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This reference document provides deployment validation of different flavors of VMware Tanzu Kubernetes solutions, deployed either as Tanzu Kubernetes Grid (TKG), Tanzu Kubernetes Grid Service (TKGS), or Tanzu Kubernetes Grid Integrated (TKGI) in several different data center environments as validated by NetApp. It also describes storage integration with NetApp storage systems and the Astra Trident storage orchestrator for the management of persistent storage and Astra Control Center for the backup and cloning of the stateful applications using that persistent storage. Lastly, the document provides video demonstrations of the solution integrations and validations.

Use cases

The VMware Tanzu with NetApp solution is architected to deliver exceptional value for customers with the following use cases:

• Easy to deploy and manage VMware Tanzu Kubernetes Grid offerings deployed on VMware vSphere and integrated with NetApp storage systems.
• The combined power of enterprise container and virtualized workloads with VMware Tanzu Kubernetes Grid offerings.
• Real world configuration and use cases highlighting the features of VMware Tanzu when used with NetApp storage and the NetApp Astra suite of products.
• Application-consistent protection or migration of containerized workloads deployed on VMware Tanzu Kubernetes Grid clusters whose data resides on NetApp storage systems using Astra Control Center.

Business value

Enterprises are increasingly adopting DevOps practices to create new products, shorten release cycles, and rapidly add new features. Because of their innate agile nature, containers and microservices play a crucial role in supporting DevOps practices. However, practicing DevOps at a production scale in an enterprise environment presents its own challenges and imposes certain requirements on the underlying infrastructure, such as the following:

• High availability at all layers in the stack
• Ease of deployment procedures
• Non-disruptive operations and upgrades
• API-driven and programmable infrastructure to keep up with microservices agility
• Multitenancy with performance guarantees
• Ability to run virtualized and containerized workloads simultaneously
• Ability to scale infrastructure independently based on workload demands
• Ability to deploy in a hybrid-cloud model with containers running in both on-premises data centers as well as in the cloud.

VMware Tanzu with NetApp acknowledges these challenges and presents a solution that helps address each
concern by deploying VMware Tanzu Kubernetes offerings in the customer’s choice of hybrid cloud environment.

Technology overview

The VMware Tanzu with NetApp solution is comprised of the following major components:

VMware Tanzu Kubernetes platforms

VMware Tanzu comes in a variety of flavors that the solutions engineering team at NetApp has validated in our labs. Each Tanzu release successfully integrates with the NetApp storage portfolio, and each can help meet certain infrastructure demands. The following bulleted highlights describe the features and offerings of each version of Tanzu described in this document.

VMware Tanzu Kubernetes Grid (TKG)

• Standard upstream Kubernetes environment deployed in a VMware vSphere environment.
• Formerly known as Essential PKS (from Heptio acquisition, Feb 2019).
• TKG is deployed with a separate management cluster instance for support on vSphere 6.7U3 onward.
• TKG deployments can be deployed in the cloud as well with AWS or Azure.
• Allows for use of Windows or Linux worker nodes (Ubuntu/Photon).
• NSX-T, HA Proxy, AVI networking, or load balancers can be used for control plane.
• TKG supports MetalLB for the application/data plane.
• Can use vSphere CSI as well as third party CSIs like NetApp Astra Trident.

VMware Tanzu Kubernetes Grid Service (TKGS)

• Standard upstream Kubernetes environment deployed in a VMware vSphere environment.
• Formerly known as Essential PKS (from Heptio acquisition, Feb 2019).
• TKGS deployed with supervisor cluster and workload clusters only on vSphere 7.0U1 onward.
• Allows for use of Windows or Linux worker nodes (Ubuntu/Photon).
• NSX-T, HA Proxy, AVI networking, or load balancers can be used for control plane.
• TKGS supports MetalLB for application/data plane.
• Can use vSphere CSI as well as third party CSIs like NetApp Astra Trident.
• Provides support for vSphere Pods with Tanzu, allowing pods to run directly on enabled ESXi hosts in the environment.

VMWare Tanzu Kubernetes Grid Integrated (TKGI)

• Formerly known as Enterprise PKS (from Heptio acquisition, Feb 2019).
• Can use NSX-T, HA Proxy, or Avi. You can also provide your own load balancer.
• Supported from vSphere 6.7U3 onward, as well as AWS, Azure, and GCP.
• Setup via wizard to allow for ease of deployment.
• Runs Tanzu in controlled immutable VMs managed by BOSH.
• Can make use vSphere CSI as well as third party CSIs like NetApp Astra Trident (some conditions apply).
vSphere with Tanzu (vSphere Pods)

- vSphere-native pods run in a thin, photon-based layer with prescribed virtual hardware for complete isolation.
- Requires NSX-T, but that allows for additional feature support such as a Harbor image registry.
- Deployed and managed in vSphere 7.0U1 onward using a virtual Supervisor cluster like TKGS. Runs pods directly on ESXi nodes.
- Fully vSphere integrated, highest visibility and control by vSphere administration.
- Isolated CRX-based pods for the highest level of security.
- Only supports vSphere CSI for persistent storage. No third-party storage orchestrators supported.

