

# FC configuration and provisioning workflow

System Manager Classic

NetApp June 22, 2024

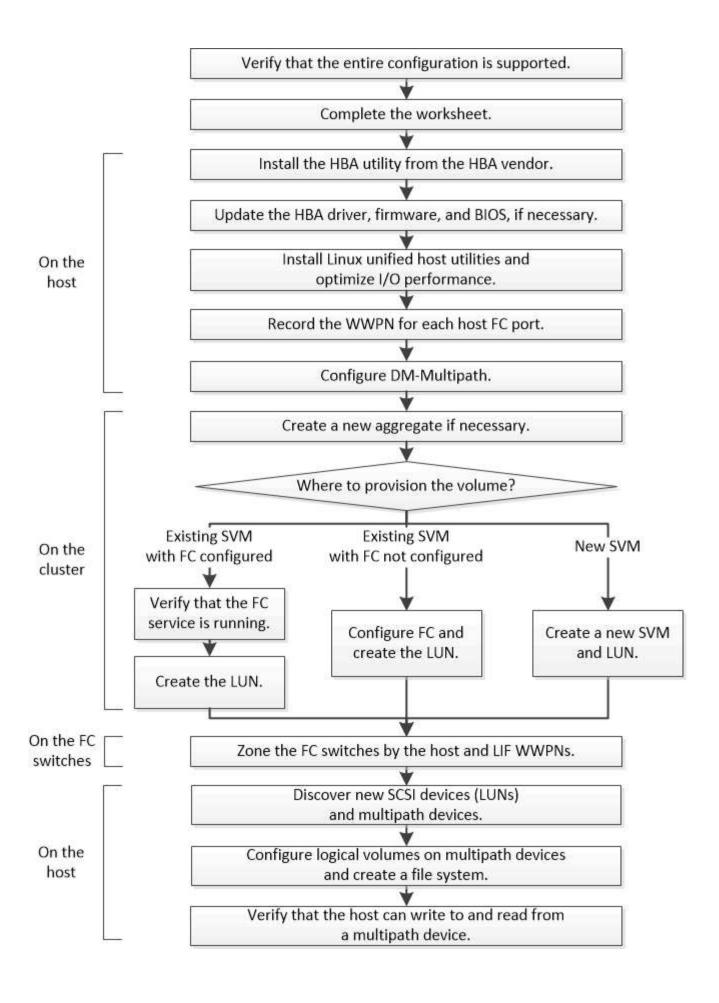
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# FC configuration and provisioning workflow

When you make storage available to a host using FC, you provision a volume and LUN on the storage virtual machine (SVM), and then connect to the LUN from the host.



# Verify that the FC configuration is supported

For reliable operation, you must verify that the entire FC configuration is supported.

# **Steps**

- 1. Go to the Interoperability Matrix to verify that you have a supported combination of the following components:
  - ONTAP software
  - Host computer CPU architecture (for standard rack servers)
  - Specific processor blade model (for blade servers)
  - FC host bus adapter (HBA) model and driver, firmware, and BIOS versions
  - Storage protocol (FC)
  - Linux operating system version
  - DM-Multipath package
  - Linux Unified Host Utilities
- 2. Select the configuration name for the selected configuration.

Details for that configuration are displayed in the Configuration Details window.

- 3. Review the information in the following tabs:
  - Notes

Lists important alerts and information that are specific to your configuration.

Review the alerts to identify the packages that are required for your operating system.

Policies and Guidelines

Provides general guidelines for all SAN configurations.

# Complete the FC configuration worksheet

You require FC initiator and target WWPNs and storage configuration information to perform FC configuration tasks.

# **FC host WWPNs**

Port	WWPN
Initiator (host) port connected to FC switch 1	
Initiator (host) port connected to FC switch 2	

# **FC target WWPNs**

You require two FC data LIFs for each node in the cluster. The WWPNs are assigned by ONTAP when you create the LIFs as part of creating the storage virtual machine (SVM).

