On-Premises/Hybrid Cloud

NetApp Solutions

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On-Premises/Hybrid Cloud

TR-4983: Simplified, Automated Oracle Deployment on NetApp ASA with iSCSI

Allen Cao, Niyaz Mohamed, NetApp

Purpose

NetApp ASA systems deliver modern solutions to your SAN infrastructure. They simplify at scale and enable you to accelerate your business-critical applications such as databases, make sure that your data is always available (99.9999% uptime), and reduce TCO and carbon footprint. The NetApp ASA systems include A-Series models designed for the most performance-demanding applications and C-Series models optimized for cost-effective, large-capacity deployments. Together, the ASA A-Series and C-Series systems deliver exceptional performance to improve customer experience and reduce time to results, keep business-critical data available, protected, and secure, and provide more effective capacity for any workload, backed by the industry's most effective guarantee.

This documentation demonstrates the simplified deployment of Oracle databases in a SAN environment built with ASA systems using Ansible automation. The Oracle database is deployed in a standalone ReStart configuration with iSCSI protocol for data access and Oracle ASM for database disks management on the ASA storage array. It also provides information on Oracle database backup, restore, and clone using the NetApp SnapCenter UI tool for storage-efficient database operation in NetApp ASA systems.

This solution addresses the following use cases:

- Automated Oracle database deployment in NetApp ASA systems as primary database storage
- Oracle database backup and restore in NetApp ASA systems using NetApp SnapCenter tool
- Oracle database clone for dev/test or other use cases in NetApp ASA systems using NetApp SnapCenter tool

Audience

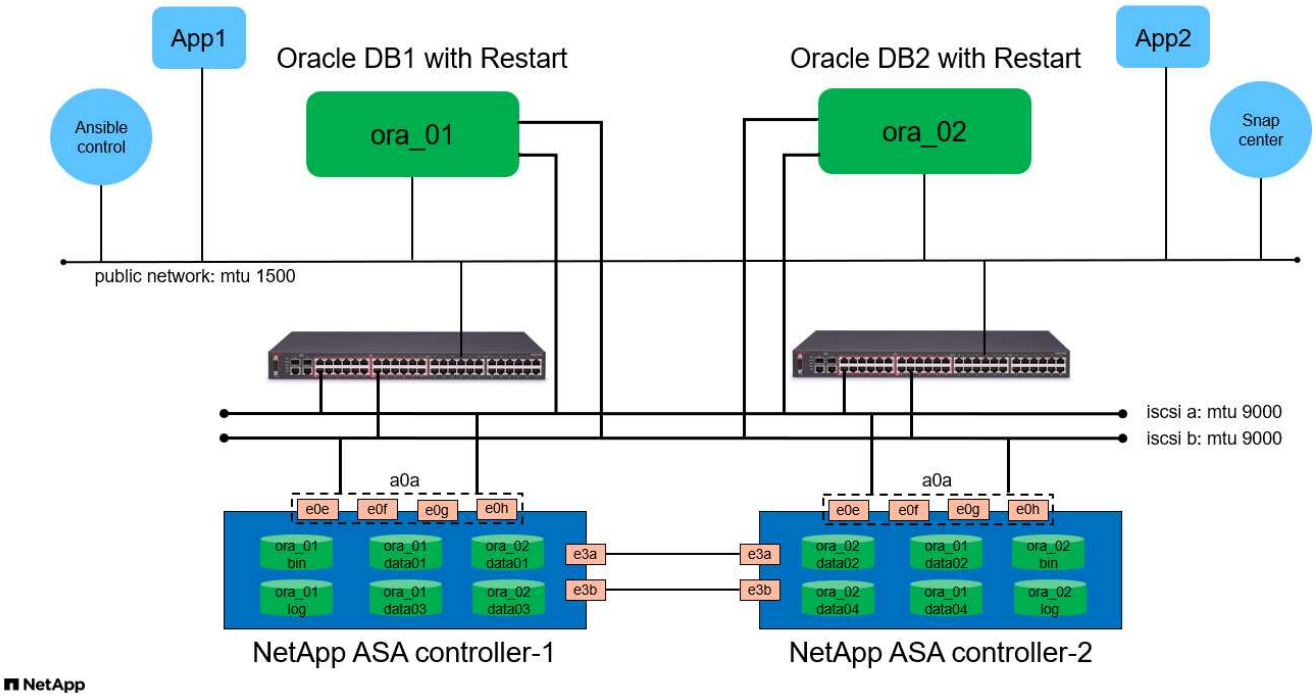
This solution is intended for the following people:

- A DBA who would like to deploy Oracle in NetApp ASA systems.
- A database solution architect who would like to test Oracle workloads in NetApp ASA systems.
- A storage administrator who would like to deploy and manage an Oracle database on NetApp ASA systems.
- An application owner who would like to stand up an Oracle database in NetApp ASA systems.

Solution test and validation environment

The testing and validation of this solution were performed in a lab setting that might not match the final deployment environment. See the section [Key Factors for Deployment Consideration] for more information.

Architecture



Hardware and software components

Hardware		
NetApp ASA A400	Version 9.13.1P1	2 NS224 shelves, 48 NVMe AFF drives with total 69.3 TiB capacity
UCSB-B200-M4	Intel® Xeon® CPU E5-2690 v4 @ 2.60GHz	4-node VMware ESXi cluster
Software		
RedHat Linux	RHEL-8.6, 4.18.0-372.9.1.el8.x86_64 kernel	Deployed RedHat subscription for testing
Windows Server	2022 Standard, 10.0.20348 Build 20348	Hosting SnapCenter server
Oracle Grid Infrastructure	Version 19.18	Applied RU patch p34762026_190000_Linux-x86-64.zip
Oracle Database	Version 19.18	Applied RU patch p34765931_190000_Linux-x86-64.zip
Oracle OPatch	Version 12.2.0.1.36	Latest patch p6880880_190000_Linux-x86-64.zip
SnapCenter Server	Version 4.9P1	Workgroup deployment
VMware vSphere Hypervisor	version 6.5.0.20000	VMware Tools, Version: 11365 - Linux, 12352 - Windows

Open JDK	Version java-1.8.0-openjdk.x86_64	SnapCenter plugin requirement on DB VMs

Oracle database configuration in the lab environment

Server	Database	DB Storage
ora_01	NTAP1(NTAP1_PDB1,NTAP1_PDB2,NTAP1_PDB3)	iSCSI luns on ASA A400
ora_02	NTAP2(NTAP2_PDB1,NTAP2_PDB2,NTAP2_PDB3)	iSCSI luns on ASA A400

Key factors for deployment consideration

- **Oracle database storage layout.** In this automated Oracle deployment, we provision four database volumes to host Oracle binary, data, and logs by default. We then create two ASM disk groups from data and logs luns. Within the +DATA asm disk group, we provision two data luns in a volume on each ASA A400 cluster node. Within the +LOGS asm disk group, we create two luns in a log volume on a single ASA A400 node. Multiple luns laid out within an ONTAP volume provides better performance in general.
- **Multiple DB servers deployment.** The automation solution can deploy an Oracle container database to multiple DB servers in a single Ansible playbook run. Regardless of the number of DB servers, the playbook execution remains the same. In the event of multi-DB server deployments, the playbook builds with an algorithm to place database luns on dual controllers of ASA A400 optimally. The binary and logs luns of odd number DB server in server hosts index place on controller 1. The binary and logs luns of even number DB server in the server hosts index place on controller 2. The DB data luns evenly distributed to two controllers. Oracle ASM combines the data luns on two controllers into a single ASM disk group to fully utilize the processing power of both controllers.
- **iSCSI configuration.** The database VMs connect to ASA storage with the iSCSI protocol for storage access. You should configure dual paths on each controller node for redundancy and set up iSCSI multi-path on the DB server for multi-path storage access. Enable jumbo frame on storage network to maximize performance and throughput.
- **Oracle ASM redundancy level to use for each Oracle ASM disk group that you create.** Because the ASA A400 configures storage in RAID DP for data protection at the cluster disk level, you should use `External Redundancy`, which means that the option does not allow Oracle ASM to mirror the contents of the disk group.
- **Database backup.** NetApp provides a SnapCenter software suite for database backup, restore, and cloning with a user-friendly UI interface. NetApp recommends implementing such a management tool to achieve fast (under a minute) SnapShot backup, quick (minutes) database restore, and database clone.

Solution deployment

The following sections provide step-by-step procedures for automated Oracle 19c deployment and protection in NetApp ASA A400 with directly mounted database luns via iSCSI to DB VM in a single node Restart configuration with Oracle ASM as database volume manager.

Prerequisites for deployment

Deployment requires the following prerequisites.

1. It is assumed that the NetApp ASA storage array has been installed and configured. This includes iSCSI broadcast domain, LACP interface groups a0a on both controller nodes, iSCSI VLAN ports (a0a-<iscsi-a-vlan-id>, a0a-<iscsi-b-vlan-id>) on both controller nodes. The following link provides detailed step-by-step instructions if help is needed. Detailed guide - ASA A400
2. Provision a Linux VM as an Ansible controller node with the latest version of Ansible and Git installed. Refer to the following link for details: Getting Started with NetApp solution automation in section - `Setup the Ansible Control Node for CLI deployments on RHEL / CentOS` or `Setup the Ansible Control Node for CLI deployments on Ubuntu / Debian`.
3. Clone a copy of the NetApp Oracle deployment automation toolkit for iSCSI.

```
git clone https://bitbucket.ngage.netapp.com/scm/ns-
bb/na_oracle_deploy_iscsi.git
```

4. Provision a Windows server to run the NetApp SnapCenter UI tool with the latest version. Refer to the following link for details: Install the SnapCenter Server
5. Build two RHEL Oracle DB servers either bare metal or virtualized VM. Create an admin user on DB servers with sudo without password privilege and enable SSH private/public key authentication between Ansible host and Oracle DB server hosts. Stage following Oracle 19c installation files on DB servers /tmp/archive directory.

```
installer_archives:
  - "LINUX.X64_193000_grid_home.zip"
  - "p34762026_190000_Linux-x86-64.zip"
  - "LINUX.X64_193000_db_home.zip"
  - "p34765931_190000_Linux-x86-64.zip"
  - "p6880880_190000_Linux-x86-64.zip"
```

> Ensure that you have allocated at least 50G in Oracle VM root volume to have sufficient space to stage Oracle installation files.

6. Watch the following video:

   Simplified and automated Oracle deployment on NetApp ASA with iSCSI

Automation parameter files

Ansible playbook executes database installation and configuration tasks with predefined parameters. For this Oracle automation solution, there are three user-defined parameter files that need user input before playbook execution.

- hosts - define targets that the automation playbook is running against.
- vars/vars.yml - the global variable file that defines variables that apply to all targets.
- host_vars/host_name.yml - the local variable file that defines variables that apply only to a local target. In our use case, these are the Oracle DB servers.

In addition to these user-defined variable files, there are several default variable files that contain default parameters that do not require change unless necessary. The following sections show how the user-defined variable files are configured.