NetApp storage systems

NetApp has several storage systems perfect for enterprise data centers and hybrid cloud deployments. The NetApp portfolio includes NetApp ONTAP, NetApp Element, and NetApp e-Series storage systems, all of which can provide persistent storage for containerized applications.

For more information, visit the NetApp website here.

NetApp storage integrations

NetApp Astra Control Center offers a rich set of storage and application-aware data management services for stateful Kubernetes workloads, deployed in an on-prem environment, and powered by trusted NetApp data protection technology.

For more information, visit the NetApp Astra website here.

Astra Trident is an open-source, fully-supported storage orchestrator for containers and Kubernetes distributions, including VMware Tanzu.

For more information, visit the Astra Trident website here.

Current support matrix for validated releases

<table>
<thead>
<tr>
<th>Technology</th>
<th>Purpose</th>
<th>Software version</th>
</tr>
</thead>
<tbody>
<tr>
<td>NetApp ONTAP</td>
<td>Storage</td>
<td>9.9.1</td>
</tr>
<tr>
<td>NetApp Astra Control Center</td>
<td>Application Aware Data Management</td>
<td>22.04</td>
</tr>
<tr>
<td>NetApp Astra Trident</td>
<td>Storage Orchestration</td>
<td>22.04.0</td>
</tr>
<tr>
<td>VMware Tanzu Kubernetes Grid</td>
<td>Container orchestration</td>
<td>1.4+</td>
</tr>
<tr>
<td>VMware Tanzu Kubernetes Grid</td>
<td>Container orchestration</td>
<td>0.0.15 [vSphere Namespaces]</td>
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<td>VMware Tanzu Kubernetes Grid</td>
<td>Container orchestration</td>
<td>1.13.3</td>
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<tr>
<td>VMware vSphere</td>
<td>Data center virtualization</td>
<td>7.0U3</td>
</tr>
</tbody>
</table>
VMware Tanzu overview

VMware Tanzu is a portfolio of products that enables enterprises to modernize their applications and the infrastructure they run on. VMware Tanzu’s full stack of capabilities unites the development and IT operations teams on a single platform to embrace modernization in both their applications and their infrastructure consistently across on-premises and hybrid cloud environments to continuously deliver better software to production.

To understand more about the different offerings and their capabilities in the Tanzu portfolio, visit the documentation here.

Regarding Tanzu’s Kubernetes Operations catalog, VMware has a variety of implementations for Tanzu Kubernetes Grid, all of which provision and manage the lifecycle of Tanzu Kubernetes clusters on a variety of platforms. A Tanzu Kubernetes cluster is a full-fledged Kubernetes distribution that is built and supported by VMware.

NetApp has tested and validated the deployment and interoperability of the following products from the VMware Tanzu portfolio in its labs:

- VMware Tanzu Kubernetes Grid (TKG)
- VMware Tanzu Kubernetes Grid Service (TKGS)
- VMware Tanzu Kubernetes Grid Integrated (TKGI)
- VMware vSphere with Tanzu (vSphere Pods)
VMware Tanzu Kubernetes Grid (TKG) overview

VMware Tanzu Kubernetes Grid, also known as TKG, lets you deploy Tanzu Kubernetes clusters across hybrid cloud or public cloud environments. TKG is installed as a management cluster, which is a Kubernetes cluster itself, that deploys and operates the Tanzu Kubernetes clusters. These Tanzu Kubernetes clusters are the workload Kubernetes clusters on which the actual workload is deployed.

Tanzu Kubernetes Grid builds on a few of the promising upstream community projects and delivers a Kubernetes platform that is developed, marketed, and supported by VMware. In addition to Kubernetes distribution, Tanzu Kubernetes Grid provides additional add-ons that are essential production-grade services such as registry, load balancing, authentication, and so on. VMware TKG with management cluster is widely used in vSphere 6.7 environments, and, even though it is supported, it is not a recommended deployment for vSphere 7 environments because TKGS has native integration capabilities with vSphere 7.

For more information on Tanzu Kubernetes Grid, refer to the documentation here.

Depending on whether the Tanzu Kubernetes Grid is being installed on-premises on vSphere cluster or in cloud environments, prepare and deploy Tanzu Kubernetes Grid by following the installation guide here.