LIF	WWPN
Node 1 LIF with port connected to FC switch 1	
Node 2 LIF with port connected to FC switch 1	
Node 3 LIF with port connected to FC switch 1	
Node 4 LIF with port connected to FC switch 1	
Node 1 LIF with port connected to FC switch 2	
Node 2 LIF with port connected to FC switch 2	
Node 3 LIF with port connected to FC switch 2	
Node 4 LIF with port connected to FC switch 2	

# Storage configuration

If the aggregate and SVM are already created, record their names here; otherwise, you can create them as required:

Node to own LUN		
Aggregate name		
SVM name		

# **LUN** information

LUN size	
LUN name (optional)	
LUN description (optional)	

# **SVM** information

If you are not using an existing SVM, you require the following information to create a new one:

SVM name	
SVM IPspace	
Aggregate for SVM root volume	
SVM user name (optional)	
SVM password (optional)	
SVM management LIF (optional)	
	Subnet:
	IP address:
	Network mask:
	Gateway:
	Home node:
	Home port:

# Install the HBA utility from the HBA vendor

The HBA utility enables you to view the worldwide port name (WWPN) of each FC port. The utility is also useful for troubleshooting FC issues.

#### About this task

Each HBA vendor offers an HBA utility for their FC HBAs. You must download the correct version for your host operating system and CPU.

The following is a partial list of HBA utilities:

- Emulex HBA Manager, formerly known as OneCommand Manager, for Emulex HBAs
- QLogic QConvergeConsole for QLogic HBAs

# **Steps**

- 1. Download the appropriate utility from your HBA vendor's web site.
- 2. Run the installation program and follow the prompts to complete the installation.

# **Related information**

Broadcom (Emulex) Support Documents and Downloads

**Emulex HBA Manager** 

# Update the HBA driver, firmware, and BIOS

If the FC host bus adapters (HBAs) in the Linux host are not running supported driver, firmware, and BIOS versions, you must update them.

# Before you begin

You must have identified the supported driver, firmware, and BIOS versions for your configuration from the Interoperability Matrix tool.

# NetApp Interoperability Matrix Tool

#### About this task

Drivers, firmware, BIOS, and HBA utilities are provided by the HBA vendors.

# **Steps**

- 1. List the installed HBA driver, firmware, and BIOS versions by using the HBA utility from your HBA vendor.
- 2. Download and install the new driver, firmware, and BIOS as needed from the HBA vendor's support site.

Installation instructions and any required installation utilities are available with the download.

# Install Linux Unified Host Utilities and optimize I/O performance

Linux Unified Host Utilities software includes the sanlun utility, a NetApp LUN reporting tool that you can use to display information about storage cluster nodesand Host Bus Adapters (HBAs) that are on the Linux host. You must also enable the correct server profile on the Linux host to optimize NetApp storage performance.

# Before you begin

You must have identified the supported Linux Unified Host Utilities version for your configuration by using the Interoperability Matrix. You must also have the tuned package, which is part of your Linux OS distribution and contains the tuned-adm command, which you use to set the server profile on the host.

### **Steps**

1. Download the supported Linux Unified Host Utilities version from the NetApp Support Site.

# NetApp Downloads: Software

- Install Linux Unified Host Utilities software by following the instructions in the installation documentation.
- 3. If the tuned package is not installed, enter the following command: yum install tuned
- 4. For a physical host, ensure that you have set the enterprise-storage profile: tuned-adm profile enterprise-storage
- For a virtual host, ensure that you have set the virtual-guest profile: tuned-adm profile virtual-guest

# Record the WWPN for each host FC port

The worldwide port name (WWPN) is required to zone the FC switches and to create the igroups that allow the host to access its LUN.

# Before you begin

You must have installed the vendor's HBA utility for the HBAs in your host and verified HBAs are running supported driver, firmware, and BIOS versions for your configuration.

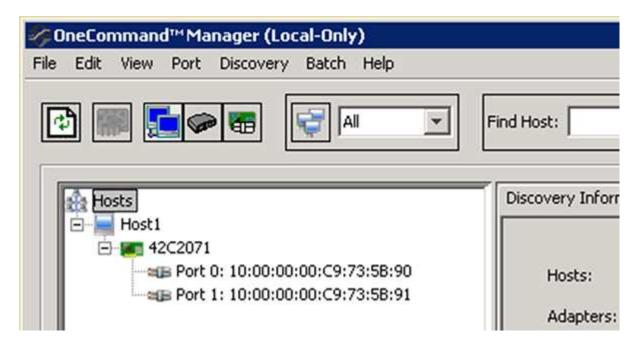
#### About this task

The WWPN is used for all configuration. You do not have to record the worldwide node name (WWNN).

