

# NetApp Hybrid Multicloud with Red Hat OpenShift

**NetApp Solutions** 

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# NetApp Hybrid Multicloud with Red Hat OpenShift Container workloads

## NetApp Hybrid Multicloud solutions for Red Hat OpenShift Container workloads

#### Overview

NetApp is seeing a significant increase in customers modernizing their legacy enterprise applications and building new applications using containers and orchestration platforms built around Kubernetes. Red Hat OpenShift Container Platform is one example that we see adopted by many of our customers.

As more and more customers begin adopting containers within their enterprises, NetApp is perfectly positioned to help serve the persistent storage needs of their stateful applications and classic data management needs such as data protection, data security, and data migration. However, these needs are met using different strategies, tools, and methods.

**NetApp ONTAP** based storage options listed below, deliver security, data protection, reliability, and flexibility for containers and Kubernetes deployments.

- · Self-managed storage in on-premises:
  - NetApp Fabric Attached Storage (FAS), NetApp All Flash FAS Arrays (AFF), NetApp All SAN Array (ASA) and ONTAP Select
- · Provider-managed storage in on-premises:
  - NetApp Keystone provides Storage as a Service (STaaS)
- Self-managed storage in the cloud:
  - NetApp Cloud Volumes ONTAP(CVO) provide self managed storage in the hyperscalers
- Provider-managed storage in the cloud:
  - Cloud Volumes Service for Google Cloud (CVS), Azure NetApp Files (ANF), Amazon FSx for NetApp ONTAP offer fully managed storage in the hyperscalers

#### ONTAP feature highlights



#### Storage Administration

- Multi-tenancy
- · ONTAP CLI & API
- FlexVol & FlexGroup
- · LUN
- Quotas

- · System Manager & BlueXP
- FlexCache
- · nconnect, session trunking, multipathing
- FlexClone

#### · Scale-out clusters

#### Availability & Resilience

- Multi-AZ HA deployment (MetroCluster)
- · SnapMirror Business Continuity
- · SnapShot & SnapRestore
- SnapMirror

- · SnapMirror Cloud

#### **Access Protocols**

- NFS –v3, v4, v4.1, v4.2
- iSCSI
- SMB v2, v3
- Multi-protocol access

#### Storage Efficiency

- · Deduplication & Compression
- · Thin provisioning
- Compaction
- · Data Tiering (Fabric Pool)

#### Security & Compliance

Performance & Scalability

- · Fpolicy & Vscan
- LDAP & Kerberos
- Active Directory integration
- · Certificate based authentication

NetApp BlueXP enables you to manage all of your storage and data assets from a single control plane/interface.

You can use BlueXP to create and administer cloud storage (for example, Cloud Volumes ONTAP and Azure NetApp Files), to move, protect, and analyze data, and to control many on-prem and edge storage devices.

NetApp Astra Trident is a CSI Compliant Storage Orchestrator that enable quick and easy consumption of persistent storage backed by a variety of the above-mentioned NetApp storage options. It is an open-source software maintained and supported by NetApp.

#### Astra Trident CSI feature highlights



#### CSI specific

- CSI NetApp® Snapshot™ copies and volume creation from CSI Snapshot copies
- CSI topology
- Volume expansion

#### Security

- · Dynamic-export policy management
- · iSCSI initiator-groups dynamic management
- iSCSI bidirectional CHAP

#### Control

- Storage and performance consumption
- Monitoring
- Volume Import
- Cross Namespace Volume Access

#### Installation methods

Binary

- Operator
- · Helm chart
- GitOps

#### Choose your access mode

- RWO (ReadWriteOnce, i.e 1⇔1) RWOP (ReadWriteOnce POD)
- · RWX (ReadWriteMany, i.e 1⇔n)
- · ROX (ReadOnlyMany)

#### Choose your protocol

- NFS
- SMB
- iscsi

Business critical container workloads need more than just persistent volumes. Their data management requirements require protection and migration of the application kubernetes objects as well.

Application data includes kubernetes objects in addition to the user data: Some examples are as follows:



- kubernetes objects such as pods specs, PVCs, deployments, services
- custom config objects such as config maps and secrets
- persistent data such as Snapshot copies, backups, clones
- custom resources such as CRs and CRDs

**NetApp Astra Control**, available as both fully-managed and self-managed software, provides orchestration for robust application data management. Refer to the Astra documentation for additional details on the Astra family of products.

This reference documentation provides validation of migration and protection of container-based applications, deployed on RedHat OpenShift container platform, using NetApp Astra Control Center. In addition, the solution provides high-level details for the deployment and the use of Red Hat Advanced Cluster Management (ACM) for managing the container platforms. The document also highlights the details for the integration of NetApp storage with Red Hat OpenShift container platforms using Astra Trident CSI provisioner. Astra Control Center is deployed on the hub cluster and is used to manage the container applications and their persistent storage lifecycle. Finally, it provides a solution for replication and failover and fail-back for container workloads on managed Red Hat OpenShift clusters in AWS (ROSA) using Amazon FSx for NetApp ONTAP (FSxN) as persistent storage.

## Value propositions of NetApp Hybrid Multicloud solutions for Red Hat OpenShift Container workloads

Most customers do not just start out building Kubernetes based environments without any existing infrastructure. Perhaps they are a traditional IT shop running most of their enterprise applications on virtual machines (in large VMware environments for example). Then they start building small container-based environments to satisfy the needs of their modern application development teams. These initiatives usually start small and begin to become more pervasive as the teams learn these new technologies and skills, and begin to recognize the many benefits of adopting them.

The good news for customers is that NetApp can serve the needs of both environments. This set of solutions for hybrid multicloud with Red Hat OpenShift will empower NetApp customers to adopt modern cloud technologies and services without having to overhaul their entire infrastructure and organization. Whether customer applications and data are hosted on-premises, in cloud, run on virtual machines, or on containers, NetApp can provide consistent data management, protection, security, and portability. With these new solutions, the same value NetApp has delivered in on-premises data center environments for decades will be available across the enterprise entire data horizon, without requiring significant investment to retool, acquire new skills, or build new teams. NetApp is positioned well to help customers solve these business challenges regardless of what phase of their cloud journey they are in.

NetApp Hybrid Multi-Cloud with Red Hat Openshift:

• Gives customers validated designs and practices which demonstrate the best ways for customers to manage, protect, secure, and migrate their data and applications when using Red Hat OpenShift with

NetApp based storage solutions.

- Present best practices for customers running Red Hat OpenShift with NetApp storage in VMware environments, bare metal infrastructure, or a combination of both.
- Demonstrate strategies and options for both on-prem and cloud environments, as well as hybrid environments where both are used.

## Supported Solutions of NetApp Hybrid Multicloud for Red Hat OpenShift Container workloads

The solution tests and validates Migration & Centralized Data Protection with OpenShift container platform (OCP), OpenShift Advanced Cluster Manager (ACM), NetApp ONTAP, NetApp BlueXP and NetApp Astra Control Center (ACC).

For this solution, the following scenarios are tested and validated by NetApp. The solution is separated into multiple scenarios based on the following characteristics:

- · on-premises
- cloud
  - self-managed OpenShift clusters and self-managed NetApp storage
  - provider-managed OpenShift clusters and provider-managed NetApp storage

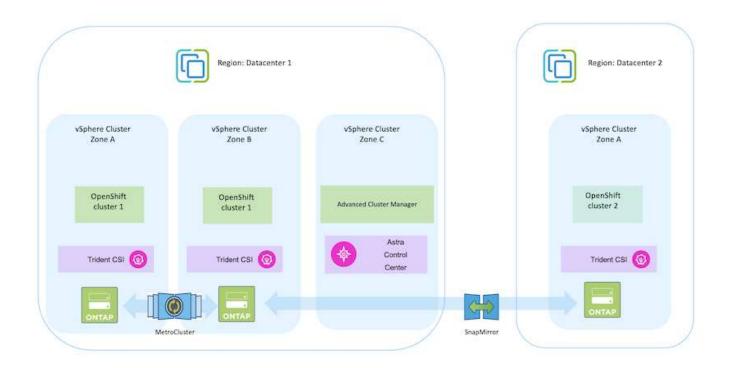
We will be building out additional solutions and use cases in the future.

Scenario 1: Data protection and migration within the on-premises environment using ACC

On-premises: self-managed OpenShift clusters and self-managed NetApp storage

- Using ACC, create Snapshot copies, backups and restores for data protection.
- Using ACC, perform a SnapMirror replication of container applications.

#### Scenario 1

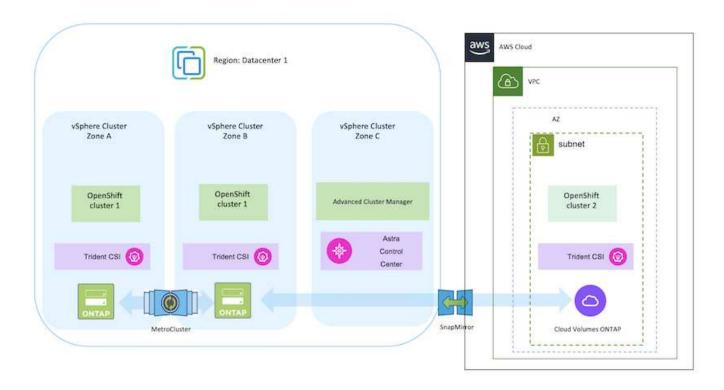


Scenario 2: Data protection and migration from the on-premises environment to AWS environment using ACC

On-premises: Self-managed OpenShift cluster and self-managed storage AWS Cloud: Self-managed OpenShift cluster and self-managed storage

- Using ACC, perform backups and restores for data protection.
- Using ACC, perform a SnapMirror replication of container applications.

#### Scenario 2

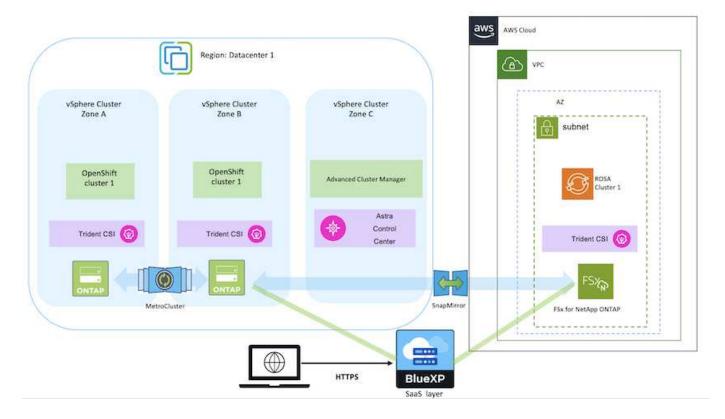


Scenario 3: Data protection and migration from the on-premises environment to AWS environment

On-premises: Self-managed OpenShift cluster and self-managed storage AWS Cloud: Provider-managed OpenShift cluster (ROSA) and provider-managed storage (FSxN)

- Using BlueXP, perform replication of persistent volumes (FSxN).
- Using OpenShift GitOps, recreate application metadata.

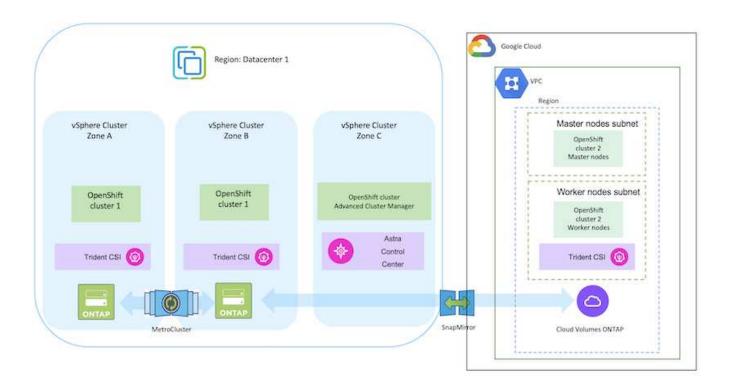
#### Scenario 3



Scenario 4: Data protection and migration from the on-premises environment to GCP environment using ACC

### On-premises: Self-managed OpenShift cluster and self-managed storage Google Cloud: Self-managed OpenShift cluster and self-managed storage

- Using ACC, perform backups and restores for data protection.
- Using ACC, perform a SnapMirror replication of container applications.

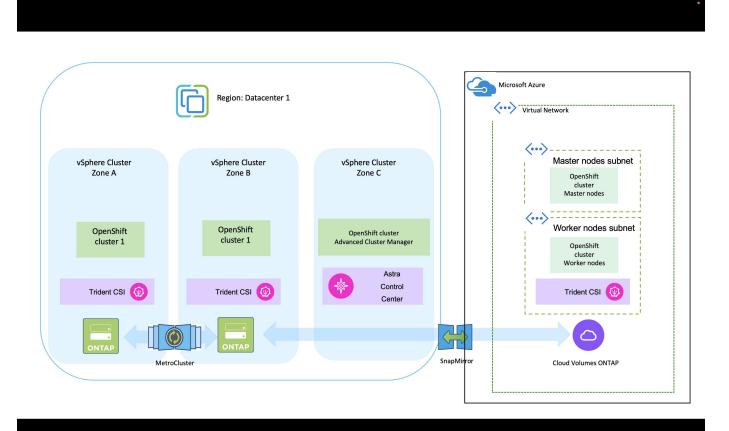


For considerations when using ONTAP in a MetroCluster configuration, refer here.

Scenario 5: Data protection and migration from the on-premises environment to Azure environment using ACC

On-premises: Self-managed OpenShift cluster and self-managed storage Azure Cloud: Self-managed OpenShift cluster and self-managed storage

- Using ACC, perform backups and restores for data protection.
- Using ACC, perform a SnapMirror replication of container applications.



For considerations when using ONTAP in a MetroCluster configuration, refer here.

#### Versions of various components used in the solution validation

The solution tests and validates Migration & Centralized Data Protection with OpenShift container platform, OpenShift Advanced Cluster Manager, NetApp ONTAP, and NetApp Astra Control Center.

