



Data Protection of VMs using Trident Protect

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Data Protection of VMs using Trident Protect

Use Trident protect to implement Failover and Failback for VMs in OpenShift Virtualization

Overview

This section provides details for implementing Failover and Failback of VMs in OpenShift Virtualization using trident protect. The procedures are the same regardless of whether the VMs are on-premises OpenShift clusters or on ROSA clusters.

This section shows the procedures for creating an ontap s3 object storage to use as the appvault for trident protect and create a schedule for app mirror. After that, it shows how to create an app mirror relationship. Finally, it shows how to change state of the app mirror relationship to perform failover and failback.

Prerequisites

- Trident must be installed. Backend and storage classes must be created before OpenShift Virtualization is installed on the cluster using the OpenShift Virtualization operator.
- Trident protect must be installed to implement failover and failback operations for the OpenShift VMs. Refer to the instructions here to [install trident protect](#)

```
[root@localhost SnapMirror]#  
[root@localhost SnapMirror]# oc get pods -n trident-protect  
NAME                                READY   STATUS    RESTARTS   AGE  
autosupportbundle-e9252a48-34a9-4b40-99c2-c00876d962ee-bk2vx  1/1     Running   0           16h  
trident-protect-controller-manager-7b76c8b59f-2rmh2          2/2     Running   0           22h  
[root@localhost SnapMirror]#
```

A VM must be available in OpenShift Virtualization. For details about deploying a new VM, or migrating an existing VM into OpenShift Virtualization, see the appropriate section in the documentation.

```
[root@localhost SnapMirror]# oc get pods -n source-ns  
NAME                                READY   STATUS    RESTARTS   AGE  
virt-launcher-fedora-amethyst-silverfish-49-qpsn  1/1     Running   0           23h  
[root@localhost SnapMirror]# oc get pvc -n source-ns  
NAME                                STATUS    VOLUME                                     CAPACITY   ACCESS MODES   STORAGECLASS   VOLUMEATTRIBUTESCLASS   AGE  
fedora-amethyst-silverfish-49  Bound    pvc-4c2b2407-3741-4fa9-95d5-9f9cf6cbaf0b  34087042032  RWX            ontap-nas      <unset>                  23h  
[root@localhost SnapMirror]#
```

Create App Vault using ONTAP S3

This section shows how to set up an app vault in trident protect using ontap S3 Object storage.

Use oc commands and the yaml files shown below to create a secret and the appvault custom resource for ontap s3. Ensure that you create them in the trident protect namespace.

```
oc create -f app-vault-secret.yaml -n trident-protect  
oc create -f app-vault.yaml -n trident-protect
```

```

apiVersion: v1
# You can provide the keys either as stringData or base 64 encoded data
stringData:
  accessKeyID: "<access key id as obtained from ONTAP>"
  secretAccessKey: "<secret access key as obtained from ONTAP>"
#data:
  #accessKeyID: <base 64 encoded value of access key>
  #secretAccessKey: <base 64 encoded value of secret access key>
kind: Secret
metadata:
  name: appvault-secret
  namespace: trident-protect
type: Opaque

```

```

apiVersion: protect.trident.netapp.io/v1
kind: AppVault
metadata:
  name: ontap-s3-appvault
  namespace: trident-protect
spec:
  providerConfig:
    azure:
      accountName: ""
      bucketName: ""
      endpoint: ""
    gcp:
      bucketName: ""
      projectID: ""
    s3:
      bucketName: trident-protect
      endpoint: <data lif to use to access S3>
      secure: "false"
      skipCertValidation: "true"
  providerCredentials:
    accessKeyID:
      valueFromSecret:
        key: accessKeyID
        name: appvault-secret
    secretAccessKey:
      valueFromSecret:
        key: secretAccessKey
        name: appvault-secret
  providerType: OntapS3

```

Ensure that ontap S3 vault is created and is in the Available state

```
[root@localhost SnapMirror]# tridentctl-protect get vault -n trident-protect
```