Parameter files configuration

1. Ansible target `hosts` file configuration:

```
# Enter NetApp ASA controller management IP address
[ontap]
172.16.9.32

# Enter Oracle servers names to be deployed one by one, follow by
each Oracle server public IP address, and ssh private key of admin
user for the server.
[oracle]
ora_01 ansible_host=10.61.180.21 ansible_ssh_private_key_file
=ora_01.pem
ora_02 ansible_host=10.61.180.23 ansible_ssh_private_key_file
=ora_02.pem
```

2. Global `vars/vars.yml` file configuration

```
###########################################################################
########################################
######                  Oracle 19c deployment global user
configurable variables                          ######
######                  Consolidate all variables from ONTAP, linux
and oracle                           ######
###########################################################################
########################################

###########################################################################
########################################
######                  ONTAP env specific config variables
######
###########################################################################
########################################

# Enter the supported ONTAP platform: on-prem, aws-fsx.
ontap_platform: on-prem

# Enter ONTAP cluster management user credentials
username: "xxxxxxxx"
password: "xxxxxxxx"


###### on-prem platform specific user defined variables ######

# Enter Oracle SVM iSCSI lif addresses. Each controller configures
```

```
with dual paths iscsi_a, iscsi_b for redundancy
ora_iscsi_lif_mgmt:
  - {name: '{{ svm_name }}_mgmt', address: 172.21.253.220, netmask:
255.255.255.0, vlan_name: ora_mgmt, vlan_id: 3509}

ora_iscsi_lifs_node1:
  - {name: '{{ svm_name }}_lif_1a', address: 172.21.234.221,
netmask: 255.255.255.0, vlan_name: ora_iscsi_a, vlan_id: 3490}
  - {name: '{{ svm_name }}_lif_1b', address: 172.21.235.221,
netmask: 255.255.255.0, vlan_name: ora_iscsi_b, vlan_id: 3491}
ora_iscsi_lifs_node2:
  - {name: '{{ svm_name }}_lif_2a', address: 172.21.234.223,
netmask: 255.255.255.0, vlan_name: ora_iscsi_a, vlan_id: 3490}
  - {name: '{{ svm_name }}_lif_2b', address: 172.21.235.223,
netmask: 255.255.255.0, vlan_name: ora_iscsi_b, vlan_id: 3491}


#################################################################################
########################################
###                    Linux env specific config variables
###
#################################################################################
########################################

# Enter RHEL subscription to enable repo
redhat_sub_username: xxxxxxxx
redhat_sub_password: "xxxxxxxx"


#################################################################################
########################################
###                    Oracle DB env specific config variables
###
#################################################################################
########################################

# Enter Database domain name
db_domain: solutions.netapp.com

# Enter initial password for all required Oracle passwords. Change
them after installation.
initial_pwd_all: xxxxxxxx
```

3. Local DB server `host_vars/host_name.yml` configuration

```
# User configurable Oracle host specific parameters

# Enter container database SID. By default, a container DB is
created with 3 PDBs within the CDB
oracle_sid: NTAP1

# Enter database shared memory size or SGA. CDB is created with SGA
at 75% of memory_limit, MB. The grand total of SGA should not exceed
75% available RAM on node.
memory_limit: 8192
```

Playbook execution

There are a total of six playbooks in the automation toolkit. Each performs different task blocks and serves different purposes.

```
0-all_playbook.yml - execute playbooks from 1-4 in one playbook run.
1-ansible_requirements.yml - set up Ansible controller with required
libs and collections.
2-linux_config.yml - execute Linux kernel configuration on Oracle DB
servers.
3-ontap_config.yml - configure ONTAP svm/volumes/luns for Oracle
database and grant DB server access to luns.
4-oracle_config.yml - install and configure Oracle on DB servers for
grid infrastructure and create a container database.
5-destroy.yml - optional to undo the environment to dismantle all.
```

There are three options to run the playbooks with the following commands.

1. Execute all deployment playbooks in one combined run.

   ```
   ansible-playbook -i hosts 0-all_playbook.yml -u admin -e
   @vars/vars.yml
   ```

2. Execute playbooks one at a time with the number sequence from 1-4.

   ```
   ansible-playbook -i hosts 1-ansible_requirements.yml -u admin -e
   @vars/vars.yml
   ```

   ```
   ansible-playbook -i hosts 2-linux_config.yml -u admin -e
   @vars/vars.yml
   ```

   ```
   ansible-playbook -i hosts 3-ontap_config.yml -u admin -e
   @vars/vars.yml
   ```

   ```
   ansible-playbook -i hosts 4-oracle_config.yml -u admin -e
   @vars/vars.yml
   ```

3. Execute 0-all_playbook.yml with a tag.

```
ansible-playbook -i hosts 0-all_playbook.yml -u admin -e
@vars/vars.yml -t ansible_requirements
```

```
ansible-playbook -i hosts 0-all_playbook.yml -u admin -e
@vars/vars.yml -t linux_config
```

```
ansible-playbook -i hosts 0-all_playbook.yml -u admin -e
@vars/vars.yml -t ontap_config
```

```
ansible-playbook -i hosts 0-all_playbook.yml -u admin -e
@vars/vars.yml -t oracle_config
```

4. Undo the environment

```
ansible-playbook -i hosts 5-destroy.yml -u admin -e @vars/vars.yml
```

Post execution validation

After the playbook run, login to the Oracle DB server as oracle user to validate that Oracle grid infrastructure and database are created successfully. Following is an example of Oracle database validation on host ora_01.

1. Validate the grid infrastructure and resources created.

```
[oracle@ora_01 ~]$ df -h
Filesystem                    Size  Used Avail Use% Mounted on
devtmpfs                      7.7G   40K  7.7G   1% /dev
tmpfs                         7.8G  1.1G  6.7G  15% /dev/shm
tmpfs                         7.8G  312M  7.5G   4% /run
tmpfs                         7.8G     0  7.8G   0% /sys/fs/cgroup
/dev/mapper/rhel-root          44G   38G  6.8G  85% /
/dev/sda1                    1014M  258M  757M  26% /boot
tmpfs                         1.6G   12K  1.6G   1% /run/user/42
tmpfs                         1.6G  4.0K  1.6G   1% /run/user/1000
/dev/mapper/ora_01_biny_01p1   40G   21G   20G  52% /u01
[oracle@ora_01 ~]$ asm
[oracle@ora_01 ~]$ crsctl stat res -t
--------------------------------------------------------------------------------
------------
Name           Target  State        Server                   State
details
--------------------------------------------------------------------------------
------------
Local Resources
--------------------------------------------------------------------------------
------------
ora.DATA.dg
               ONLINE  ONLINE       ora_01                   STABLE
ora.LISTENER.lsnr
               ONLINE  INTERMEDIATE ora_01                   Not All
Endpoints Re

gistered,STABLE
ora.LOGS.dg
               ONLINE  ONLINE       ora_01                   STABLE
ora.asm
               ONLINE  ONLINE       ora_01
Started,STABLE
ora.ons
               OFFLINE OFFLINE      ora_01                   STABLE
--------------------------------------------------------------------------------
------------
Cluster Resources
--------------------------------------------------------------------------------
```

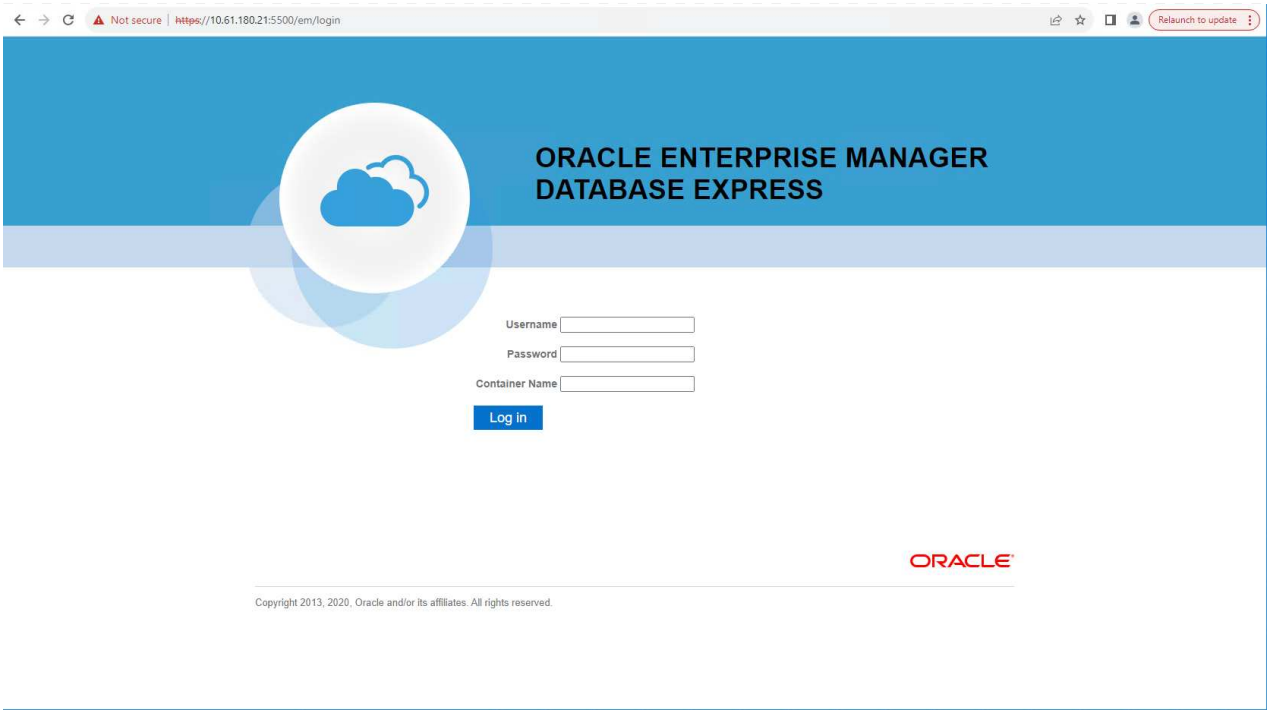
```
------------
ora.cssd
      1        ONLINE  ONLINE       ora_01                   STABLE
ora.diskmon
      1        OFFLINE OFFLINE                               STABLE
ora.driver.afd
      1        ONLINE  ONLINE       ora_01                   STABLE
ora.evmd
      1        ONLINE  ONLINE       ora_01                   STABLE
ora.ntap1.db
      1        ONLINE  ONLINE       ora_01
Open,HOME=/u01/app/o

racle/product/19.0.0

/NTAP1,STABLE
--------------------------------------------------------------------------
------------
[oracle@ora_01 ~]$
```

