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Customize a replication policy

Create a custom replication policy

You can create a custom replication policy if the default policy for a relationship is not suitable. You might want to compress data in a network transfer, for example, or modify the number of attempts SnapMirror makes to transfer Snapshot copies.

You can use a default or custom policy when you create a replication relationship. For a custom archive (formerly SnapVault) or unified replication policy, you must define one or more rules that determine which Snapshot copies are transferred during initialization and update. You might also want to define a schedule for creating local Snapshot copies on the destination.

The policy type of the replication policy determines the type of relationship it supports. The table below shows the available policy types.

<table>
<thead>
<tr>
<th>Policy type</th>
<th>Relationship type</th>
</tr>
</thead>
<tbody>
<tr>
<td>async-mirror</td>
<td>SnapMirror DR</td>
</tr>
<tr>
<td>vault</td>
<td>SnapVault</td>
</tr>
<tr>
<td>mirror-vault</td>
<td>Unified replication</td>
</tr>
<tr>
<td>strict-sync-mirror</td>
<td>SnapMirror Synchronous in the StrictSync mode</td>
</tr>
<tr>
<td></td>
<td>(supported beginning with ONTAP 9.5)</td>
</tr>
<tr>
<td>sync-mirror</td>
<td>SnapMirror Synchronous in the Sync mode</td>
</tr>
<tr>
<td></td>
<td>(supported beginning with ONTAP 9.5)</td>
</tr>
</tbody>
</table>

When you create a custom replication policy, it is a good idea to model the policy after a default policy.

Step

1. Create a custom replication policy:

   `snapmirror policy create -vserver SVM -policy policy -type async-mirror|vault|mirror-vault|strict-sync-mirror|sync-mirror -comment comment -tries transfer_tries -transfer-priority low|normal -is-network-compression -enabled true|false`

   For complete command syntax, see the man page.

   Beginning with ONTAP 9.5, you can specify the schedule for creating a common Snapshot copy schedule for SnapMirror Synchronous relationships by using the `-common-snapshot-schedule` parameter. By default, the common Snapshot copy schedule for SnapMirror Synchronous relationships is one hour. You can specify a value from 30 minutes to two hours for the Snapshot copy schedule for SnapMirror Synchronous relationships.
The following example creates a custom replication policy for SnapMirror DR that enables network compression for data transfers:

```
class cluster_dst:
  snapmirror policy create -vserver svm1 -policy DR_compressed -type async-mirror -comment "DR with network compression enabled" -is-network-compression-enabled true
```

The following example creates a custom replication policy for SnapVault:

```
class cluster_dst:
  snapmirror policy create -vserver svm1 -policy my_snapvault -type vault
```

The following example creates a custom replication policy for unified replication:

```
class cluster_dst:
  snapmirror policy create -vserver svm1 -policy my_unified -type mirror-vault
```

The following example creates a custom replication policy for SnapMirror Synchronous relationship in the StrictSync mode:

```
class cluster_dst:
  snapmirror policy create -vserver svm1 -policy my_strictsync -type strict-sync-mirror -common-snapshot-schedule my_sync_schedule
```

After you finish

For "vault" and "mirror-vault" policy types, you must define rules that determine which Snapshot copies are transferred during initialization and update.

Use the `snapmirror policy show` command to verify that the SnapMirror policy was created. For complete command syntax, see the man page.

## Define a rule for a policy

For custom policies with the "vault" or "mirror-vault" policy type, you must define at least one rule that determines which Snapshot copies are transferred during initialization and update. You can also define rules for default policies with the "vault" or "mirror-vault" policy type.

### About this task

Every policy with the "vault" or "mirror-vault" policy type must have a rule that specifies which Snapshot copies to replicate. The rule "bi-monthly", for example, indicates that only Snapshot copies assigned the SnapMirror label "bi-monthly" should be replicated. You specify the SnapMirror label when you configure the Snapshot policy on the source.
Each policy type is associated with one or more system-defined rules. These rules are automatically assigned to a policy when you specify its policy type. The table below shows the system-defined rules.