Scenarios 1, 2 and 3 of the solution were validated using the versions as shown in the table below:

Component	Version	
VMware	vSphere Client version 8.0.0.10200 VMware ESXi, 8.0.0, 20842819	
Hub Cluster	OpenShift 4.11.34	

Source and Destination Clusters	OpenShift 4.12.9 on-premises and in AWS
NetApp Astra Trident	Trident Server and Client 23.04.0
NetApp Astra Control Center	ACC 22.11.0-82
NetApp ONTAP	ONTAP 9.12.1
AWS FSx for NetApp	Single AZ

Scenario 4 of the solution was validated using the versions as shown in the table below:

Component	Version	
VMware	vSphere Client version 8.0.2.00000 VMware ESXi, 8.0.2, 22380479	
Hub Cluster	OpenShift 4.13.13	
Source and Destination Clusters	OpenShift 4.13.12 on-premises and in Google Cloud	
NetApp Astra Trident	Trident Server and Client 23.07.0	
NetApp Astra Control Center	ACC 23.07.0-25	
NetApp ONTAP	ONTAP 9.12.1	
Cloud Volumes ONTAP	Single AZ, Single node,9.14.0	

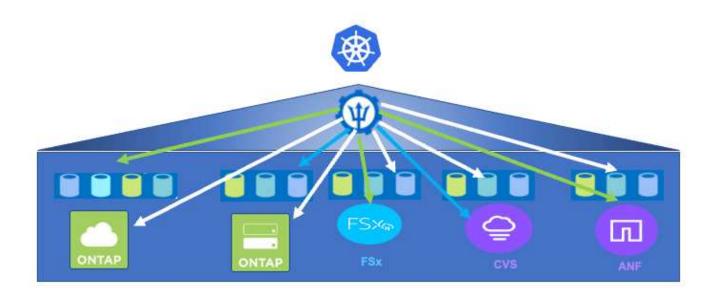
Scenario 5 of the solution was validated using the versions as shown in the table below:

Component	Version	
VMware	vSphere Client version 8.0.2.00000 VMware ESXi, 8.0.2, 22380479	
Source and Destination Clusters	OpenShift 4.13.25 on-premises and in Azure	
NetApp Astra Trident	Trident Server and Client and Astra Control Provisioner 23.10.0	
NetApp Astra Control Center	ACC 23.10	
NetApp ONTAP	ONTAP 9.12.1	
Cloud Volumes ONTAP	Single AZ, Single node,9.14.0	

#### Supported NetApp Storage integrations with Red Hat Open Shift Containers

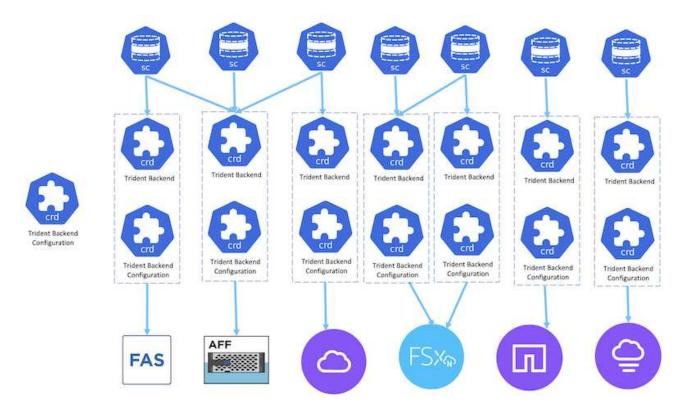
Whether the Red Hat Open Shift containers are running on VMware or in the hyperscalers, NetApp Astra Trident can be used as the CSI provisioner for the various types of backend NetApp storage that it supports.

The following diagram depicts the various backend NetApp storage that can be integrated with OpenShift clusters using NetApp Astra Trident.



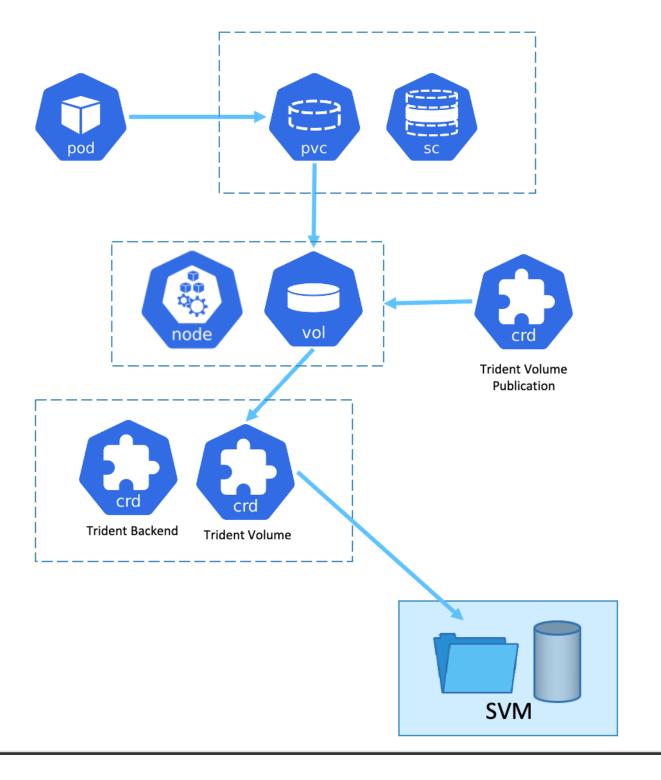
ONTAP Storage Virtual Machine (SVM) provides secure multi-tenancy. A Single OpenShift cluster can connect to single SVM or multiple SVMs or even to multiple ONTAP clusters. Storage class filters the backend storage based on parameters or by labels. Storage administrators define the parameters to connect to storage system using trident backend configuration. On successful connection establishment, it creates the trident backend and populates the information which the storage class can filter.

The relationship between the storageclass and backend is shown below.



Application owner requests persistent volume using storage class. The storage class filters the backend storage.

The relationship between the pod and backend storage is shown below.



#### **Container Storage Interface (CSI) Options**

On vSphere environments, customers can pick VMware CSI driver and/or Astra Trident CSI to integrate with ONTAP. With VMware CSI, the persistent volumes are consumed as local SCSI disks, whereas with Trident, it is consumed with network.

As VMware CSI does not support RWX access modes with ONTAP, applications need to use Trident CSI if RWX mode is required. With FC based deployments, VMware CSI is preferred and SnapMirror Business Continuity (SMBC) provides zone level high availability.

#### **VMware CSI supports**

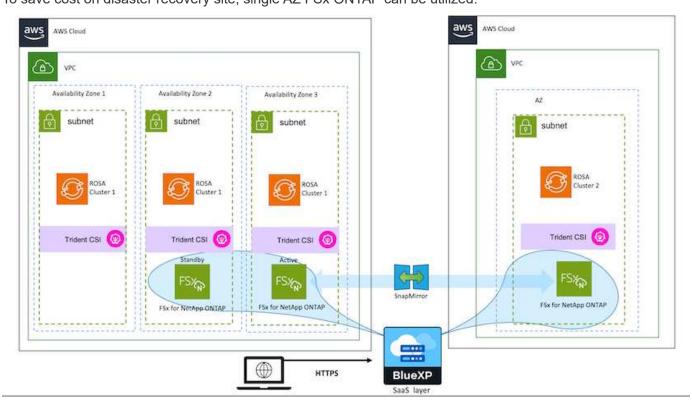
- Core Block based datastores (FC, FCoE, iSCSI, NVMeoF)
- · Core File based datastores (NFS v3, v4)
- vVol datastores (block and file)

#### Trident has following drivers to support ONTAP

- ontap-san (dedicated volume)
- ontap-san-economy (shared volume)
- ontap-nas (dedicated volume)
- ontap-nas-economy (shared volume)
- ontap-nas-flexgroup (dedicated large scale volume)

For both VMware CSI and Astra Trident CSI, ONTAP supports nconnect, session trunking, kerberos, etc. for NFS and multipathing, chap authentication, etc. for block protocols.

In AWS, FSx for NetApp ONTAP (FSxN) can be deployed in single Availability Zone (AZ) or in Multi AZ. For production workloads that requires high availability, multi-AZ provides zonal level fault tolerance and has better NVMe read cache compared to single AZ. For more info, check AWS performance guidelines. To save cost on disaster recovery site, single AZ FSx ONTAP can be utilized.



For number of SVMs that are supported by FSx ONTAP, refer managing FSx ONTAP storage virtual machine

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#### **ONTAP** feature highlights



#### Storage Administration Performance & Scalability Multi-tenancy ONTAP CLI & API FlexCache nconnect, session trunking, FlexVol & FlexGroup System Manager & BlueXP multipathing · LUN FlexClone · Scale-out clusters Quotas **Availability & Resilience Access Protocols** · Multi-AZ HA deployment · SnapMirror Business Continuity NFS –v3, v4, v4.1, v4.2 iscsi (MetroCluster) SMB – v2, v3 · Multi-protocol access · SnapShot & SnapRestore SnapMirror Cloud SnapMirror Storage Efficiency Security & Compliance · Deduplication & Compression · Thin provisioning Fpolicy & Vscan LDAP & Kerberos Compaction · Data Tiering (Fabric Pool) · Active Directory integration · Certificate based authentication

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#### Astra Trident CSI feature highlights



Security

#### CSI specific CSI NetApp® Snapshot™ copies and volume creation from CSI Snapshot copies CSI topology Volume expansion

#### Dynamic-export policy management iSCSI initiator-groups dynamic management · iSCSI bidirectional CHAP Installation methods Control Volume Import Storage and performance Binary Operator consumption Cross Namespace Volume Helm chart GitOps · Monitoring Choose your protocol Choose your access mode RWOP (ReadWriteOnce POD) RWO (ReadWriteOnce, i.e 1⇔1) NFS · RWX (ReadWriteMany, i.e 1⇔n) SMB · ROX (ReadOnlyMany) iscsi

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#### NetApp Solution with Red Hat OpenShift Container platform workloads on VMware

If customers have a need to run their modern containerized applications on infrastructure in their private data centers, they can do so. They should plan and deploy the Red Hat OpenShift container platform (OCP) for a successful production-ready environment for deploying their container workloads. Their OCP clusters can be deployed on VMware or bare metal.

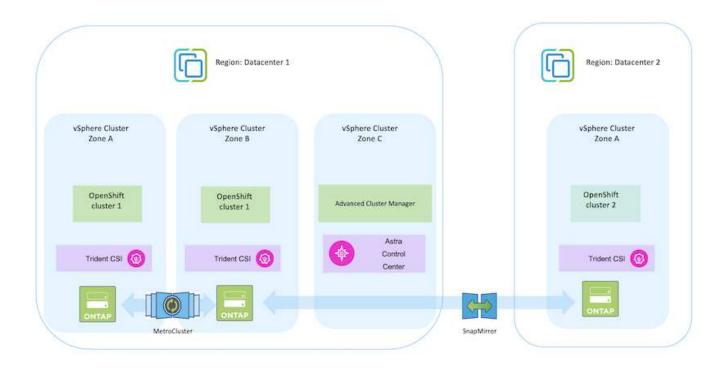
NetApp ONTAP storage delivers data protection, reliability, and flexibility for container deployments. Astra Trident serves as the dynamic storage provisioner to consume persistent ONTAP storage for customers' stateful applications. Astra Control Center can be used to orchestrate the many data management requirements of stateful applications such as data protection, migration, and business continuity.

With VMware vSphere, NetApp ONTAP tools provides a vCenter Plugin which can be utilized to provision datastores. Apply tags and use it with OpenShift for storing the node configuration and data. NVMe based storage provides lower latency and high performance.

This solution provides details for data protection and migration of container workloads using Astra Control Center. For this solution, the container workloads are deployed on Red Hat OpenShift clusters on vSphere within the on-premises environment.

NOTE: We will provide a solution for container workloads on OpenShift clusters on bare metal in the future.

#### Data protection and migration solution for OpenShift Container workloads using Astra Control Center



#### Deploy and configure the Red Hat OpenShift Container platform on VMware

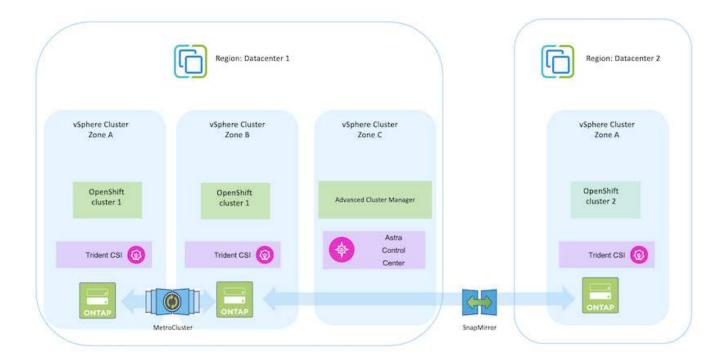
This section describes a high-level workflow of how to set up and manage OpenShift clusters and manage stateful applications on them. It shows the use of NetApp ONTAP storage arrays with the help of Astra Trident to provide persistent volumes. Details are

provided about the use of Astra Control Center to perform data protection and migration activities for the stateful applications.



There are several ways of deploying Red Hat OpenShift Container platform clusters. This high-level description of the setup provides documentation links for the specific method that was used. You can refer to the other methods in the relevant links provided in the resources section.

Here is a diagram that depicts the clusters deployed on VMware in a data center.



The setup process can be broken down into the following steps:

#### Deploy and configure a CentOS VM

- It is deployed in the VMware vSphere environment.
- This VM is used for deploying some components such as NetApp Astra Trident and NetApp Astra Control Center for the solution.
- A root user is configured on this VM during installation.

#### Deploy and configure an OpenShift Container Platform cluster on VMware vSphere (Hub Cluster)

Refer to the instructions for the Assisted deployment method to deploy an OCP cluster.

#### Remember the following:

- Create ssh public and private key to provide to the installer. These keys will be used to login to the master and worker nodes if needed.
- Download the installer program from the assisted installer. This program is used to boot the VMs that you create in the VMware vSphere environment for the master and worker nodes.



- VMs should have the minimum CPU, memory, and hard disk requirement. (Refer to the vm create commands on this page for the master and the worker nodes which provide this information)
- The diskUUID should be enabled on all VMs.
- Create a minimum of 3 nodes for master and 3 nodes for worker.
- Once they are discovered by the installer, turn on the VMware vSphere integration toggle button.

#### Install Advanced Cluster Management on the Hub cluster

This is installed using the Advanced Cluster Management Operator on the Hub Cluster. Refer to the instructions here.

#### Install an internal Red Hat Quay registry on the Hub Cluster.

- An internal registry is required to push the Astra image. A Quay internal registry is installed using the Operator in the Hub cluster.
- · Refer to the instructions here

#### Install two additional OCP clusters (Source and Destination)

- The additional clusters can be deployed using the ACM on the Hub Cluster.
- Refer to the instructions here.

#### **Configure NetApp ONTAP storage**

- Install an ONTAP cluster with connectivity to the OCP VMs in VMWare environment.
- · Create an SVM.
- Configure NAS data lif to access the storage in SVM.