After you have installed the management cluster for Tanzu Kubernetes Grid, deploy the user clusters or workload clusters as needed by following the documentation here. VMware TKG management cluster requires that an SSH key be provided for installation and operation of Tanzu Kubernetes clusters. This key can be used to log into the cluster nodes using the `capv` user.

VMware Tanzu Kubernetes Grid Service (TKGS) overview

VMware Tanzu Kubernetes Grid Service (also known as vSphere with Tanzu) lets you create and operate Tanzu Kubernetes clusters natively in vSphere and also allows you to run some smaller workloads directly on the ESXi hosts. It allows you to transform vSphere into a platform for running containerized workloads natively on the hypervisor layer. Tanzu Kubernetes Grid Service deploys a supervisor cluster on vSphere when enabled that deploys and operates the clusters required for the workloads. It is natively integrated with vSphere 7 and leverages many reliable vSphere features like vCenter SSO, Content Library, vSphere networking, vSphere storage, vSphere HA and DRS, and
vSphere security for a more seamless Kubernetes experience.

vSphere with Tanzu offers a single platform for hybrid application environments where you can run your application components either in containers or in VMs, thus providing better visibility and ease of operations for developers, DevOps engineers, and vSphere administrators. VMware TKGS is only supported with vSphere 7 environments and is the only offering in Tanzu Kubernetes operations portfolio that allows you to run pods directly on ESXi hosts.

For more information on Tanzu Kubernetes Grid Service, follow the documentation here.

There are a lot of architectural considerations regarding feature sets, networking, and so on. Depending on the architecture chosen, the prerequisites and the deployment process of Tanzu Kubernetes Grid Service differ. To deploy and configure Tanzu Kubernetes Grid Service in your environment, follow the guide here. Furthermore, to log into the Tanzu Kubernetes cluster nodes deployed via TKGS, follow the procedure laid out in this link.

NetApp recommends that all the production environments be deployed in multiple master deployments for fault tolerance with the choice of worker nodes' configuration to meet the requirements of the intended workloads. Thus, a recommended VM class for a highly intensive workload would have at least four vCPUs and 12GB of RAM.

When Tanzu Kubernetes clusters are created in a namespace, users with owner or edit permission can create pods directly in any namespace by using the user account. This is because users with the owner or edit permission are allotted the cluster administrator role. However, when creating deployments, daemon sets, stateful sets, or others in any namespace, you must assign a role with the required permissions to the corresponding service accounts. This is required because the deployments or daemon sets utilize service accounts to deploy the pods.

See the following example of ClusterRoleBinding to assign the cluster administrator role to all service accounts in the cluster:
VMware Tanzu Kubernetes Grid Integrated Edition (TKGI) overview

VMware Tanzu Kubernetes Grid Integrated (TKGI) Edition, formerly known as VMware Enterprise PKS, is a standalone container orchestration platform based on Kubernetes with capabilities such as life cycle management, cluster health monitoring, advanced networking, a container registry, and so on. TKGI provisions and manages Kubernetes clusters with the TKGI control plane, which consists of BOSH and Ops Manager.

TKGI can be installed and operated either on vSphere or OpenStack environments on-premises or in any of the major public clouds on their respective IaaS offerings. Furthermore, the integration of TKGI with NSX-T and Harbour enables wider use cases for enterprise workloads. To know more about TKGI and its capabilities, visit the documentation [here](#).

TKGI is installed in a variety of configurations on a variety of platforms based on different use-cases and designs. Follow the guide [here](#) to install and configure TKGI and its prerequisites. TKGI uses Bosh VMs as nodes for Tanzu Kubernetes clusters which run immutable configuration images and any manual changes on Bosh VMs do not remain persistent across reboots.
Important notes:

- NetApp Trident requires privileged container access. So, during TKGI installation, make sure to select the Enable Privileged Containers checkbox in the step to configure Tanzu Kubernetes cluster node plans.

- NetApp recommends that all production environments be deployed in multiple master deployments for fault tolerance with the choice of worker nodes' configuration to meet the requirements of the intended workloads. Thus, a recommended TKGI cluster plan would consist of at least three masters and three workers with at least four vCPUs and 12GB of RAM for a highly intensive workload.

**NetApp storage systems overview**

NetApp has several storage platforms that are qualified with Astra Trident and Astra Control to provision, protect and manage data for containerized applications and thus help in defining and maximizing DevOps throughput.

Unresolved directive in containers/vtwn_overview_netapp.adoc - include:..//_include/containers_common_intro_sections.adoc[tags=netapp_overview_page;netapp_overview_page_element]

**NetApp ONTAP**

NetApp ONTAP is a powerful storage-software tool with capabilities such as an intuitive GUI, REST APIs with automation integration, AI-informed predictive analytics and corrective action, non-disruptive hardware upgrades, and cross-storage import.