# **Steps**

- 1. Run the HBA utility for your FC HBA type.
- 2. Select the HBA.
- 3. Record the WWPN of each port.

The following example shows Emulex HBA Manager, formerly known as OneCommand Manager.



Other utilities, such as QLogic QConvergeConsole, provide the equivalent information.

4. Repeat the previous step for each FC HBA in the host.

In Linux, you can also obtain the WWPN by running the sanlun utility.

The following example shows output from the sanlun command.

# sanlun fcp show adapter -v

adapter name: host0

\*\*WWPN: 10000000c9813a14\*\*
WWNN: 20000000c9813a14

driver name: lpfc

model: LPe12002-M8

model description: Emulex LPe12002-M8 8Gb 2-port PCIe Fibre Channel

Adapter

serial number: VM84364896 hardware version: 31004549

driver version: 8.3.7.34.3p; HBAAPI(I) v2.3.b, 07-12-10

firmware version: 2.01A12 (U3D2.01A12)

Number of ports: 1

port type: Fabric
port state: Operational

supported speed: 2 GBit/sec, 4 GBit/sec, 8 GBit/sec

negotiated speed: 8 GBit/sec

OS device name: /sys/class/scsi host/host0

adapter name: host5

\*\*WWPN: 10000000c9813a15\*\*
WWNN: 2000000c9813a15

driver name: lpfc

model: LPe12002-M8

model description: Emulex LPe12002-M8 8Gb 2-port PCIe Fibre Channel

Adapter

serial number: VM84364896 hardware version: 31004549

driver version: 8.3.7.34.3p; HBAAPI(I) v2.3.b, 07-12-10

firmware version: 2.01A12 (U3D2.01A12)

Number of ports: 1

port type: Fabric

port state: Operational

supported speed: 2 GBit/sec, 4 GBit/sec, 8 GBit/sec

negotiated speed: 8 GBit/sec

OS device name: /sys/class/scsi host/host5

# **Configure DM-Multipath**

DM-Multipath manages multiple paths between the Linux host and the storage cluster. Configuring DM-Multipath on a LUN, which appears to the Linux host as a SCSI device, enables your Linux host to access its LUN on the storage cluster if a path or component fails.

# Before you begin

You must have identified the required version of DM-Multipath from the Interoperability Matrix tool.

# NetApp Interoperability Matrix Tool



The recommended approach is that you configure two paths per node into each fabric or Ethernet network. This allows a path to fail without the node switching over to its partner. Using link aggregation (LAG) for the physical ports is not recommended with a Windows-based operating system.

# **Steps**

- 1. Edit the /etc/multipath.conf file as follows:
  - a. Determine whether there are non-NetApp SCSI devices to exclude (blacklist).

These are devices that are not displayed when you enter the sanlun lun show command.

• If there are non-NetApp SCSI devices to exclude, enter the worldwide identifier (WWID) for the devices in the blacklist section of the multipath.conf file.

To display the WWID of a non-NetApp SCSI device, enter the following command on the device that you want to exclude, where SCSI device name is a device that you specify:

```
/lib/udev/scsi id -gud /dev/SCSI device name
```

For example, if /dev/sda is the non-NetApp SCSI device that you want to exclude, you would enter the following:

```
/lib/udev/scsi id -qud /dev/sda
```

This displays the WWID of the device, which you can copy and paste in the multipath.conf file.

In the following example showing the blacklist section of the multipath.conf file, the non-NetApp SCSI device with WWID 3600508e000000000753250f933cc4606 is excluded:

- If there are no devices to exclude, remove the wwid line from the multipath.conf file.
- b. Enable NetApp recommended DM-Multipath settings by appending the following string to the end of the kernel line in the boot loader:

```
rdloaddriver=scsi dh alua
```

2. Start the DM-Multipath daemon:

```
/etc/init.d/multipathd start
```

3. Add the multipath service to the boot sequence so that the multipath daemon always starts during system boot:

```
chkconfig multipathd on
```

- 4. Reboot the Linux host.
- 5. Verify that the rdloaddriver setting appears in the output when you run cat /proc/cmdline.