#### Install NetApp Trident on the OCP clusters

- Install NetApp Trident on all three clusters: Hub, source, and destination clusters
- Refer to the instructions here.
- Create a storage backend for ontap-nas.
- · Create a storage class for ontap-nas.
- · Refer to instructions here.

#### Install NetApp Astra Control Center

- NetApp Astra Control Center is installed using the Astra Operator on the Hub Cluster.
- · Refer to the instructions here.

#### Points to remember:

- \* Download NetApp Astra Control Center image from the support site.
- \* Push the image to an internal registry.
- \* Refer to instructions here.

#### **Deploy an Application on Source Cluster**

Use OpenShift GitOps to deploy an application. (eg. Postgres, Ghost)

#### Add the Source and Destination clusters into Astra Control Center.

After you add a cluster to Astra Control management, you can install apps on the cluster (outside of Astra Control) and then go to the Applications page in Astra Control to define the apps and their resources. Refer to Start managing apps section of Astra Control Center.

The next step is to use the Astra Control Center for Data protection and Data migration from the source to the destination cluster.

#### **Data protection using Astra**

This page shows the data protection options for Red Hat OpenShift Container based applications running on VMware vSphere using Astra Control Center (ACC).

As users take their journey of modernizing their applications with Red Hat OpenShift, a data protection strategy should be in place to protect them from accidental deletion or any other human errors. Often a protection strategy is also required for regulatory or compliance purposes to protect their data from a diaster.

The requirements of data protection varies from reverting back to a point in time copy to automatically failing over to a different fault domain without any human intervention. Many customers pick ONTAP as their preferred storage platform for their Kubernetes applications because of its rich features like multitenancy, multi-protocol, high performance and capacity offerings, replication and caching for multi-site locations, security and flexibility.

Data protection in ONTAP can be achieved using ad-hoc or policy controlled

- Snapshot

#### - backup and restore

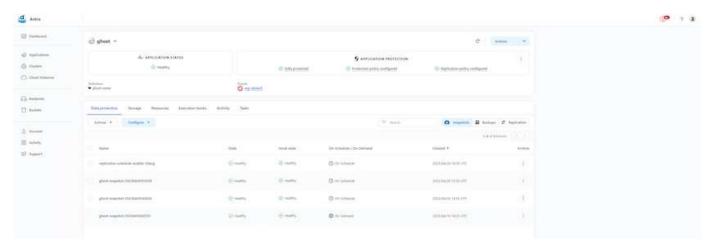
Both Snapshot copies and backups protect the following types of data:

- The application metadata that represents the state of the application
- Any persistent data volumes associated with the application
- Any resource artifacts belonging to the application

#### **Snapshot with ACC**

A point in time copy of data can be captured using Snapshot with ACC. Protection policy defines the number of Snapshot copies to keep. Minimum schedule option available is hourly. Manual, on-demand Snapshot copies can be taken at any time and at shorter intervals than scheduled Snapshot copies. Snapshot copies are stored on the same provisioned volume as the app.

#### **Configuring Snapshot with ACC**

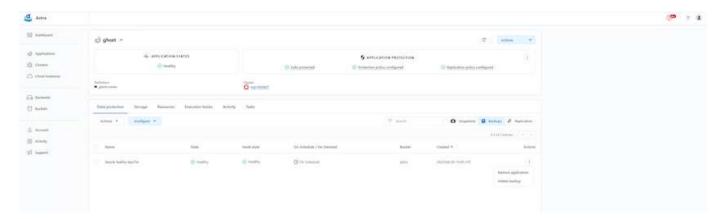


#### **Backup and Restore with ACC**

A backup is based on a Snapshot. ACC can take Snapshot copies using CSI and perform backup using the point in time Snapshot copy. The backup is stored in an external object store (any s3 compatible including ONTAP S3 at a different location). Protection policy can be configured for scheduled backups and the number of backup versions to keep. The minimum RPO is one hour.

#### Restoring an application from a backup using ACC

ACC restores application from the S3 bucket where the backups are store.



#### **Application specific execution hooks**

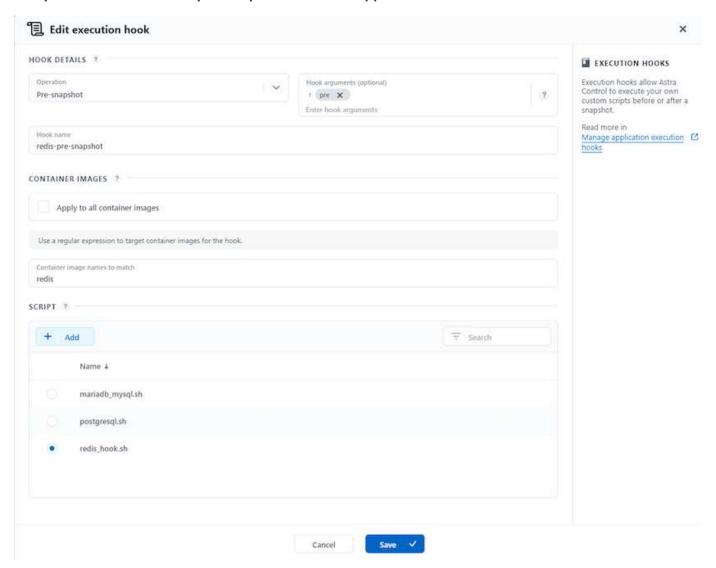
In addition, execution hooks can be configured to run in conjunction with a data protection operation of a managed app. Even though storage array level data protection features are available, often additional steps are needed to make backups and restores, application consistent. The app-specific additional steps could be:

- before or after a Snapshot copy is created.
- before or after a backup is created.
- after restoring from a Snapshot copy or backup.

Astra Control can execute these app-specific steps coded as custom scripts called execution hooks.

NetApp Verda GitHub project provides execution hooks for popular cloud-native applications to make protecting applications straightforward, robust, and easy to orchestrate. Feel free to contribute to that project if you have enough information for an application that is not in the repository.

Sample execution hook for pre-Snapshot of a redis application.



#### Replication with ACC

For regional protection or for a low RPO and RTO solution, an application can be replicated to another Kubernetes instance running at a different site, preferably in another region. ACC utilizes ONTAP async SnapMirror with RPO as low as 5 minutes. Replication is done by replicating to ONTAP and then a fail over

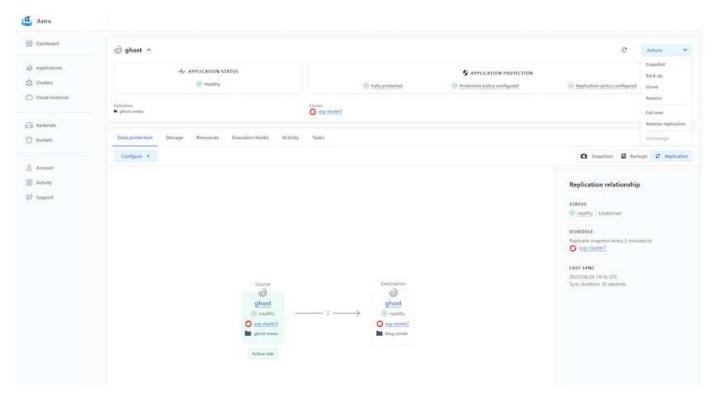
creates the Kubernetes resources in the destination cluster.



Note that replication is different from the backup and restore where the backup goes to S3 and restore is performed from S3. Refer xref:./rhhc/ here to get additional details about the differences between the two types of data protection.

Refer here for SnapMirror setup instructions.

#### **SnapMirror with ACC**





san-economy and nas-economy storage drivers do not support replication feature. Refer here for additional details.

#### Demo video:

Demonstration video of disaster recovery with Astra Control Center

Data protection with Astra Control Center

#### **Business Continuity with MetroCluster**

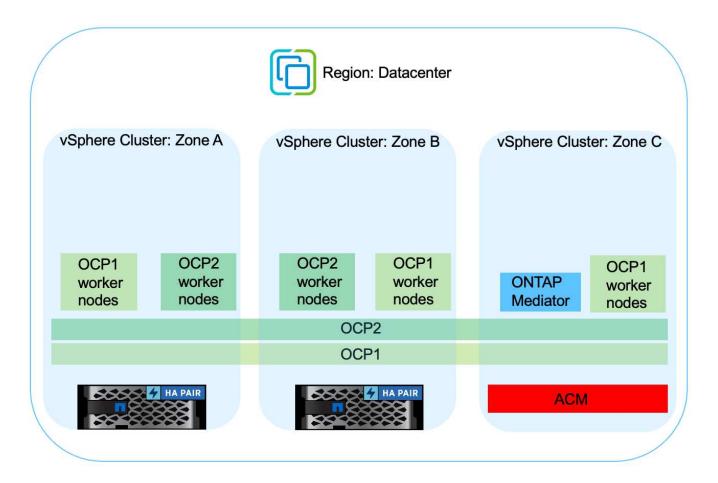
Most of our hardware platform for ONTAP has high availability features to protect from device failures avoiding the need to perform diaster recovery. But to protect from fire or any other disaster and to continue the business with zero RPO and low RTO, often a MetroCluster solution is used.

Customers who currently have an ONTAP system can extend to MetroCluster by adding supported ONTAP systems within the distance limitations for providing zone level disaster recovery.

Astra Trident, the CSI (Container Storage Interface) supports NetApp ONTAP including MetroCluster configuration as well as other options like Cloud Volumes ONTAP, Azure NetApp Files, AWS FSx for NetApp ONTAP, etc. Astra Trident provides five storage driver options for ONTAP and all are supported for MetroCluster configuration. Refer here for additional details about ONTAP storage drivers supported by Astra

#### Trident.

The MetroCluster solution requires layer 2 network extension or capability to access the same network address from both fault domains. Once MetroCluster configuration is in place, the solution is transparent to application owners as all the volumes in the MetroCluster svm are protected and get the benefits of SyncMirror (zero RPO).





For Trident Backend Configuration (TBC), do not specify the dataLIF and SVM when using MetroCluster configuration. Specify SVM management IP for managementLIF and use vsadmin role credentials.

Details on Astra Control Center Data Protection features are available here

#### **Data migration using Astra Control Center**

This page shows the data migration options for container workloads on Red Hat OpenShift clusters with Astra Control Center (ACC).

Kubernetes Applications are often required to be moved from one environment to another. To migrate an application along with its persistent data, NetApp ACC can be utilized.

#### Data Migration between different Kubernetes environment

ACC supports various Kubernetes flavors including Google Anthos, Red Hat OpenShift, Tanzu Kubernetes Grid, Rancher Kubernetes Engine, Upstream Kubernetes, etc. For additional details, refer here.

To migrate application from one cluster to another, you can use one of the following features of ACC:

- · replication
- · backup and restore
- clone

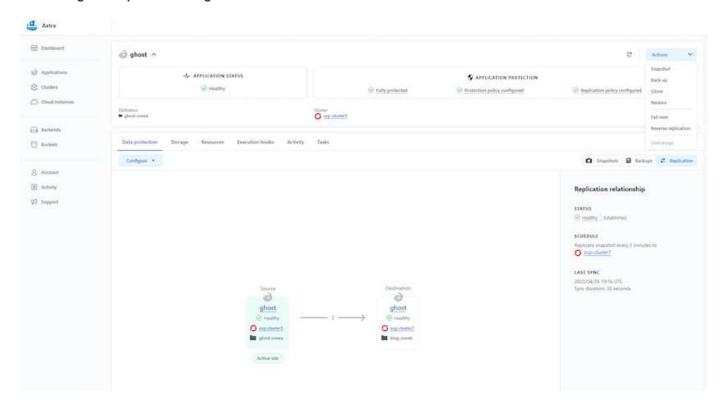
Refer to the data protection section for the replication and backup and restore options.

Refer here for additional details about **cloning**.



Astra Replication feature is only supported with Trident Container Storage Interface (CSI). However, replication is not supported by nas-economy & san-economy drivers.

#### Performing data replication using ACC



## NetApp Hybrid Multicloud solutions for Red Hat OpenShift Container workloads

#### **Overview**

NetApp is seeing a significant increase in customers modernizing their legacy enterprise applications and building new applications using containers and orchestration platforms built around Kubernetes. Red Hat OpenShift Container Platform is one example that we see adopted by many of our customers.

As more and more customers begin adopting containers within their enterprises, NetApp is perfectly positioned to help serve the persistent storage needs of their stateful applications and classic data management needs such as data protection, data security, and data migration. However, these needs are met using different strategies, tools, and methods.

**NetApp ONTAP** based storage options listed below, deliver security, data protection, reliability, and flexibility for containers and Kubernetes deployments.

- · Self-managed storage in on-premises:
  - NetApp Fabric Attached Storage (FAS), NetApp All Flash FAS Arrays (AFF), NetApp All SAN Array (ASA) and ONTAP Select
- Provider-managed storage in on-premises:
  - NetApp Keystone provides Storage as a Service (STaaS)
- Self-managed storage in the cloud:
  - NetApp Cloud Volumes ONTAP(CVO) provide self managed storage in the hyperscalers
- Provider-managed storage in the cloud:
  - Cloud Volumes Service for Google Cloud (CVS), Azure NetApp Files (ANF), Amazon FSx for NetApp ONTAP offer fully managed storage in the hyperscalers

#### **ONTAP** feature highlights



Storage Administration	Performance & Scalability
Multi-tenancy     FlexVol & FlexGroup     LUN     Quotas	FlexCache
Availability & Resilience	Access Protocols
<ul> <li>Multi-AZ HA deployment (MetroCluster)</li> <li>SnapShot &amp; SnapRestore</li> <li>SnapMirror Cloud</li> </ul>	NFS -v3, v4, v4.1, v4.2     SMB - v2, v3     Multi-protocol access
Storage Efficiency	Security & Compliance
Deduplication & Compression     Thin provisioning	Fpolicy & Vscan     LDAP & Kerberos
Compaction     Data Tiering (Fabric Pool)	Active Directory integration     Certificate based authentication

**NetApp BlueXP** enables you to manage all of your storage and data assets from a single control plane/interface.

You can use BlueXP to create and administer cloud storage (for example, Cloud Volumes ONTAP and Azure NetApp Files), to move, protect, and analyze data, and to control many on-prem and edge storage devices.

**NetApp Astra Trident** is a CSI Compliant Storage Orchestrator that enable quick and easy consumption of persistent storage backed by a variety of the above-mentioned NetApp storage options. It is an open-source software maintained and supported by NetApp.

