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Administer Cloud Volumes ONTAP

Connecting to Cloud Volumes ONTAP

If you need to perform advanced management of Cloud Volumes ONTAP, you can do so using OnCommand System Manager or the command line interface.

Connecting to OnCommand System Manager

You might need to perform some Cloud Volumes ONTAP tasks from OnCommand System Manager, which is a browser-based management tool that runs on the Cloud Volumes ONTAP system. For example, you need to use System Manager if you want to create LUNs.

Before you begin

The computer from which you are accessing Cloud Manager must have a network connection to Cloud Volumes ONTAP. For example, you might need to log in to Cloud Manager from a jump host in AWS or Azure.

When deployed in multiple AWS Availability Zones, Cloud Volumes ONTAP HA configurations use a floating IP address for the cluster management interface, which means external routing is not available. You must connect from a host that is part of the same routing domain.

Steps

1. From the Working Environments page, double-click the Cloud Volumes ONTAP system that you want to manage with System Manager.

2. Click the menu icon, and then click Advanced > System Manager.

3. Click Launch.

   System Manager loads in a new browser tab.

4. At the login screen, enter admin in the User Name field, enter the password that you specified when you created the working environment, and then click Sign In.

Result

The System Manager console loads. You can now use it to manage Cloud Volumes ONTAP.

Connecting to the Cloud Volumes ONTAP CLI

The Cloud Volumes ONTAP CLI enables you to execute all administrative commands and is a good choice for advanced tasks or if you are more comfortable using the CLI. You can connect to the CLI using Secure Shell (SSH).
Before you begin

The host from which you use SSH to connect to Cloud Volumes ONTAP must have a network connection to Cloud Volumes ONTAP. For example, you might need to use SSH from a jump host in AWS or Azure.

When deployed in multiple AZs, Cloud Volumes ONTAP HA configurations use a floating IP address for the cluster management interface, which means external routing is not available. You must connect from a host that is part of the same routing domain.

Steps

1. In Cloud Manager, identify the IP address of the cluster management interface:
   a. On the Working Environments page, select the Cloud Volumes ONTAP system.
   b. Copy the cluster management IP address that appears in the right pane.

2. Use SSH to connect to the cluster management interface IP address using the admin account.

Example

The following image shows an example using PuTTY:

3. At the login prompt, enter the password for the admin account.

Example

```
Password: ********
COT2::>
```

Updating Cloud Volumes ONTAP software

Cloud Manager includes several options that you can use to upgrade to the current Cloud Volumes ONTAP release or to downgrade Cloud Volumes ONTAP to an earlier release. You should prepare Cloud Volumes ONTAP systems before you upgrade or downgrade the software.
Software updates must be completed by Cloud Manager

Upgrades of Cloud Volumes ONTAP must be completed from Cloud Manager. You should not upgrade Cloud Volumes ONTAP by using System Manager or the CLI. Doing so can impact system stability.

Ways to update Cloud Volumes ONTAP

Cloud Manager displays a notification in Cloud Volumes ONTAP working environments when a new version of Cloud Volumes ONTAP is available:

You can start the upgrade process from this notification, which automates the process by obtaining the software image from an S3 bucket, installing the image, and then restarting the system. For details, see [Upgrading Cloud Volumes ONTAP from Cloud Manager notifications](#).

For HA systems in AWS, Cloud Manager might upgrade the HA mediator as part of the upgrade process.

Advanced options for software updates

Cloud Manager also provides the following advanced options for updating Cloud Volumes ONTAP
Software:

- Software updates using an image on an external URL

  This option is helpful if Cloud Manager cannot access the S3 bucket to upgrade the software, if you
  were provided with a patch, or if you want to downgrade the software to a specific version.

  For details, see Upgrading or downgrading Cloud Volumes ONTAP by using an HTTP or FTP server.

- Software updates using the alternate image on the system

  You can use this option to downgrade to the previous version by making the alternate software
  image the default image. This option is not available for HA pairs.

  For details, see Downgrading Cloud Volumes ONTAP by using a local image.

Preparing to update Cloud Volumes ONTAP software

Before performing an upgrade or downgrade, you must verify that your systems are ready and make
any required configuration changes.

- Planning for downtime
- Reviewing version requirements
- Verifying that automatic giveback is still enabled
-Suspending SnapMirror transfers
-Verifying that aggregates are online

Planning for downtime

When you upgrade a single-node system, the upgrade process takes the system offline for up to 25
minutes, during which I/O is interrupted.

Upgrading an HA pair is nondisruptive and I/O is uninterrupted. During this nondisruptive upgrade
process, each node is upgraded in tandem to continue serving I/O to clients.

