



# Provision watchlist

## Digital Advisor

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# Provision watchlist

## Learn about watchlists in Digital Advisor

Watchlists are used to access preselected systems inside Digital Advisor quickly and easily. If you view a certain customer or a set of systems frequently, we recommend you create watchlists. You can create up to 100 watchlists and each watchlist can contain up to 15,000 systems by category or 500 systems by serial numbers.

When you access Digital Advisor for the first time, you can either create a watchlist or search for a customer name, site name, group name, StorageGRID, hostname, cluster, serial number, system ID, or Keystone subscription.

You should also be aware of the colors applied to the cards, which indicate the severity and type of risks.

## Create a watchlist in Digital Advisor

You can create a watchlist to access a set of storage systems quickly and easily. You can add the storage systems based on category or serial number.



You can add a maximum of 15,000 storage systems under a category and 500 storage systems under a serial number.

### Steps

1. From the left pane, click **Watchlists**

The **Manage Watchlist** screen is displayed.

2. Click **Create Watchlist**.
3. Provide a name for the watchlist.
4. Select one of the following options to add storage systems to the watchlist:
  - **Category**: This option enables you to add the entire inventory associated with a specific category, such as customer, site, group, or Keystone subscriptions, to your watchlist.



The **Keystone Subscriptions** option allows you to include any subscription numbers associated with Keystone subscriptions. On searching by a watchlist, you can view the subscriptions in the **Keystone Subscriptions** widget on the Digital Advisor dashboard. For more information, see [Search by Keystone watchlists](#).

- **Serial Number**: This option enables you to include inventory in your watchlist based on specified serial numbers. You can either input the serial number directly or select serial numbers from categories like customer, site, or group.
5. Click **Create Watchlist**.

The watchlist dashboard is displayed.

# Manage a watchlist in Digital Advisor

You can view the dashboard for different watchlists, edit the details of an existing watchlist, and delete a watchlist.

## Steps

1. From the left pane, click **Watchlists**.

The **Manage Watchlist** screen is displayed.

2. Click the name of the watchlist to view the dashboard details of the watchlist.
3. Click **Edit** to update the details of the watchlist.
4. Click **Delete** to delete the watchlist.

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