#### Astra Trident CSI feature highlights



CSI specific  CSI NetApp® Snapshot™ copies and volume creation from CSI Snapshot copies  CSI topology	Security  Dynamic-export policy management  iSCSI initiator-groups dynamic management
Volume expansion	iSCSI bidirectional CHAP
Control	Installation methods
Storage and performance consumption     Cross Namespace Volume     Access	Binary     Operator     Helm chart     GitOps
Choose your access mode	Choose your protocol
RWO (ReadWriteOnce, i.e 1⇔1)     RWOP (ReadWriteOnce POD)	• NFS
RWX (ReadWriteMany, i.e 1⇔n)	• SMB
ROX (ReadOnlyMany)	• iscsi

Business critical container workloads need more than just persistent volumes. Their data management requirements require protection and migration of the application kubernetes objects as well.

Application data includes kubernetes objects in addition to the user data: Some examples are as follows:



- kubernetes objects such as pods specs, PVCs, deployments, services
- custom config objects such as config maps and secrets
- persistent data such as Snapshot copies, backups, clones
- custom resources such as CRs and CRDs

**NetApp Astra Control**, available as both fully-managed and self-managed software, provides orchestration for robust application data management. Refer to the Astra documentation for additional details on the Astra family of products.

This reference documentation provides validation of migration and protection of container-based applications, deployed on RedHat OpenShift container platform, using NetApp Astra Control Center. In addition, the solution provides high-level details for the deployment and the use of Red Hat Advanced Cluster Management (ACM) for managing the container platforms. The document also highlights the details for the integration of NetApp storage with Red Hat OpenShift container platforms using Astra Trident CSI provisioner. Astra Control Center is deployed on the hub cluster and is used to manage the container applications and their persistent storage lifecycle. Finally, it provides a solution for replication and failover and fail-back for container workloads on managed Red Hat OpenShift clusters in AWS (ROSA) using Amazon FSx for NetApp ONTAP (FSxN) as persistent storage.

## NetApp Solution with Red Hat OpenShift Container platform workloads in Hybrid Cloud

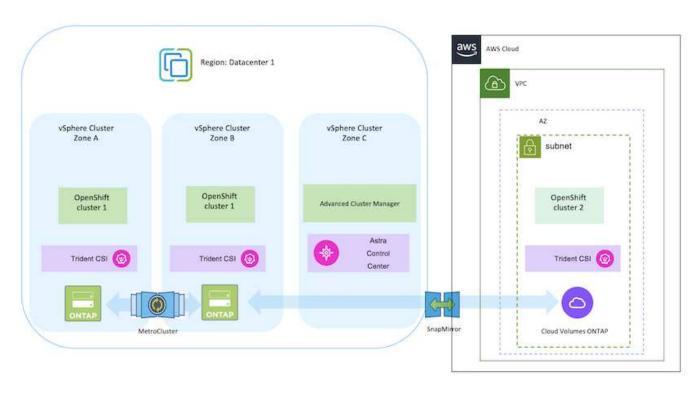
Customers may be at a point in their modernization journey when they are ready to move some select workloads or all workloads from their data centers to the cloud. They may choose to use self-managed OpenShift containers and self-managed NetApp storage in the cloud for various reasons. They should plan and deploy the Red Hat OpenShift

container platform (OCP) in the cloud for a successful production-ready environment for migrating their container workloads from their data centers. Their OCP clusters can be deployed on VMware or Bare Metal in their data centers and on AWS, Azure or Google Cloud in the cloud environment.

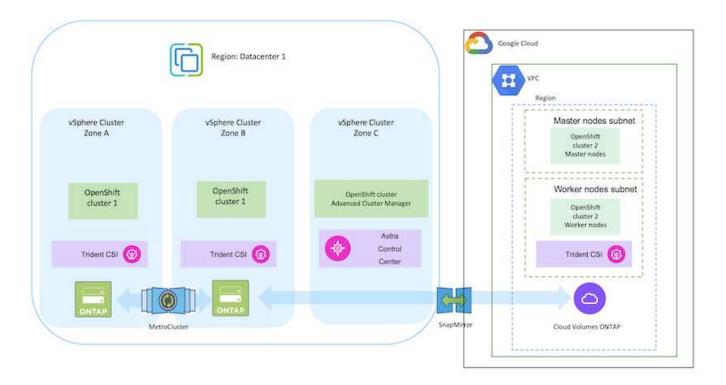
NetApp Cloud Volumes ONTAP storage delivers data protection, reliability, and flexibility for container deployments in AWS, Azure and in Google Cloud. Astra Trident serves as the dynamic storage provisioner to consume the persistent Cloud Volumes ONTAP storage for customers' stateful applications. Astra Control Center can be used to orchestrate the many data management requirements of stateful applications such as data protection, migration, and business continuity.

### Data protection and migration solution for OpenShift Container workloads in a hybrid cloud using Astra Control Center

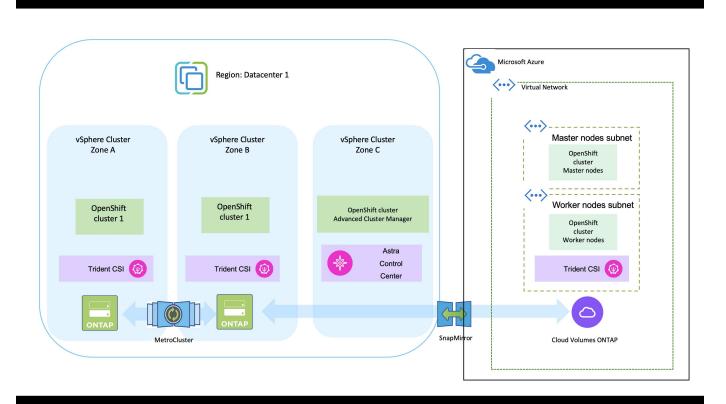
On-premises and AWS



On-premises and Google Cloud



#### On-premises and Azure Cloud



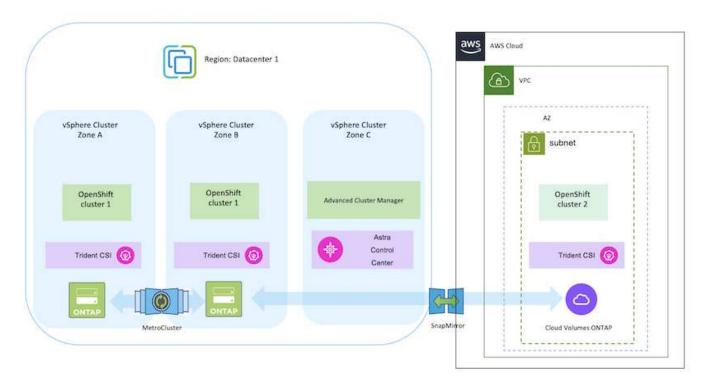
#### Deploy and configure the Red Hat OpenShift Container platform on AWS

This section describes a high-level workflow of how to set up and manage OpenShift Clusters in AWS and deploy stateful applications on them. It shows the use of NetApp Cloud Volumes ONTAP storage with the help of Astra Trident to provide persistent volumes. Details are provided about the use of Astra Control Center to perform data protection and migration activities for the stateful applications.



There are several ways of deploying Red Hat OpenShift Container platform clusters on AWS. This high-level description of the setup provides documentation links for the specific method that was used. You can refer to the other methods in the relevant links provided in the resources section.

Here is a diagram that depicts the clusters deployed on AWS and connected to the data center using a VPN.



The setup process can be broken down into the following steps:

#### Install an OCP cluster on AWS from the Advanced Cluster Management.

- Create a VPC with a site-to-site VPN connection (using pfsense) to connect to the on-premises network.
- On-premises network has internet connectivity.
- · Create 3 private subnets in 3 different AZs.
- Create a Route 53 private hosted zone and a DNS resolver for the VPC.

Create OpenShift Cluster on AWS from the Advanced Cluster Management (ACM) Wizard. Refer to instructions here.



You can also create the cluster in AWS from the OpenShift Hybrid Cloud console. Refer here for instructions.



When creating the cluster using the ACM, you have the ability to customize the installation by editing the yaml file after filling in the details in the form view. After the cluster is created, you can ssh login to the nodes of the cluster for troubleshooting or additional manual configuration. Use the ssh key you provided during installation and the username core to login.

#### Deploy Cloud Volumes ONTAP in AWS using BlueXP.

- Install the connector in on-premises VMware environment. Refer to instructions here.
- Deploy a CVO instance in AWS using the connector. Refer to instructions here.



The connector can also be installed in the cloud environment. Refer here for additional information.

#### Install Astra Trident in the OCP Cluster

- Deploy Trident Operator using Helm.
   Refer to instructions here
- Create a backend and a storage class. Refer to instructions here.

#### Add the OCP cluster on AWS to the Astra Control Center.

Add the OCP cluster in AWS to Astra Control Center.

#### Using CSI Topology feature of Trident for multi-zone architectures

Cloud providers, today, enable Kubernetes/OpenShift cluster administrators to spawn nodes of the clusters that are zone based. Nodes can be located in different availability zones within a region, or across various regions. To facilitate the provisioning of volumes for workloads in a multi-zone architecture, Astra Trident uses CSI Topology. Using the CSI Topology feature, access to volumes can be limited to a subset of nodes, based on regions and availability zones. Refer here for additional details.

Kubernetes supports two volume binding modes:

- When **VolumeBindingMode** is set to **Immediate** (default), Astra Trident creates the volume without any topology awareness. Persistent Volumes are created without having any dependency on the requesting pod's scheduling requirements.



- When **VolumeBindingMode** set to **WaitForFirstConsumer**, the creation and binding of a Persistent Volume for a PVC is delayed until a pod that uses the PVC is scheduled and created. This way, volumes are created to meet the scheduling constraints that are enforced by topology requirements.

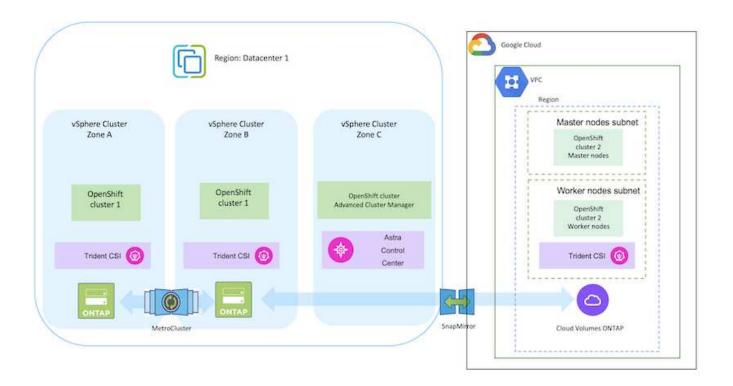
Astra Trident storage backends can be designed to selectively provision volumes based on availability zones (Topology-aware backend). For StorageClasses that make use of such a backend, a volume would only be created if requested by an application that is scheduled in a supported region/zone. (Topology-aware StorageClass)

Refer here for additional details.

#### Deploy and configure the Red Hat OpenShift Container platform on GCP

This section describes a high-level workflow of how to set up and manage OpenShift Clusters in GCP and deploy stateful applications on them. It shows the use of NetApp Cloud Volumes ONTAP storage with the help of Astra Trident to provide persistent volumes. Details are provided about the use of Astra Control Center to perform data protection and migration activities for the stateful applications.

Here is a diagram that shows the clusters deployed on GCP and connected to the data center using a VPN.





There are several ways of deploying Red Hat OpenShift Container platform clusters in GCP. This high-level description of the setup provides documentation links for the specific method that was used. You can refer to the other methods in the relevant links provided in the resources section.

The setup process can be broken down into the following steps:

#### Install an OCP cluster on GCP from the CLI.

- Ensure that you have met all the prerequisites stated here.
- For the VPN connectivity between on-premises and GCP, a pfsense VM was created and configured. For instructions, see here.
  - The remote gateway address in pfsense can be configured only after you have created a VPN gateway in Google Cloud Platform.
  - The remote network IP addresses for the Phase 2 can be configured only after the OpenShift cluster installation program runs and creates the infrastructure components for the cluster.
  - The VPN in Google Cloud can only be configured after the infrastructure components for the cluster are created by the installation program.
- · Now install the OpenShift cluster on GCP.
  - Obtain the installation program and the pull secret and deploy the cluster following the steps provided in the documentation here.
  - The installation creates a VPC network in Google Cloud Platform. It also creates a private zone in Cloud DNS and adds A records.
    - Use the CIDR block address of the VPC network to configure the pfsense and establish the VPN connection. Ensure firewalls are setup correctly.
    - Add A records in the DNS of the on-premises environment using the IP address in the A records of the Google Cloud DNS.
  - The installation of the cluster completes and will provide a kubeconfig file and username and password to login to the console of the cluster.

#### Deploy Cloud Volumes ONTAP in GCP using BlueXP.

- Install a connector in Google Cloud. Refer to instructions here.
- Deploy a CVO instance in Google Cloud using the connector. Refer to instructions here. https://docs.netapp.com/us-en/bluexp-cloud-volumes-ontap/task-getting-started-gcp.html

#### Install Astra Trident in the OCP Cluster in GCP

- There are many methods to deploy Astra Trident as shown here.
- For this project, Astra Trident was installed by deploying Astra Trident Operator manually using the instructions here.
- Create backend and a storage classes. Refer to instructions here.

#### Add the OCP cluster on GCP to the Astra Control Center.

- Create a separate KubeConfig file with a cluster role that contains the minimum permissions necessary for a cluster to be managed by Astra Control. The instructions can be found here.
- Add the cluster to Astra Control Center following the instructions here

#### Using CSI Topology feature of Trident for multi-zone architectures

Cloud providers, today, enable Kubernetes/OpenShift cluster administrators to spawn nodes of the clusters that are zone based. Nodes can be located in different availability zones within a region, or across various regions. To facilitate the provisioning of volumes for workloads in a multi-zone architecture, Astra Trident uses CSI Topology. Using the CSI Topology feature, access to volumes can be limited to a subset of nodes, based on regions and availability zones. Refer here for additional details.

Kubernetes supports two volume binding modes:

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Astra Trident storage backends can be designed to selectively provision volumes based on availability zones (Topology-aware backend). For StorageClasses that make use of such a backend, a volume would only be created if requested by an application that is scheduled in a supported region/zone. (Topology-aware StorageClass)

Refer here for additional details.