Reviewing version requirements

The version of ONTAP that you can upgrade or downgrade to varies based on the version of ONTAP
currently running on your system.

To understand version requirements, refer to ONTAP 9 Documentation: Cluster update requirements.

Verifying that automatic giveback is still enabled

Automatic giveback must be enabled on a Cloud Volumes ONTAP HA pair (this is the default setting). If
it isn’t, then the operation will fail.
Suspending SnapMirror transfers

If a Cloud Volumes ONTAP system has active SnapMirror relationships, it is best to suspend transfers before you update the Cloud Volumes ONTAP software. Suspending the transfers prevents SnapMirror failures. You must suspend the transfers from the destination system.

About this task

These steps describe how to use System Manager for version 9.3 and later.

Steps

1. Log in to System Manager from the destination system.
2. Click Protection > Relationships.
3. Select the relationship and click Operations > Quiesce.

Verifying that aggregates are online

Aggregates for Cloud Volumes ONTAP must be online before you update the software. Aggregates should be online in most configurations, but if they are not, then you should bring them online.

About this task

These steps describe how to use System Manager for version 9.3 and later.

Steps

1. In the working environment, click the menu icon, and then click Advanced > Advanced allocation.
2. Select an aggregate, click Info, and then verify that the state is online.
3. If the aggregate is offline, use System Manager to bring the aggregate online:
   a. Log in to System Manager.
   b. Click Storage > Aggregates & Disks > Aggregates.
   c. Select the aggregate, and then click More Actions > Status > Online.

**Upgrading Cloud Volumes ONTAP from Cloud Manager notifications**

Cloud Manager notifies you when a new version of Cloud Volumes ONTAP is available. Click the notification to start the upgrade process.

*Before you begin*

Cloud Manager operations such as volume or aggregate creation must not be in progress for the Cloud Volumes ONTAP system.

*Steps*

1. Click Working Environments.
2. Select a working environment.

   A notification appears in the right pane if a new version is available:
3. If a new version is available, click **Upgrade**.

4. In the Release Information page, click the link to read the Release Notes for the specified version, and then select the **I have read...** check box.

5. In the End User License Agreement (EULA) page, read the EULA, and then select **I read and approve the EULA**.

6. In the Review and Approve page, read the important notes, select **I understand...**, and then click **Go**.

**Result**

Cloud Manager starts the software upgrade. You can perform actions on the working environment once the software update is complete.

**After you finish**

If you suspended SnapMirror transfers, use System Manager to resume the transfers.
Upgrading or downgrading Cloud Volumes ONTAP by using an HTTP or FTP server

You can place the Cloud Volumes ONTAP software image on an HTTP or FTP server and then initiate the software update from Cloud Manager. You might use this option if Cloud Manager cannot access the S3 bucket to upgrade the software or if you want to downgrade the software.

Steps

1. Set up an HTTP server or FTP server that can host the Cloud Volumes ONTAP software image.

2. If you have a VPN connection to the virtual network, you can place the Cloud Volumes ONTAP software image on an HTTP server or FTP server in your own network. Otherwise, you must place the file on an HTTP server or FTP server in the cloud.

3. If you use your own security group for Cloud Volumes ONTAP, ensure that the outbound rules allow HTTP or FTP connections so Cloud Volumes ONTAP can access the software image.

   ```
   The predefined Cloud Volumes ONTAP security group allows outbound HTTP and FTP connections by default.
   ```

4. Obtain the software image from the NetApp Support Site.

5. Copy the software image to the directory on the HTTP or FTP server from which the file will be served.

6. From the working environment in Cloud Manager, click the menu icon, and then click Advanced > Update Cloud Volumes ONTAP.

7. On the update software page, choose Select an image available from a URL, enter the URL, and then click Change Image.

8. Click Proceed to confirm.

Result

Cloud Manager starts the software update. You can perform actions on the working environment once the software update is complete.

After you finish

If you suspended SnapMirror transfers, use System Manager to resume the transfers.

Downgrading Cloud Volumes ONTAP by using a local image

Transitioning Cloud Volumes ONTAP to an earlier release in the same release family (for example, 9.5 to 9.4) is referred to as a downgrade. You can downgrade without assistance when downgrading new or test clusters, but you should contact technical support if you want to downgrade a production cluster.

Each Cloud Volumes ONTAP system can hold two software images: the current image that is running, and an alternate image that you can boot. Cloud Manager can change the alternate image to be the
default image. You can use this option to downgrade to the previous version of Cloud Volumes ONTAP, if you are experiencing issues with the current image.