NAME	PROVIDER	STATE	AGE	ERROR
ontap-s3-appvault	OntapS3	Available	6d22h	

Create a Trident protect app for the VM

Create an app custom resource in the namespace where the VM is located.

```
[root@localhost SnapMirror]# tridentctl-protect create app source-vm -n source-ns --namespaces source-ns
Application "source-vm" created.
[root@localhost SnapMirror]# tridentctl-protect get app -n source-ns
```

NAME	NAMESPACES	STATE	AGE
source-vm	source-ns	Ready	11s

```
tridentctl-protect create app source-vm -n source-ns --namespaces source-ns
```

```
[root@localhost SnapMirror]# tridentctl-protect create app source-vm -n source-ns --namespaces source-ns
Application "source-vm" created.
[root@localhost SnapMirror]# tridentctl-protect get app -n source-ns
```

NAME	NAMESPACES	STATE	AGE
source-vm	source-ns	Ready	11s

Create a Trident protect app for the Disaster Recovery VM in a new namespace

```
oc create ns dr-ns
tridentctl-protect create app dr-vm -n dr-ns --namespaces dr-ns
```

```
[root@localhost SnapMirror]# oc create ns dr-ns
namespace/dr-ns created
[root@localhost SnapMirror]# tridentctl-protect create app dr-vm -n dr-ns --namespaces dr-ns
Application "dr-vm" created.
[root@localhost SnapMirror]# oc get pods -n dr-ns
No resources found in dr-ns namespace.
[root@localhost SnapMirror]# tridentctl-protect get app -n dr-ns
```

NAME	NAMESPACES	STATE	AGE
dr-vm	dr-ns	Ready	24s

```
[root@localhost SnapMirror]#
```

Create an AppMirror Schedule in the source namespace

Create a schedule for AppMirror using the yaml as shown. This will create snapshots using the schedule (every 5 minutes) and retain 2 snapshots

```
oc create -f appmirror-schedule.yaml -n source-ns
```

```
apiVersion: protect.trident.netapp.io/v1
kind: Schedule
metadata:
  name: appmirror-sched1
spec:
  appVaultRef: ontap-s3-appvault
  applicationRef: source-vm
  backupRetention: "0"
  enabled: true
  granularity: Custom
  recurrenceRule: |-
    DTSTART:20240901T000200Z
    RRULE:FREQ=MINUTELY;INTERVAL=5
  snapshotRetention: "2"
```

```
[root@localhost SnapMirror]# tridentctl-protect get schedule -n source-ns
```

NAME	APP	SCHEDULE	ENABLED	STATE	AGE	ERROR
appmirror-sched1	source-vm	DTSTART:20240901T000200Z RRULE:FREQ=MINUTELY;INTERVAL=5	true		42s	

```
[root@localhost SnapMirror]# tridentctl-protect get snapshots -n source-ns
```

NAME	APP REF	STATE	AGE	ERROR
custom-81db9-20241119190200	source-vm	Completed	58s	

Create an appMirror relationship in the DR namespace

Create an Appmirror relationship in the Disaster Recovery namespace. Set the desiredState to Established.

```

apiVersion: protect.trident.netapp.io/v1
kind: AppMirrorRelationship
metadata:
  name: amr1
spec:
  desiredState: Established
  destinationAppVaultRef: ontap-s3-appvault
  destinationApplicationRef: dr-vm
  namespaceMapping:
  - destination: dr-ns
    source: source-ns
  recurrenceRule: |-
    DTSTART:20240901T000200Z
    RRULE:FREQ=MINUTELY;INTERVAL=5
  sourceAppVaultRef: ontap-s3-appvault
  sourceApplicationName: source-vm
  sourceApplicationUID: "<application UID of the source VM>"
  storageClassName: "ontap-nas"