#### **Demonstration Video**

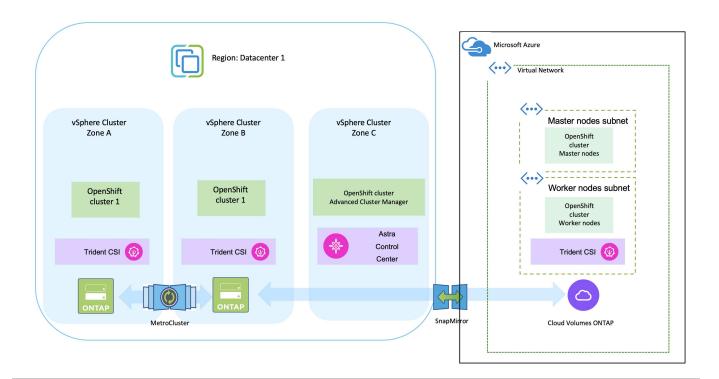
OpenShift Cluster installation on Google Cloud Platform

Importing OpenShift clusters into Astra Control Center

#### Deploy and configure the Red Hat OpenShift Container platform on Azure

This section describes a high-level workflow of how to set up and manage OpenShift Clusters in Azure and deploy stateful applications on them. It shows the use of NetApp Cloud Volumes ONTAP storage with the help of Astra Trident/Astra Control Provisioner to provide persistent volumes. Details are provided about the use of Astra Control Center to perform data protection and migration activities for the stateful applications.

Here is a diagram that shows the clusters deployed on Azure and connected to the data center using a VPN.





There are several ways of deploying Red Hat OpenShift Container platform clusters in Azure. This high-level description of the setup provides documentation links for the specific method that was used. You can refer to the other methods in the relevant links provided in the resources section.

The setup process can be broken down into the following steps:

- Ensure that you have met all the prerequisites stated here.
- Create a VPN, subnets and network security groups and a private DNS zone. Create VPN gateway and site-to-site VPN Connection.
- For the VPN connectivity between on-premises and Azure, a pfsense VM was created and configured. For instructions, see here.
- Obtain the installation program and the pull secret and deploy the cluster following the steps provided in the documentation here.
- The installation of the cluster completes and will provide a kubeconfig file and username and password to login to the console of the cluster.

A sample install-config.yaml file is given below.

```
apiVersion: v1
baseDomain: sddc.netapp.com
compute:
- architecture: amd64
  hyperthreading: Enabled
  name: worker
  platform:
    azure:
      encryptionAtHost: false
      osDisk:
        diskSizeGB: 512
        diskType: "StandardSSD LRS"
      type: Standard D2s v3
      ultraSSDCapability: Disabled
      #zones:
      #- "1"
      #- "2"
      #- "3"
  replicas: 3
controlPlane:
  architecture: amd64
  hyperthreading: Enabled
  name: master
  platform:
    azure:
      encryptionAtHost: false
      osDisk:
        diskSizeGB: 1024
        diskType: Premium LRS
      type: Standard D8s v3
      ultraSSDCapability: Disabled
  replicas: 3
```

```
metadata:
  creationTimestamp: null
  name: azure-cluster
networking:
  clusterNetwork:
  - cidr: 10.128.0.0/14
    hostPrefix: 23
  machineNetwork:
  - cidr: 10.0.0.0/16
  networkType: OVNKubernetes
  serviceNetwork:
  - 172.30.0.0/16
platform:
  azure:
    baseDomainResourceGroupName: ocp-base-domain-rq
    cloudName: AzurePublicCloud
    computeSubnet: ocp-subnet2
    controlPlaneSubnet: ocp-subnet1
    defaultMachinePlatform:
      osDisk:
        diskSizeGB: 1024
        diskType: "StandardSSD LRS"
      ultraSSDCapability: Disabled
    networkResourceGroupName: ocp-nc-us-rq
    #outboundType: UserDefinedRouting
    region: northcentralus
    resourceGroupName: ocp-cluster-ncusrq
    virtualNetwork: ocp vnet ncus
publish: Internal
pullSecret:
```

## Deploy Cloud Volumes ONTAP in Azure using BlueXP.

- Install a connector in in Azure. Refer to instructions here.
- Deploy a CVO instance in Azure using the connector. Refer to instructions link:https://docs.netapp.com/us-en/bluexp-cloud-volumes-ontap/task-getting-started-azure.html [here.]

#### Install Astra Control Provisioner in the OCP Cluster in Azure

- For this project, Astra Control Provisioner (ACP) was installed on all the clusters (on-prem cluster, onprem cluster where Astra Control Center is deployed and the cluster in Azure). Learn more about the Astra Control Provisioner here.
- Create backend and a storage classes. Refer to instructions here.

#### Add the OCP cluster on Azure to the Astra Control Center.

- Create a separate KubeConfig file with a cluster role that contains the minimum permissions necessary for a cluster to be managed by Astra Control. The instructions can be found here.
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#### Using CSI Topology feature of Trident for multi-zone architectures

Cloud providers, today, enable Kubernetes/OpenShift cluster administrators to spawn nodes of the clusters that are zone based. Nodes can be located in different availability zones within a region, or across various regions. To facilitate the provisioning of volumes for workloads in a multi-zone architecture, Astra Trident uses CSI Topology. Using the CSI Topology feature, access to volumes can be limited to a subset of nodes, based on regions and availability zones. Refer here for additional details.

Kubernetes supports two volume binding modes:

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Refer here for additional details.

#### **Demonstration Video**

Using Astra Control for Failover and Failback of applications

# **Data protection using Astra Control Center**

This page shows the data protection options for Red Hat OpenShift Container based applications running on VMware vSphere or in the cloud using Astra Control Center (ACC).

As users take their journey of modernizing their applications with Red Hat OpenShift, a data protection strategy should be in place to protect them from accidental deletion or any other human errors. Often a protection strategy is also required for regulatory or compliance purposes to protect their data from a diaster.

The requirements of data protection varies from reverting back to a point in time copy to automatically failing over to a different fault domain without any human intervention. Many customers pick ONTAP as their preferred storage platform for their Kubernetes applications because of its rich features like multitenancy, multi-protocol, high performance and capacity offerings, replication and caching for multi-site locations, security and flexibility.

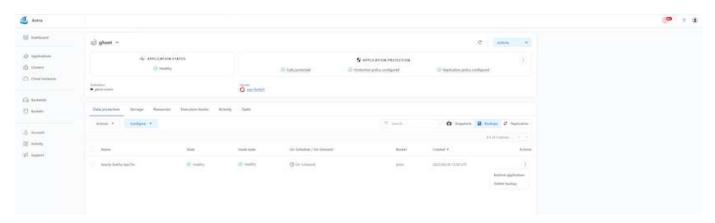
Customers may have a cloud environment setup as their data center extension, so that they can leverage the benefits of the cloud as well as be well positioned to move their workloads at a future time. For such customers, backing up of their OpenShift applications and their data to the cloud environment becomes an

inevitable choice. They can then restore the applications and the associated data either to an OpenShift cluster in the cloud or in their data center.

## **Backup and Restore with ACC**

Application owners can review and update the applications discovered by ACC. ACC can take Snapshot copies using CSI and perform backup using the point in time Snapshot copy. Backup destination can be an object store in the cloud environment. Protection policy can be configured for scheduled backups and the number of backup versions to keep. The minimum RPO is one hour.

#### Restoring an application from a backup using ACC



# **Application specific execution hooks**

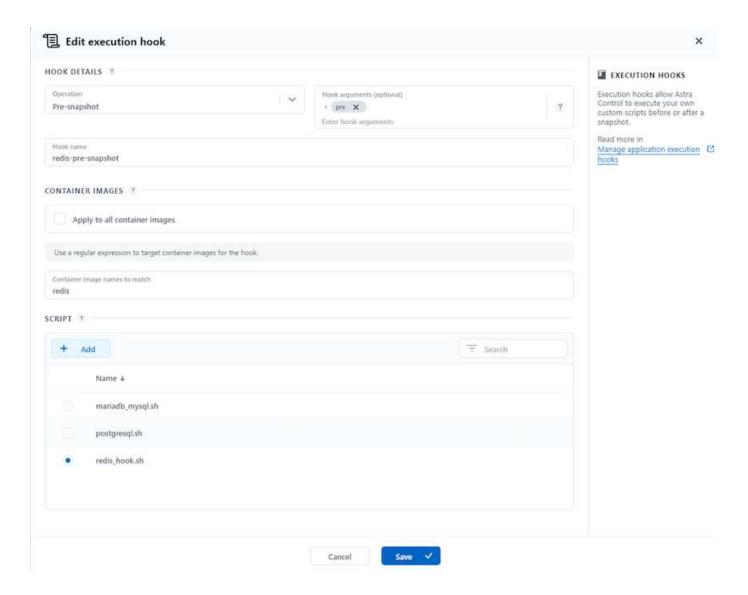
Even though storage array level data protection features are available, often additional steps are needed to make backups and restores application consistent. The app-specific additional steps could be:

- before or after a Snapshot copy is created.
- before or after a backup is created.
- after restoring from a Snapshot copy or backup.

Astra Control can execute these app-specific steps coded as custom scripts called execution hooks.

NetApp's open source project Verda provides execution hooks for popular cloud-native applications to make protecting applications straightforward, robust, and easy to orchestrate. Feel free to contribute to that project if you have enough information for an application that is not in the repository.

Sample execution hook for pre-Snapshot of a redis application.

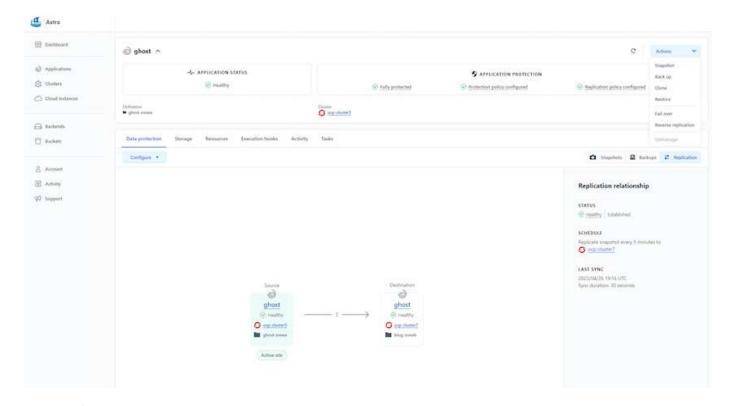


# **Replication with ACC**

For regional protection or for a low RPO and RTO solution, an application can be replicated to another Kubernetes instance running at a different site, preferably in another region. ACC utilizes ONTAP async SnapMirror with RPO as low as 5 minutes.

Refer here for SnapMirror setup instructions.

# SnapMirror with ACC





san-economy and nas-economy storage drivers do not support replication feature. Refer here for additional details.

#### Demo video:

Demonstration video of disaster recovery with Astra Control Center

Data protection with Astra Control Center

Details on Astra Control Center Data Protection features are available here

Disaster recovery (Failover and Failback using replication) with ACC

Using Astra Control for Failover and Failback of applications

# **Data migration using Astra Control Center**

This page shows the data migration options for container workloads on Red Hat OpenShift clusters with Astra Control Center (ACC). Specifically, customers can use ACC to

- move some selected workloads or all workloads from their on-premises data centers to the cloud
- clone their apps to the cloud either for testing purposes or move from the data center to the cloud

# **Data Migration**

To migrate application from one environment to another, you can use one of the following features of ACC:

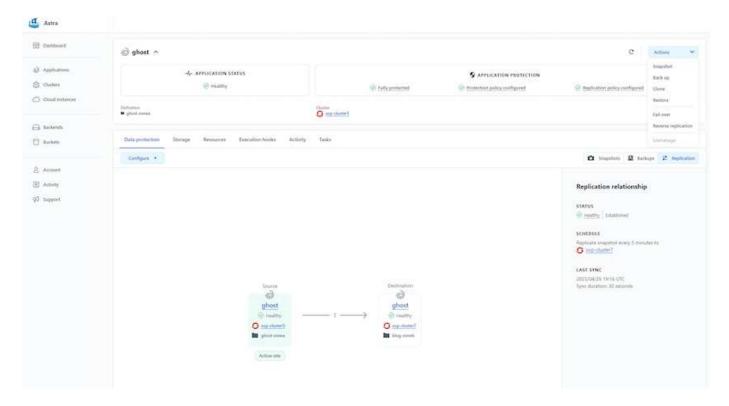
- · replication
- · backup and restore
- clone

Refer to the data protection section for the **replication and backup and restore** options. Refer here for additional details about **cloning**.



Astra Replication feature is only supported with Trident Container Storage Interface (CSI). However, replication is not supported by nas-economy & san-economy drivers.

## Performing data replication using ACC



# NetApp Hybrid Multicloud solutions for Red Hat OpenShift Container workloads

### Overview

NetApp is seeing a significant increase in customers modernizing their legacy enterprise applications and building new applications using containers and orchestration platforms built around Kubernetes. Red Hat OpenShift Container Platform is one example that we see adopted by many of our customers.

As more and more customers begin adopting containers within their enterprises, NetApp is perfectly positioned to help serve the persistent storage needs of their stateful applications and classic data management needs such as data protection, data security, and data migration. However, these needs are met using different strategies, tools, and methods.

**NetApp ONTAP** based storage options listed below, deliver security, data protection, reliability, and flexibility for containers and Kubernetes deployments.

- Self-managed storage in on-premises:
  - NetApp Fabric Attached Storage (FAS), NetApp All Flash FAS Arrays (AFF), NetApp All SAN Array (ASA) and ONTAP Select
- Provider-managed storage in on-premises:
  - NetApp Keystone provides Storage as a Service (STaaS)
- Self-managed storage in the cloud:
  - NetApp Cloud Volumes ONTAP(CVO) provide self managed storage in the hyperscalers
- Provider-managed storage in the cloud:
  - Cloud Volumes Service for Google Cloud (CVS), Azure NetApp Files (ANF), Amazon FSx for NetApp ONTAP offer fully managed storage in the hyperscalers

# **ONTAP** feature highlights



Storage Administration	Performance & Scalability
<ul> <li>Multi-tenancy</li> <li>FlexVol &amp; FlexGroup</li> <li>LUN</li> <li>Quotas</li> <li>ONTAP CLI &amp; API</li> <li>System Manager &amp; BlueXP</li> </ul>	FlexCache
Availability & Resilience	Access Protocols
Multi-AZ HA deployment (MetroCluster)     SnapShot & SnapRestore	NFS -v3, v4, v4.1, v4.2     SMB - v2, v3     Multi-protocol access
Storage Efficiency	Security & Compliance
<ul> <li>Deduplication &amp; Compression</li> <li>Compaction</li> <li>Data Tiering (Fabric Pool)</li> </ul>	Fpolicy & Vscan     LDAP & Kerberos     Active Directory integration     Certificate based authentication

**NetApp BlueXP** enables you to manage all of your storage and data assets from a single control plane/interface.

You can use BlueXP to create and administer cloud storage (for example, Cloud Volumes ONTAP and Azure NetApp Files), to move, protect, and analyze data, and to control many on-prem and edge storage devices.

