Manage FlexGroup volumes
ONTAP 9
NetApp
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Manage FlexGroup volumes

Monitor the space usage of a FlexGroup volume

You can view a FlexGroup volume and its constituents, and monitor the space used by the FlexGroup volume.

About this task

Beginning with ONTAP 9.6, elastic sizing is supported. ONTAP automatically grows a constituent of a FlexGroup volume if it is running out of space by shrinking any other constituent in the FlexGroup volume that has free space by an equivalent amount. Elastic sizing avoids any out-of-space errors that are generated because of one or more FlexGroup constituent volumes running out of space.

Beginning with ONTAP 9.9.1, logical space reporting and enforcement is also available for FlexGroup volumes. For more information, see Logical space reporting and enforcement for volumes.

Step

1. View the space used by the FlexGroup volume and its constituents:

   ```
   volume show -vserver vserver_name -volume-style-extended [flexgroup | flexgroup-constituent]
   ```

```bash
cluster-2::> volume show -vserver vs1 -volume-style-extended flexgroup
Vserver  Volume   Aggregate  State    Type     Size
Available Used%             
---------- ---------- ---------- -------- -------   
vs1       fg1       -          online   RW       500GB
207.5GB   56%
```
ccluster-2::> volume show -vserver vs1 -volume-style-extended flexgroup-
constituent

<table>
<thead>
<tr>
<th>Vserver</th>
<th>Volume</th>
<th>Aggregate</th>
<th>State</th>
<th>Type</th>
<th>Size</th>
</tr>
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</tbody>
</table>

16 entries were displayed.

You can use the available space and percentage space used to monitor the space usage of the FlexGroup volume.
Increase the size of a FlexGroup volume

You can increase the size of a FlexGroup volume either by adding more capacity to the existing constituents of the FlexGroup volume or by expanding the FlexGroup volume with new constituents.

What you’ll need
Sufficient space must be available in the aggregates.

About this task
If you want to add more space, you can increase the collective size of the FlexGroup volume. Increasing the size of a FlexGroup volume resizes the existing constituents of the FlexGroup volume.

If you want to improve performance, you can expand the FlexGroup volume. You might want to expand a FlexGroup volume and add new constituents in the following situations:

- New nodes have been added to the cluster.
- New aggregates have been created on the existing nodes.
- The existing constituents of the FlexGroup volume have reached the maximum FlexVol size for the hardware, and therefore the FlexGroup volume cannot be resized.

In releases earlier than ONTAP 9.3, you must not expand FlexGroup volumes after a SnapMirror relationship is established. If you expand the source FlexGroup volume after breaking the SnapMirror relationship in releases earlier than ONTAP 9.3, you must perform a baseline transfer to the destination FlexGroup volume once again. Beginning with ONTAP 9.3, you can expand FlexGroup volumes that are in a SnapMirror relationship.

Step
1. Increase the size of the FlexGroup volume by increasing the capacity or performance of the FlexGroup volume, as required:

<table>
<thead>
<tr>
<th>If you want to increase the...</th>
<th>Then do this...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capacity of the FlexGroup volume</td>
<td>Resize the constituents of the FlexGroup volume:</td>
</tr>
<tr>
<td></td>
<td><code>volume modify -vserver vserver_name -volume fg_name -size new_size</code></td>
</tr>
</tbody>
</table>


Performance to the FlexGroup volume

Expand the FlexGroup volume by adding new constituents:

```
volume expand -vserver vserver_name -volume fg_name -aggr-list aggregate
name,... [-aggr-list-multiplier constituents_per_aggr]
```

The default value of the `-aggr-list` `-multiplier` parameter is 1.

To expand a FlexGroup volume for FabricPool in ONTAP 9.5, any new aggregates used must be FabricPool.

Whenever possible, you should increase the capacity of a FlexGroup volume. If you must expand a FlexGroup volume, you should add constituents in the same multiples as the constituents of the existing FlexGroup volume to ensure consistent performance. For example, if the existing FlexGroup volume has 16 constituents with eight constituents per node, you can expand the existing FlexGroup volume by 8 or 16 constituents.

Examples

**Example of increasing the capacity of the existing constituents**

The following example shows how to add 20 TB space to a FlexGroup volume `volX`:

```
cluster1::> volume modify -vserver svm1 -volume volX -size +20TB
```

If the FlexGroup volume has 16 constituents, the space of each constituent is increased by 1.25 TB.