<table>
<thead>
<tr>
<th>System-defined rule</th>
<th>Used in policy types</th>
<th>Result</th>
</tr>
</thead>
<tbody>
<tr>
<td>sm_created</td>
<td>async-mirror, mirror-vault, Sync, StrictSync</td>
<td>A Snapshot copy created by SnapMirror is transferred on initialization and update.</td>
</tr>
<tr>
<td>all_source_snapshots</td>
<td>async-mirror</td>
<td>New Snapshot copies on the source are transferred on initialization and update.</td>
</tr>
<tr>
<td>daily</td>
<td>vault,mirror-vault</td>
<td>New Snapshot copies on the source with the SnapMirror label “daily” are transferred on initialization and update.</td>
</tr>
<tr>
<td>weekly</td>
<td>vault,mirror-vault</td>
<td>New Snapshot copies on the source with the SnapMirror label “weekly” are transferred on initialization and update.</td>
</tr>
<tr>
<td>monthly</td>
<td>mirror-vault</td>
<td>New Snapshot copies on the source with the SnapMirror label “monthly” are transferred on initialization and update.</td>
</tr>
<tr>
<td>app_consistent</td>
<td>Sync, StrictSync</td>
<td>Snapshot copies with the SnapMirror label “app_consistent” on source are synchronously replicated to the destination. Supported Beginning with ONTAP 9.7.</td>
</tr>
</tbody>
</table>

Except for the “async-mirror” policy type, you can specify additional rules as needed, for default or custom policies. For example:

- For the default MirrorAndVault policy, you might create a rule called “bi-monthly” to match Snapshot copies on the source with the “bi-monthly” SnapMirror label.
- For a custom policy with the “mirror-vault” policy type, you might create a rule called “bi-weekly” to match Snapshot copies on the source with the “bi-weekly” SnapMirror label.

**Step**

1. Define a rule for a policy:

```bash
snapmirror policy add-rule -vserver SVM -policy policy_for_rule -snapmirror -label snapmirror-label -keep retention_count
```

For complete command syntax, see the man page.
The following example adds a rule with the SnapMirror label bi-monthly to the default MirrorAndVault policy:

```
cluster_dst::> snapmirror policy add-rule -vserver svm1 -policy MirrorAndVault -snapmirror-label bi-monthly -keep 6
```

The following example adds a rule with the SnapMirror label bi-weekly to the custom my_snapvault policy:

```
cluster_dst::> snapmirror policy add-rule -vserver svm1 -policy my_snapvault -snapmirror-label bi-weekly -keep 26
```

The following example adds a rule with the SnapMirror label app_consistent to the custom Sync policy:

```
cluster_dst::> snapmirror policy add-rule -vserver svm1 -policy Sync -snapmirror-label app_consistent -keep 1
```

You can then replicate Snapshot copies from the source cluster that match this SnapMirror label:

```
cluster_src::> snapshot create -vserver vs1 -volume voll -snapshot snapshot1 -snapmirror-label app_consistent
```

Define a schedule for creating a local copy on the destination

For SnapVault and unified replication relationships, you can protect against the possibility that an updated Snapshot copy is corrupted by creating a copy of the last transferred Snapshot copy on the destination. This “local copy” is retained regardless of the retention rules on the source, so that even if the Snapshot originally transferred by SnapMirror is no longer available on the source, a copy of it will be available on the destination.

**About this task**

You specify the schedule for creating a local copy in the **-schedule** option of the `snapmirror policy add-rule` command.

**Step**

1. Define a schedule for creating a local copy on the destination:

   ```
   snapmirror policy add-rule -vserver SVM -policy policy_for_rule -snapmirror -label snapmirror-label -schedule schedule
   ```

   For complete command syntax, see the man page. For an example of how to create a job schedule, see Creating a replication job schedule.
The following example adds a schedule for creating a local copy to the default `MirrorAndVault` policy:

```bash
cluster_dst::> snapmirror policy add-rule -vserver svml -policy MirrorAndVault -snapmirror-label my_monthly -schedule my_monthly
```

The following example adds a schedule for creating a local copy to the custom `my_unified` policy:

```bash
cluster_dst::> snapmirror policy add-rule -vserver svml -policy my_unified -snapmirror-label my_monthly -schedule my_monthly
```
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