**NetApp Astra Trident** is a CSI Compliant Storage Orchestrator that enable quick and easy consumption of persistent storage backed by a variety of the above-mentioned NetApp storage options. It is an open-source software maintained and supported by NetApp.

# Astra Trident CSI feature highlights



CSI specific  CSI NetApp® Snapshot™ copies and volume creation from CSI Snapshot copies  CSI topology  Volume expansion	Security  Dynamic-export policy management  iSCSI initiator-groups dynamic management  iSCSI bidirectional CHAP
Control     Storage and performance consumption     Cross Namespace Volume Access	Installation methods  • Binary • Operator  • Helm chart • GitOps
Choose your access mode  RWO (ReadWriteOnce, i.e 1⇔1) RWOP (ReadWriteOnce POD)  RWX (ReadWriteMany, i.e 1⇔n)  ROX (ReadOnlyMany)	Choose your protocol  NFS SMB ISCSI

Business critical container workloads need more than just persistent volumes. Their data management requirements require protection and migration of the application kubernetes objects as well.

Application data includes kubernetes objects in addition to the user data: Some examples are as follows:



- kubernetes objects such as pods specs, PVCs, deployments, services
- custom config objects such as config maps and secrets
- persistent data such as Snapshot copies, backups, clones
- custom resources such as CRs and CRDs

**NetApp Astra Control**, available as both fully-managed and self-managed software, provides orchestration for robust application data management. Refer to the Astra documentation for additional details on the Astra family of products.

This reference documentation provides validation of migration and protection of container-based applications, deployed on RedHat OpenShift container platform, using NetApp Astra Control Center. In addition, the solution provides high-level details for the deployment and the use of Red Hat Advanced Cluster Management (ACM) for managing the container platforms. The document also highlights the details for the integration of NetApp storage with Red Hat OpenShift container platforms using Astra Trident CSI provisioner. Astra Control Center is deployed on the hub cluster and is used to manage the container applications and their persistent storage lifecycle. Finally, it provides a solution for replication and failover and fail-back for container workloads on managed Red Hat OpenShift clusters in AWS (ROSA) using Amazon FSx for NetApp ONTAP (FSxN) as persistent storage.

# NetApp Solution with Managed Red Hat OpenShift Container platform workloads on AWS

Customers may be "born in the cloud" or may be at a point in their modernization journey when they are ready to move some select workloads or all workloads from their data centers to the cloud. They may choose to use provider-managed OpenShift containers and provider-managed NetApp storage in the cloud for running their workloads. They should plan and deploy the Managed Red Hat OpenShift container clusters (ROSA) in

the cloud for a successful production-ready environment for their container workloads. When they are in AWS cloud, they could also deploy FSx for NetApp ONTAP for the storage needs.

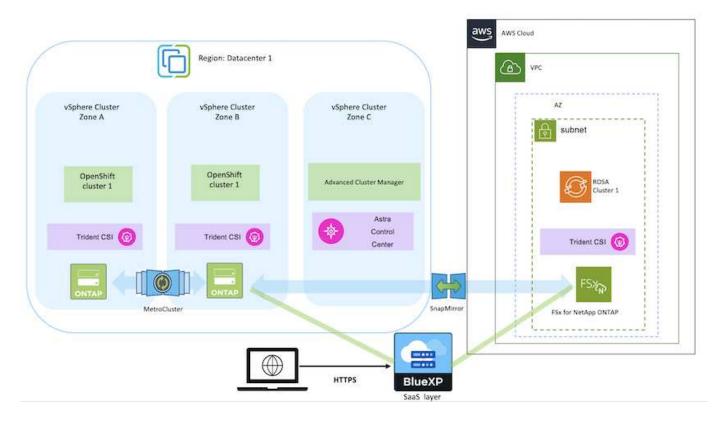
FSx for NetApp ONTAP delivers data protection, reliability, and flexibility for container deployments in AWS. Astra Trident serves as the dynamic storage provisioner to consume the persistent FSxN storage for customers' stateful applications.

As ROSA can be deployed in HA mode with control plane nodes spread across multiple availability zones, FSx ONTAP can also be provisioned with Multi-AZ option which provides high availability and protect against AZ failures.



There are no data transfer charges when accessing an Amazon FSx file system from the file system's preferred Availability Zone (AZ). For more info on pricing, refer here.

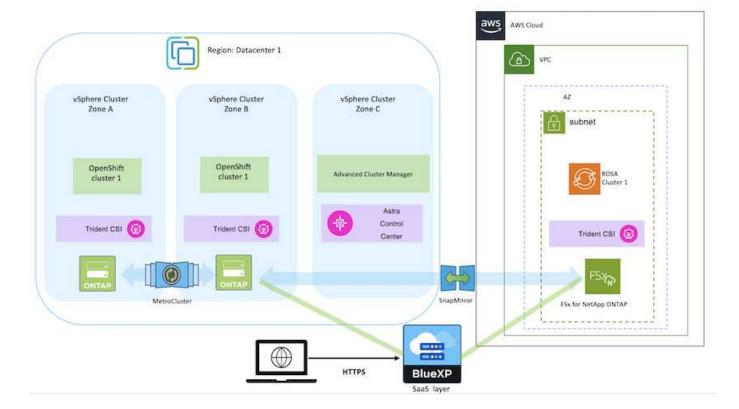
## Data protection and migration solution for OpenShift Container workloads



# Deploy and configure the Managed Red Hat OpenShift Container platform on AWS

This section describes a high-level workflow of setting up the Managed Red Hat OpenShift clusters on AWS(ROSA). It shows the use of Managed FSx for NetApp ONTAP (FSxN) as the storage backend by Astra Trident to provide persistent volumes. Details are provided about the deployment of FSxN on AWS using BlueXP. Also, details are provided about the use of BlueXP and OpenShift GitOps (Argo CD) to perform data protection and migration activities for the stateful applications on ROSA clusters.

Here is a diagram that depicts the ROSA clusters deployed on AWS and using FSxN as the backend storage.





This solution was verified by using two ROSA clusters in two VPCs in AWS. Each ROSA cluster was integrated with FSxN using Astra Trident. There are several ways of deploying ROSA clusters and FSxN in AWS. This high-level description of the setup provides documentation links for the specific method that was used. You can refer to the other methods in the relevant links provided in the resources section.

The setup process can be broken down into the following steps:

## **Install ROSA clusters**

- Create two VPCs and set up VPC peering connectivity between the VPCs.
- Refer here for instructions to install ROSA clusters.

#### Install FSxN

Install FSxN on the VPCs from BlueXP.

Refer here for BlueXP account creation and to get started.

Refer here for installing FSxN.

Refer here for creating a connector in AWS to manage the FSxN.

Deploy FSxN using AWS.

Refer here for deployment using AWS console.

#### Install Trident on ROSA clusters (using Helm chart)

• Use Helm chart to install Trident on ROSA clusters. url for the Helm chart: https://netapp.github.io/trident-helm-chart

# Integration of FSxN with Astra Trident for ROSA clusters



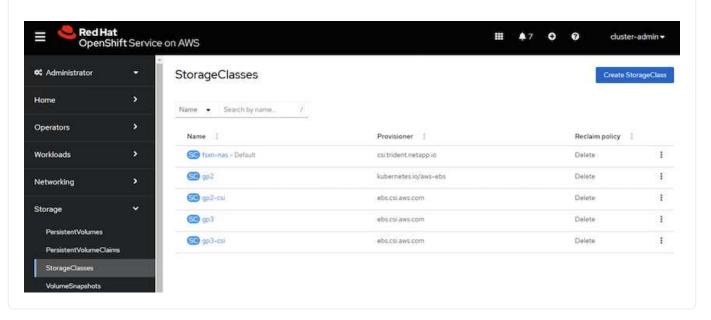
OpenShift GitOps can be utilized to deploy Astra Trident CSI to all managed clusters as they get registered to ArgoCD using ApplicationSet.

```
apiVersion: argoproj.io/vlalphal
kind: ApplicationSet
metadata:
 name: trident-operator
spec:
 generators:
  - clusters: {}
   # selector:
   # matchLabels:
         tridentversion: '23.04.0'
  template:
   metadata:
     name: '{{nameNormalized}}-trident'
    spec:
     destination:
       namespace: trident
       server: '{{server}}'
       repoURL: 'https://netapp.github.io/trident-helm-chart'
       targetRevision: 23.04.0
       chart: trident-operator
      project: default
      syncPolicy:
        syncOptions:
         - CreateNamespace=true
```



#### Create backend and storage classes using Trident (for FSxN)

- Refer here for details about creating backend and storage class.
- Make the storage class created for FsxN with Trident CSI as default from OpenShift Console.
   See screenshot below:



# Deploy an application using OpenShift GitOps (Argo CD)

- Install OpenShift GitOps operator on the cluster. Refer to instructions here.
- SetUp a new Argo CD instance for the cluster. Refer to instructions here.

Open the console of Argo CD and deploy an app.

As an example, you can deploy a Jenkins App using Argo CD with a Helm Chart.

When creating the application, the following details were provided:

Project: default

cluster: https://kubernetes.default.svc

Namespace: Jenkins

The url for the Helm Chart: https://charts.bitnami.com/bitnami

Helm Parameters:

global.storageClass: fsxn-nas

# **Data protection**

This page shows the data protection options for Managed Red Hat OpenShift on AWS (ROSA) clusters using Astra Control Service. Astra Control Service (ACS) provides an easy-to-use graphical user-interface with which you can add clusters, define applications running on them, and perform application aware data management activities. ACS functions can also be accessed using an API that allows for automation of workflows.

Powering Astra Control (ACS or ACC) is NetApp Astra Trident. Astra Trident integrates several types of Kubernetes clusters such as Red Hat OpenShift, EKS, AKS, SUSE Rancher, Anthos etc., with various flavors of NetApp ONTAP storage such as FAS/AFF, ONTAP Select, CVO, Google Cloud Volumes Service, Azure

NetApp Files and Amazon FSx for NetApp ONTAP.

This section provides details for the following data protection options using ACS:

- A video showing Backup and Restore of a ROSA application running in one region and restoring to another region.
- A video showing Snapshot and Restore of a ROSA application.
- Step-by-step details of installing a ROSA cluster, Amazon FSx for NetApp ONTAP, using NetApp Astra
   Trident to integrate with storage backend, installing a postgresql application on ROSA cluster, using ACS to
   create a snapshot of the application and restoring the application from it.
- A blog showing step-by-step details of creating and restoring from a snapshot for a mysql application on a ROSA cluster with FSx for ONTAP using ACS.

## **Backup/Restore from Backup**

The following video shows the backup of a ROSA application running in one region and restoring to another region.

FSx NetApp ONTAP for Red Hat OpenShift Service on AWS

#### **Snapshot/Restore from snapshot**

The following video shows taking a snapshot of a ROSA application and restoring from the snapshot after.

Snapshot/Restore for Applications on Red Hat OpenShift Service on AWS (ROSA)clusters with Amazon FSx for NetApp ONTAP storage

# **Blog**

Using Astra Control Service for data management of apps on ROSA clusters with Amazon FSx storage

#### Step-by-Step Details to create snapshot and restore from it

# Prerequisite setup

- AWS account
- Red Hat OpenShift account
- IAM user with appropriate permissions to create and access ROSA cluster
- AWS CLI
- ROSA CLI
- OpenShift CLI(oc)
- VPC with subnets and appropriate gateways and routes
- ROSA Cluster installed into the VPC
- Amazon FSx for NetApp ONTAP created in the same VPC
- Access to the ROSA cluster from OpenShift Hybrid Cloud Console

#### **Next Steps**

1. Create an admin user and login to the cluster.

- Create a kubeconfig file for the cluster.
- 3. Install Astra Trident on the cluster.
- Create a backend, storage class and snapshot class configuration using the Trident CSI provisioner.
- 5. Deploy a postgresql application on the cluster.
- 6. Create a database and add a record.
- 7. Add the cluster into ACS.
- 8. Define the application in ACS.
- 9. Create a snapshot using ACS.
- 10. Delete the database in the postgresql application.
- 11. Restore from a snapshot using ACS.
- 12. Verify your app has been restored form the snapshot.

#### 1. Create an admin user and login to the cluster

Access the ROSA cluster by creating an admin user with the following command: (You need to create an admin user only if you did not create one at the time of installation)

```
rosa create admin --cluster=<cluster-name>
```

The command will provide an output that will look like the following. Login to the cluster using the oc login command provided in the output.

```
W: It is recommended to add an identity provider to login to this cluster.See 'rosa create idp --help' for more information.I: Admin account has been added to cluster 'my-rosa-cluster'. It may take up
```

I: Admin account has been added to cluster 'my-rosa-cluster'. It may take up to a minute for the account to become active.

I: To login, run the following command:

oc login https://api.my-rosa-cluster.abcd.p1.openshiftapps.com:6443 \

--username cluster-admin \

--password FWGYL-2mkJI-00000-00000



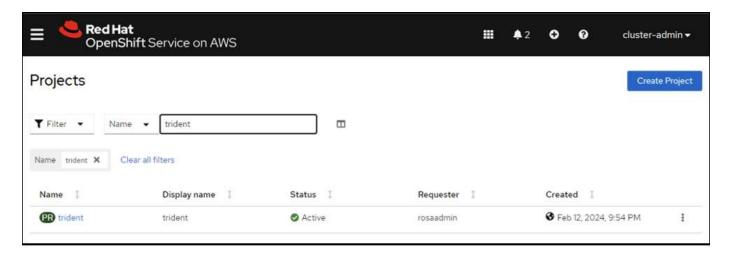
You can also login to the cluster using a token. If you already created an admin-user at the time of cluster creation, you can login to the cluster from the Red Hat OpenShift Hybrid Cloud console with the admin-user credentials. Then by clicking on the top right corner where it displays the name of the logged in user, you can obtain the oc login command (token login) for the command line.

#### 2. Create a kubeconfig file for the cluster

Follow the procedures here to create a kubeconfig file for the ROSA cluster. This kubeconfig file will be used later when you add the cluster into ACS.