Unresolved directive in containers/vtwn_netapp_ontap.adoc - include:..//_include/containers_common_intro_sections.adoc[tags=netapp_ontap_page]
NetApp storage integration overview

NetApp provides a number of products which assist our customers with orchestrating and managing persistent data in container based environments.

NetApp Astra Control overview

NetApp Astra Control Center offers a rich set of storage and application-aware data management services for stateful Kubernetes workloads, deployed in an on-prem environment, powered by trusted data protection technology from NetApp.

Astra Control Center automation

Astra Control Center has a fully functional REST API for programmatic access. Users can use any programming language or utility to interact with Astra Control REST API endpoints. To learn more about this API, see the documentation here.

If you are looking for a ready-made software development toolkit for interacting with Astra Control REST APIs, NetApp provides a toolkit with the Astra Control Python SDK that you can download here.

If programming is not appropriate for your situation and you would like to use a configuration management tool, you can clone and run the Ansible playbooks that NetApp publishes here.

Astra Control Center installation prerequisites

Astra Control Center installation requires the following prerequisites:

- One or more Tanzu Kubernetes clusters, managed either by a management cluster or TKGS or TKGI. TKG workload clusters 1.4+ and TKGI user clusters 1.12.2+ are supported.
- Astra Trident must already be installed and configured on each of the Tanzu Kubernetes clusters.
- One or more NetApp ONTAP storage systems running ONTAP 9.5 or greater.

> It’s a best practice for each Tanzu Kubernetes install at a site to have a dedicated SVM for persistent storage. Multi-site deployments require additional storage systems.

- A Trident storage backend must be configured on each Tanzu Kubernetes cluster with an SVM backed by an ONTAP cluster.
- A default StorageClass configured on each Tanzu Kubernetes cluster with Astra Trident as the storage provisioner.
- A load balancer must be installed and configured on each Tanzu Kubernetes cluster for load balancing and exposing Astra Control Center if you are using ingressType AccTraefik.
• An ingress controller must be installed and configured on each Tanzu Kubernetes cluster for exposing Astra Control Center if you are using ingressType Generic.

• A private image registry must be configured to host the NetApp Astra Control Center images.

• You must have Cluster Admin access to the Tanzu Kubernetes cluster where Astra Control Center is being installed.

• You must have Admin access to NetApp ONTAP clusters.

• A RHEL or Ubuntu admin workstation.

Install Astra Control Center

This solution describes an automated procedure for installing Astra Control Center using Ansible playbooks. If you are looking for a manual procedure to install Astra Control Center, follow the detailed installation and operations guide here.

Unresolved directive in containers/vtwn_overview_astra.adoc - include::../../_include/containers_astra_cc_install_ansible.adoc[Install Astra Control Center using Ansible]

Post Install Steps

1. It might take several minutes for the installation to complete. Verify that all the pods and services in the netapp-astra-cc namespace are up and running.

   [netapp-user@rhel7 ~]$ kubectl get all -n netapp-astra-cc

2. Check the acc-operator-controller-manager logs to ensure that the installation is completed.

   [netapp-user@rhel7 ~]$ kubectl logs deploy/acc-operator-controller-manager -n netapp-acc-operator -c manager -f

   The following message indicates the successful installation of Astra Control Center.

   {"level":"info","ts":1624054318.029971,"logger":"controllers.AstraControlCenter","msg":"Successfully Reconciled AstraControlCenter in [seconds]s","AstraControlCenter":"netapp-astra-cc/astra","ae.Version":"[22.04.0]"}

3. The username for logging into Astra Control Center is the email address of the administrator provided in the CRD file and the password is a string ACC- appended to the Astra Control Center UUID. Run the following command:

   [netapp-user@rhel7 ~]$ oc get astracontrolcenters -n netapp-astra-cc

   NAME   UUID
   astra  345c55a5-bf2e-21f0-84b8-b6f2bce5e95f
In this example, the password is `ACC-345c55a5-bf2e-21f0-84b8-b6f2bce5e95f`.

