Requirements for deploying the ONTAP tools

ONTAP tools for VMware vSphere 9.11

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Requirements for deploying the ONTAP tools

Port requirements for VSC

By default, Virtual Storage Console (VSC) uses designated ports to enable communication between its components, which include storage systems and the VMware vCenter Server. If you have firewalls enabled, you must ensure that the firewalls are set to allow exceptions.

For firewalls other than Windows, you should manually grant access to specific ports that VSC uses. If you do not grant access to these ports, an error message such as the following is displayed.

```
Unable to communicate with the server.
```

VSC uses the following default bidirectional TCP ports:

Default port number	Description
9083	When enabled, both VASA Provider and Storage Replication Adapter (SRA) use this port to communicate with the vCenter Server. This port is also required for obtaining the TCP/IP settings.
443	Depending on how you have configured your credentials, the VMware vCenter Server and the storage systems listen for secure communications on this port.
8143	VSC listens for secure communications on this port.
7	VSC sends an echo request to ONTAP to verify reachability and is required only when adding storage system and can be disabled later.

You should have enabled Internet Control Message Protocol (ICMP) before deploying the ONTAP tools.

If ICMP is disabled, then the initial configuration of ONTAP tools fails, and VSC cannot start the VSC and VASA Provider services after deployment. You must manually enable the VSC and VASA Provider services after deployment.

Space and sizing requirements for the ONTAP tools

Before deploying the ONTAP tools for VMware vSphere, you should be familiar with the space requirements for the deployment package and some basic host system requirements.

- **Installation package space requirements**

- 2.1 GB for thin provisioned installations
- 54.0 GB for thick provisioned installations

- **Host system sizing requirements**
  - ESXi 6.5U3 or later
  - Recommended memory: 12 GB RAM
  - Recommended CPUs: 2

Supported storage system, licensing, and applications for the ONTAP tools

You should be aware of the basic storage system requirements, application requirements, and license requirements before you begin deploying the ONTAP tools for VMware vSphere.

The Interoperability Matrix Tool (IMT) contains the latest information about the supported versions of ONTAP, vCenter Server, ESXi hosts, plug-in applications, and Site Recovery Manager (SRM).

Interoperability Matrix Tool

You must enable the FlexClone license for performing virtual machine snapshot operations and clone operations for VMware Virtual Volumes (vVols) datastores.

Storage Replication Adapter (SRA) requires the following licenses:

- SnapMirror license

  You must enable the SnapMirror license for performing failover operations for SRA.

- FlexClone license

  You must enable the FlexClone license for performing test failover operations for SRA.

To view the IOPS for a datastore, you must either enable Storage I/O control or uncheck the disable Storage I/O statistics collection checkbox in the Storage I/O control configuration. You can enable the Storage I/O control only if you have the Enterprise Plus license from VMware.

- Troubleshooting Storage I/O Control
- Storage I/O Control Requirements

Considerations for deploying ONTAP tools

Before you deploy ONTAP tools for VMware vSphere, it is good practice to plan your deployment and decide how you want to configure ONTAP tools in your environment.

The following table presents an overview of what you should consider before you deploy ONTAP tools.

Considerations	Description

First-time deployment of ONTAP tools	The deployment of the ONTAP tools automatically installs the VSC features. Deploy and upgrade ONTAP tools Deployment workflow for new users of ONTAP tools for VMware vSphere
Upgrading from an existing deployment of VSC	The upgrade procedure from an existing deployment of VSC to ONTAP tools depends on the version of VSC, and whether you have deployed ONTAP tools. The deployment workflows and upgrade section has more information. Deployment workflow for existing users of ONTAP tools Best practices before an upgrade: • You should record information about the storage systems that are being used and their credentials. After the upgrade, you should verify that all of the storage systems were automatically discovered and that they have the correct credentials. • If you modified any of the standard VSC roles, you should copy those roles to save your changes. VSC overwrites the standard roles with the current defaults each time you restart the VSC service.
Regenerating an SSL certificate for VSC	The SSL certificate is automatically generated when you deploy the ONTAP tools. You might have to regenerate the SSL certificate to create a site-specific certificate. Regenerate an SSL certificate for Virtual Storage Console
Setting ESXi server values	Although most of your ESXi server values are set by default, it is a good practice to check the values. These values are based on internal testing. Depending on your environment, you might have to change some of the values to improve performance. • Configure ESXi server multipathing and timeout settings • ESXi host values set using ONTAP® tools for VMware vSphere

Guest operating system timeout values	The guest operating system (guest OS) timeout scripts set the SCSI I/O timeout values for supported Linux, Solaris, and Windows guest operating systems to provide correct failover behavior.

The following table presents an overview of what you require to configure the ONTAP tools.

Considerations	**Description**
Requirements of role-based access control (RBAC)	VSC supports both vCenter Server RBAC and ONTAP RBAC. The account used to register VSC to vCenter Server (`https://<appliance_ip>:8143/Register.html`) must be a vCenter Server administrator (assigned to the vCenter Server administrator or administrator role). If you plan to run VSC as an administrator, you must have all of the required permissions and privileges for all of the tasks. If your company requires that you restrict access to vSphere objects, you can create and assign standard VSC roles to users to meet the vCenter Server requirements. You can create the recommended ONTAP roles by using ONTAP System Manager using the JSON file provided with the ONTAP tools. If a user attempts to perform a task without the correct privileges and permissions, the task options are grayed out. • Standard roles packaged with ONTAP tools • Permissions for ONTAP storage systems and vSphere objects
ONTAP version	Your storage systems must be running ONTAP 9.3, 9.5, 9.6, 9.7, 9.8P1 or later.
Storage capability profiles	To use storage capability profiles or to set up alarms, you must enable VASA Provider for ONTAP. After you enable VASA Provider, you can configure VMware Virtual Volumes (vVols) datastores, and you can create and manage storage capability profiles and alarms. The alarms warn you when a volume or an aggregate is at nearly full capacity or when a datastore is no longer in compliance with the associated storage capability profile.

Additional deployment considerations

You must consider few requirements while customizing the deployment ONTAP tools.

Appliance administrator user password

You must not use any spaces in the administrator password.

Appliance maintenance console credentials

You must access the maintenance console by using the “maint” user name. You can set the password for the “maint” user during deployment. You can use the Application Configuration menu of the maintenance console of your ONTAP tools to change the password.

vCenter Server administrator credentials

You can set the administrator credentials for the vCenter Server while deploying ONTAP tools.

If the password for the vCenter Server changes, then you can update the password for the administrator by using the following URL: `\https://<IP>:8143/Register.html` where the IP address is of ONTAP tools that you provide during deployment.

vCenter Server IP address

- You should provide the IP address (IPv4 or IPv6) of the vCenter Server instance to which you want to register ONTAP tools.

  The type of VSC and VASA certificates generated depends on the IP address (IPv4 or IPv6) that you have provided during deployment. While deploying ONTAP tools, if you have not entered any static IP details and your DHCP then the network provides both IPv4 and IPv6 addresses.

- The ONTAP tools IP address used to register with vCenter Server depends on the type of vCenter Server IP address (IPv4 or IPv6) entered in the deployment wizard.

  Both the VSC and VASA certificates will be generated using the same type of IP address used during vCenter Server registration.

  IPv6 is supported only with vCenter Server 6.7 and later.

Appliance network properties

If you are not using DHCP, specify a valid DNS hostname (unqualified) as well as the static IP address for the ONTAP tools and the other network parameters. All of these parameters are required for proper installation and operation.

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