



Requirements

Keystone

NetApp
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Requirements

Virtual infrastructure requirements for Keystone Collector

Your VMware vSphere system must meet several requirements before you can install Keystone Collector.

Prerequisites for the Keystone Collector server VM:

- Operating system: VMware vCentre server and ESXi 8.0 or later
- Core: 1 CPU
- RAM: 2 GB RAM
- Disk space: 20 GB vDisk

Other requirements

Ensure that the following generic requirements are met:

Networking Requirements

The networking requirements of Keystone Collector are listed in the following table.



Keystone Collector requires internet connectivity. You can provide internet connectivity by direct routing through default Gateway (via NAT), or through HTTP Proxy. Both variants are described here.

Source	Destination	Service	Protocol and Ports	Category	Purpose
Keystone Collector (for Keystone ONTAP)	Active IQ Unified Manager (Unified Manager)	HTTPS	TCP 443	Mandatory (if using Keystone ONTAP)	Keystone Collector usage metrics collection for ONTAP
Keystone Collector (for Keystone StorageGRID)	StorageGRID Admin Nodes	HTTPS	TCP 443	Mandatory (if using Keystone StorageGRID)	Keystone Collector usage metrics collection for StorageGRID
Keystone Collector (generic)	Internet (as per URL requirements given later)	HTTPS	TCP 443	Mandatory (internet connectivity)	Keystone Collector software, OS updates, and metrics upload

Keystone Collector (generic)	Customer HTTP Proxy	HTTP Proxy	Customer Proxy Port	Mandatory (internet connectivity)	Keystone Collector software, OS updates, and metrics upload
Keystone Collector (generic)	Customer DNS Servers	DNS	TCP/UDP 53	Mandatory	DNS resolution
Keystone Collector (generic)	Customer NTP Servers	NTP	UDP 123	Mandatory	Time synchronization
Keystone Collector (for Keystone ONTAP)	Unified Manager	MYSQL	TCP 3306	Optional Functionality	Performance metrics collection for Keystone Collector
Keystone Collector (generic)	Customer Monitoring System	HTTPS	TCP 7777	Optional Functionality	Keystone Collector health reporting
Customer's Operations Workstations	Keystone Collector	SSH	TCP 22	Management	Access to the Keystone Collector Management
NetApp ONTAP Cluster and Node Management Addresses	Keystone Collector	HTTP_8000, PING	TCP 8000, ICMP Echo Request/Reply	Optional Functionality	Webserver for ONTAP firmware updates



The default port for MySQL, 3306, is restricted only to localhost during a fresh installation of Unified Manager, which prevents the collection of performance metrics for Keystone Collector. For more information, see [ONTAP requirements](#).

URL access

Keystone Collector needs access to the following internet hosts:

Address	Reason
https://keystone.netapp.com	Keystone Collector software updates and usage reporting

Linux requirements for Keystone Collector

Preparing your Linux system with the required software ensures precise installation and data collection by Keystone Collector.

Ensure that your Linux and Keystone Collector server VM have these configurations.

Linux server:

- Operating system: Any one of the following:
 - Debian 12
 - Red Hat Enterprise Linux 8.6 or later 8.x versions
 - Red Hat Enterprise Linux 9.0 or later versions
 - CentOS 7 (for existing environments only)
- Chronyd time synchronized
- Access to the standard Linux software repositories

The same server should also have the following third-party packages:

- podman (POD Manager)
- sos
- chrony
- python 3 (3.9.14 to 3.11.8)

Keystone Collector server VM:

- Core: 2 CPUs
- RAM: 4 GB RAM
- Disk space: 50 GB vDisk

Other requirements

Ensure that the following generic requirements are met:

Networking Requirements

The networking requirements of Keystone Collector are listed in the following table.



Keystone Collector requires internet connectivity. You can provide internet connectivity by direct routing through default Gateway (via NAT), or through HTTP Proxy. Both variants are described here.

Source	Destination	Service	Protocol and Ports	Category	Purpose
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Keystone Collector (for Keystone ONTAP)	Active IQ Unified Manager (Unified Manager)	HTTPS	TCP 443	Mandatory (if using Keystone ONTAP)	Keystone Collector usage metrics collection for ONTAP
Keystone Collector (for Keystone StorageGRID)	StorageGRID Admin Nodes	HTTPS	TCP 443	Mandatory (if using Keystone StorageGRID)	Keystone Collector usage metrics collection for StorageGRID
Keystone Collector (generic)	Internet (as per URL requirements given later)	HTTPS	TCP 443	Mandatory (internet connectivity)	Keystone Collector software, OS updates, and metrics upload
Keystone Collector (generic)	Customer HTTP Proxy	HTTP Proxy	Customer Proxy Port	Mandatory (internet connectivity)	Keystone Collector software, OS updates, and metrics upload
Keystone Collector (generic)	Customer DNS Servers	DNS	TCP/UDP 53	Mandatory	DNS resolution
Keystone Collector (generic)	Customer NTP Servers	NTP	UDP 123	Mandatory	Time synchronization
Keystone Collector (for Keystone ONTAP)	Unified Manager	MYSQL	TCP 3306	Optional Functionality	Performance metrics collection for Keystone Collector
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NetApp ONTAP Cluster and Node Management Addresses	Keystone Collector	HTTP_8000, PING	TCP 8000, ICMP Echo Request/Reply	Optional Functionality	Webserver for ONTAP firmware updates
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The default port for MySQL, 3306, is restricted only to localhost during a fresh installation of Unified Manager, which prevents the collection of performance metrics for Keystone Collector. For more information, see [ONTAP requirements](#).