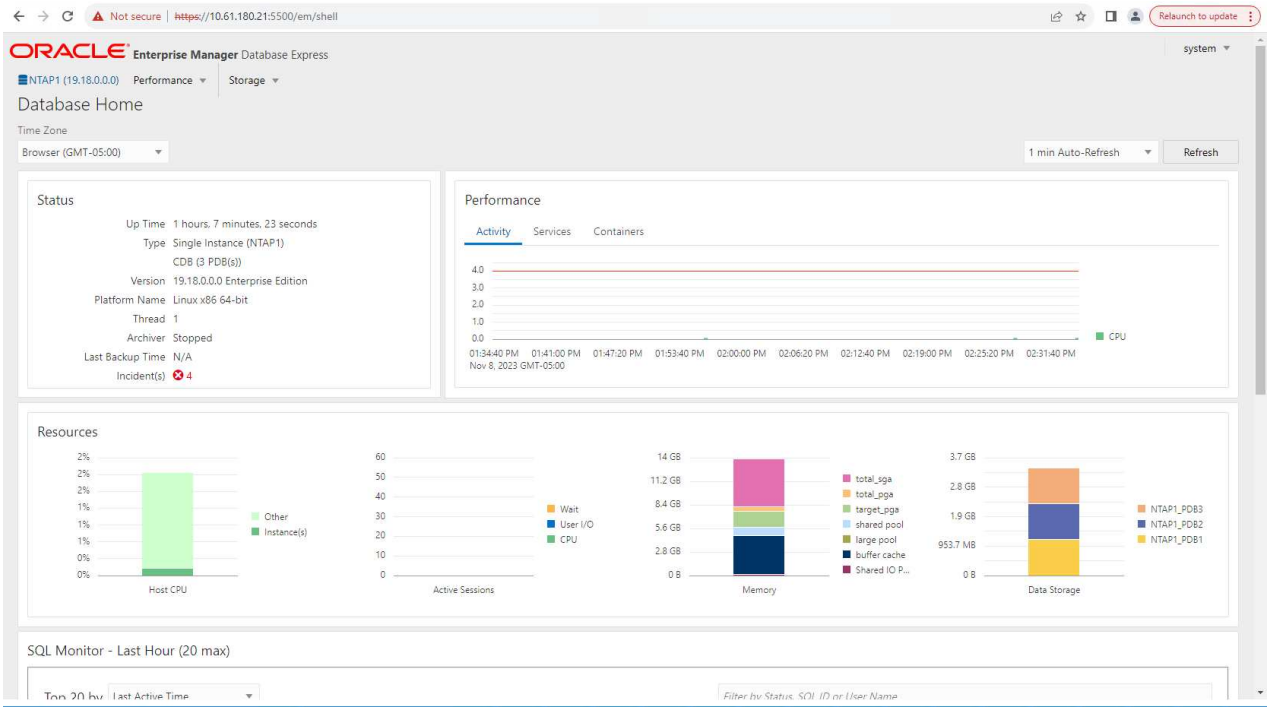
Ignore the `Not All Endpoints Registered` in State details. This results from a conflict of manual and dynamic database registration with the listener and can be safely ignored.

2. Validate ASM filter driver is working as expected.

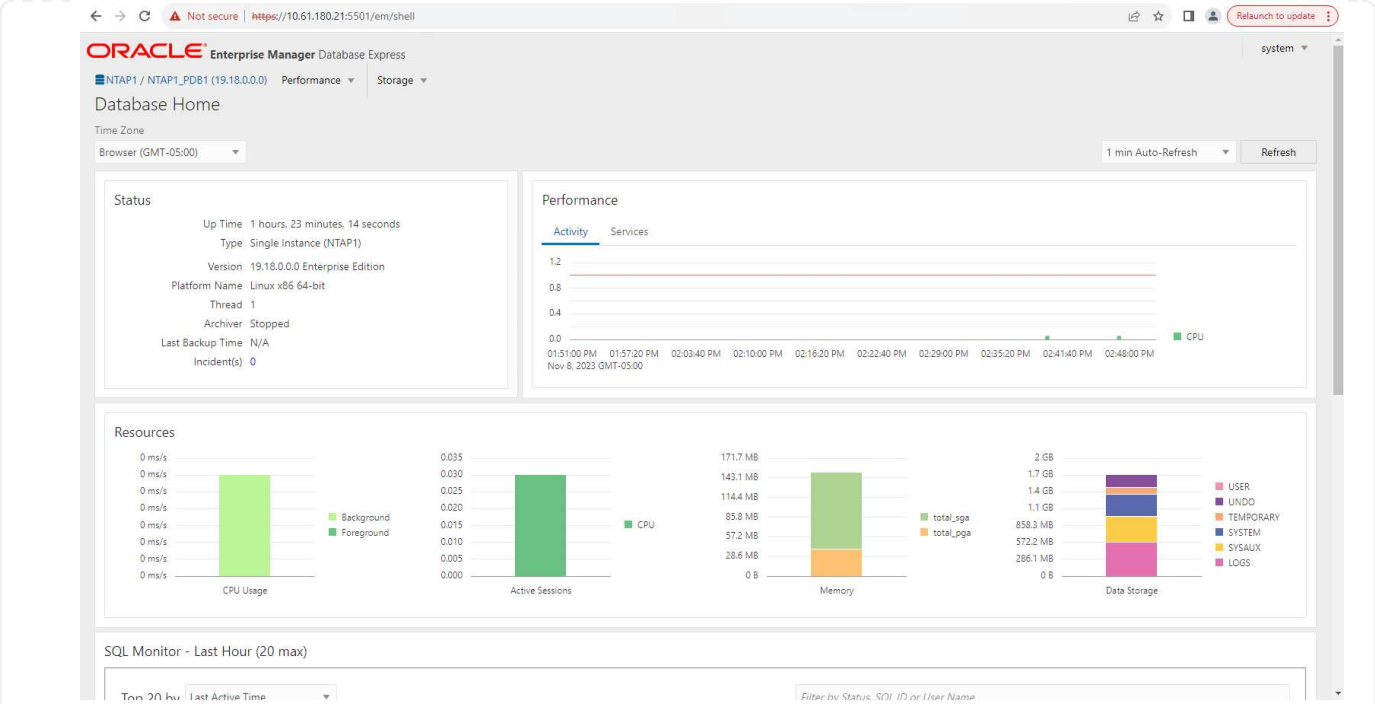
```
[oracle@ora_01 ~]$ asmcmd
ASMCMD> lsdg
State    Type    Rebal  Sector  Logical_Sector  Block       AU
Total_MB  Free_MB  Req_mir_free_MB  Usable_file_MB  Offline_disks
Voting_files  Name
MOUNTED  EXTERN  N         512             512   4096  4194304
327680   318644                0          318644              0
N  DATA/
MOUNTED  EXTERN  N         512             512   4096  4194304
81920    78880                0           78880              0
N  LOGS/
ASMCMD> lsdsk
Path
AFD:ORA_01_DAT1_01
AFD:ORA_01_DAT1_03
AFD:ORA_01_DAT1_05
AFD:ORA_01_DAT1_07
AFD:ORA_01_DAT2_02
AFD:ORA_01_DAT2_04
AFD:ORA_01_DAT2_06
AFD:ORA_01_DAT2_08
AFD:ORA_01_LOGS_01
AFD:ORA_01_LOGS_02
ASMCMD> afd_state
ASMCMD-9526: The AFD state is 'LOADED' and filtering is 'ENABLED' on
host 'ora_01'
ASMCMD>
```

3. Login to Oracle Enterprise Manager Express to validate database.


Not secure | https://10.61.180.21:5500/em/login
Relaunch to update
ORACLE ENTERPRISE MANAGER
DATABASE EXPRESS
Username
Password
Container Name
Log in
ORACLE
Copyright 2013, 2020, Oracle and/or its affiliates. All rights reserved.


Not secure | https://10.61.180.21:5500/em/shell
Relaunch to update
ORACLE Enterprise Manager Database Express
system
NTAP1 (19.18.0.0.0)
Performance
Storage
Database Home
Time Zone
Browser (GMT-05:00)
1 min Auto-Refresh
Refresh
Status
Up Time 1 hours, 7 minutes, 23 seconds
Type Single Instance (NTAP1)
CDB (3 PDB(s))
Version 19.18.0.0.0 Enterprise Edition
Platform Name Linux x86 64-bit
Thread 1
Archiver Stopped
Last Backup Time N/A
Incident(s) 4
Performance
Activity
Services
Containers
CPU
Nov 8, 2023 GMT-05:00
Resources
Host CPU
Other
Instance(s)
Active Sessions
Wait
User I/O
CPU
Memory
total_sga
total_pga
target_pga
shared pool
large pool
buffer cache
Shared IO P...
Data Storage
NTAP1_PDB3
NTAP1_PDB2
NTAP1_PDB1
SQL Monitor - Last Hour (20 max)
Top 20 by
Last Active Time
Filter by Status, SQL ID or User Name

```
Enable additional port from sqlplus for login to individual
container database or PDBs.

SQL> show pdbs

    CON_ID CON_NAME                       OPEN MODE  RESTRICTED
---------- ------------------------------ ---------- ----------
         2 PDB$SEED                       READ ONLY  NO
         3 NTAP1_PDB1                     READ WRITE NO
         4 NTAP1_PDB2                     READ WRITE NO
         5 NTAP1_PDB3                     READ WRITE NO
SQL> alter session set container=NTAP1_PDB1;

Session altered.

SQL> select dbms_xdb_config.gethttpsport() from dual;

DBMS_XDB_CONFIG.GETHTTPSPORT()
------------------------------
                             0

SQL> exec DBMS_XDB_CONFIG.SETHTTPSPORT(5501);

PL/SQL procedure successfully completed.

SQL> select dbms_xdb_config.gethttpsport() from dual;

DBMS_XDB_CONFIG.GETHTTPSPORT()
------------------------------
                          5501

login to NTAP1_PDB1 from port 5501.
```



Oracle backup, restore, and clone with SnapCenter

Refer to TR-4979 Simplified, self-managed Oracle in VMware Cloud on AWS with guest-mounted FSx ONTAP section `Oracle backup, restore, and clone with SnapCenter` for details on setting up SnapCenter and executing the database backup, restore, and clone workflows.

Where to find additional information

To learn more about the information described in this document, review the following documents and/or websites:

- NETAPP ASA: ALL-FLASH SAN ARRAY

  https://www.netapp.com/data-storage/all-flash-san-storage-array/

- Installing Oracle Grid Infrastructure for a Standalone Server with a New Database Installation

  https://docs.oracle.com/en/database/oracle/oracle-database/19/ladbi/installing-oracle-grid-infrastructure-for-a-standalone-server-with-a-new-database-installation.html#GUID-0B1CEE8C-C893-46AA-8A6A-7B5FAAEC72B3

- Installing and Configuring Oracle Database Using Response Files

  https://docs.oracle.com/en/database/oracle/oracle-database/19/ladbi/installing-and-configuring-oracle-database-using-response-files.html#GUID-D53355E9-E901-4224-9A2A-B882070EDDF7

- Use Red Hat Enterprise Linux 8.2 with ONTAP

  https://docs.netapp.com/us-en/ontap-sanhost/hu_rhel_82.html#all-san-array-configurations

NVA-1155: Oracle 19c RAC databases on FlexPod Datacenter with Cisco UCS and NetApp AFF A800 over FC - Design and deployment guide

Allen Cao, NetApp

This design and deployment guide for Oracle 19c RAC databases on FlexPod Datacenter with Cisco UCS and NetApp AFF A800 over FC provides details of the solution design as well as step-by-step deployment processes for hosting Oracle RAC databases on most recent FlexPod Datacenter infrastructure with the Oracle Linux 8.2 operating system and a Red Hat compatible kernel.

NVA-1155: Oracle 19c RAC databases on FlexPod Datacenter with Cisco UCS and NetApp AFF A800 over FC

TR-4250: SAP with Oracle on UNIX and NFS with NetApp Clustered Data ONTAP and SnapManager for SAP 3.4

Nils Bauer, NetApp

TR-4250 addresses the challenges of designing storage solutions to support SAP business suite products using an Oracle database. The primary focus of this document is the common storage infrastructure design, deployment, operation, and management challenges faced by business and IT leaders who use the latest generation of SAP solutions. The recommendations in this document are generic; they are not specific to an SAP application or to the size and scope of the SAP implementation. TR-4250 assumes that the reader has a basic understanding of the technology and operation of NetApp and SAP products. TR-4250 was developed based on the interaction of technical staff from NetApp, SAP, Oracle, and our customers.