```



You can get the application UID of the source VM from the json output of the source app as shown below

```

[root@localhost SnapMirror]# tridentctl-protect get app -n source-ns -o json
{
  "metadata": {
    "resourceVersion": "7281858"
  },
  "items": [
    {
      "kind": "Application",
      "apiVersion": "protect.trident.netapp.io/v1",
      "metadata": {
        "name": "source-vm",
        "namespace": "source-ns",
        "uid": "2a4e4911-9838-4d02-8f0f-aa30a3d07eab",
        "resourceVersion": "7268998",
        "generation": 1,
        "creationTimestamp": "2024-11-19T18:30:54Z",
        "finalizers": [
          "protect.trident.netapp.io/finalizer"
        ]
      },

```

```

[root@localhost SnapMirror]# oc create -f appmirror-relationship-original.yaml -n dr-ns
appmirrorrelationship.protect.trident.netapp.io/amr1 created

```

When the AppMirror relationship is established, the most recent snapshot is transferred to the destination namespace. The PVC is created for the VM in the dr namespace, however, the VM pod is not yet created in

the dr namespace.

```
[root@localhost SnapMirror]#
[root@localhost SnapMirror]# tridentctl-protect get amr -n dr-ns
```

NAME	SOURCE APP	DESTINATION APP	DESIRED STATE	STATE	AGE	ERROR
amr1	ontap-s3-appvault	ontap-s3-appvault	Established	Established	3m51s	

```
Status:
Conditions:
  Last Transition Time:      2024-11-19T19:48:47Z
  Message:                  The relationship is established
  Reason:                   Established
  Status:                   True
  Type:                     Established
  Last Transition Time:      2024-11-19T19:47:08Z
  Message:                  Application CR was created successfully
  Reason:                   ApplicationCRCreatedSuccessfully
  Status:                   True
  Type:                     ApplicationCRCreated
  Last Transition Time:      2024-11-19T19:52:50Z
  Message:                  Next transfer at 2024-11-19T19:57:00Z
  Reason:                   Idle
  Status:                   False
  Type:                     Transferring
  Last Transition Time:      2024-11-19T19:48:47Z
  Message:                  Last transfer succeeded at 2024-11-19T19:52:50Z
  Reason:                   TransferSucceeded
  Status:                   True
  Type:                     LastTransferSucceeded
  Last Transition Time:      2024-11-19T19:47:08Z
  Message:                  Desired state is not Promoted
  Reason:                   DesiredStateNotPromoted
  Status:                   False
  Type:                     Promoted
  Last Transition Time:      2024-11-19T19:52:50Z
  Message:                  The latest transferred snapshot is sufficiently recent
  Reason:                   SnapshotSufficientlyRecent
  Status:                   True
  Type:                     RecurrenceRuleCompliant
Destination Application Ref: source-vm
Last Transfer:
  Completion Timestamp:      2024-11-19T19:52:50Z
  Start Timestamp:           2024-11-19T19:52:40Z
Last Transferred Snapshot:
  Completion Timestamp:      2024-11-19T19:52:15Z
  Name:                      custom-81db9-20241119195200
  State:                     Established
Events:                      <none>
```

```
[root@localhost SnapMirror]# oc get pod,pvc -n dr-ns
```

NAME	STATUS	VOLUME	CAPACITY	ACCESS MODES	STORAGECLASS	VOLUMEATT
persistentvolumeclaim/fedora-amethyst-silverfish-49	Bound	pvc-b3c8745d-55d0-4075-90f4-e2fc5f6d7243	34087042032	RWX	ontap-nas	<unset>

Promote the relationship to Failover

Change the desired state of the relationship to "Promoted" to create the VM in the DR namespace. The VM is still running in the source namespace.

```
oc patch amr amr1 -n dr-ns --type=merge -p
'{"spec":{"desiredState":"Promoted"}}'
```

```
[root@localhost SnapMirror]#
[root@localhost SnapMirror]# oc patch amr amr1 -n dr-ns --type=merge -p '{"spec":{"desiredState":"Promoted"}}'
appmirrorrelationship.protect.trident.netapp.io/amr1 patched
```

```
[root@localhost SnapMirror]#
[root@localhost SnapMirror]# tridentctl-protect get amr -n dr-ns
```

