



Managing report schedules

Active IQ Unified Manager 9.8

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Managing report schedules

You can manage your report schedules from the Report Schedules page. You can view, modify, or delete existing schedules.

Before you begin



You cannot schedule new reports from the Report Schedules page. You can only add scheduled reports from the object inventory pages.

- You must have the Application Administrator or Storage Administrator role.

Steps

1. In the left navigation pane, click **Storage Management > Report Schedules**.
2. On the **Report Schedules** page:

If you want to...	Then...
View an existing schedule	Scroll through the list of existing reports using the scroll bars and page controls.
Edit an existing schedule	<ol style="list-style-type: none">a. Click the more icon  for the schedule you want to use.b. Click Edit.c. Make the necessary changes.d. Click the check mark to save your changes.
Delete an existing schedule	<ol style="list-style-type: none">a. Click the more icon  for the schedule you want to use.b. Click Delete.c. Confirm your decision.

Editing scheduled reports

After reports are scheduled, you can edit them on the Report Schedules page.

Before you begin

- You must have the Application Administrator or Storage Administrator role.

Steps

1. In the left navigation pane, click **Storage Management > Report Schedules**.

Scheduled Reports

View and modify existing report scheduling information. To add a new report and create a schedule for the report, click 'Schedule Report' from any Storage / Network inventory page.

Schedule Name	View	Recipients	Frequency	Format	
Weekly /Node performance	Performance / Tom_test	test@netapp.com	Weekly - Monday 5:30 PM	PDF	
Weekly / my view	Health / my view	test@netapp.com	Weekly - Friday 5:30 PM	PDF	
Weekly / LIF performance	Performance / LIF performance	test@netapp.com	Weekly - Thursday 4:30 PM	PDF	



If you have the appropriate permissions you can alter any report and its schedule in the system.

2. Click the more icon  for the schedule you want to change.
3. Click **Edit**.
4. You can change the **Schedule Name**, **Recipient** list, **Frequency**, and **Format** for the report schedule.
5. When done, click the check mark to save your changes.

Deleting scheduled reports

After reports are scheduled, you can delete them from the Report Schedules page.

Before you begin

- You must have the Application Administrator or Storage Administrator role.

Steps

1. In the left navigation pane, click **Storage Management > Report Schedules**.

Scheduled Reports

View and modify existing report scheduling information. To add a new report and create a schedule for the report, click 'Schedule Report' from any Storage / Network inventory page.

Schedule Name	View	Recipients	Frequency	Format	
Weekly /Node performance	Performance / Tom_test	test@netapp.com	Weekly - Monday 5:30 PM	PDF	
Weekly / my view	Health / my view	test@netapp.com	Weekly - Friday 5:30 PM	PDF	
Weekly / LIF performance	Performance / LIF performance	test@netapp.com	Weekly - Thursday 4:30 PM	PDF	



If you have the appropriate permissions you can remove any report and its schedule in the system.

2. Click the more icon  for the schedule you want to remove.
3. Click **Delete**.
4. Confirm your decision.

The scheduled report is removed from the list and will no longer be generated and distributed on the set schedule.



If you delete a custom view from the inventory page, any custom Excel files or scheduled reports that use that view are also deleted.

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