The rdloaddriver setting appears as one of several boot options that are passed to the kernel:

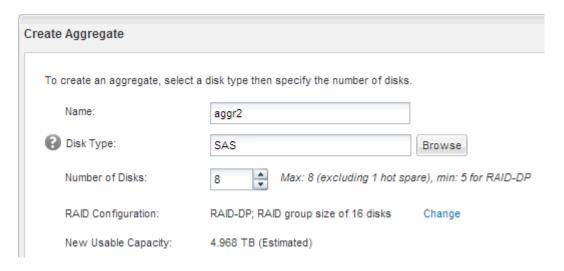
```
# cat /proc/cmdline
ro root=/dev/mapper/vg_ibmx3650210104-lv_root rd_NO_LUKS LANG=en_US.UTF-
8 rd_NO_MD rd_LVM_LV=vg_ibmx3650210104/lv_root SYSFONT=latarcyrheb-sun16
rd_LVM_LV=vg_ibmx3650210104/lv_swap crashkernel=129M@0M KEYBOARDTYPE=pc
KEYTABLE=us rd_NO_DM rhgb quiet **rdloaddriver=scsi_dh_alua**
```

# Create an aggregate

If you do not want to use an existing aggregate, you can create a new aggregate to provide physical storage to the volume which you are provisioning.

# **Steps**

- 1. Enter the URL https://IP-address-of-cluster-management-LIF in a web browser and log in to System Manager using your cluster administrator credential.
- 2. Navigate to the **Aggregates** window.
- 3. Select Create.
- 4. Follow the instructions on the screen to create the aggregate using the default RAID-DP configuration, and then select **Create**.



#### Results

The aggregate is created with the specified configuration and added to the list of aggregates in the Aggregates window.

# Decide where to provision the volume

Before you provision a volume to contain your LUNs, you need to decide whether to add the volume to an existing storage virtual machine (SVM) or to create a new SVM for the volume. You might also need to configure FC on an existing SVM.

#### About this task

If an existing SVM is already configured with the needed protocols and has LIFs that can be accessed from the host, it is easier to use the existing SVM.

You can create a new SVM to separate data or administration from other users of the storage cluster. There is no advantage to using separate SVMs just to separate different protocols.

# **Procedure**

• If you want to provision volumes on an SVM that is already configured for FC, you must verify that the FC service is running and then create a LUN on the SVM.

Verifying that the FC service is running on an existing SVM

# Creating a LUN

• If you want to provision volumes on an existing SVM that has FC enabled but not configured, configure iSCSI on the existing SVM.

# Configuring FC on an existing SVM

This is the case if you did not follow this procedure to create the SVM while configuring a different protocol.

• If you want to provision volumes on a new SVM, create the SVM.

Creating a new SVM

# Verify that the FC service is running on an existing SVM

If you choose to use an existing storage virtual machine (SVM), you must verify that the FC service is running on the SVM by using ONTAP System Manager. You must also verify that FC logical interfaces (LIFs) are already created.

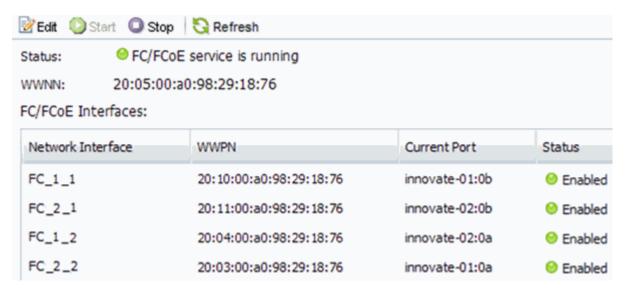
# Before you begin

You must have selected an existing SVM on which you plan to create a new LUN.

#### Steps

- Navigate to the SVMs window.
- 2. Select the required SVM.
- 3. Select the SVM Settings tab.
- 4. In the **Protocols** pane, select **FC/FCoE**.

Verify that the FC service is running.



If the FC service is not running, start the FC service or create a new SVM.

6. Verify that there are at least two FC LIFs listed for each node.

If there are fewer than two FC LIFs per node, update the FC configuration on the SVM or create a new SVM for FC.

# Create a LUN

You use the Create LUN wizard to create a LUN. The wizard also creates the igroup and maps the LUN to the igroup, which enables the specified host to access the LUN.

# Before you begin

- There must be an aggregate with enough free space to contain the LUN.
- There must be a storage virtual machine (SVM) with the FC protocol enabled and the appropriate logical interfaces (LIFs) created.
- You must have recorded the worldwide port names (WWPNs) of the host FC ports.