4. Get the traefik service load balancer IP if the ingressType is `AccTraefik`.

```
[netapp-user@rhel7 ~]$ oc get svc -n netapp-astra-cc | egrep 'EXTERNAL|traefik'
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>TYPE</th>
<th>CLUSTER-IP</th>
</tr>
</thead>
<tbody>
<tr>
<td>traefik</td>
<td>LoadBalancer</td>
<td>172.30.99.142</td>
</tr>
<tr>
<td></td>
<td>80:30343/TCP,443:30060/TCP</td>
<td>10.61.186.181</td>
</tr>
<tr>
<td></td>
<td>16m</td>
<td></td>
</tr>
</tbody>
</table>

5. Add an entry in the DNS server pointing the FQDN provided in the Astra Control Center CRD file to the EXTERNAL-IP of the traefik service.

6. Log into the Astra Control Center GUI by browsing its FQDN.
7. When you log into Astra Control Center GUI for the first time using the admin email address provided in CRD, you need to change the password.

8. If you wish to add a user to Astra Control Center, navigate to Account > Users, click Add, enter the details of the user, and click Add.
9. Astra Control Center requires a license for all of its functionalities to work. To add a license, navigate to Account > License, click Add License, and upload the license file.

If you encounter issues with the install or configuration of NetApp Astra Control Center, the knowledge base of known issues is available here.

Register your VMware Tanzu Kubernetes Clusters with the Astra Control Center

To enable the Astra Control Center to manage your workloads, you must first register your Tanzu Kubernetes clusters.
Register VMware Tanzu Kubernetes clusters

1. The first step is to add the Tanzu Kubernetes clusters to the Astra Control Center and manage them. Go to Clusters and click Add a Cluster, upload the kubeconfig file for the Tanzu Kubernetes cluster, and click Select Storage.

2. Astra Control Center detects the eligible storage classes. Now select the way that storageclass provisions volumes using Trident backed by an SVM on NetApp ONTAP and click Review. In the next pane, verify the details and click Add Cluster.

3. When the cluster is added, it moves to the Discovering status while Astra Control Center inspects it and installs the necessary agents. The cluster status changes to Healthy after it is successfully registered.

---

All Tanzu Kubernetes clusters to be managed by Astra Control Center should have access to the image registry that was used for its installation as the agents installed on the managed clusters pull the images from that registry.

4. Import ONTAP clusters as storage resources to be managed as backends by Astra Control Center. When Tanzu Kubernetes clusters are added to Astra and a storageclass is configured, it automatically discovers and inspects the ONTAP cluster backing the storageclass but does not import it into the Astra Control Center to be managed.
5. To import the ONTAP clusters, navigate to Backends, click the dropdown, and select Manage next to the ONTAP cluster to be managed. Enter the ONTAP cluster credentials, click Review Information, and then click Import Storage Backend.

6. After the backends are added, the status changes to Available. These backends now have the information about the persistent volumes in the Tanzu Kubernetes cluster and the corresponding volumes on the ONTAP system.
7. For backup and restore across Tanzu Kubernetes clusters using Astra Control Center, you must provision an object storage bucket that supports the S3 protocol. Currently supported options are ONTAP S3, StorageGRID, AWS S3, and Microsoft Azure Blob storage. For the purpose of this installation, we are going to configure an AWS S3 bucket. Go to Buckets, click Add bucket, and select Generic S3. Enter the details about the S3 bucket and credentials to access it, click the checkbox Make this Bucket the Default Bucket for the Cloud, and then click Add.

Choose the applications to protect

After you have registered your Tanzu Kubernetes clusters, you can discover the applications that are deployed and manage them via the Astra Control Center.
Manage applications

1. After the Tanzu Kubernetes clusters and ONTAP backends are registered with the Astra Control Center, the control center automatically starts discovering the applications in all the namespaces that are using the storageclass configured with the specified ONTAP backend.

2. Navigate to Apps > Discovered and click the dropdown menu next to the application you would like to manage using Astra. Then click Manage.

3. The application enters the Available state and can be viewed under the Managed tab in the Apps section.
Protect your applications

After application workloads are managed by Astra Control Center, you can configure the protection settings for those workloads.

Create an application snapshot

A snapshot of an application creates an ONTAP Snapshot copy and a copy of the application metadata that can be used to restore or clone the application to a specific point in time based on that Snapshot copy.