**Example of improving performance by adding new constituents**

The following example shows how to add two more constituents to the FlexGroup volume `volX`:

```
cluster1::> volume expand -vserver vs1 -volume volX -aggr-list aggr1,aggr2
```

The size of the new constituents is the same as that of the existing constituents.

**Reduce the size of a FlexGroup volume**

Beginning with ONTAP 9.6, you can resize a FlexGroup volume to a value lower than its current size to free up the unused space from the volume. When you reduce the size of a FlexGroup volume, ONTAP automatically resizes all of the FlexGroup constituents.

**Step**

1. Reduce the size of the FlexGroup volume:

   ```
   volume size -vserver vserver_name -volume fg_name -size new_size
   ```
new_size is the size of the FlexGroup volume. You can either specify a lower value than the current size or a negative value by which the current size of the FlexGroup volume is reduced.

If automatic shrinking is enabled for the volume (volume autosize command), the minimum autosize is set to the new size of the volume.

```
cluster1::> volume size -vserver svml -volume volX -size 10TB
```

```
cluster1::> volume size -vserver svml -volume volX -size -5TB
```

**Configure FlexGroup volumes to automatically grow and shrink their size**

Beginning with ONTAP 9.3, you can configure FlexGroup volumes to automatically grow and shrink according to how much space they currently require.

**What you’ll need**
The FlexGroup volume must be online.

**About this task**
You can autosize FlexGroup volumes in two modes:

- **Increase the size of the volume automatically (grow mode)**
  
  Automatic growing helps prevent a FlexGroup volume from running out of space, if the aggregate can supply more space. You can configure the maximum size for the volume. The increase is automatically triggered based on the amount of data being written to the volume in relation to the current amount of used space and any thresholds set.

  By default, the maximum size a volume can grow to is 120% of the size at which autogrow is enabled. If you need to ensure that the volume can grow to be larger than that, you must set the maximum size for the volume accordingly.

- **Shrink the size of the volume automatically (grow_shrink mode)**
  
  Automatic shrinking prevents a volume from being larger than needed, freeing space in the aggregate for use by other volumes.

  Autoshrink can only be used in combination with autogrow to meet changing space demands and is not available alone. When autoshrink is enabled, ONTAP automatically manages the shrinking behavior of a volume to prevent an endless loop of autogrow and autoshrink actions.

As a volume grows, the maximum number of files it can contain might be automatically increased. When a volume is shrunk, the maximum number of files it can contain is left unchanged, and a volume cannot be automatically shrunk below the size that corresponds to its current maximum number of files. For this reason, it might not be possible to automatically shrink a volume all the way to its original size.

**Step**
1. Configure the volume to grow and shrink its size automatically:
   `volume autosize -vserver vserver_name -volume vol_name -mode [grow | grow_shrink]`

   You can also specify the maximum size, minimum size, and thresholds for growing or shrinking the volume.

   The following command enables automatic size changes for a volume called fg1. The volume is configured to grow to a maximum size of 5 TB when it is 70% full.

   ```bash
   cluster1::> volume autosize -volume fg1 -mode grow -maximum-size 5TB -grow-threshold-percent 70
   vol autosize: volume "vs_src:fg1" autosize settings UPDATED.
   ```

### Delete directories rapidly on the cluster

Beginning with ONTAP 9.8, you can use low-latency `fast-directory delete` functionality to delete directories from Linux and Windows client shares asynchronously (that is, in the background). Cluster and SVM administrators can perform asynchronous delete operations on both FlexVol and FlexGroup volumes.

If you are using a version of ONTAP earlier than ONTAP 9.11.1, you must be a cluster administrator or a SVM administrator using the advanced privilege mode.

Beginning with ONTAP 9.11.1, a storage administrator can grant rights on a volume to allow NFS and SMB clients to perform asynchronous delete operations. For more information, see [Manage client rights to delete directories rapidly](#).

Beginning with ONTAP 9.8, you can use fast directory delete functionality using the ONTAP CLI. Beginning with ONTAP 9.9.1, you can use this functionality with System Manager. For more information about this process, see [Take corrective action based on analytics](#).
System Manager
For more information, see Take corrective action based on analytics.

CLI
Use the CLI to perform a fast directory delete

1. Enter advanced privilege mode:
   
   `-privilege advance`

2. Delete files or directories on a FlexVol or FlexGroup volume:

   `volume file async-delete start -vserver vserver_name -volume volume_name -path file_path -throttle throttle`

   The minimum throttle value is 10, the maximum is 100,000, and the default is 5000.

   The following example deletes the directory named d2, which is located in the directory named d1.