TR-4250: SAP with Oracle on UNIX and NFS with NetApp Clustered Data ONTAP and SnapManager for SAP 3.4

Deploying Oracle Database

Solution Overview

Automated Deployment of Oracle19c for ONTAP on NFS

Organizations are automating their environments to gain efficiencies, accelerate deployments, and reduce manual effort. Configuration management tools like Ansible are being used to streamline enterprise database operations. In this solution, we demonstrate how you can use Ansible to automate the provisioning and configuration of Oracle 19c with NetApp ONTAP. By enabling storage administrators, systems administrators, and DBAs to consistently and rapidly deploy new storage, configure database servers, and install Oracle 19c software, you achieve the following benefits:

- Eliminate design complexities and human errors, and implement a repeatable consistent deployment and best practices
- Decrease time for provisioning of storage, configuration of DB hosts, and Oracle installation
- Increase database administrators, systems and storage administrators productivity
- Enable scaling of storage and databases with ease

NetApp provides customers with validated Ansible modules and roles to accelerate deployment, configuration, and lifecycle management of your Oracle database environment. This solution provides instruction and Ansible

playbook code, to help you:

- Create and configure ONTAP NFS storage for Oracle Database
- Install Oracle 19c on RedHat Enterprise Linux 7/8 or Oracle Linux 7/8
- Configure Oracle 19c on ONTAP NFS storage

For more details or to begin, please see the overview videos below.

AWX/Tower Deployments

Part 1: Getting Started, Requirements, Automation Details and Initial AWX/Tower Configuration

AWX Deployment

Part 2: Variables and Running the Playbook

AWX Playbook Run

CLI Deployment

Part 1: Getting Started, Requirements, Automation Details and Ansible Control Host Setup

CLI Deployment

Part 2: Variables and Running the Playbook

CLI Playbook Run

Getting started

This solution has been designed to be run in an AWX/Tower environment or by CLI on an Ansible control host.

AWX/Tower

For AWX/Tower environments, you are guided through creating an inventory of your ONTAP cluster management and Oracle server (IPs and hostnames), creating credentials, configuring a project that pulls the Ansible code from NetApp Automation Github, and the Job Template that launches the automation.

1. Fill out the variables specific to your environment, and copy and paste them into the Extra Vars fields in your job template.
2. After the extra vars have been added to your job template, you can launch the automation.
3. The job template is run in three phases by specifying tags for ontap_config, linux_config, and oracle_config.

CLI via the Ansible control host

1. To configure the Linux host so that is can be used as an Ansible control host
   click here for detailed instructions
2. After the Ansible control host is configured, you can git clone the Ansible Automation repository.
3. Edit the hosts file with the IPs and/or hostnames of your ONTAP cluster management and Oracle server's management IPs.

4. Fill out the variables specific to your environment, and copy and paste them into the `vars.yml` file.
5. Each Oracle host has a variable file identified by its hostname that contains host-specific variables.
6. After all variable files have been completed, you can run the playbook in three phases by specifying tags for `ontap_config`, `linux_config`, and `oracle_config`.

Requirements

Environment	Requirements
Ansible environment	AWX/Tower or Linux host to be the Ansible control host
	Ansible v.2.10 and higher
	Python 3
	Python libraries - netapp-lib - xmltodict - jmespath
ONTAP	ONTAP version 9.3 - 9.7
	Two data aggregates
	NFS vlan and ifgrp created
Oracle server(s)	RHEL 7/8
	Oracle Linux 7/8
	Network interfaces for NFS, public, and optional mgmt
	Oracle installation files on Oracle servers

Automation Details

This automated deployment is designed with a single Ansible playbook that consists of three separate roles. The roles are for ONTAP, Linux, and Oracle configurations.
The following table describes which tasks are being automated.

Role	Tasks
ontap_config	Pre-check of the ONTAP environment
	Creation of NFS based SVM for Oracle
	Creation of export policy
	Creation of volumes for Oracle
	Creation of NFS LIFs

Role	Tasks
linux_config	Create mount points and mount NFS volumes
	Verify NFS mounts
	OS specific configuration
	Create Oracle directories
	Configure hugepages
	Disable SELinux and firewall daemon
	Enable and start chronyd service
	increase file descriptor hard limit
	Create pam.d session file
oracle_config	Oracle software installation
	Create Oracle listener
	Create Oracle databases
	Oracle environment configuration
	Save PDB state
	Enable instance archive mode
	Enable DNFS client
	Enable database auto startup and shutdown between OS reboots

Default parameters

To simplify automation, we have preset many required Oracle deployment parameters with default values. It is generally not necessary to change the default parameters for most deployments. A more advanced user can make changes to the default parameters with caution. The default parameters are located in each role folder under defaults directory.

Deployment instructions

Before starting, download the following Oracle installation and patch files and place them in the `/tmp/archive` directory with read, write, and execute access for all users on each DB server to be deployed. The automation tasks look for the named installation files in that particular directory for Oracle installation and configuration.

```
LINUX.X64_193000_db_home.zip -- 19.3 base installer
p31281355_190000_Linux-x86-64.zip -- 19.8 RU patch
p6880880_190000_Linux-x86-64.zip -- opatch version 12.2.0.1.23
```

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After you are ready, click here for detailed AWX/Tower deployment procedures or here for CLI deployment.

Step-by-step deployment procedure

AWX/Tower deployment Oracle 19c Database

1. Create the inventory, group, hosts, and credentials for your environment

This section describes the setup of inventory, groups, hosts, and access credentials in AWX/Ansible Tower that prepare the environment for consuming NetApp automated solutions.

1. Configure the inventory.
    a. Navigate to Resources → Inventories → Add, and click Add Inventory.
    b. Provide the name and organization details, and click Save.
    c. On the Inventories page, click the inventory created.
    d. If there are any inventory variables, paste them in the variables field.
    e. Navigate to the Groups sub-menu and click Add.
    f. Provide the name of the group for ONTAP, paste the group variables (if any) and click Save.
    g. Repeat the process for another group for Oracle.
    h. Select the ONTAP group created, go to the Hosts sub-menu and click Add New Host.
    i. Provide the IP address of the ONTAP cluster management IP, paste the host variables (if any), and click Save.
    j. This process must be repeated for the Oracle group and Oracle host(s) management IP/hostname.
2. Create credential types. For solutions involving ONTAP, you must configure the credential type to match username and password entries.
    a. Navigate to Administration → Credential Types, and click Add.
    b. Provide the name and description.
    c. Paste the following content in Input Configuration:

```
fields:
  - id: username
    type: string
    label: Username
  - id: password
    type: string
    label: Password
    secret: true
  - id: vsadmin_password
    type: string
    label: vsadmin_password
    secret: true
```

a. Paste the following content into Injector Configuration:

```
extra_vars:
  password: '{{ password }}'
  username: '{{ username }}'
  vsadmin_password: '{{ vsadmin_password }}'
```

1. Configure the credentials.
   a. Navigate to Resources → Credentials, and click Add.
   b. Enter the name and organization details for ONTAP.
   c. Select the custom Credential Type you created for ONTAP.
   d. Under Type Details, enter the username, password, and vsadmin_password.
   e. Click Back to Credential and click Add.
   f. Enter the name and organization details for Oracle.
   g. Select the Machine credential type.
   h. Under Type Details, enter the Username and Password for the Oracle hosts.
   i. Select the correct Privilege Escalation Method, and enter the username and password.

2. Create a project

1. Go to Resources → Projects, and click Add.
   a. Enter the name and organization details.
   b. Select Git in the Source Control Credential Type field.
   c. enter https://github.com/NetApp-Automation/na_oracle19c_deploy.git as the source control URL.
   d. Click Save.
   e. The project might need to sync occasionally when the source code changes.

3. Configure Oracle host_vars

The variables defined in this section are applied to each individual Oracle server and database.

1. Input your environment-specific parameters in the following embedded Oracle hosts variables or host_vars form.

The items in blue must be changed to match your environment.

Host VARS Config

```
#################################################################################
##############      Host Variables Configuration        ##############
#################################################################################

# Add your Oracle Host
ansible_host: "10.61.180.15"

# Oracle db log archive mode: true - ARCHIVELOG or false - NOARCHIVELOG
log_archive_mode: "true"

# Number of pluggable databases per container instance identified by sid.
Pdb_name specifies the prefix for container database naming in this case
cdb2_pdb1, cdb2_pdb2, cdb2_pdb3
oracle_sid: "cdb2"
pdb_num: "3"
pdb_name: "{{ oracle_sid }}_pdb"

# CDB listener port, use different listener port for additional CDB on
same host
listener_port: "1523"

# CDB is created with SGA at 75% of memory_limit, MB. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB. The grand total SGA should not exceed 75% available RAM on node.
memory_limit: "5464"

# Set "em_configuration: DBEXPRESS" to install enterprise manager express
and choose a unique port from 5500 to 5599 for each sid on the host.
# Leave them black if em express is not installed.
em_configuration: "DBEXPRESS"
em_express_port: "5501"

# {{groups.oracle[0]}} represents first Oracle DB server as defined in
Oracle hosts group [oracle]. For concurrent multiple Oracle DB servers
deployment, [0] will be incremented for each additional DB server. For
example,  {{groups.oracle[1]}}" represents DB server 2,
```

```
"{{groups.oracle[2]}}" represents DB server 3 ... As a good practice and
the default, minimum three volumes is allocated to a DB server with
corresponding /u01, /u02, /u03 mount points, which store oracle binary,
oracle data, and oracle recovery files respectively. Additional volumes
can be added by click on "More NFS volumes" but the number of volumes
allocated to a DB server must match with what is defined in global vars
file by volumes_nfs parameter, which dictates how many volumes are to be
created for each DB server.
host_datastores_nfs:
  - {vol_name: "{{groups.oracle[0]}}_u01", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u02", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u03", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
```

a. Fill in all variables in the blue fields.
b. After completing variables input, click the Copy button on the form to copy all variables to be transferred to AWX or Tower.
c. Navigate back to AWX or Tower and go to Resources → Hosts, and select and open the Oracle server configuration page.
d. Under the Details tab, click edit and paste the copied variables from step 1 to the Variables field under the YAML tab.
e. Click Save.
f. Repeat this process for any additional Oracle servers in the system.

4. Configure global variables

Variables defined in this section apply to all Oracle hosts, databases, and the ONTAP cluster.