1. To take a snapshot of the application, navigate to the Apps > Managed tab and click the application you would like to make a Snapshot copy of. Click the dropdown menu next to the application name and click Snapshot.

2. Enter the snapshot details, click Next, and then click Snapshot. It takes about a minute to create the snapshot, and the status becomes Available after the snapshot is successfully created.
Create an application backup

A backup of an application captures the active state of the application and the configuration of its resources, converts them into files, and stores them in a remote object storage bucket.

1. For the backup and restore of managed applications in the Astra Control Center, you must configure superuser settings for the backing ONTAP systems as a prerequisite. To do so, enter the following commands.

   ONTAP::> export-policy rule modify -vserver ocp-trident -policynname default -ruleindex 1 -superuser sys
   ONTAP::> export-policy rule modify -policynname default -ruleindex 1 -anon 65534 -vserver ocp-trident

2. To create a backup of the managed application in the Astra Control Center, navigate to the Apps > Managed tab and click the application that you want to take a backup of. Click the dropdown menu next to the application name and click Backup.

3. Enter the backup details, select the object storage bucket to hold the backup files, click Next, and, after reviewing the details, click Backup. Depending on the size of the application and data, the backup can take several minutes, and the status of the backup becomes Available after the backup is completed successfully.
Restoring an application

At the push of a button, you can restore an application to the originating namespace in the same cluster or to a remote cluster for application protection and disaster recovery purposes.

1. To restore an application, navigate to the Apps > Managed tab and click the app in question. Click the dropdown menu next to the application name and click Restore.

2. Enter the name of the restore namespace, select the cluster you want to restore it to, and choose if you want to restore it from an existing snapshot or from a backup of the application. Click Next.
3. On the review pane, enter `restore` and click Restore after you have reviewed the details.

4. The new application goes to the Restoring state while Astra Control Center restores the application on the selected cluster. After all the resources of the application are installed and detected by Astra, the application goes to the Available state.
Cloning an application

You can clone an application to the originating cluster or to a remote cluster for dev/test or application protection and disaster recovery purposes. Cloning an application within the same cluster on the same storage backend uses NetApp FlexClone technology, which clones the PVCs instantly and saves storage space.

1. To clone an application, navigate to the Apps > Managed tab and click the app in question. Click the dropdown menu next to the application name and click Clone.

2. Enter the details of the new namespace, select the cluster you want to clone it to, and choose if you want to clone it from an existing snapshot, from a backup, or from the current state of the application. Click Next and then click Clone on the review pane after you have reviewed the details.
3. The new application goes to the Discovering state while Astra Control Center creates the application on the selected cluster. After all the resources of the application are installed and detected by Astra, the application goes to the Available state.

### Astra Trident overview

Astra Trident is an open-source and fully-supported storage orchestrator for containers and Kubernetes distributions, including VMware Tanzu.

Unresolved directive in containers/vtwn_overview_trident.adoc - include:../../_include/containers_common_intro_sections.adoc[tags=trident_overview]

### Deploy Trident operator using Helm

1. First set the location of the user cluster’s `kubeconfig` file as an environment variable so that you don’t have to reference it, because Trident has no option to pass this file.
2. Add the NetApp Astra Trident helm repository.

3. Update the helm repositories.

4. Create a new namespace for the installation of Trident.

5. Create a secret with DockerHub credentials to download the Astra Trident images.

6. For user or workload clusters managed by TKGS (vSphere with Tanzu) or TKG with management cluster deployments, complete the following procedure to install Astra Trident:
   a. Ensure that the logged in user has the permissions to create service accounts in trident namespace and that the service accounts in trident namespace have the permissions to create pods.
   b. Run the below helm command to install Trident operator in the namespace created.

7. For a user or workload cluster managed by TKGI deployments, run the following helm command to install Trident operator in the namespace created.
8. Verify that the Trident pods are up and running.