About this task
This downgrade process is available for single Cloud Volumes ONTAP systems only. It is not available for HA pairs.

Steps
1. From the working environment, click the menu icon, and then click Advanced > Update Cloud Volumes ONTAP.
2. On the update software page, select the alternate image, and then click Change Image.
3. Click Proceed to confirm.

Result
Cloud Manager starts the software update. You can perform actions on the working environment once the software update is complete.

After you finish
If you suspended SnapMirror transfers, use System Manager to resume the transfers.

Modifying Cloud Volumes ONTAP systems
You might need to change the configuration of Cloud Volumes ONTAP instances as your storage needs change. For example, you can change between pay-as-you-go configurations, change the instance or VM type, and move to an alternate subscription.

Installing license files on Cloud Volumes ONTAP BYOL systems
If Cloud Manager cannot obtain a BYOL license file from NetApp, you can obtain the file yourself and then manually upload the file to Cloud Manager so it can install the license on the Cloud Volumes ONTAP system.

Steps
1. Go to the NetApp License File Generator and log in using your NetApp Support Site credentials.
2. Enter your password, choose your product, enter the serial number, confirm that you have read and accepted the privacy policy, and then click Submit.

   Example

3. Choose whether you want to receive the serialnumber.NLF JSON file through email or direct
4. In Cloud Manager, open the Cloud Volumes ONTAP BYOL working environment.
5. Click the menu icon and then click License.

6. Click Upload License File.
7. Click Upload and then select the file.

Result
Cloud Manager installs the new license file on the Cloud Volumes ONTAP system.

Changing the instance or machine type for Cloud Volumes ONTAP

You can choose from several instance or machine types when you launch Cloud Volumes ONTAP in AWS, Azure, or GCP. You can change the instance or machine type at any time if you determine that it is undersized or oversized for your needs.

About this task

- Automatic giveback must be enabled on a Cloud Volumes ONTAP HA pair (this is the default setting). If it isn’t, then the operation will fail.

  ONTAP 9 Documentation: Commands for configuring automatic giveback

- The operation restarts Cloud Volumes ONTAP.

  For single node systems, I/O is interrupted.
For HA pairs, the change is nondisruptive. HA pairs continue to serve data.

- Changing the instance or machine type affects cloud provider service charges.

Steps
1. From the working environment, click the menu icon, and then click **Change license or instance** for AWS, **Change license or VM** for Azure, or **Change license or machine** for GCP.
2. If you are using a pay-as-you-go configuration, you can optionally choose a different license.
3. Select an instance or machine type, select the check box to confirm that you understand the implications of the change, and then click **OK**.

Result
Cloud Volumes ONTAP reboots with the new configuration.

### Changing between pay-as-you-go configurations

After you launch pay-as-you-go Cloud Volumes ONTAP systems, you can change between the Explore, Standard, and Premium configurations at any time by modifying the license. Changing the license increases or decreases the raw capacity limit and enables you to choose from different AWS instance types or Azure virtual machine types.

- In GCP, a single machine type is available for each pay-as-you-go configuration. You can't choose between different machine types.

About this task
Note the following about changing between pay-as-you-go licenses:

- The operation restarts Cloud Volumes ONTAP.
  
  For single node systems, I/O is interrupted.
  
  For HA pairs, the change is nondisruptive. HA pairs continue to serve data.

- Changing the instance or machine type affects cloud provider service charges.

Steps
1. From the working environment, click the menu icon, and then click **Change license or instance** for AWS, **Change license or VM** for Azure, or **Change license or machine** for GCP.
2. Select a license type and an instance type or machine type, select the check box to confirm that you understand the implications of the change, and then click **OK**.

Result
Cloud Volumes ONTAP reboots with the new license, instance type or machine type, or both.
Moving to an alternate Cloud Volumes ONTAP configuration

If you want to move between a pay-as-you-go subscription and a BYOL subscription or between a single Cloud Volumes ONTAP system and an HA pair, you can deploy a new system and then replicate data from the existing system to the new system.

Steps
1. Create a new Cloud Volumes ONTAP working environment.
   - Launching Cloud Volumes ONTAP in AWS
   - Launching Cloud Volumes ONTAP in Azure
   - Launching Cloud Volumes ONTAP in GCP
2. Set up one-time data replication between the systems for each volume that you must replicate.
3. Terminate the Cloud Volumes ONTAP system that you no longer need by deleting the original working environment.

Changing your AWS Marketplace subscription

Change the AWS Marketplace subscription for your Cloud Volumes ONTAP system if you want to change the AWS account from which you get charged.