## 3. Install Astra Trident on the cluster

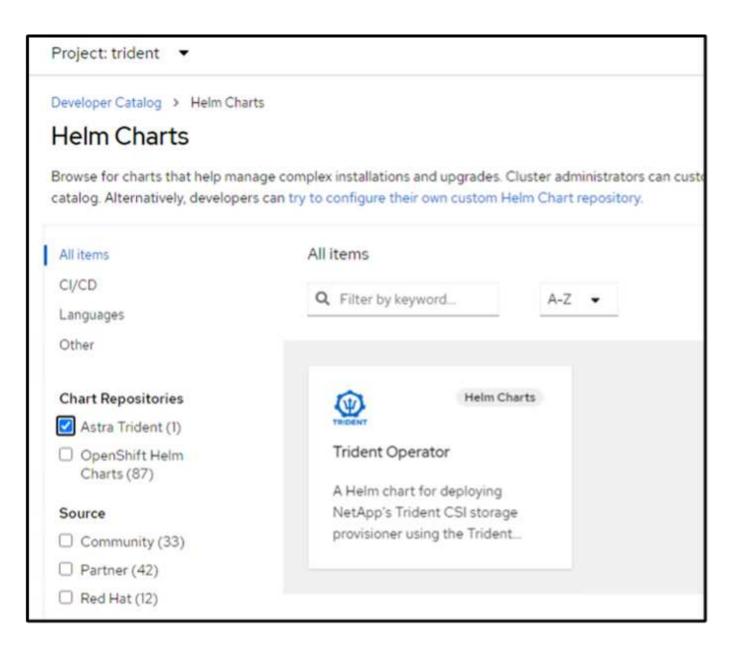
Install Astra Trident (latest version) on the ROSA cluster. To do this, you can follow any one of the procedures given here. To install Trident using helm from the console of the cluster, first create a project called Trident.



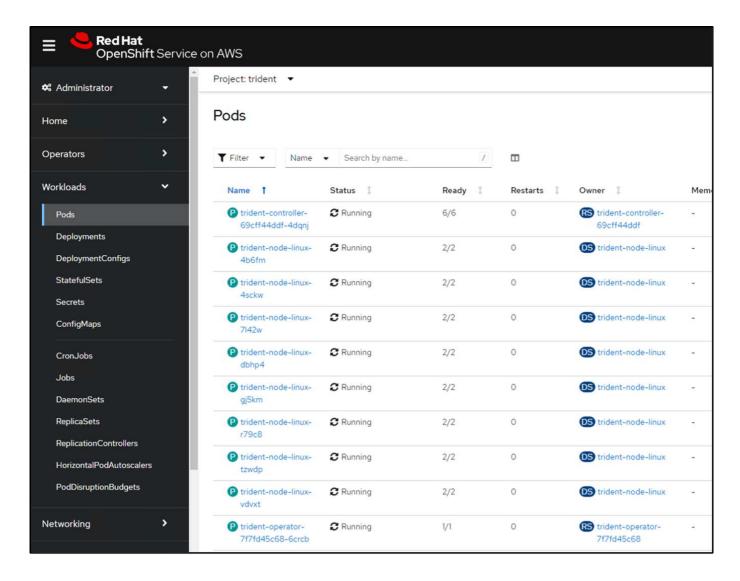
Then from the Developer view, create a Helm chart repository. For the URL field use

<sup>&#</sup>x27;https://netapp.github.io/trident-helm-chart'. Then create a helm release for Trident operator.

Project trident 💌
Create Helm Chart Repository  Add helm chart repository.
Configure via:   Form view   YAML view
Scope type
Namespaced scoped (ProjectHelmChartRepository)
Add Helm Chart Repository in the selected namespace.
Cluster scoped (HelmChartRepository)
Add Helm Chart Repository at the cluster level and in all namespaces.
Name *
trident
A unique name for the Helm Chart repository.
Display name
Astra Trident
A display name for the Helm Chart repository.
Description
NetApp Astra Trident
A description for the Helm Chart repository.
Disable usage of the repo in the developer catalog.
URL *
https://netapp.github.io/trident-helm-chart
CONTRACTOR CONTRACTOR AND CONTRACTOR



Verify all trident pods are running by going back to the Administrator view on the console and selecting pods in the trident project.

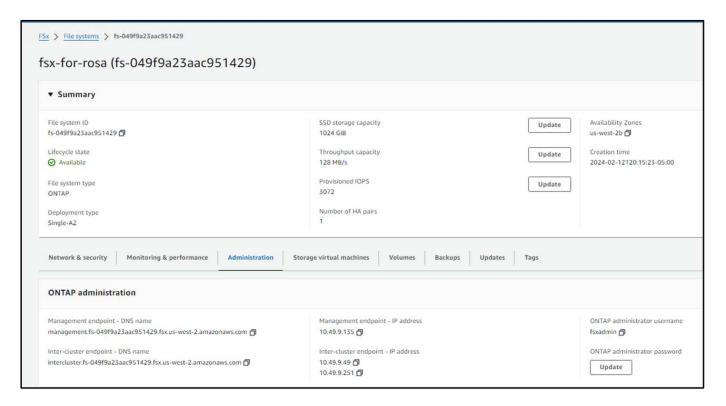


# 4. Create a backend, storage class and snapshot class configuration using the Trident CSI provisioner

Use the yaml files shown below to create a trident backend object, storage class object and the Volumesnapshot object. Be sure to provide the credentials to your Amazon FSx for NetApp ONTAP file system you created, the management LIF and the vserver name of your file system in the configuration yaml for the backend. To get those details, go to the AWS console for Amazon FSx and select the file system, navigate to the Administration tab. Also, click on update to set the password for the fsxadmin user.



You can use the command line to create the objects or create them with the yaml files from the hybrid cloud console.



# **Trident Backend Configuration**

```
apiVersion: v1
kind: Secret
metadata:
 name: backend-tbc-ontap-nas-secret
type: Opaque
stringData:
 username: fsxadmin
 password: <password>
apiVersion: trident.netapp.io/v1
kind: TridentBackendConfig
metadata:
 name: ontap-nas
spec:
 version: 1
 storageDriverName: ontap-nas
 managementLIF: <management lif>
 backendName: ontap-nas
  svm: fsx
  credentials:
    name: backend-tbc-ontap-nas-secret
```

# **Storage Class**

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
   name: ontap-nas
provisioner: csi.trident.netapp.io
parameters:
   backendType: "ontap-nas"
   media: "ssd"
   provisioningType: "thin"
   snapshots: "true"
allowVolumeExpansion: true
```

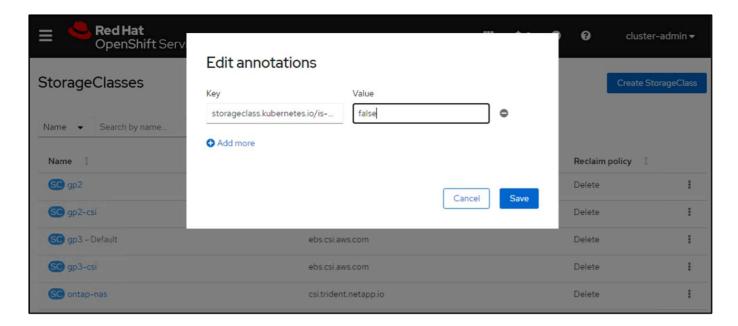
## snapshot class

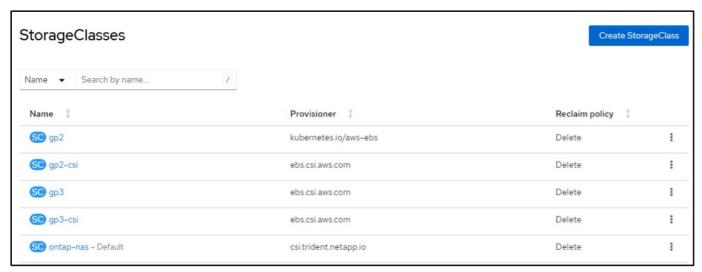
```
apiVersion: snapshot.storage.k8s.io/v1
kind: VolumeSnapshotClass
metadata:
   name: trident-snapshotclass
driver: csi.trident.netapp.io
deletionPolicy: Delete
```

Verify that the backend, storage class and the trident-snapshotclass objects are created by issuing the commands shown below.

```
[ec2-user@ip-10-49-11-132 storage]$ kubectl get tbc -n trident
            BACKEND NAME
                          BACKEND UUID
                                                                  PHASE
                                                                          STATUS
                           8a5e4583-2dac-46bb-b01e-fa7c3816f121
ontap-nas
           ontap-nas
                                                                  Bound
                                                                          Success
[ec2-user@ip-10-49-11-132 storage]$ kubectl get sc
               PROVISIONER
                                        RECLAIMPOLICY
                                                        VOLUMEBINDINGMODE
                                                                               ALLOWVOLUMEEXPANSION
gp2
               kubernetes.io/aws-ebs
                                        Delete
                                                        WaitForFirstConsumer
                                                                               true
                                                                                                      3h23m
gp2-csi
               ebs.csi.aws.com
                                        Delete
                                                        WaitForFirstConsumer
                                                                                                      3h19m
                                                                               true
gp3 (default) ebs.csi.aws.com
                                        Delete
                                                        WaitForFirstConsumer
                                                                                                      3h23m
                                                                               true
                                        Delete
               ebs.csi.aws.com
                                                        WaitForFirstConsumer
                                                                                                      3h19m
gp3-csi
                                                                               true
                                                                                                      141m
               csi.trident.netapp.io Delete
                                                        Immediate
                                                                               true
ontap-nas
[ec2-user@ip-10-49-11-132 storage]$ kubectl get Volumesnapshotclass
NAME
                       DRIVER
                                                DELETIONPOLICY AGE
                                                Delete
                                                                 3h19m
csi-aws-vsc
                        ebs.csi.aws.com
                                                Delete
                                                                 6m56s
trident-snapshotclass
                        csi.trident.netapp.io
[ec2-user@ip-10-49-11-132 storage]$ _
```

At this time, an important modification you need to make is to set ontap-nas as the default storage class instead of gp3 so that the postgresql app you deploy later can use the default storage class. In the Openshift console of your cluster, under Storage select StorageClasses. Edit the annotation of the current default class to be false and add the annotation storageclass.kubernetes.io/is-default-class set to true for the ontap-nas storage class.





# 5. Deploy a postgresql application on the cluster

You can deploy the application from the command line as follows:

helm install postgresql bitnami/postgresql -n postgresql --create-namespace

```
ec2-user@ip-10-49-11-132 astra]$ helm install postgresql bitnami/postgresql -n postgresql --create-namespace
NAME: postgresql
LAST DEPLOYED: Tue Feb 13 14:46:16 2024
NAMESPACE: postgresql
STATUS: deployed
REVISION: 1
TEST SUITE: None
NOTES:
CHART NAME: postgresql
HART VERSION: 14.0.4
APP VERSION: 16.2.0
** Please be patient while the chart is being deployed **
PostgreSQL can be accessed via port 5432 on the following DNS names from within your cluster:
   postgresql.postgresql.svc.cluster.local - Read/Write connection
o get the password for "postgres" run:
   export POSTGRES_PASSWORD=$(kubectl get secret --namespace postgresql postgresql -o jsonpath="{.data.postgres-password}" | base64 -d)
To connect to your database run the following command:
kubectl run postgresql-client --rm --tty -i --restart='Never' --namespace postgresql --image docker.io/bitnami/postgresql:16.2.0-debian-11-r1 --env="PGPASSWORD=$POSTGRES_PASSWORD" \
      --command -- psql --host postgresql -U postgres -d postgres -p 5432
> NOTE: If you access the container using bash, make sure that you execute "/opt/bitnami/scripts/postgresql/entrypoint.sh /bin/bash" in order to avoid the error "psql: local user with ID 1001} does not exist"
To connect to your database from outside the cluster execute the following commands:
   kubect1 port-forward --namespace postgresq1 svc/postgresq1 5432:5432 &
   PGPASSWORD="$POSTGRES_PASSWORD" psql --host 127.0.0.1 -U postgres -d postgres -p 5432
ARNING: The configured password will be ignored on new installation in case when previous PostgreSQL release was deleted through the helm command. In that
 case, old PVC will have an old password, and setting it through helm won't take effect. Deleting persistent volumes (PVs) will solve the issue.
ec2-user@ip-10-49-11-132 astra]$ _
```

If you do not see the application pods running, then there might be an error caused due to security context constraints.

<u>(i</u>

Fix the error by editing the runAsUser and fsGroup fields in

statefuleset.apps/postgresql object with the uid that is in the output of the oc get project command as shown below.

postgresql app should be running and using persistent volumes backed by Amazon FSx for NetApp ONTAP storage.