```
[netapp-user@rhel7]$ helm install trident netapp-trident/trident-operator -n trident --set imagePullSecrets[0]=docker-registry-cred,kubeletDir="/var/vcap/data/kubelet"

NAME                                READY   STATUS    RESTARTS AGE
trident-csi-6vv62                   2/2     Running   0 14m
trident-csi-cfd844bccc-sqhcg        6/6     Running   0 12m
trident-csi-dfcmz                   2/2     Running   0 14m
trident-csi-pb2n7                   2/2     Running   0 14m
trident-csi-qsw6z                   2/2     Running   0 14m
trident-operator-67c94c4768-xw978    1/1     Running   0 14m

[netapp-user@rhel7]$ ./tridentctl -n trident version
+----------------+----------------+
| SERVER VERSION | CLIENT VERSION |
+----------------+----------------+
| 22.04.0         | 22.04.0         |
+----------------+----------------+
```

Create storage-system backends

After completing the Astra Trident Operator install, you must configure the backend for the specific NetApp storage platform you are using. Follow the links below to continue the setup and configuration of Astra Trident.

- NetApp ONTAP NFS
- NetApp ONTAP iSCSI

NetApp ONTAP NFS configuration

To enable Trident integration with the NetApp ONTAP storage system via NFS, you must create a backend that enables communication with the storage system. We configure a basic backend in this solution, but if you are looking for more customized options, visit the documentation here.
Create an SVM in ONTAP

1. Log into ONTAP System Manager, navigate to Storage > Storage VMs, and click Add.
2. Enter a name for the SVM, enable the NFS protocol, check the Allow NFS Client Access checkbox, and add the subnets that your worker nodes are on in the export policy rules for allowing the volumes to be mounted as PVs in your workload clusters.

Add Storage VM

STORAGE VM NAME

trident_svm

Access Protocol

☐ SMB/CIFS, NFS, S3

Enable SMB/CIFS

☑ Enable NFS

☑ Allow NFS client access

Add at least one rule to allow NFS clients to access volumes in this storage VM.

EXPORT POLICY

Default

RULES

<table>
<thead>
<tr>
<th>Rule Index</th>
<th>Clients</th>
<th>Access Protocols</th>
<th>Read-Only Rule</th>
<th>Read/Write</th>
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<tbody>
<tr>
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<td>Any</td>
<td>Any</td>
<td>Any</td>
<td>Any</td>
</tr>
</tbody>
</table>

If you are using NAT’ed deployment of user clusters or workload clusters with NSX-T, you need to add the Egress subnet (in the case of TKGS0 or the Floating IP subnet (in the case of TKGI) to the export policy rules.

3. Provide the details for data LIFs and the details for SVM administration account, and then click Save.
4. Assign the aggregates to an SVM. Navigate to Storage > Storage VMs, click the ellipsis next to the newly created SVM and then click Edit. Check the Limit Volume Creation to Preferred Local Tiers checkbox and attach the required aggregates to it.
5. In case of NAT’ed deployments of user or workload clusters on which Trident is to be installed, the storage mount request might arrive from a non-standard port due to SNAT. By default, ONTAP only allows the volume mount requests when originated from root port. Thus, log into ONTAP CLI and modify the setting to...
allow mount requests from non-standard ports.

```bash
ontap-01> vserver nfs modify -vserver tanzu_svm -mount-rootonly disabled
```

Create backends and StorageClasses

1. For NetApp ONTAP systems serving NFS, create a backend config file on the jumphost with the backendName, managementLIF, dataLIF, svm, username, password, and other details.

```json
{
   "version": 1,
   "storageDriverName": "ontap-nas",
   "backendName": "ontap-nas+10.61.181.221",
   "managementLIF": "172.21.224.201",
   "dataLIF": "10.61.181.221",
   "svm": "trident_svm",
   "username": "admin",
   "password": "password"
}
```

It is a best practice to define the custom backendName value as a combination of the storageDriverName and the dataLIF that is serving NFS for easy identification.

2. Create the Trident backend by running the following command.

```bash
[netapp-user@rhel7]$ ./tridentctl -n trident create backend -f backend-ontap-nas.json
```

<table>
<thead>
<tr>
<th>NAME</th>
<th>STORAGE DRIVER</th>
<th>UUID</th>
</tr>
</thead>
<tbody>
<tr>
<td>ontap-nas+10.61.181.221</td>
<td>ontap-nas</td>
<td>be7a619d-c81d-445c-b80c-5c87a73c5b1e</td>
</tr>
<tr>
<td>ontap-nas</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3. With the backend created, you must next create a storage class. The following sample storage class definition highlights the required and basic fields. The parameter `backendType` should reflect the storage driver from the newly created Trident backend.
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ontap-nfs
provisioner: csi.trident.netapp.io
parameters:
  backendType: "ontap-nas"

4. Create the storage class by running the kubectl command.

[netapp-user@rhel7 trident-installer]$ kubectl create -f storage-class-nfs.yaml
storageclass.storage.k8s.io/ontap-nfs created

5. With the storage class created, you must then create the first persistent volume claim (PVC). A sample PVC definition is given below. Make sure that the storageClassName field matches the name of the storage class just created. The PVC definition can be further customized as required depending upon the workload to be provisioned.

kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: basic
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: ontap-nfs

6. Create the PVC by issuing the kubectl command. Creation can take some time depending on the size of the backing volume being created, so you can watch the process as it completes.

[netapp-user@rhel7 trident-installer]$ kubectl create -f pvc-basic.yaml
persistentvolumeclaim/basic created

[netapp-user@rhel7 trident-installer]$ kubectl get pvc
NAME    STATUS   VOLUME                                     CAPACITY
ACCESS MODES   STORAGECLASS   AGE
basic   Bound    pvc-b4370d37-0fa4-4c17-bd86-94f96c94b42d   1Gi
          ontap-nfs      7s
NetApp ONTAP iSCSI configuration

To integrate NetApp ONTAP storage system with VMware Tanzu Kubernetes clusters for persistent volumes via iSCSI, the first step is to prepare the nodes by logging into each node and configuring the iSCSI utilities or packages to mount iSCSI volumes. To do so, follow the procedure laid out in this link.

NetApp does not recommend this procedure for NAT’ed deployments of VMware Tanzu Kubernetes clusters.

TKGI uses Bosh VMs as nodes for Tanzu Kubernetes clusters that run immutable configuration images, and any manual changes of iSCSI packages on Bosh VMs do not remain persistent across reboots. Therefore, NetApp recommends using NFS volumes for persistent storage for Tanzu Kubernetes clusters deployed and operated by TKGI.

After the cluster nodes are prepared for iSCSI volumes, you must create a backend that enables communication with the storage system. We configured a basic backend in this solution, but, if you are looking for more customized options, visit the documentation here.

Create an SVM in ONTAP

To create an SVM in ONTAP, complete the following steps:

1. Log into ONTAP System Manager, navigate to Storage > Storage VMs, and click Add.
2. Enter a name for the SVM, enable the iSCSI protocol, and then provide details for the data LIFs.
3. Enter the details for the SVM administration account, and then click Save.
4. To assign the aggregates to the SVM, navigate to Storage > Storage VMs, click the ellipsis next to the newly created SVM, and then click Edit. Check the Limit Volume Creation to Preferred Local Tiers checkbox, and attach the required aggregates to it.
Create backends and StorageClasses

1. For NetApp ONTAP systems serving NFS, create a backend config file on the jumphost with the backendName, managementLIF, dataLIF, svm, username, password, and other details.
2. Create the Trident backend by running the following command.