   ```
   cluster::*>volume file async-delete start -vserver vs1 -volume vol1 -path d1/d2
   ```

3. Verify that the directory was deleted:

   `event log show`

   The following example shows output for the event log when the directory is successfully deleted.

   ```
   cluster-cli::*> event log show
   Time                Node             Severity      Event
   -------------------  ---------------- --------------
   MM/DD/YYYY 00:11:11 cluster-vsim INFORMATIONAL asyncDelete.message.success: Async delete job on path d1/d2 of volume (MSID: 2162149232) was completed.
   ```

Cancel a directory delete job

1. Enter advanced privilege mode:

   `set -privilege advanced`

2. Verify that the directory delete is in progress:

   `volume file async-delete show`

   If the SVM, volume, JobID, and path of your directory is displayed, you can cancel the job.
3. Cancel the directory delete:

```
volume file async-delete cancel -vserver SVM_name -volume volume_name
   -jobid job_id
```

## Manage client rights to delete directories rapidly

Beginning with ONTAP 9.11.1, storage administrators can grant rights on a volume to allow NFS and SMB clients to perform low latency *fast-directory delete* operations themselves. When asynchronous delete is enabled on the cluster, Linux client users can use the `mv` command and Windows client users can use the `rename` command to delete a directory rapidly on the specified volume by moving it to a hidden directory that by default is named `.ontaptrashbin`.

### Enable client asynchronous directory delete

**Steps**

1. From the cluster CLI, enter advanced privilege mode:

   ```
   -privilege advance
   ```

2. Enable client asynchronous delete and, if desired, provide an alternate name for the trashbin directory:

   ```
   volume file async-delete client enable volume volname vserver vserverName trashbinname name
   ```

   **Example using the default trashbin name:**

   ```
   cluster1::*> volume file async-delete client enable -volume v1 -vserver vs0
   Info: Async directory delete from the client has been enabled on volume "v1" in Vserver "vs0".
   ```

   **Example specifying an alternate trashbin name:**

   ```
   cluster1::*> volume file async-delete client enable -volume test -trashbin ntaptrash -vserver vs1
   Success: Async directory delete from the client is enabled on volume "v1" in Vserver "vs0".
   ```

3. Verify client asynchronous delete is enabled:

   ```
   volume file async-delete client show
   ```
Example:

```
cluster1::*> volume file async-delete client show

Vserver  Volume       async-delete client      TrashBinName
------------ ------------ ----------------------- -------------
vs1       vol1         Enabled                  .ntaptrash
vs2       vol2         Disabled                 -

2 entries were displayed.
```

Disable client asynchronous directory delete

Steps
1. From the cluster CLI, disable client asynchronous directory delete:

   `volume file async-delete client disable volume volname vserver vserverName`

Example:

```
cluster1::*> volume file async-delete client disable -volume vol1
-vserver vs1

Success: Asynchronous directory delete client disabled successfully on volume.
```

2. Verify client asynchronous delete is disabled:

   `volume file async-delete client show`

Example:

```
cluster1::*> volume file async-delete client show

Vserver  Volume  async-delete client      TrashBinName
------------  -----------  -----------------------  -------------
vs1        vol1      Disabled                -
vs2        vol2      Disabled                -

2 entries were displayed.
```
Create qtrees with FlexGroup volumes

Beginning with ONTAP 9.3, you can create qtrees with FlexGroup volumes. Qtrees enable you to partition your FlexGroup volumes into smaller segments that you can manage individually.

About this task

- If you want to revert to ONTAP 9.2 or earlier and if you have created one or more qtrees in the FlexGroup volume or modified the attributes (security style and SMB oplocks) of the default qtree, you must delete all of the non-default qtrees and then disable the qtree functionality on each FlexGroup volume before reverting to ONTAP 9.2 or earlier.

Disable qtree functionality in FlexGroup volumes before reverting

- If the source FlexGroup volume has qtrees in a SnapMirror relationship, the destination cluster must be running ONTAP 9.3 or later (a version of ONTAP software that supports qtrees).
- Beginning with ONTAP 9.5, qtree statistics are supported for FlexGroup volumes.

Steps

1. Create a qtree in the FlexGroup volume:

   ```bash
   volume qtree create -vserver vserver_name 
   -volume volume_name -qtree qtree_name
   ```

   You can optionally specify the security style, SMB oplocks, UNIX permissions, and export policy for the qtree.