Steps
1. If you haven’t already done so, add a new subscription from the Cloud Manager offering in the AWS Marketplace.
2. From the working environment in Cloud Manager, click the menu icon, and then click Marketplace Subscription.
3. Select a subscription from the drop-down list.
4. Click Save.

Changing write speed to normal or high

Cloud Manager enables you to choose a write speed setting for single node Cloud Volumes ONTAP systems. The default write speed is normal. You can change to high write speed if fast write performance is required for your workload. Before you change the write speed, you should understand the differences between the normal and high settings.

About this task
- Ensure that operations such as volume or aggregate creation are not in progress.
- Be aware that this change restarts Cloud Volumes ONTAP, which means I/O is interrupted.

Steps
1. From the working environment, click the menu icon, and then click Advanced > Writing Speed.
2. Select **Normal** or **High**.

   If you choose **High**, then you'll need to read the "I understand..." statement and confirm by checking the box.

3. Click **Save**, review the confirmation message, and then click **Proceed**.

### Modifying the storage virtual machine name

Cloud Manager automatically names the storage virtual machine (SVM) for Cloud Volumes ONTAP. You can modify the name of the SVM if you have strict naming standards. For example, you might want it to match how you name the SVMs for your ONTAP clusters.

**Steps**

1. From the working environment, click the menu icon, and then click **Information**.

2. Click the edit icon to the right of the SVM name.

3. In the Modify SVM Name dialog box, modify the SVM name, and then click **Save**.

### Changing the password for Cloud Volumes ONTAP

Cloud Volumes ONTAP includes a cluster admin account. You can change the password for this account from Cloud Manager, if needed.

- You should not change the password for the admin account through System Manager or the CLI. The password will not be reflected in Cloud Manager. As a result, Cloud Manager cannot monitor the instance properly.

**Steps**

1. From the working environment, click the menu icon, and then click **Advanced > Set password**.

2. Enter the new password twice and then click **Save**.

   The new password must be different than one of the last six passwords that you used.

### Changing the network MTU for c4.4xlarge and c4.8xlarge instances

By default, Cloud Volumes ONTAP is configured to use 9,000 MTU (also called jumbo frames) when you choose the c4.4xlarge instance or the c4.8xlarge instance in AWS. You can change the network MTU to 1,500 bytes if that is more appropriate for your network configuration.
About this task

A network maximum transmission unit (MTU) of 9,000 bytes can provide the highest maximum network throughput possible for specific configurations.

9,000 MTU is a good choice if clients in the same VPC communicate with the Cloud Volumes ONTAP system and some or all of those clients also support 9,000 MTU. If traffic leaves the VPC, packet fragmentation can occur, which degrades performance.

A network MTU of 1,500 bytes is a good choice if clients or systems outside of the VPC communicate with the Cloud Volumes ONTAP system.

Steps
1. From the working environment, click the menu icon and then click Advanced > Network Utilization.
2. Select Standard or Jumbo Frames.
3. Click Change.

Changing route tables associated with HA pairs in multiple AWS AZs

You can modify the AWS route tables that include routes to the floating IP addresses for an HA pair. You might do this if new NFS or CIFS clients need to access an HA pair in AWS.

Steps
1. From the working environment, click the menu icon and then click Information.
2. Click Route Tables.
3. Modify the list of selected route tables and then click Save.

Result
Cloud Manager sends an AWS request to modify the route tables.

Managing the state of Cloud Volumes ONTAP

You can stop and start Cloud Volumes ONTAP from Cloud Manager to manage your cloud compute costs.

Scheduling automatic shutdowns of Cloud Volumes ONTAP

You might want to shut down Cloud Volumes ONTAP during specific time intervals to lower your compute costs. Rather than do this manually, you can configure Cloud Manager to automatically shut down and then restart systems at specific times.

About this task
When you schedule an automatic shutdown of your Cloud Volumes ONTAP system, Cloud Manager
postpones the shutdown if an active data transfer is in progress. Cloud Manager shuts down the system after the transfer is complete.

This task schedules automatic shutdowns of both nodes in an HA pair.

**Steps**

1. From the working environment, click the clock icon:

   ![Clock Icon]

2. Specify the shutdown schedule:
   a. Choose whether you want to shut down the system every day, every weekday, every weekend, or any combination of the three options.
   b. Specify when you want to turn off the system and for how long you want it turned off.

   **Example**

   The following image shows a schedule that instructs Cloud Manager to shut down the system every Saturday at 12:00 a.m. for 48 hours. Cloud Manager restarts the system every Monday at 12:00 a.m.