1. Input your environment-specific parameters in following embedded global variables or vars form.

The items in blue must be changed to match your environment.

```
#################################################################################
###### Oracle 19c deployment global user configuration variables ######
######  Consolidate all variables from ontap, linux and oracle   ######
#################################################################################

###########################################
### Ontap env specific config variables ###
###########################################

#Inventory group name
#Default inventory group name - 'ontap'
```

```
#Change only if you are changing the group name either in inventory/hosts
file or in inventory groups in case of AWX/Tower
hosts_group: "ontap"

#CA_signed_certificates (ONLY CHANGE to 'true' IF YOU ARE USING CA SIGNED
CERTIFICATES)
ca_signed_certs: "false"

#Names of the Nodes in the ONTAP Cluster
nodes:
 - "AFF-01"
 - "AFF-02"

#Storage VLANs
#Add additional rows for vlans as necessary
storage_vlans:
   - {vlan_id: "203", name: "infra_NFS", protocol: "NFS"}
More Storage VLANsEnter Storage VLANs details

#Details of the Data Aggregates that need to be created
#If Aggregate creation takes longer, subsequent tasks of creating volumes
may fail.
#There should be enough disks already zeroed in the cluster, otherwise
aggregate create will zero the disks and will take long time
data_aggregates:
  - {aggr_name: "aggr01_node01"}
  - {aggr_name: "aggr01_node02"}

#SVM name
svm_name: "ora_svm"

# SVM Management LIF Details
svm_mgmt_details:
  - {address: "172.21.91.100", netmask: "255.255.255.0", home_port: "e0M"}

# NFS storage parameters when data_protocol set to NFS. Volume named after
Oracle hosts name identified by mount point as follow for oracle DB server
1. Each mount point dedicates to a particular Oracle files: u01 - Oracle
binary, u02 - Oracle data, u03 - Oracle redo. Add additional volumes by
click on "More NFS volumes" and also add the volumes list to corresponding
host_vars as host_datastores_nfs variable. For multiple DB server
deployment, additional volumes sets needs to be added for additional DB
server. Input variable "{{groups.oracle[1]}}_u01",
"{{groups.oracle[1]}}_u02", and "{{groups.oracle[1]}}_u03" as vol_name for
second DB server. Place volumes for multiple DB servers alternatingly
between controllers for balanced IO performance, e.g. DB server 1 on
```

```
controller node1, DB server 2 on controller node2 etc. Make sure match lif
address with controller node.

volumes_nfs:
  - {vol_name: "{{groups.oracle[0]}}_u01", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u02", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u03", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}

#NFS LIFs IP address and netmask

nfs_lifs_details:
  - address: "172.21.94.200" #for node-1
    netmask: "255.255.255.0"
  - address: "172.21.94.201" #for node-2
    netmask: "255.255.255.0"

#NFS client match

client_match: "172.21.94.0/24"

###########################################
### Linux env specific config variables ###
###########################################

#NFS Mount points for Oracle DB volumes

mount_points:
  - "/u01"
  - "/u02"
  - "/u03"

# Up to 75% of node memory size divided by 2mb. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB.
# Leave it blank if hugepage is not configured on the host.

hugepages_nr: "1234"

# RedHat subscription username and password

redhat_sub_username: "xxx"
redhat_sub_password: "xxx"

#################################################
```

```
### DB env specific install and config variables ###
#################################################

db_domain: "your.domain.com"

# Set initial password for all required Oracle passwords. Change them
after installation.

initial_pwd_all: "netapp123"
```

1. Fill in all variables in blue fields.
2. After completing variables input, click the Copy button on the form to copy all variables to be transferred to AWX or Tower into the following job template.

5. Configure and launch the job template.

1. Create the job template.
   a. Navigate to Resources → Templates → Add and click Add Job Template.
   b. Enter the name and description
   c. Select the Job type; Run configures the system based on a playbook, and Check performs a dry run of a playbook without actually configuring the system.
   d. Select the corresponding inventory, project, playbook, and credentials for the playbook.
   e. Select the all_playbook.yml as the default playbook to be executed.
   f. Paste global variables copied from step 4 into the Template Variables field under the YAML tab.
   g. Check the box Prompt on Launch in the Job Tags field.
   h. Click Save.
2. Launch the job template.
   a. Navigate to Resources → Templates.
   b. Click the desired template and then click Launch.
   c. When prompted on launch for Job Tags, type in requirements_config. You might need to click the Create Job Tag line below requirements_config to enter the job tag.

requirements_config ensures that you have the correct libraries to run the other roles.

a. Click Next and then Launch to start the job.
b. Click View → Jobs to monitor the job output and progress.
c. When prompted on launch for Job Tags, type in ontap_config. You might need to click the Create "Job Tag" line right below ontap_config to enter the job tag.
d. Click Next and then Launch to start the job.
e. Click View → Jobs to monitor the job output and progress
f. After the ontap_config role has completed, run the process again for linux_config.
g. Navigate to Resources → Templates.

h. Select the desired template and then click Launch.

i. When prompted on launch for the Job Tags type in linux_config, you might need to select the Create "job tag" line right below linux_config to enter the job tag.

j. Click Next and then Launch to start the job.

k. Select View → Jobs to monitor the job output and progress.

l. After the linux_config role has completed, run the process again for oracle_config.

m. Go to Resources → Templates.

n. Select the desired template and then click Launch.

o. When prompted on launch for Job Tags, type oracle_config. You might need to select the Create "Job Tag" line right below oracle_config to enter the job tag.

p. Click Next and then Launch to start the job.

q. Select View → Jobs to monitor the job output and progress.

6. Deploy additional database on same Oracle host

The Oracle portion of the playbook creates a single Oracle container database on an Oracle server per execution. To create additional container databases on the same server, complete the following steps.

1. Revise host_vars variables.
   a. Go back to step 2 - Configure Oracle host_vars.
   b. Change the Oracle SID to a different naming string.
   c. Change the listener port to different number.
   d. Change the EM Express port to a different number if you are installing EM Express.
   e. Copy and paste the revised host variables to the Oracle Host Variables field in the Host Configuration Detail tab.
2. Launch the deployment job template with only the oracle_config tag.
3. Log in to Oracle server as oracle user and execute the following commands:

```
ps -ef | grep ora
```

   This will list oracle processes if installation completed as expected and oracle DB started

4. Log in to the database to check the db configuration settings and the PDBs created with the following command sets.

```
[oracle@localhost ~]$ sqlplus / as sysdba

SQL*Plus: Release 19.0.0.0.0 - Production on Thu May 6 12:52:51 2021
Version 19.8.0.0.0

Copyright (c) 1982, 2019, Oracle.  All rights reserved.

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0

SQL>

SQL> select name, log_mode from v$database;
NAME      LOG_MODE
--------- ------------
CDB2      ARCHIVELOG

SQL> show pdbs

    CON_ID CON_NAME                       OPEN MODE  RESTRICTED
---------- ------------------------------ ---------- ----------
         2 PDB$SEED                       READ ONLY  NO
         3 CDB2_PDB1                      READ WRITE NO
         4 CDB2_PDB2                      READ WRITE NO
         5 CDB2_PDB3                      READ WRITE NO

col svrname form a30
col dirname form a30
select svrname, dirname, nfsversion from v$dnfs_servers;

SQL> col svrname form a30
SQL> col dirname form a30
SQL> select svrname, dirname, nfsversion from v$dnfs_servers;

SVRNAME                       DIRNAME                       NFSVERSION
----------------------------- ------------------------------
----------------
172.21.126.200                /rhelora03_u02                NFSv3.0
172.21.126.200                /rhelora03_u03                NFSv3.0
172.21.126.200                /rhelora03_u01                NFSv3.0
```

This confirms that dNFS is working properly.

5. Connect to database via listener to check hte Oracle listener configuration with the following command. Change to the appropriate listener port and database service name.

```
[oracle@localhost ~]$ sqlplus
system@//localhost:1523/cdb2_pdb1.cie.netapp.com

SQL*Plus: Release 19.0.0.0.0 - Production on Thu May 6 13:19:57 2021
Version 19.8.0.0.0

Copyright (c) 1982, 2019, Oracle.  All rights reserved.

Enter password:
Last Successful login time: Wed May 05 2021 17:11:11 -04:00

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0

SQL> show user
USER is "SYSTEM"
SQL> show con_name
CON_NAME
CDB2_PDB1
```

This confirms that Oracle listener is working properly.

Where to go for help?

If you need help with the toolkit, please join the NetApp Solution Automation community support slack channel and look for the solution-automation channel to post your questions or inquires.

Step-by-step deployment procedure

This document details the deployment of Oracle 19c using the automation command line interface (cli).

CLI deployment Oracle 19c Database

This section covers the steps required to prepare and deploy Oracle19c Database with the CLI. Make sure that you have reviewed the Getting Started and Requirements section and prepared your environment accordingly.

Download Oracle19c repo

1. From your ansible controller, run the following command:

```
git clone https://github.com/NetApp-Automation/na_oracle19c_deploy.git
```

2. After downloading the repository, change directories to na_oracle19c_deploy <cd na_oracle19c_deploy>.

Edit the hosts file

Complete the following before deployment:

1. Edit your hosts file na_oracle19c_deploy directory.
2. Under [ontap], change the IP address to your cluster management IP.
3. Under the [oracle] group, add the oracle hosts names. The host name must be resolved to its IP address either through DNS or the hosts file, or it must be specified in the host.
4. After you have completed these steps, save any changes.

The following example depicts a host file:

```
#ONTAP Host

[ontap]

"10.61.184.183"

#Oracle hosts

[oracle]

"rtpora01"

"rtpora02"
```

This example executes the playbook and deploys oracle 19c on two oracle DB servers concurrently. You can also test with just one DB server. In that case, you only need to configure one host variable file.

> The playbook executes the same way regardless of how many Oracle hosts and databases you deploy.

Edit the host_name.yml file under host_vars

Each Oracle host has its host variable file identified by its host name that contains host-specific variables. You can specify any name for your host. Edit and copy the `host_vars` from the Host VARS Config section and paste it into your desired `host_name.yml` file.

> The items in blue must be changed to match your environment.

Host VARS Config

```
#################################################################################
##############      Host Variables Configuration        ##############
#################################################################################

# Add your Oracle Host
```

```
ansible_host: "10.61.180.15"

# Oracle db log archive mode: true - ARCHIVELOG or false - NOARCHIVELOG
log_archive_mode: "true"

# Number of pluggable databases per container instance identified by sid.
Pdb_name specifies the prefix for container database naming in this case
cdb2_pdb1, cdb2_pdb2, cdb2_pdb3
oracle_sid: "cdb2"
pdb_num: "3"
pdb_name: "{{ oracle_sid }}_pdb"

# CDB listener port, use different listener port for additional CDB on
same host
listener_port: "1523"

# CDB is created with SGA at 75% of memory_limit, MB. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB. The grand total SGA should not exceed 75% available RAM on node.
memory_limit: "5464"

# Set "em_configuration: DBEXPRESS" to install enterprise manager express
and choose a unique port from 5500 to 5599 for each sid on the host.
# Leave them black if em express is not installed.
em_configuration: "DBEXPRESS"
em_express_port: "5501"

# {{groups.oracle[0]}} represents first Oracle DB server as defined in
Oracle hosts group [oracle]. For concurrent multiple Oracle DB servers
deployment, [0] will be incremented for each additional DB server. For
example,  {{groups.oracle[1]}}" represents DB server 2,
"{{groups.oracle[2]}}" represents DB server 3 ... As a good practice and
the default, minimum three volumes is allocated to a DB server with
corresponding /u01, /u02, /u03 mount points, which store oracle binary,
oracle data, and oracle recovery files respectively. Additional volumes
can be added by click on "More NFS volumes" but the number of volumes
allocated to a DB server must match with what is defined in global vars
file by volumes_nfs parameter, which dictates how many volumes are to be
created for each DB server.
host_datastores_nfs:
  - {vol_name: "{{groups.oracle[0]}}_u01", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u02", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u03", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
```

Edit the vars.yml file

The `vars.yml` file consolidates all environment-specific variables (ONTAP, Linux, or Oracle) for Oracle deployment.