   ```bash
   cluster1::> volume qtree create -vserver vs0 -volume fg1 -qtree qtree1 
   -security-style mixed
   ```

Related information

- Logical storage management

Use quotas for FlexGroup volumes

In ONTAP 9.4 and earlier, you can apply quotas rules to FlexGroup volumes only for reporting purposes, but not for enforcing quota limits. Beginning with ONTAP 9.5, you can enforce limits on quota rules that are applied to FlexGroup volumes.

About this task

- Beginning with ONTAP 9.5, you can specify hard, soft, and threshold limit quotas for FlexGroup volumes.

You can specify these limits to constrain the amount of space, the number of files that a specific user, group, or qtree can create, or both. Quota limits generate warning messages in the following scenarios:

- When usage exceeds a configured soft limit, ONTAP issues a warning message, but further traffic is still allowed.

  If usage later drops below the configured soft limit again, an all-clear message is issued.
When usage exceeds a configured threshold limit, ONTAP issues a second warning message. No all-clear administrative message is issued when usage later drops below a configured threshold limit.

If usage reaches a configured hard limit, ONTAP prevents further resource consumption by rejecting traffic.

- In ONTAP 9.5, quota rules cannot be created or activated on the destination FlexGroup volume of a SnapMirror relationship.
- During quota initialization, quotas are not enforced, and there are no notifications of breached quotas following quota initialization.

To check if quotas were breached during quota initialization, you can use the `volume quota report` command.

**Quota targets and types**

Quotas have a type: they can be either user, group, or tree. Quota targets specify the user, group, or qtree for which the quota limits are applied.

The following table lists the kinds of quota targets, what types of quotas each quota target is associated with, and how each quota target is represented:

<table>
<thead>
<tr>
<th>Quota target</th>
<th>Quota type</th>
<th>How target is represented</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>user</td>
<td>user quota</td>
<td>UNIX user name UNIX UID</td>
<td>User quotas can be applied for a specific volume or qtree.</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Windows user name in pre-Windows 2000 format Windows SID</td>
<td></td>
</tr>
<tr>
<td>group</td>
<td>group quota</td>
<td>UNIX group name UNIX GID</td>
<td>Group quotas can be applied for a specific volume or qtree.</td>
</tr>
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</tr>
<tr>
<td>qtree</td>
<td>tree quota</td>
<td>qtree name</td>
<td>Tree quotas are applied to a particular volume and do not affect qtrees in other volumes.</td>
</tr>
</tbody>
</table>

ONTAP does not apply group quotas based on Windows IDs.
Behavior of FlexGroup volumes when quota limits are exceeded

Beginning with ONTAP 9.5, quota limits are supported on FlexGroup volumes. There are some differences in the way quota limits are enforced on a FlexGroup volume when compared to a FlexVol volume.

FlexGroup volumes might show the following behaviors when the quota limits are exceeded:

- The space and file usage in a FlexGroup volume might reach up to 5 percent higher than the configured hard limit before the quota limit is enforced by rejecting further traffic.

  To provide the best performance, ONTAP might allow the space consumption to exceed the configured hard limit by a small margin before the quota enforcement begins. This additional space consumption does not exceed 5 percent of the configured hard limits, 1 GB, or 65536 files, whichever is lower.

- After the quota limit is reached, if a user or administrator deletes some files or directories such that the quota usage is now below the limit, the subsequent quota-consuming file operation might resume with a delay (might take up to 5 seconds to resume).

- When the total space and file usage of a FlexGroup volume exceed the configured quota limits, there might be a slight delay in logging an event log message.

- You might get “no space” errors if some constituents of the FlexGroup volume get full, but the quota limits are not reached.

- Operations, such as renaming a file or directory or moving files between qtrees, on quota targets, for which quota hard limits are configured, might take longer when compared to similar operations on FlexVol volumes.

Examples of quota enforcement for FlexGroup volumes

You can use the examples to understand how to configure quotas with limits in ONTAP 9.5 and later.

Example 1: Enforcing a quota rule with disk limits

1. You should create a quota policy rule of type user with both an achievable soft disk limit and hard disk limit.

```
cluster1:/> volume quota policy rule create -vserver vs0 -policy-name default -volume FG -type user -target "" -qtree "" -disk-limit 1T -soft -disk-limit 800G
```

2. You can view the quota policy rule:
3. To activate the new quota rule, you initialize quotas on the volume:

```
cluster1::> volume quota on -vserver vs0 -volume FG -foreground true
[Job 49] Job succeeded: Successful
```

4. You can view the disk usage and file usage information of the FlexGroup volume by using the quota report.

```
cluster1::> volume quota report -vserver vs0 -volume FG
Vserver: vs0

----Disk----  ----Files-----   Quota
Volume   Tree      Type    ID        Used  Limit    Used   Limit
Specifier                        ----Disk----  ----Files-----   Quota
-------  --------  ------  -------  -----  -----  ------  ------

FG                 user    root      50GB      -       1       -
FG                 user    *         800GB    1TB      0       -   *
2 entries were displayed.
```

After the hard disk limit is reached, the quota policy rule target (user, in this case) is blocked from writing more data to the files.