```
[ec2-user@ip-10-49-11-132 astra]$ oc get pods -n postgresql
NAME READY STATUS RESTARTS AGE
postgresql-0 1/1 Running 0 2m46s
[ec2-user@ip-10-49-11-132 astra]$ _
```

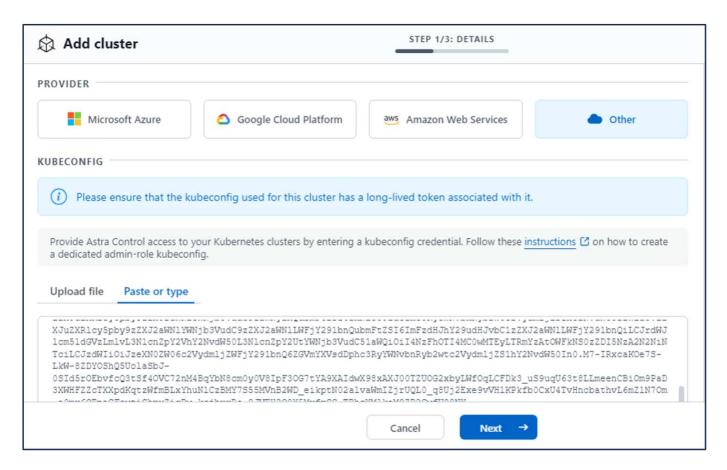
```
[ec2-user@ip-10-49-11-132 storage]$ kubectl get pvc -n postgresql
NAME STATUS VOLUME CAPACITY ACCESS MODES STORAGECLASS AGE
data-postgresql-0 Bound pvc-dd09524a-de75-4825-9424-03a9b91195ca 8Gi RWO ontap-nas 4m2s
[ec2-user@ip-10-49-11-132 storage]$ _
```

#### 6. Create a database and add a record

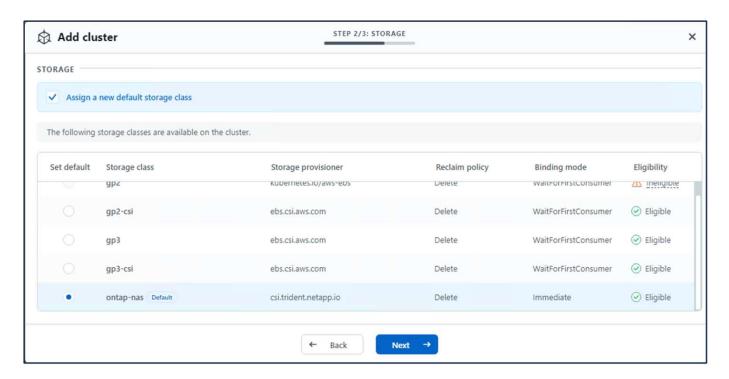
```
[ec2-user@ip-10-49-11-132 astra]$ export POSTGRES_PASSWORD=$(kubectl get secret --namespace postgresql postgresql -o jsonpath=
{.data.postgres-password}" | base64 -d)
[ec2-user@ip-10-49-11-132 astra]$ kubectl run postgresql-client --rm --tty -i --restart='Never' --namespace postgresql --image
docker.io/bitnami/postgresql:16.2.0-debian-11-r1 --env="PGPASSWORD=$POSTGRES_PASSWORD" \
> --command -- psql --host postgresql -U postgres -d postgres -p 5432
Warning: would violate PodSecurity "restricted:v1.24": allowPrivilegeEscalation != false (container "postgresql-client" must se
t securityContext.allowPrivilegeEscalation=false), unrestricted capabilities (container "postgresql-client" must set securityCo
ntext.capabilities.drop=["ALL"]), runAsNonRoot != true (pod or container "postgresql-client" must set securityContext.runAsNonFoot=true), seccompProfile (pod or container "postgresql-client" must set securityContext.seccompProfile.type to "RuntimeDefault
 or "Localhost")
If you don't see a command prompt, try pressing enter.
postgres=# CREATE DATABASE erp;
CREATE DATABASE
postgres=# \c erp
You are now connected to database "erp" as user "postgres".
erp=# CREATE TABLE PERSONS(ID INT PRIMARY KEY NOT NULL, FIRSTNAME TEXT NOT NULL, LASTNAME TEXT NOT NULL);
CREATE TABLE
erp=# INSERT INTO PERSONS VALUES(1, 'John', 'Doe');
INSERT 0 1
erp=# \dt
            List of relations
 Schema | Name | Type |
                                   Owner
 public | persons | table | postgres
(1 row)
erp=# SELECT * FROM persons;
 id | firstname | lastname
  1 | John
                    Doe
(1 row)
```

#### 7. Add the cluster into ACS

Log in to ACS. Select cluster and click on Add. Select other and upload or paste the kubeconfig file.



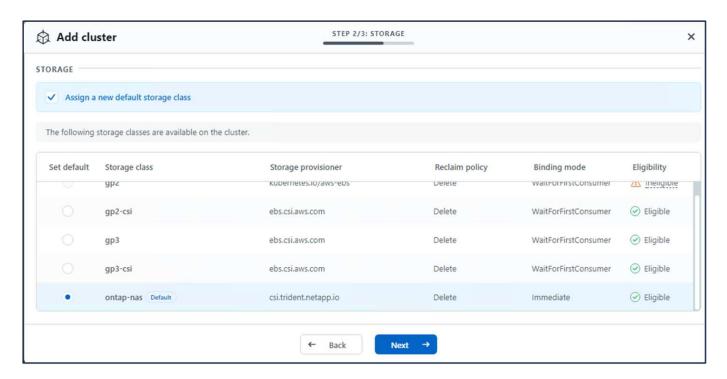
Click **Next** and select ontap-nas as the default storage class for ACS. Click **Next**, review the details and **Add** the cluster.



#### 8. Define the application in ACS

Define the postgresql application in ACS. From the landing page, select **Applications**, **Define** and fill in the appropriate details. Click **Next** a couple of times, Review the details and click **Define**. The application gets

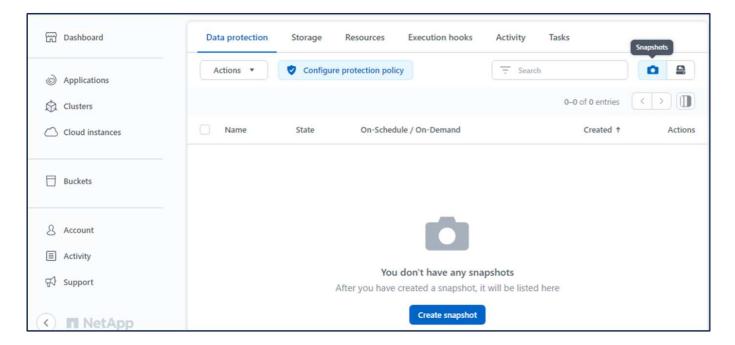
added to ACS.

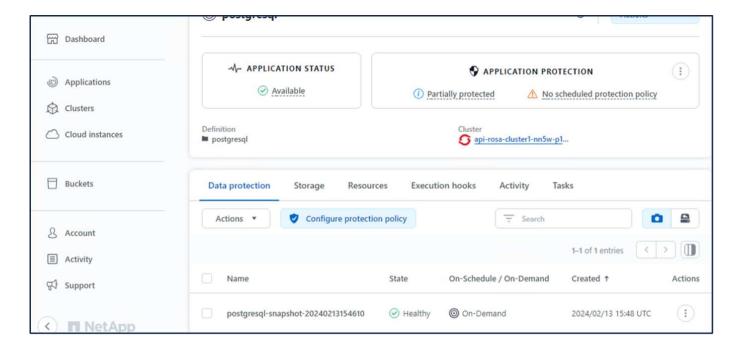


# 9. Create a snapshot using ACS

There are many ways to create a snapshot in ACS. You can select the application and create a snapshot from the page that shows the details of the application. You can click on Create snapshot to create an on-demand snapshot or configure a protection policy.

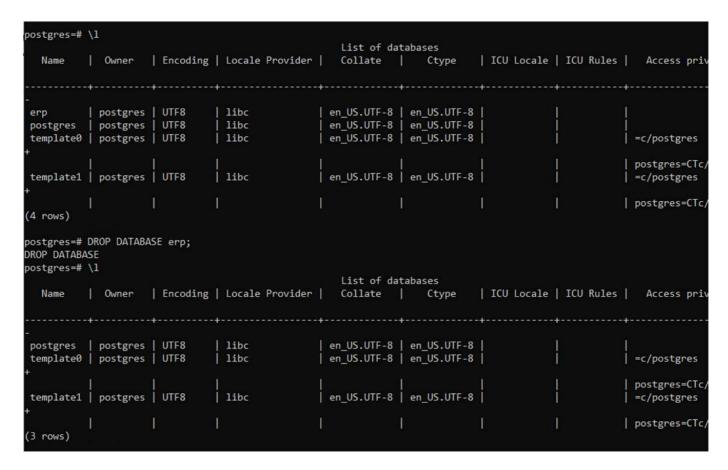
Create an on-demand snapshot by simply clicking on **Create snapshot**, providing a name, reviewing the details, and clicking on **Snapshot**. The snapshot state changes to Healthy after the operation is completed.





## 10. Delete the database in the postgresql application

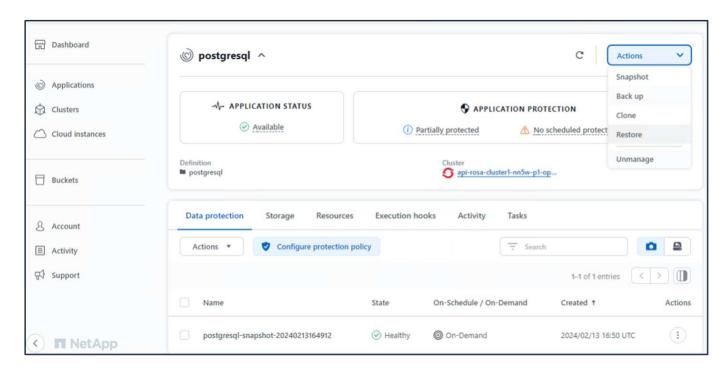
Log back into postgresql, list the available databases, delete the one you created previously and list again to ensure that the database has been deleted.

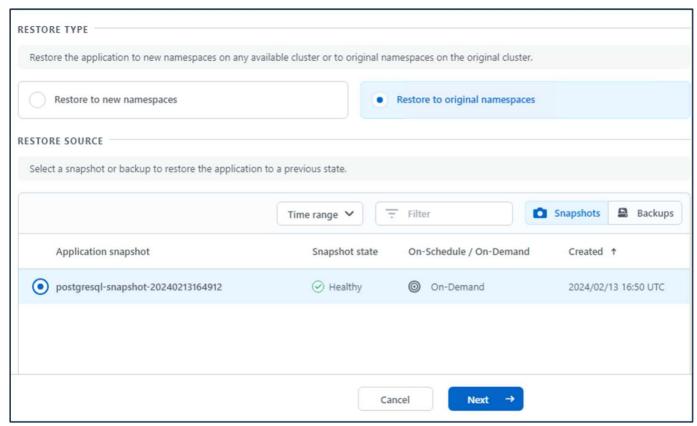


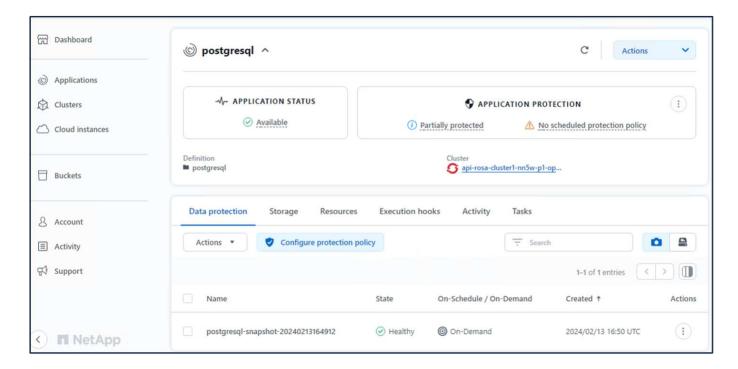
# 11. Restore from a snapshot using ACS

To restore the application from a snapshot, go to ACS UI landing page, select the application and select

Restore. You need to pick a snapshot or a backup from which to restore. (Typically, you would have multiple created based on a policy that you have configured). Make appropriate choices in the next couple of screens and then click on **Restore**. The application status moves from Restoring to Available after it has been restored from the snapshot.







#### 12. Verify your app has been restored from the snapshot

Login to the postgresql client and you should now see the table and the record in the table that you previously had. That's it. Just by clicking a button, your application has been restored to a previous state. That is how easy we make it for our customers with Astra Control.

```
[ec2-user@ip-10-49-11-132 ~]$ kubectl run postgresql-client --rm --tty -i --restart='Never' --namespace postgresql --image docker.io/bitnami/postgresql:16.
2.0-debian-11-rl --env="PGPASSWORD=$POSTGRES_PASSWORD" --command -- psql --host postgresql -U postgres -d postgres -p 5432
Warning: would violate PodSecurity "restricted:v1.24": allowPrivilegeEscalation != false (container "postgresql-client" must set securityContext.allowPrivi
legeEscalation=false), unrestricted capabilities (container "postgresql-client" must set securityContext.runAsNonRoot != true (
pod or container "postgresql-client" must set securityContext.runAsNonRoot=true), seccompProfile (pod or container "postgresql-client" must set securityCon
text.seccompProfile.type to "RuntimeDefault" or "Localhost")
  f you don't see a command prompt, try pressing enter.
  ostgres=# \1
                                                                                                        List of databases
                                                                                                                                                    | ICU Locale | ICU Rules | Access privileges
                        Owner | Encoding | Locale Provider |
                                                                                                                                Ctype
                                            UTF8
                                                                 libc
                                                                                                   en US.UTF-8
                        postgres
  postgres
                                            UTF8
                                                                 libc
                                                                                                                             en_US.UTF-8
                                                                                                                             en_US.UTF-8
                                                                                                   en US.UTF-8
                                                                                                                                                                                                       =c/postgres
postgres=CTc/postgres
  template0
                       postgres
                                            UTF8
                                                                 libc
  template1
                        postgres
                                                                 libc
                                                                                                                              en_US.UTF-8
                                                                                                                                                                                                        =c/postgres
 4 rows)
  ostgres=# \c erp
'ou are now connected to database "erp" as user "postgres".
                  List of relations
  Schema | Name | Type | Owner
  public | persons | table | postgres
  rp=# SELECT * from PERSONS;
  id | firstname | lastname
                             Doe
   1 | John
```

# **Data migration**

This page shows the data migration options for container workloads on Managed Red Hat OpenShift clusters using FSx for NetApp ONTAP for persistent storage.

#### **Data Migration**

Red Hat OpenShift service on AWS as well as FSx for NetApp ONTAP (FSxN) are part of their service portfolio by AWS. FSxN is available on Single AZ or Multi-AZ options.

Multi-Az option provides data protection from availability zone failure.

FSxN can be integrated with Astra Trident to provide persistent storage for applications on ROSA clusters.

#### Integration of FSxN with Trident using Helm chart

## ROSA Cluster Integration with Amazon FSx for ONTAP

The migration of container applications involves:

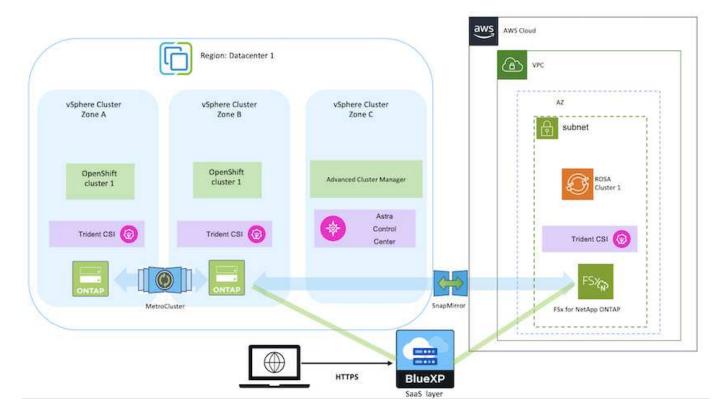
- Persistent volumes: this can be accomplished using BlueXP.
   Another option is to use Astra Control Center to handle container application migrations from on-premises to the cloud environment. Automation can be used for the same purpose.
- Application metadata: this can be accomplished using OpenShift GitOps (Argo CD).

#### Failover and Fail-back of applications on ROSA cluster using FSxN for persistent storage

The following video is a demonstration of application failover and fail-back scenarios using BlueXP and Argo CD.

#### Failover and Fail-back of applications on ROSA cluster

## Data protection and migration solution for OpenShift Container workloads



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