```
[netapp-user@rhel7 trident-installer]$ ./tridentctl -n trident create backend -f backend-ontap-san.json
```

+------------------------+----------------
|          NAME          | STORAGE DRIVER |                 UUID |
| STATE  | VOLUMES |
+------------------------+----------------+
+----------------------------------------------+--------+---------+
| ontap-san+10.61.181.231 | ontap-san      | 6788533c-7fea-4a35-b797-fb9bb3322b91 | online | 0 |
+----------------------------------------------+--------+---------+

3. After you create a backend, you must next create a storage class. The following sample storage class definition highlights the required and basic fields. The parameter `backendType` should reflect the storage driver from the newly created Trident backend. Also note the name-field value, which must be referenced in a later step.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: ontap-iscsi
provisioner: csi.trident.netapp.io
parameters:
  backendType: "ontap-san"
```

There is an optional field called `fsType` that is defined in this file. In iSCSI backends, this value can be set to a specific Linux filesystem type (XFS, ext4, and so on) or can be deleted to allow Tanzu Kubernetes clusters to decide what filesystem to use.
4. Create the storage class by running the kubectl command.

```
[netapp-user@rhel7 trident-installer]$ kubectl create -f storage-class-iscsi.yaml
storageclass.storage.k8s.io/ontap-iscsi created
```

5. With the storage class created, you must then create the first persistent volume claim (PVC). A sample PVC definition is given below. Make sure that the `storageClassName` field matches the name of the storage class just created. The PVC definition can be further customized as required depending upon the workload to be provisioned.

```yaml
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: basic
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  storageClassName: ontap-iscsi
```

6. Create the PVC by issuing the kubectl command. Creation can take some time depending on the size of the backing volume being created, so you can watch the process as it completes.

```
[netapp-user@rhel7 trident-installer]$ kubectl create -f pvc-basic.yaml
persistentvolumeclaim/basic created
[netapp-user@rhel7 trident-installer]$ kubectl get pvc
NAME    STATUS   VOLUME                                    CAPACITY
basic    Bound   pvc-7ceaclba-0189-43c7-8f98-094719f7956c   1Gi
          get pvc
```

Videos and demos: VMware Tanzu with NetApp

The following videos demonstrate some of the capabilities described in this document:

Use Astra Trident to Provision Persistent Storage in VMware Tanzu - VMware Tanzu with NetApp

Use Astra Control Center to Clone Applications in VMWare Tanzu - VMware Tanzu with NetApp
These demos were recorded as a tech preview using version 1.3.1 of TKG and version 21.12 of Astra Control Center. Please see the Support Matrix for official supported versions.

Additional Information: VMware Tanzu with NetApp

To learn more about the information described in this document, review the following websites:

- NetApp Documentation
  [https://docs.netapp.com/](https://docs.netapp.com/)

- Astra Trident Documentation
  [https://docs.netapp.com/us-en/trident/](https://docs.netapp.com/us-en/trident/)

- NetApp Astra Control Center Documentation

- Ansible Documentation
  [https://docs.ansible.com/](https://docs.ansible.com/)

- VMware Tanzu Documentation

- VMware Tanzu Kubernetes Grid Documentation

- VMware Tanzu Kubernetes Grid Service Documentation

- VMware Tanzu Kubernetes Grid Integrated Edition Documentation