1. Edit and copy the variables from the VARS section and paste these variables into your `vars.yml` file.

```
###########################################################################
###### Oracle 19c deployment global user configuration variables ######
######  Consolidate all variables from ontap, linux and oracle   ######
###########################################################################

#############################################
### Ontap env specific config variables ###
#############################################

#Inventory group name
#Default inventory group name - 'ontap'
#Change only if you are changing the group name either in inventory/hosts
file or in inventory groups in case of AWX/Tower
hosts_group: "ontap"

#CA_signed_certificates (ONLY CHANGE to 'true' IF YOU ARE USING CA SIGNED
CERTIFICATES)
ca_signed_certs: "false"

#Names of the Nodes in the ONTAP Cluster
nodes:
 - "AFF-01"
 - "AFF-02"

#Storage VLANs
#Add additional rows for vlans as necessary
storage_vlans:
   - {vlan_id: "203", name: "infra_NFS", protocol: "NFS"}
More Storage VLANsEnter Storage VLANs details

#Details of the Data Aggregates that need to be created
#If Aggregate creation takes longer, subsequent tasks of creating volumes
may fail.
#There should be enough disks already zeroed in the cluster, otherwise
aggregate create will zero the disks and will take long time
data_aggregates:
  - {aggr_name: "aggr01_node01"}
  - {aggr_name: "aggr01_node02"}

#SVM name
```

```
svm_name: "ora_svm"

# SVM Management LIF Details
svm_mgmt_details:
  - {address: "172.21.91.100", netmask: "255.255.255.0", home_port: "e0M"}

# NFS storage parameters when data_protocol set to NFS. Volume named after
Oracle hosts name identified by mount point as follow for oracle DB server
1. Each mount point dedicates to a particular Oracle files: u01 - Oracle
binary, u02 - Oracle data, u03 - Oracle redo. Add additional volumes by
click on "More NFS volumes" and also add the volumes list to corresponding
host_vars as host_datastores_nfs variable. For multiple DB server
deployment, additional volumes sets needs to be added for additional DB
server. Input variable "{{groups.oracle[1]}}_u01",
"{{groups.oracle[1]}}_u02", and "{{groups.oracle[1]}}_u03" as vol_name for
second DB server. Place volumes for multiple DB servers alternatingly
between controllers for balanced IO performance, e.g. DB server 1 on
controller node1, DB server 2 on controller node2 etc. Make sure match lif
address with controller node.

volumes_nfs:
  - {vol_name: "{{groups.oracle[0]}}_u01", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u02", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}
  - {vol_name: "{{groups.oracle[0]}}_u03", aggr_name: "aggr01_node01",
lif: "172.21.94.200", size: "25"}

#NFS LIFs IP address and netmask

nfs_lifs_details:
  - address: "172.21.94.200" #for node-1
    netmask: "255.255.255.0"
  - address: "172.21.94.201" #for node-2
    netmask: "255.255.255.0"

#NFS client match

client_match: "172.21.94.0/24"

###########################################
### Linux env specific config variables ###
###########################################

#NFS Mount points for Oracle DB volumes

mount_points:
```

```
  - "/u01"
  - "/u02"
  - "/u03"

# Up to 75% of node memory size divided by 2mb. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB.
# Leave it blank if hugepage is not configured on the host.

hugepages_nr: "1234"

# RedHat subscription username and password

redhat_sub_username: "xxx"
redhat_sub_password: "xxx"

#####################################################
### DB env specific install and config variables ###
#####################################################

db_domain: "your.domain.com"

# Set initial password for all required Oracle passwords. Change them
after installation.

initial_pwd_all: "netapp123"
```

Run the playbook

After completing the required environment prerequisites and copying the variables into `vars.yml` and `your_host.yml`, you are now ready to deploy the playbooks.

<username> must be changed to match your environment.

1. Run the ONTAP playbook by passing the correct tags and ONTAP cluster username. Fill the password for ONTAP cluster, and vsadmin when prompted.

```
ansible-playbook -i hosts all_playbook.yml -u username -k -K -t
ontap_config -e @vars/vars.yml
```

2. Run the Linux playbook to execute Linux portion of deployment. Input for admin ssh password as well as sudo password.

```
ansible-playbook -i hosts all_playbook.yml -u username -k -K -t
linux_config -e @vars/vars.yml
```

3. Run the Oracle playbook to execute Oracle portion of deployment. Input for admin ssh password as well as sudo password.

```
ansible-playbook -i hosts all_playbook.yml -u username -k -K -t
oracle_config -e @vars/vars.yml
```

Deploy Additional Database on Same Oracle Host

The Oracle portion of the playbook creates a single Oracle container database on an Oracle server per execution. To create additional container database on the same server, complete the following steps:

1. Revise the host_vars variables.
   a. Go back to step 3 - Edit the `host_name.yml` file under `host_vars`.
   b. Change the Oracle SID to a different naming string.
   c. Change the listener port to different number.
   d. Change the EM Express port to a different number if you have installed EM Express.
   e. Copy and paste the revised host variables to the Oracle host variable file under `host_vars`.
2. Execute the playbook with the `oracle_config` tag as shown above in Run the playbook.

Validate Oracle installation

1. Log in to Oracle server as oracle user and execute the following commands:

```
ps -ef | grep ora
```

   This will list oracle processes if installation completed as expected and oracle DB started

2. Log in to the database to check the db configuration settings and the PDBs created with the following command sets.

```
[oracle@localhost ~]$ sqlplus / as sysdba

SQL*Plus: Release 19.0.0.0.0 - Production on Thu May 6 12:52:51 2021
Version 19.8.0.0.0

Copyright (c) 1982, 2019, Oracle.  All rights reserved.

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0

SQL>

SQL> select name, log_mode from v$database;
NAME      LOG_MODE
--------- ------------
CDB2      ARCHIVELOG

SQL> show pdbs

    CON_ID CON_NAME                       OPEN MODE  RESTRICTED
---------- ------------------------------ ---------- ----------
         2 PDB$SEED                       READ ONLY  NO
         3 CDB2_PDB1                      READ WRITE NO
         4 CDB2_PDB2                      READ WRITE NO
         5 CDB2_PDB3                      READ WRITE NO

col svrname form a30
col dirname form a30
select svrname, dirname, nfsversion from v$dnfs_servers;

SQL> col svrname form a30
SQL> col dirname form a30
SQL> select svrname, dirname, nfsversion from v$dnfs_servers;

SVRNAME                       DIRNAME                       NFSVERSION
----------------------------- ------------------------------
----------------
172.21.126.200                /rhelora03_u02                NFSv3.0
172.21.126.200                /rhelora03_u03                NFSv3.0
172.21.126.200                /rhelora03_u01                NFSv3.0
```

This confirms that dNFS is working properly.

3. Connect to database via listener to check hte Oracle listener configuration with the following command. Change to the appropriate listener port and database service name.

```
[oracle@localhost ~]$ sqlplus
system@//localhost:1523/cdb2_pdb1.cie.netapp.com

SQL*Plus: Release 19.0.0.0.0 - Production on Thu May 6 13:19:57 2021
Version 19.8.0.0.0

Copyright (c) 1982, 2019, Oracle.  All rights reserved.

Enter password:
Last Successful login time: Wed May 05 2021 17:11:11 -04:00

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0

SQL> show user
USER is "SYSTEM"
SQL> show con_name
CON_NAME
CDB2_PDB1
```

This confirms that Oracle listener is working properly.

Where to go for help?

If you need help with the toolkit, please join the NetApp Solution Automation community support slack channel and look for the solution-automation channel to post your questions or inquires.

Solution Overview

Automated Data Protection for Oracle Databases

Organizations are automating their environments to gain efficiencies, accelerate deployments, and reduce manual effort. Configuration management tools like Ansible are being used to streamline enterprise database operations. In this solution, we demonstrate how you can use Ansible to automate the data protection of Oracle with NetApp ONTAP. By enabling storage administrators, systems administrators, and DBAs to consistently and rapidly setup data replication to an offsite data center or to public cloud, you achieve the following benefits:

- Eliminate design complexities and human errors, and implement a repeatable consistent deployment and best practices
- Decrease time for configuration of Intercluster replication, CVO instantiation, and recovery of Oracle databases
- Increase database administrators, systems and storage administrators productivity
- Provides database recovery workflow for ease of testing a DR scenario.

NetApp provides customers with validated Ansible modules and roles to accelerate deployment, configuration, and lifecycle management of your Oracle database environment. This solution provides instruction and Ansible

playbook code, to help you:

On Prem to on prem replication

- Create intercluster lifs on source and destination
- Establish cluster and vserver peering
- Create and initialize SnapMirror of Oracle volumes
- Create a replication schedule through AWX/Tower for Oracle binaries, databases, and logs
- Restore Oracle DB on the destination, and bring database online

On Prem to CVO in AWS

- Create AWS connector
- Create CVO instance in AWS
- Add On-Prem cluster to Cloud Manager
- Create intercluster lifs on source
- Establish cluster and vserver peering
- Create and initialize SnapMirror of Oracle volumes
- Create a replication schedule through AWX/Tower for Oracle binaries, databases, and logs
- Restore Oracle DB on the destination, and bring database online

After you are ready, click here for getting started with the solution.

Getting started

This solution has been designed to be run in an AWX/Tower environment.

AWX/Tower

For AWX/Tower environments, you are guided through creating an inventory of your ONTAP cluster management and Oracle server (IPs and hostnames), creating credentials, configuring a project that pulls the Ansible code from NetApp Automation Github, and the Job Template that launches the automation.

1. The solution has been designed to run in a private cloud scenario (on-premise to on-premise), and hybrid cloud (on-premise to public cloud Cloud Volumes ONTAP [CVO])
2. Fill out the variables specific to your environment, and copy and paste them into the Extra Vars fields in your job template.
3. After the extra vars have been added to your job template, you can launch the automation.
4. The automation is set to be ran three phases (Setup, Replication Schedule for Oracle Binaries, Database, Logs, and Replication Schedule just for Logs), and a forth phase to recovering the database at a DR site.
5. For detailed instructions for obtaining the keys and tokens necessary for the CVO Data Protection visit Gather Pre-requisites For CVO and Connector Deployments

Requirements

On-Prem |

Environment	Requirements
Ansible environment	AWX/Tower
	Ansible v.2.10 and higher
	Python 3
	Python libraries - netapp-lib - xmltodict - jmespath
ONTAP	ONTAP version 9.8 +
	Two data aggregates
	NFS vlan and ifgrp created
Oracle server(s)	RHEL 7/8
	Oracle Linux 7/8
	Network interfaces for NFS, public, and optional mgmt
	Existing Oracle environment on source, and the equivalent Linux operating system at the destination (DR Site or Public Cloud)

CVO

Environment	Requirements
Ansible environment	AWX/Tower
	Ansible v.2.10 and higher
	Python 3
	Python libraries - netapp-lib - xmltodict - jmespath
ONTAP	ONTAP version 9.8 +
	Two data aggregates
	NFS vlan and ifgrp created
Oracle server(s)	
	RHEL 7/8
	Oracle Linux 7/8
	Network interfaces for NFS, public, and optional mgmt
	Existing Oracle environment on source, and the equivalent Linux operating system at the destination (DR Site or Public Cloud)
	Set appropriate swap space on the Oracle EC2 instance, by default some EC2 instances are deployed with 0 swap

Environment	Requirements
Cloud Manager/AWS	AWS Access/Secret Key
	NetApp Cloud Manager Account
	NetApp Cloud Manager Refresh Token

Automation Details

On-Prem |

This automated deployment is designed with a single Ansible playbook that consists of three separate roles. The roles are for ONTAP, Linux, and Oracle configurations.
The following table describes which tasks are being automated.