**Example 2: Enforcing a quota rule for multiple users**

1. You should create a quota policy rule of type `user`, where multiple users are specified in the quota target (UNIX users, SMB users, or a combination of both) and where the rule has both an achievable soft disk limit and hard disk limit.
cluster1::> quota policy rule create -vserver vs0 -policy-name default -volume FG -type user -target "rdavis,ABCCORP\RobertDavis" -qtree "" -disk-limit 1TB -soft-disk-limit 800GB

2. You can view the quota policy rule:

    cluster1::> quota policy rule show -vserver vs0 -policy-name default -volume FG

    Vserver: vs0       Policy: default       Volume: FG
    Type   Target         Qtree    Mapping   Limit    Limit    Limit    Limit    Soft
    Threshold
    User     Disk    Disk    Files    Files
    ----    --------  -------  --------  -------  ------  -------
    user    "rdavis,ABCCORP\RobertDavis"    ""    off    1TB    800GB

3. To activate the new quota rule, you initialize quotas on the volume:

    cluster1::> volume quota on -vserver vs0 -volume FG -foreground true
    [Job 49] Job succeeded: Successful

4. You can verify that the quota state is active:

    cluster1::> volume quota show -vserver vs0 -volume FG
    Vserver Name: vs0
    Volume Name: FG
    Quota State: on
    Scan Status: -
    Logging Messages: on
    Logging Interval: 1h
    Sub Quota Status: none
    Last Quota Error Message: -
    Collection of Quota Errors: -

5. You can view the disk usage and file usage information of the FlexGroup volume by using the quota report.
The quota limit is shared among all users listed in the quota target.

After the hard disk limit is reached, users listed in the quota target are blocked from writing more data to the files.

**Example 3: Enforcing quota with user mapping enabled**

1. You should create a quota policy rule of type `user`, specify a UNIX user or a Windows user as the quota target with `user-mapping` set to `on`, and create the rule with both an achievable soft disk limit and hard disk limit.

   The mapping between UNIX and Windows users must be configured earlier by using the `vserver name-mapping create` command.

   ```
   cluster1::> quota policy rule create -vserver vs0 -policy-name default -volume FG -type user -target rdavis -qtree "" -disk-limit 1TB -soft -disk-limit 800GB -user-mapping on
   ```

2. You can view the quota policy rule:

   ```
   cluster1::> quota policy rule show -vserver vs0 -policy-name default -volume FG
   ```

   ```
   Vserver: vs0        Policy: default        Volume: FG
   Type    Target    Qtree   Soft    Soft
   Threshold    User   Disk      Limit    Disk    Files    Files
   user    rdavis    ""   on     1TB     800GB    -    -
   ```
3. To activate the new quota rule, you initialize quotas on the volume:

```
cluster1::> volume quota on -vserver vs0 -volume FG -foreground true
[Job 49] Job succeeded: Successful
```

4. You can verify that the quota state is active:

```
cluster1::> volume quota show -vserver vs0 -volume FG
Vserver Name: vs0
Volume Name: FG
Quota State: on
Scan Status: -
Logging Messages: on
Logging Interval: 1h
Sub Quota Status: none
Last Quota Error Message: -
Collection of Quota Errors: -
```

5. You can view the disk usage and file usage information of the FlexGroup volume by using the quota report.

```
cluster1::> quota report -vserver vs0 -volume FG
Vserver: vs0

<table>
<thead>
<tr>
<th>VolumeSpecifier</th>
<th>Type</th>
<th>ID</th>
<th>Used</th>
<th>Limit</th>
<th>Used</th>
<th>Limit</th>
</tr>
</thead>
<tbody>
<tr>
<td>FG</td>
<td>user</td>
<td>rdavis,ABCCORP\RobertDavis</td>
<td>0B</td>
<td>1TB</td>
<td>0</td>
<td>-</td>
</tr>
</tbody>
</table>
```

The quota limit is shared between the user listed in the quota target and its corresponding Windows or UNIX user.