NAME	SOURCE APP	DESTINATION APP	DESIRED STATE	STATE	AGE	ERROR
amr1	ontap-s3-appvault	ontap-s3-appvault	Promoted	Promoted	6m51s	

```
[root@localhost SnapMirror]# oc get pvc,pods -n dr-ns
```

NAME	STATUS	VOLUME	CAPACITY	ACCESS MODES	STORAGECLASS	VOLUMEATTRIBUTESCLASS	AGE
persistentvolumeclaim/fedora-chocolate-hare-37	Bound	pvc-eb2f98c1-4f80-44ad-a247-1e987109fe3b	34087042032	RWX	ontap-nas	<unset>	10m

NAME	READY	STATUS	RESTARTS	AGE
pod/virt-launcher-fedora-chocolate-hare-37-8jxlz	1/1	Running	0	5m53s

Activate Windows
Go to Settings to activate Windows.

```
[root@localhost SnapMirror]#
[root@localhost SnapMirror]# oc get pvc,pods -n source-ns
```

NAME	STATUS	VOLUME	CAPACITY	ACCESS MODES	STORAGECLASS	VOLUMEATTRIBUTESCLASS	AGE
persistentvolumeclaim/fedora-chocolate-hare-37	Bound	pvc-0fc204c5-c689-46ce-9a80-5498c2be59ab	34087042032	RWX	ontap-nas	<unset>	46m

NAME	READY	STATUS	RESTARTS	AGE
pod/virt-launcher-fedora-chocolate-hare-37-kr86s	1/1	Running	0	46m

Activate Windows
Go to Settings to activate Windows.

Establish the relationship again to Failback

Change the desired state of the relationship to "Established". The VM is deleted in the DR namespace. The pvc still exists in the DR namespace. The VM is still running in the source namespace. The original relationship from source namespace to DR ns is established. .

```
oc patch amr amr1 -n dr-ns --type=merge -p
'{"spec":{"desiredState":"Established"}}'
```

```
[root@localhost SnapMirror]#
[root@localhost SnapMirror]# oc patch amr amr1 -n dr-ns --type=merge -p '{"spec":{"desiredState":"Established"}}'
appmirrorrelationship.protect.trident.netapp.io/amr1 patched
```

```
[root@localhost SnapMirror]#
[root@localhost SnapMirror]# tridentctl-protect get amr -n dr-ns
```

NAME	SOURCE APP	DESTINATION APP	DESIRED STATE	STATE	AGE	ERROR
amr1	ontap-s3-appvault	ontap-s3-appvault	Established	Established	1h22m	

```
[root@localhost SnapMirror]#
[root@localhost SnapMirror]# oc get pods,pvc -n dr-ns
NAME                                STATUS    VOLUME                                CAPACITY    ACCESS MODES    STORAGECLASS    VOLUMEATTRIBUTESCLASS    AGE
persistentvolumeclaim/fedora-chocolate-hare-37    Bound    pvc-023b66d9-8fe0-496c-88cd-b852a801111d    34087042032    RWX            ontap-nas            <unset>            17m
[root@localhost SnapMirror]#
```

```
[root@localhost SnapMirror]# oc get pods,pvc -n source-ns
NAME                                READY    STATUS    RESTARTS    AGE
pod/virt-launcher-fedora-chocolate-hare-37-kr86s    1/1      Running    0            4h34m

NAME                                STATUS    VOLUME                                CAPACITY    ACCESS MODES    STORAGECLASS
persistentvolumeclaim/fedora-chocolate-hare-37    Bound    pvc-0fc204c5-c689-46ce-9a80-5498c2be59ab    34087042032    RWX            ontap-nas
[root@localhost SnapMirror]#
```

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