Playbook	Tasks
ontap_setup	Pre-check of the ONTAP environment
	Creation of Intercluster LIFs on source cluster (OPTIONAL)
	Creation of Intercluster LIFs on destination cluster (OPTIONAL)
	Creation of Cluster and SVM Peering
	Creation of destination SnapMirror and Initialization of designated Oracle volumes
ora_replication_cg	Enable backup mode for each database in /etc/oratab
	Snapshot taken of Oracle Binary and Database volumes
	Snapmirror Updated
	Turn off backup mode for each database in /etc/oratab
ora_replication_log	Switch current log for each database in /etc/oratab
	Snapshot taken of Oracle Log volume
	Snapmirror Updated
ora_recovery	Break SnapMirror
	Enable NFS and create junction path for Oracle volumes on the destination
	Configure DR Oracle Host
	Mount and verify Oracle volumes
	Recover and start Oracle database

CVO

This automated deployment is designed with a single Ansible playbook that consists of three separate roles. The roles are for ONTAP, Linux, and Oracle configurations.
The following table describes which tasks are being automated.

Playbook	Tasks
cvo_setup	Pre-check of the environment
	AWS Configure/AWS Access Key ID/Secret Key/Default Region
	Creation of AWS Role
	Creation of NetApp Cloud Manager Connector instance in AWS
	Creation of Cloud Volumes ONTAP (CVO) instance in AWS
	Add On-Prem Source ONTAP Cluster to NetApp Cloud Manager
	Creation of destination SnapMirror and Initialization of designated Oracle volumes
ora_replication_cg	Enable backup mode for each database in /etc/oratab
	Snapshot taken of Oracle Binary and Database volumes
	Snapmirror Updated
	Turn off backup mode for each database in /etc/oratab
ora_replication_log	Switch current log for each database in /etc/oratab
	Snapshot taken of Oracle Log volume
	Snapmirror Updated
ora_recovery	Break SnapMirror
	Enable NFS and create junction path for Oracle volumes on the destination CVO
	Configure DR Oracle Host
	Mount and verify Oracle volumes
	Recover and start Oracle database

Default parameters

To simplify automation, we have preset many required Oracle parameters with default values. It is generally not necessary to change the default parameters for most deployments. A more advanced user can make changes to the default parameters with caution. The default parameters are located in each role folder under defaults directory.

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After you are ready, click here for detailed AWX/Tower procedures.

Step-by-step deployment procedure

AWX/Tower Oracle Data Protection

Create the inventory, group, hosts, and credentials for your environment

This section describes the setup of inventory, groups, hosts, and access credentials in AWX/Ansible Tower that prepare the environment for consuming NetApp automated solutions.

1. Configure the inventory.
    a. Navigate to Resources → Inventories → Add, and click Add Inventory.
    b. Provide the name and organization details, and click Save.
    c. On the Inventories page, click the inventory created.
    d. Navigate to the Groups sub-menu and click Add.
    e. Provide the name oracle for your first group and click Save.
    f. Repeat the process for a second group called dr_oracle.
    g. Select the oracle group created, go to the Hosts sub-menu and click Add New Host.
    h. Provide the IP address of the Source Oracle host's management IP, and click Save.
    i. This process must be repeated for the dr_oracle group and add the the DR/Destination Oracle host's management IP/hostname.

Below are instructions for creating the credential types and credentials for either On-Prem with ONTAP, or CVO on AWS.

On-Prem

1. Configure the credentials.
2. Create Credential Types. For solutions involving ONTAP, you must configure the credential type to match username and password entries.
   a. Navigate to Administration → Credential Types, and click Add.
   b. Provide the name and description.
   c. Paste the following content in Input Configuration:

```
fields:
  - id: dst_cluster_username
    type: string
    label: Destination Cluster Username
  - id: dst_cluster_password
    type: string
    label: Destination Cluster Password
    secret: true
  - id: src_cluster_username
    type: string
    label: Source Cluster Username
  - id: src_cluster_password
    type: string
    label: Source Cluster Password
    secret: true
```

   d. Paste the following content into Injector Configuration and then click Save:

```
extra_vars:
  dst_cluster_username: '{{ dst_cluster_username }}'
  dst_cluster_password: '{{ dst_cluster_password }}'
  src_cluster_username: '{{ src_cluster_username }}'
  src_cluster_password: '{{ src_cluster_password }}'
```

3. Create Credential for ONTAP
   a. Navigate to Resources → Credentials, and click Add.
   b. Enter the name and organization details for the ONTAP Credentials
   c. Select the credential type that was created in the previous step.
   d. Under Type Details, enter the Username and Password for your Source and Destination Clusters.
   e. Click Save
4. Create Credential for Oracle
   a. Navigate to Resources → Credentials, and click Add.
   b. Enter the name and organization details for Oracle

c. Select the Machine credential type.

d. Under Type Details, enter the Username and Password for the Oracle hosts.

e. Select the correct Privilege Escalation Method, and enter the username and password.

f. Click Save

g. Repeat process if needed for a different credential for the dr_oracle host.

CVO

1. Configure the credentials.
2. Create credential types. For solutions involving ONTAP, you must configure the credential type to match username and password entries, we will also add entries for Cloud Central and AWS.
   a. Navigate to Administration → Credential Types, and click Add.
   b. Provide the name and description.
   c. Paste the following content in Input Configuration:

```
fields:
  - id: dst_cluster_username
    type: string
    label: CVO Username
  - id: dst_cluster_password
    type: string
    label: CVO Password
    secret: true
  - id: cvo_svm_password
    type: string
    label: CVO SVM Password
    secret: true
  - id: src_cluster_username
    type: string
    label: Source Cluster Username
  - id: src_cluster_password
    type: string
    label: Source Cluster Password
    secret: true
  - id: regular_id
    type: string
    label: Cloud Central ID
    secret: true
  - id: email_id
    type: string
    label: Cloud Manager Email
    secret: true
  - id: cm_password
    type: string
    label: Cloud Manager Password
    secret: true
  - id: access_key
    type: string
    label: AWS Access Key
    secret: true
  - id: secret_key
    type: string
    label: AWS Secret Key
    secret: true
  - id: token
    type: string
    label: Cloud Central Refresh Token
    secret: true
```

d. Paste the following content into Injector Configuration and click Save:

```
extra_vars:
  dst_cluster_username: '{{ dst_cluster_username }}'
  dst_cluster_password: '{{ dst_cluster_password }}'
  cvo_svm_password: '{{ cvo_svm_password }}'
  src_cluster_username: '{{ src_cluster_username }}'
  src_cluster_password: '{{ src_cluster_password }}'
  regular_id: '{{ regular_id }}'
  email_id: '{{ email_id }}'
  cm_password: '{{ cm_password }}'
  access_key: '{{ access_key }}'
  secret_key: '{{ secret_key }}'
  token: '{{ token }}'
```

3. Create Credential for ONTAP/CVO/AWS
   a. Navigate to Resources → Credentials, and click Add.
   b. Enter the name and organization details for the ONTAP Credentials
   c. Select the credential type that was created in the previous step.
   d. Under Type Details, enter the Username and Password for your Source and CVO Clusters, Cloud Central/Manager, AWS Access/Secret Key and Cloud Central Refresh Token.
   e. Click Save
4. Create Credential for Oracle (Source)
   a. Navigate to Resources → Credentials, and click Add.
   b. Enter the name and organization details for Oracle host
   c. Select the Machine credential type.
   d. Under Type Details, enter the Username and Password for the Oracle hosts.
   e. Select the correct Privilege Escalation Method, and enter the username and password.
   f. Click Save
5. Create Credential for Oracle Destination
   a. Navigate to Resources → Credentials, and click Add.
   b. Enter the name and organization details for the DR Oracle host
   c. Select the Machine credential type.
   d. Under Type Details, enter the Username (ec2-user or if you have changed it from default enter that), and the SSH Private Key
   e. Select the correct Privilege Escalation Method (sudo), and enter the username and password if needed.
   f. Click Save

Create a project

1. Go to Resources → Projects, and click Add.

a. Enter the name and organization details.
b. Select Git in the Source Control Credential Type field.
c. enter https://github.com/NetApp-Automation/na_oracle19c_data_protection.git as the source control URL.
d. Click Save.
e. The project might need to sync occasionally when the source code changes.

Configure global variables

Variables defined in this section apply to all Oracle hosts, databases, and the ONTAP cluster.

1. Input your environment-specific parameters in following embedded global variables or vars form.

The items in blue must be changed to match your environment.

On-Prem

```
# Oracle Data Protection global user configuration variables
# Ontap env specific config variables
hosts_group: "ontap"
ca_signed_certs: "false"

# Inter-cluster LIF details
src_nodes:
  - "AFF-01"
  - "AFF-02"

dst_nodes:
  - "DR-AFF-01"
  - "DR-AFF-02"

create_source_intercluster_lifs: "yes"

source_intercluster_network_port_details:
  using_dedicated_ports: "yes"
  using_ifgrp: "yes"
  using_vlans: "yes"
  failover_for_shared_individual_ports: "yes"
  ifgrp_name: "a0a"
  vlan_id: "10"
  ports:
    - "e0b"
    - "e0g"
  broadcast_domain: "NFS"
  ipspace: "Default"
  failover_group_name: "iclifs"

source_intercluster_lif_details:
  - name: "icl_1"
    address: "10.0.0.1"
    netmask: "255.255.255.0"
    home_port: "a0a-10"
    node: "AFF-01"
  - name: "icl_2"
    address: "10.0.0.2"
    netmask: "255.255.255.0"
    home_port: "a0a-10"
    node: "AFF-02"

create_destination_intercluster_lifs: "yes"
```

```
destination_intercluster_network_port_details:
  using_dedicated_ports: "yes"
  using_ifgrp: "yes"
  using_vlans: "yes"
  failover_for_shared_individual_ports: "yes"
  ifgrp_name: "a0a"
  vlan_id: "10"
  ports:
    - "e0b"
    - "e0g"
  broadcast_domain: "NFS"
  ipspace: "Default"
  failover_group_name: "iclifs"

destination_intercluster_lif_details:
  - name: "icl_1"
    address: "10.0.0.3"
    netmask: "255.255.255.0"
    home_port: "a0a-10"
    node: "DR-AFF-01"
  - name: "icl_2"
    address: "10.0.0.4"
    netmask: "255.255.255.0"
    home_port: "a0a-10"
    node: "DR-AFF-02"

# Variables for SnapMirror Peering
passphrase: "your-passphrase"

# Source & Destination List
dst_cluster_name: "dst-cluster-name"
dst_cluster_ip: "dst-cluster-ip"
dst_vserver: "dst-vserver"
dst_nfs_lif: "dst-nfs-lif"
src_cluster_name: "src-cluster-name"
src_cluster_ip: "src-cluster-ip"
src_vserver: "src-vserver"

# Variable for Oracle Volumes and SnapMirror Details
cg_snapshot_name_prefix: "oracle"
src_orabinary_vols:
  - "binary_vol"
src_db_vols:
  - "db_vol"
src_archivelog_vols:
  - "log_vol"
```

```
snapmirror_policy: "async_policy_oracle"

# Export Policy Details
export_policy_details:
  name: "nfs_export_policy"
  client_match: "0.0.0.0/0"
  ro_rule: "sys"
  rw_rule: "sys"

# Linux env specific config variables
mount_points:
  - "/u01"
  - "/u02"
  - "/u03"
hugepages_nr: "1234"
redhat_sub_username: "xxx"
redhat_sub_password: "xxx"

# DB env specific install and config variables
recovery_type: "scn"
control_files:
  - "/u02/oradata/CDB2/control01.ctl"
  - "/u03/orareco/CDB2/control02.ctl"
```