#### About this task

If your organization has a naming convention, you should use names for the LUN, volume, and so on that fit your convention. Otherwise, you should accept the default names.

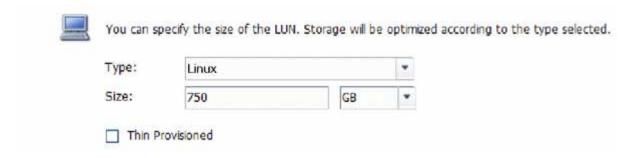
#### Steps

- 1. Navigate to the **LUNs** window.
- Select Create.
- 3. Browse and select an SVM in which you want to create the LUNs.

The Create LUN Wizard is displayed.

4. On the General Properties page, select the LUN type Linux for LUNs used directly by the Linux host.

Leave the Thin Provisioned check box unselected.



5. On the LUN Container page, select an existing FlexVol volume.

You must ensure that there is enough space in the volume. If sufficient space is not available in the existing volumes, you can create a new volume.

- 6. On the **Initiators Mapping** page, select **Add Initiator Group**, enter the required information on the **General** tab, and then on the **Initiators** tab, enter all the WWPNs of the host FC ports that you recorded.
- 7. Confirm the details, and then select **Finish** to complete the wizard.

#### Related information

System administration

# Configure FC on an existing SVM

You can configure FC on an existing storage virtual machine (SVM)and create a LUN and its containing volume with a single wizard. The FC protocol must already be enabled but not configured on the SVM. This information is intended for SVMs for which you are configuring multiple protocols, but have not yet configured FC.

# Before you begin

Your FC fabric must be configured and the desired physical ports must be connected to the fabric.

#### Steps

- Navigate to the SVMs window.
- 2. Select the SVM that you want to configure.
- 3. In the SVM**Details** pane, verify that **FC/FCoE** is displayed with a gray background, which indicates that the protocol is enabled but not fully configured.

If FC/FCoE is displayed with a green background, the SVM is already configured.



Select the FC/FCoE protocol link with the gray background.

The Configure FC/FCoE Protocol window is displayed.

- 5. Configure the FC service and LIFs from the Configure FC/FCoE protocol page:
  - a. Select the Configure Data LIFs for FC check box.

b. Enter 2 in the **LIFs per node** field.

Two LIFs are required for each node, to ensure availability and data mobility.

c. Select Submit & Close.

# 

6. Review the **Summary** page, record the LIF information, and then select **OK**.

# Create a new SVM

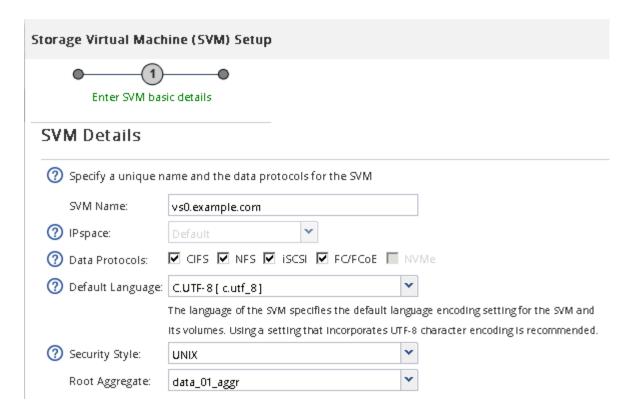
The storage virtual machine (SVM) provides the FC target through which a host accesses LUNs. When you create the SVM, you also create logical interfaces (LIFs) and the LUN and its containing volume. You can create an SVM to separate the data and administration functions of a user from those of the other users in a cluster.

# Before you begin

• Your FC fabric must be configured and the desired physical ports must be connected to the fabric.

# **Steps**

- 1. Navigate to the SVMs window.
- 2. Select Create.
- 3. In the Storage Virtual Machine (SVM) Setup window, create the SVM:



a. Specify a unique name for the SVM.

The name must either be a fully qualified domain name (FQDN) or follow another convention that ensures unique names across a cluster.

b. Select the IPspace that the SVM will belong to.

If the cluster does not use multiple IPspaces, the "Default" IPspace is used.

c. Keep the default volume type selection.

Only FlexVol volumes are supported with SAN protocols.

d. Select all of the protocols that you have licenses for and that you might use on the SVM, even if you do not want to configure all of the protocols immediately.