URL access

Keystone Collector needs access to the following internet hosts:

Address	Reason
https://keystone.netapp.com	Keystone Collector software updates and usage reporting
https://support.netapp.com	NetApp HQ for billing information and AutoSupport delivery

Requirements for ONTAP and StorageGRID for Keystone

Before you get started with Keystone, you need to ensure that ONTAP clusters and StorageGRID systems meet a few requirements.

ONTAP

Software versions

1. ONTAP 9.8 or later
2. Active IQ Unified Manager (Unified Manager) 9.10 or later

Before you begin

Meet the following requirements if you intend to collect usage data only through ONTAP:

1. Ensure that ONTAP 9.8 or later is configured. For information about configuring a new cluster, see these links:
 - [Configure ONTAP on a new cluster with System Manager](#)
 - [Set up a cluster with the CLI](#)
2. Create ONTAP login accounts with specific roles. To learn more, refer to [Learn about creating ONTAP login accounts](#).
 - **Web UI**
 - a. Log in to ONTAP System Manager using your default credentials. To learn more, refer to [Cluster management with System Manager](#).
 - b. Create an ONTAP user with the "readonly" role and "http" application type, and enable the password authentication by navigating to **Cluster > Settings > Security > Users**.
 - **CLI**
 - a. Log in to ONTAP CLI using your default credentials. To learn more, refer to [Cluster management with CLI](#).
 - b. Create an ONTAP user with the "readonly" role and "http" application type, and enable the password authentication. To learn more about authentication, refer to [Enable ONTAP account password access](#).

Meet the following requirements if you intend to collect usage data through Active IQ Unified Manager:

1. Ensure that Unified Manager 9.10 or later is configured. For information about installing Unified Manager, see these links:
 - [Installing Unified Manager on VMware vSphere systems](#)
 - [Installing Unified Manager on Linux systems](#)
2. Ensure that the ONTAP cluster has been added to Unified Manager. For information about adding clusters, see [Adding clusters](#).
3. Create Unified Manager users with specific roles for usage and performance data collection. Perform these steps. For information about user roles, see [Definitions of user roles](#).
 - a. Log into the Unified Manager web UI with the default application administrator user credentials that are generated during installation. See [Accessing the Unified Manager web UI](#).
 - b. Create a service account for Keystone Collector with `Operator` user role. The Keystone Collector service APIs use this service account to communicate with Unified Manager and collect usage data. See [Adding users](#).
 - c. Create a `Database` user account, with the `Report Schema` role. This user is required for performance data collection. See [Creating a database user](#).



The default port for MySQL, 3306, is restricted only to localhost during a fresh installation of Unified Manager, which prevents the collection of performance data for Keystone ONTAP. This configuration can be modified, and the connection can be made available to other hosts using the `Control access to MySQL port 3306` option on the Unified Manager maintenance console. For information, see [Additional menu options](#).

4. Enable API Gateway in Unified Manager. Keystone Collector makes use of the API Gateway feature to communicate with ONTAP clusters. You can enable API Gateway either from the web UI, or by running a few commands through Unified Manager CLI.

Web UI

To enable API Gateway from the Unified Manager web UI, log into the Unified Manager web UI and enable API Gateway. For information, see [Enabling API Gateway](#).

CLI

To enable API Gateway through Unified Manager CLI, follow these steps:

- a. On the Unified Manager server, begin an SSH session and log into Unified Manager CLI.

```
um cli login -u <umadmin>
```

For information about CLI commands, see [Supported Unified Manager CLI commands](#).
- b. Verify whether API Gateway is already enabled.

```
um option list api.gateway.enabled
```

A `true` value indicates that the API Gateway is enabled.
- c. If the value returned is `false`, run this command:

```
um option set api.gateway.enabled=true
```
- d. Restart the Unified Manager server:
 - Linux: [Restarting Unified Manager](#).
 - VMware vSphere: [Restarting the Unified Manager virtual machine](#).

StorageGRID

The following configurations are required for installing Keystone Collector on StorageGRID.

- StorageGRID 11.6.0 or later should be installed. For information about upgrading StorageGRID, see [Upgrade StorageGRID software: Overview](#).
- A StorageGRID local admin user account should be created for usage data collection. This service account is used by the Keystone Collector service for communicating with StorageGRID through administrator node APIs.

Steps

1. Log into the Grid Manager. See [Sign in to the Grid Manager](#).
2. Create a local admin group with `Access mode: Read-only`. See [Create an admin group](#).
3. Add the following permissions:
 - Tenant Accounts
 - Maintenance
 - Metrics Query
4. Create a Keystone service account user and associate it with the admin group. See [Manage](#)

users.

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