CVO

```
############################################
### Ontap env specific config variables ###
############################################

#Inventory group name
#Default inventory group name - "ontap"
#Change only if you are changing the group name either in
inventory/hosts file or in inventory groups in case of AWX/Tower
hosts_group: "ontap"

#CA_signed_certificates (ONLY CHANGE to "true" IF YOU ARE USING CA
SIGNED CERTIFICATES)
ca_signed_certs: "false"

#Names of the Nodes in the Source ONTAP Cluster
src_nodes:
  - "AFF-01"
  - "AFF-02"

#Names of the Nodes in the Destination CVO Cluster
```

```
dst_nodes:
  - "DR-AFF-01"
  - "DR-AFF-02"

#Define whether or not to create intercluster lifs on source cluster
(ONLY CHANGE to "No" IF YOU HAVE ALREADY CREATED THE INTERCLUSTER LIFS)
create_source_intercluster_lifs: "yes"

source_intercluster_network_port_details:
  using_dedicated_ports: "yes"
  using_ifgrp: "yes"
  using_vlans: "yes"
  failover_for_shared_individual_ports: "yes"
  ifgrp_name: "a0a"
  vlan_id: "10"
  ports:
    - "e0b"
    - "e0g"
  broadcast_domain: "NFS"
  ipspace: "Default"
  failover_group_name: "iclifs"

source_intercluster_lif_details:
  - name: "icl_1"
    address: "10.0.0.1"
    netmask: "255.255.255.0"
    home_port: "a0a-10"
    node: "AFF-01"
  - name: "icl_2"
    address: "10.0.0.2"
    netmask: "255.255.255.0"
    home_port: "a0a-10"
    node: "AFF-02"

##########################################
### CVO Deployment Variables ###
##########################################

####### Access Keys Variables ######

# Region where your CVO will be deployed.
region_deploy: "us-east-1"

########### CVO and Connector Vars ########

# AWS Managed Policy required to give permission for IAM role creation.
```

```
aws_policy: "arn:aws:iam::1234567:policy/OCCM"

# Specify your aws role name, a new role is created if one already does
not exist.
aws_role_name: "arn:aws:iam::1234567:policy/OCCM"

# Name your connector.
connector_name: "awx_connector"

# Name of the key pair generated in AWS.
key_pair: "key_pair"

# Name of the Subnet that has the range of IP addresses in your VPC.
subnet: "subnet-12345"

# ID of your AWS secuirty group that allows access to on-prem
resources.
security_group: "sg-123123123"

# You Cloud Manager Account ID.
account: "account-A23123A"

# Name of the your CVO instance
cvo_name: "test_cvo"

# ID of the VPC in AWS.
vpc: "vpc-123123123"

#########################################################################
############################
# Variables for - Add on-prem ONTAP to Connector in Cloud Manager
#########################################################################
############################

# For Federated users, Client ID from API Authentication Section of
Cloud Central to generate access token.
sso_id: "123123123123123123123"

# For regular access with username and password, please specify "pass"
as the connector_access. For SSO users, use "refresh_token" as the
variable.
connector_access: "pass"

#########################################################################
############################
# Variables for SnapMirror Peering
#########################################################################
```

```
##############################
passphrase: "your-passphrase"

#################################################################################
##############################
# Source & Destination List
#################################################################################
##############################
#Please Enter Destination Cluster Name
dst_cluster_name: "dst-cluster-name"

#Please Enter Destination Cluster (Once CVO is Created Add this
Variable to all templates)
dst_cluster_ip: "dst-cluster-ip"

#Please Enter Destination SVM to create mirror relationship
dst_vserver: "dst-vserver"

#Please Enter NFS Lif for dst vserver (Once CVO is Created Add this
Variable to all templates)
dst_nfs_lif: "dst-nfs-lif"

#Please Enter Source Cluster Name
src_cluster_name: "src-cluster-name"

#Please Enter Source Cluster
src_cluster_ip: "src-cluster-ip"

#Please Enter Source SVM
src_vserver: "src-vserver"

#################################################################################
##############################
# Variable for Oracle Volumes and SnapMirror Details
#################################################################################
##############################
#Please Enter Source Snapshot Prefix Name
cg_snapshot_name_prefix: "oracle"

#Please Enter Source Oracle Binary Volume(s)
src_orabinary_vols:
  - "binary_vol"
#Please Enter Source Database Volume(s)
src_db_vols:
  - "db_vol"
#Please Enter Source Archive Volume(s)
```

```
src_archivelog_vols:
  - "log_vol"
#Please Enter Destination Snapmirror Policy
snapmirror_policy: "async_policy_oracle"

#########################################################################
##############################
# Export Policy Details
#########################################################################
##############################
#Enter the destination export policy details (Once CVO is Created Add
this Variable to all templates)
export_policy_details:
  name: "nfs_export_policy"
  client_match: "0.0.0.0/0"
  ro_rule: "sys"
  rw_rule: "sys"

#########################################################################
##############################
### Linux env specific config variables ###
#########################################################################
##############################

#NFS Mount points for Oracle DB volumes
mount_points:
  - "/u01"
  - "/u02"
  - "/u03"

# Up to 75% of node memory size divided by 2mb. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB.
# Leave it blank if hugepage is not configured on the host.
hugepages_nr: "1234"

# RedHat subscription username and password
redhat_sub_username: "xxx"
redhat_sub_password: "xxx"

#########################################################
### DB env specific install and config variables ###
#########################################################
#Recovery Type (leave as scn)
recovery_type: "scn"
```

```
#Oracle Control Files
control_files:
  - "/u02/oradata/CDB2/control01.ctl"
  - "/u03/orareco/CDB2/control02.ctl"
```

Automation Playbooks

There are four separate playbooks that need to be ran.

1. Playbook for Setting up your environment, On-Prem or CVO.
2. Playbook for replicating Oracle Binaries and Databases on a schedule
3. Playbook for replicating Oracle Logs on a schedule
4. Playbook for Recovering your database on a destination host

ONTAP/CVO Setup

ONTAP and CVO Setup

Configure and launch the job template.

1. Create the job template.
   a. Navigate to Resources → Templates → Add and click Add Job Template.
   b. Enter the name ONTAP/CVO Setup
   c. Select the Job type; Run configures the system based on a playbook.
   d. Select the corresponding inventory, project, playbook, and credentials for the playbook.
   e. Select the ontap_setup.yml playbook for an On-Prem environment or select the cvo_setup.yml for replicating to a CVO instance.
   f. Paste global variables copied from step 4 into the Template Variables field under the YAML tab.
   g. Click Save.
2. Launch the job template.
   a. Navigate to Resources → Templates.
   b. Click the desired template and then click Launch.

We will use this template and copy it out for the other playbooks.

Replication For Binary and Database Volumes

Scheduling the Binary and Database Replication Playbook

Configure and launch the job template.

1. Copy the previously created job template.
   a. Navigate to Resources → Templates.
   b. Find the ONTAP/CVO Setup Template, and on the far right click on Copy Template
   c. Click Edit Template on the copied template, and change the name to Binary and Database Replication Playbook.
   d. Keep the same inventory, project, credentials for the template.
   e. Select the ora_replication_cg.yml as the playbook to be executed.
   f. The variables will remain the same, but the CVO cluster IP will need to be set in the variable dst_cluster_ip.
   g. Click Save.
2. Schedule the job template.
   a. Navigate to Resources → Templates.
   b. Click the Binary and Database Replication Playbook template and then click Schedules at the top set of options.
   c. Click Add, add Name Schedule for Binary and Database Replication, choose the Start date/time at the beginning of the hour, choose your Local time zone, and Run frequency. Run frequency will be often the SnapMirror replication will be updated.

A separate schedule will be created for the Log volume replication, so that it can be replicated on a more frequent cadence.

Replication for Log Volumes

Scheduling the Log Replication Playbook

Configure and launch the job template.

1. Copy the previously created job template.
   a. Navigate to Resources → Templates.
   b. Find the ONTAP/CVO Setup Template, and on the far right click on Copy Template
   c. Click Edit Template on the copied template, and change the name to Log Replication Playbook.
   d. Keep the same inventory, project, credentials for the template.
   e. Select the ora_replication_logs.yml as the playbook to be executed.
   f. The variables will remain the same, but the CVO cluster IP will need to be set in the variable dst_cluster_ip.
   g. Click Save.
2. Schedule the job template.
   a. Navigate to Resources → Templates.
   b. Click the Log Replication Playbook template and then click Schedules at the top set of options.
   c. Click Add, add Name Schedule for Log Replication, choose the Start date/time at the beginning of the hour, choose your Local time zone, and Run frequency. Run frequency will be often the SnapMirror replication will be updated.

   It is recommended to set the log schedule to update every hour to ensure the recovery to the last hourly update.

Restore and Recover Database

Scheduling the Log Replication Playbook

Configure and launch the job template.

1. Copy the previously created job template.
   a. Navigate to Resources → Templates.
   b. Find the ONTAP/CVO Setup Template, and on the far right click on Copy Template
   c. Click Edit Template on the copied template, and change the name to Restore and Recovery Playbook.
   d. Keep the same inventory, project, credentials for the template.
   e. Select the ora_recovery.yml as the playbook to be executed.
   f. The variables will remain the same, but the CVO cluster IP will need to be set in the variable dst_cluster_ip.
   g. Click Save.

This playbook will not be ran until you are ready to restore your database at the remote site.

Recovering Oracle Database

1. On-premises production Oracle databases data volumes are protected via NetApp SnapMirror replication to either a redundant ONTAP cluster in secondary data center or Cloud Volume ONTAP in public cloud. In a fully configured disaster recovery environment, recovery compute instances in secondary data center or public cloud are standby and ready to recover the production database in the case of a disaster. The standby compute instances are kept in sync with on-prem instances by running paraellel updates on OS kernel patch or upgrade in a lockstep.
2. In this solution demonstrated, Oracle binary volume is replicated to target and mounted at target instance to bring up Oracle software stack. This approach to recover Oracle has advantage over a fresh installation of Oracle at last minute when a disaster occurred. It guarantees Oracle installation is fully in sync with current on-prem production software installation and patch levels etc. However, this may or may not have additional sofware licensing implication for the replicated Oracle binary volume at recovery site depending on how the software licensing is structured with Oracle. User is recommended to check with its software licensing personnel to assess the potential Oracle licensing requirement before deciding to use the same approach.
3. The standby Oracle host at the destination is configured with the Oracle prerequisite configurations.
4. The SnapMirrors are broken and the volumes are made writable and mounted to the standby Oracle host.
5. The Oracle recovery module performs following tasks to recovery and startup Oracle at recovery site after all DB volumes are mounted at standby compute instance.
    a. Sync the control file: We deployed duplicate Oracle control files on different database volume to protect critical database control file. One is on the data volume and another is on log volume. Since data and log volumes are replicated at different frequency, they will be out of sync at the time of recovery.
    b. Relink Oracle binary: Since the Oracle binary is relocated to a new host, it needs a relink.
    c. Recover Oracle database: The recovery mechanism retrieves last System Change Number in last available archived log in Oracle log volume from control file and recovers Oracle database to recoup all business transactions that was able to be replicated to DR site at the time of failure. The database is then started up in a new incarnation to carry on user connections and business transaction at recovery site.

Before running the Recovering playbook make sure you have the following:
Make sure it copy over the /etc/oratab and /etc/oraInst.loc from the source Oracle host to the destination host

TR-4794: Oracle databases on NetApp EF-Series

Mitch Blackburn, Ebin Kadavy, NetApp

TR-4794 is intended to help storage administrators and database administrators successfully deploy Oracle on NetApp EF-Series storage.

TR-4794: Oracle databases on NetApp EF-Series

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