Selecting both NFS and CIFS when you create the SVM enables these two protocols to share the same LIFs. Adding these protocols later does not allow them to share LIFs.

If CIFS is one of the protocols you selected, then the security style is set to NTFS. Otherwise, the security style is set to UNIX.

- e. Keep the default language setting C.UTF-8.
- f. Select the desired root aggregate to contain the SVM root volume.

The aggregate for the data volume is selected separately in a later step.

g. Select Submit & Continue.

The SVM is created, but protocols are not yet configured.

4. If the Configure CIFS/NFS protocol page appears because you enabled CIFS or NFS, select Skip and

then configure CIFS or NFS later.

- 5. If the **Configure iSCSI protocol** page appears because you enabled iSCSI, select **Skip** and then configure iSCSI later.
- 6. Configure the FC service and create LIFs, and the LUN and its containing volume from the **Configure FC/FCoE protocol** page:
  - a. Select the Configure Data LIFs for FC check box.
  - b. Enter 2 in the LIFs per node field.

Two LIFs are required for each node to ensure availability and data mobility.

- c. In the **Provision a LUN for FCP storage** area, enter the desired LUN size, host type, and WWPNs of the host initiators.
- d. Select Submit & Continue.

# Configure FC/FCoE protocol ②Configure LIFs to access the data using FC/FCoE protocol Data Interface (LIF) Configuration Both FC and FCoE enabled hardware found. Click on the appropriate checkbox to configure the FC and/or FCoE LIFs. ☑ Configure Data LIFs for FC LIFs per node: ② Provision a Lun for FCP storage (Optional) Lun Size: GB ✓ LUN OS Type: Linux Host Initiator: ☐ Review or Edit the Interface Association

- 7. When the **SVM Administration** appears, configure or defer configuring a separate administrator for this SVM:
  - Select Skip and configure an administrator later if desired.
  - Enter the requested information, and then select Submit & Continue.
- 8. Review the **Summary** page, record the LIF information, and then select **OK**.

# Zone the FC switches by the host and LIF WWPNs

Zoning the FC switches enables the hosts to connect to the storage and limits the number of paths. You zone the switches using the management interface of the switches.

# Before you begin

- · You must have administrator credentials for the switches.
- You must know the WWPN of each host initiator port and of each FC LIF for the storage virtual machine (SVM) in which you created the LUN.

#### About this task

For details about zoning your switches, see the switch vendor's documentation.

You must zone by WWPN, not by physical port. Each initiator port must be in a separate zone with all of its corresponding target ports.

LUNs are mapped to a subset of the initiators in the igroup to limit the number of paths from the host to the LUN.

- By default, ONTAP uses Selective LUN Map to make the LUN accessible only through paths on the node owning the LUN and its HA partner.
- You still must zone all of the FC LIFs on every node for LUN mobility in case the LUN is moved to another node in the cluster.
- When moving a volume or a LUN, you must modify the Selective LUN Map reporting-nodes list before moving.

The following illustration shows a host connected to a four-node cluster. There are two zones, one zone indicated by the solid lines and one zone indicated by the dashed lines. Each zone contains one initiator from the host and a LIF from each storage node.

You must use the WWPNs of the target LIFs, not the WWPNs of the physical FC ports on the storage nodes. The LIF WWPNs are all in the range 2x:xx:00:a0:98:xx:xx; xx, where x is any hexadecimal digit. The physical port WWPNs are all in the range 50:0a:09:8x:xx:xx:xx.

# Steps

- 1. Log in to the FC switch administration program, and then select the zoning configuration option.
- 2. Create a new zone that includes the first initiator and all of the FC LIFs that connect to the same FC switch as the initiator.
- 3. Create additional zones for each FC initiator in the host.
- 4. Save the zones, and then activate the new zoning configuration.

# Discover new SCSI devices (LUNs) and multipath devices

LUNs on the storage cluster appear to the Linux host as SCSI devices, which are I/O paths that DM-Multipath aggregates into a new device, called a multipath device. The host does not automatically discover new SCSI devices (LUNs) that you add to your system. You must manually rescan them to discover them.

### Before you begin

You must have a copy of the rescan script, which is in the sg3\_utils package that is part of your Linux OS distribution.