   ![Schedule Image]

3. Click **Save**.

**Result**

Cloud Manager saves the schedule. The clock icon changes to indicate that a schedule is set: ![Scheduled Icon]

### Stopping Cloud Volumes ONTAP

Stopping Cloud Volumes ONTAP saves you from accruing compute costs and creates snapshots of the root and boot disks, which can be helpful for troubleshooting.

**About this task**

When you stop an HA pair, Cloud Manager shuts down both nodes.

**Steps**

1. From the working environment, click the **Turn off** icon.
2. Keep the option to create snapshots enabled because the snapshots can enable system recovery.

3. Click **Turn Off**.

   It can take up to a few minutes to stop the system. You can restart systems at a later time from the working environment page.

### Monitoring AWS resource costs

Cloud Manager enables you to view the resource costs associated with running Cloud Volumes ONTAP in AWS. You can also see how much money you saved by using NetApp features that can reduce storage costs.

*About this task*

Cloud Manager updates the costs when you refresh the page. You should refer to AWS for final cost details.

*Step*

1. Verify that Cloud Manager can obtain cost information from AWS:

   a. Ensure that the IAM policy that provides Cloud Manager with permissions includes the following actions:

   ```javascript
   "ce:GetReservationUtilization",
   "ce:GetDimensionValues",
   "ce:GetCostAndUsage",
   "ce:GetTags"
   ```

   These actions are included in the latest [Cloud Manager policy](#). New systems deployed from NetApp Cloud Central automatically include these permissions.

   b. **Activate the WorkingEnvironmentId tag.**

      To track your AWS costs, Cloud Manager assigns a cost allocation tag to Cloud Volumes ONTAP instances. After you create your first working environment, activate the WorkingEnvironmentId tag. User-defined tags don’t appear on AWS billing reports until you activate them in the Billing and Cost Management console.

2. On the Working Environments page, select a Cloud Volumes ONTAP working environment and then click **Cost**.

   The Cost page displays costs for the current and previous months and shows your annual NetApp
savings, if you enabled NetApp’s cost-saving features on volumes.

The following image shows a sample Cost page:

![AWS Resource Costs](image)

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**Improving protection against ransomware**

Ransomware attacks can cost a business time, resources, and reputation. Cloud Manager enables you to implement the NetApp solution for ransomware, which provides effective tools for visibility, detection, and remediation.

**Steps**

1. From the working environment, click the **Ransomware** icon.
2. Implement the NetApp solution for ransomware:
   
a. Click **Activate Snapshot Policy**, if you have volumes that do not have a Snapshot policy enabled.

   NetApp Snapshot technology provides the industry's best solution for ransomware remediation. The key to a successful recovery is restoring from uninfected backups. Snapshot copies are read-only, which prevents ransomware corruption. They can also provide the granularity to create images of a single file copy or a complete disaster recovery solution.

   b. Click **Activate FPolicy** to enable ONTAP’s FPolicy solution, which can block file operations based on a file’s extension.

   This preventative solution improves protection from ransomware attacks by blocking common ransomware file types.
**Adding existing Cloud Volumes ONTAP systems to Cloud Manager**

You can discover and add existing Cloud Volumes ONTAP systems to Cloud Manager. You might do this if you deployed a new Cloud Manager system.

*Before you begin*

You must know the password for the Cloud Volumes ONTAP admin user account.

*Steps*

1. On the Working Environments page, click **Discover** and select **Cloud Volumes ONTAP**.
2. Select the cloud provider in which the system resides.
3. On the Region page, choose the region where the instances are running, and then select the instances.
4. On the Credentials page, enter the password for the Cloud Volumes ONTAP admin user, and then click **Go**.

*Result*

Cloud Manager adds the Cloud Volumes ONTAP instances to the workspace.

**Deleting a Cloud Volumes ONTAP working environment**

It is best to delete Cloud Volumes ONTAP systems from Cloud Manager, rather than from your cloud provider’s console. For example, if you terminate a licensed Cloud Volumes ONTAP instance from AWS, then you can’t use the license key for another instance. You must delete the working environment from Cloud Manager to release the license.

*About this task*

When you delete a working environment, Cloud Manager terminates instances, deletes disks, and snapshots.

Cloud Volumes ONTAP instances have termination protection enabled to help prevent accidental termination from AWS. However, if you do terminate a Cloud Volumes ONTAP instance from AWS, you must go to the AWS CloudFormation console and delete the instance’s stack. The stack name is the name of the working environment.

*Steps*

1. From the working environment, click menu icon and then click **Delete**.
2. Type the name of the working environment and then click **Delete**.
It can take up to 5 minutes to delete the working environment.