# Steps

- 1. Discover new SCSI devices (LUNs) and create the corresponding multipath devices for the LUNs: /usr/bin/rescan-scsi-bus.sh
- 2. Verify DM-Multipath configuration:

```
multipath -ll
```

This displays the following type of output, listing the recommended settings for each NetApp LUN:

```
3600a0980324666546e2b443251655177 dm-2 NETAPP, LUN C-Mode size=10G features='4 queue_if_no_path pg_init_retries 50 retain_attached_hw_handle' hwhandler='1 alua' wp=rw |-+- policy='round-robin 0' prio=50 status=active | |- 0:0:1:0 sdb 8:16 active ready running | |- 0:0:0:0 sda 8:0 active ready running | |- 1:0:0:0 sde 8:64 active ready running | |- 1:0:1:0 sdf 8:80 active ready running | - 1:0:1:0 sdf 8:80 active ready running |- 1:0:3:0 sdd 8:48 active ready running |- 0:0:3:0 sdd 8:112 active ready running |- 0:0:2:0 sdc 8:32 active ready running |- 1:0:2:0 sdg 8:96 active ready running
```

# Configure logical volumes on multipath devices and creating a file system

When the Linux host first accesses a new SCSI device (LUN), there is no partition or file system. If you want to use a partitioned multipath device, you must first partition the underlying SCSI devices. You might also want to create logical volumes on multipath devices, and optionally create a file system.

### Before you begin

SCSI devices and corresponding multipath devices must have been discovered by the Linux host.

#### About this task

At a minimum DM-Multipath should be configured on the SCSI devices. Any configuration beyond DM-Multipath is optional. The following steps are general guidelines if you wish to perform additional configuration, such as partitioning, configuring logical volumes on multipath devices, and creating a file system. For details on Linux commands, refer to Red Hat Enterprise Linux documentation and man pages.

#### **Steps**

- 1. To use a partitioned multipath device, first partition the underlying SCSI devices using the fdisk or parted utility.
- 2. Create corresponding multipath partitions using the kpartx utility.
- 3. Create logical volumes on corresponding multipath devices using Logical Volume Manager (LVM) commands.
- Create a file system, such as Ext4 or XFS, on logical volumes or multipath devices using the mkfs utility.

# Verify that the host can write to and read from a multipath device

Before using a multipath device, you should verify that the host can write data to the multipath device and read it back.

# Before you begin

DM-Multipath must be configured on the Linux host for the storage cluster nodes you are accessing.

#### About this task

If the storage cluster node that the multipath device corresponds to can be failed over to its partner node, you should verify reading the data while the node is failed over. This verification might not be possible if the storage cluster is in production use.

# **Steps**

1. Run some I/O on the specified multipath device:

```
dd if=/dev/zero of=<multipath device name\>
```

2. Verify that I/O is running on the multipath device, specifying the number of seconds to refresh statistics (for example, every two seconds, as shown):

iostat 2

When I/O is running on the multipath device, you can see the various I/O counters output change dynamically, indicating that I/O is running successfully on the multipath device.

avg-cpu:	%user	%nice	%system %low	ait %steal	%idle	
	0.00	0.00	0.01	0.00	99.98	
Device:		tps	Blk read/s	Blk wrtn/s	Blk read	Blk wrtn
sda		0.18	1.34	2.29	832606	_
dm-0		0.37	1.29	2.29	801530	1427984
dm-1		0.00	0.00	0.00	2576	0
dm-2		0.00	0.00	0.00	1770	24
sdd		0.17	1.18	17.87	734688	11128584
sde		0.17	1.18	18.01	734560	11219016
sdf		0.00	0.00	0.00	1344	0
sdg		0.00	0.00	0.00	1344	0
dm-3		0.68	4.71	71.96	2932496	44816008
sdh		0.17	1.18	18.22	734360	11343920
sdi		0.17	1.18	17.86	734272	11124488
sdj		0.00	0.00	0.00	1344	0
sdk		0.00	0.00	0.00	1344	0

3. If possible, run the takeover command on the storage cluster node:

```
storage failover takeover -ofnode <node_name\>
```

- 4. Verify that I/O is still running on the multipath device by re-running theiostat command.
- 5. Run the giveback command on the storage cluster node:

```
storage failover giveback -ofnode <node_name\>
```

6. Check iostat output to verify that I/O is still running.

# What to do next

If any of the tests fail, verify that the FC service is running and re-check the DM-Multipath configuration and the FC paths to the multipath device.

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