After the hard disk limit is reached, both the user listed in the quota target and its corresponding Windows or UNIX user is blocked from writing more data to the files.

**Example 4: Verifying the qtree size when quota is enabled**

1. You should create a quota policy rule of type `tree` and where the rule has both an achievable soft disk limit and hard disk limit.
cluster1::> quota policy rule create -vserver vs0 -policy-name default -volume FG -type tree -target tree_4118314302 -qtree "" -disk-limit 48GB -soft-disk-limit 30GB

2. You can view the quota policy rule:

```
cluster1::> quota policy rule show -vserver vs0
```

<table>
<thead>
<tr>
<th>Vserver: vs0</th>
<th>Policy: default</th>
<th>Volume: FG</th>
</tr>
</thead>
<tbody>
<tr>
<td>Type</td>
<td>Target</td>
<td>Qtree</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------------</td>
<td>------------</td>
</tr>
<tr>
<td>Tree</td>
<td>tree_4118314302</td>
<td>&quot;&quot;</td>
</tr>
<tr>
<td>User</td>
<td>Disk</td>
<td>Files</td>
</tr>
<tr>
<td>中介</td>
<td>48GB</td>
<td>20</td>
</tr>
</tbody>
</table>

3. To activate the new quota rule, you initialize quotas on the volume:

```
cluster1::> volume quota on -vserver vs0 -volume FG -foreground true
[Job 49] Job succeeded: Successful
```

a. You can view the disk usage and file usage information of the FlexGroup volume by using the quota report.

```
cluster1::> quota report -vserver vs0
Vserver: vs0
----- Disk----- ----Files----- Quota
Volume Tree Type ID Used Limit Used Limit Specifier
------- -------- ------- ----- ----- ------ ------ ---------
FG tree_4118314302 tree 1 30.35GB 48GB 14 20 tree_4118314302
```

The quota limit is shared between the user listed in the quota target and its corresponding Windows or UNIX user.

4. From an NFS client, use the `df` command to view the total space usage, available space, and the used space.

```
scpsps0472342001# df -m /t/10.53.2.189/FG-3/tree_4118314302
Filesystem 1M-blocks Used Available Use% Mounted on
10.53.2.189/FG-3 49152 31078 18074 63% /t/10.53.2.189/FG-3
```
With hard limit, the space usage is calculated from an NFS client as follows:

- Total space usage = hard limit for tree
- Free space = Hard limit minus qtree space usage

Without hard limit, the space usage is calculated from an NFS client as follows:

- Space usage = quota usage
- Total space = Sum of quota usage and physical free space in the volume

5. From the SMB share, use Windows Explorer to view the total space usage, available space, and the used space.

From an SMB share, you should be aware of the following considerations for calculating the space usage:

- The user quota hard limit for the user and group is taken into consideration for calculating the total available space.
- The minimum value among the free space of the tree quota rule, the user quota rule, and the group quota rule is considered as the free space for the SMB share.
- The total space usage is variable for SMB and depends on the hard limit that corresponds to the minimum free space among the tree, user, and group.

**Apply rules and limits on the FlexGroups volume**

**Steps**

1. Create quota rules for targets:

   ```bash
   ```

   - In ONTAP 9.2 and ONTAP 9.1, the quota target type can be only user or group for FlexGroup volumes.
   - Tree quota type is not supported for FlexGroup volumes in ONTAP 9.2 and ONTAP 9.1.
   - In ONTAP 9.3 and later, the quota target type can be user, group, or tree for FlexGroup volumes.
   - A path is not supported as the target when creating quota rules for FlexGroup volumes.
   - Beginning with ONTAP 9.5, you can specify hard disk limit, hard file limit, soft disk limit, soft file limit, and threshold limit quotas for FlexGroup volumes.
   - In ONTAP 9.4 and earlier, you cannot specify the disk limit, file limit, threshold for disk limit, soft disk limit, or soft file limit when you create quota rules for FlexGroup volumes.

   The following example shows a default quota rule being created for the user target type:

   ```bash
   cluster1::> volume quota policy rule create -vserver vs0 -policy-name quota_policy_vs0_1 -volume fg1 -type user -target "" -qtree ""
   ```

   The following example shows a tree quota rule being created for the qtree named qtree1:
cluster1::> volume quota policy rule create -policy-name default -vserver vs0 -volume fg1 -type tree -target "qtree1"

1. **Activate the quotas for the specified FlexGroup volume:**
   
   ```bash
   volume quota on -vserver svm_name -volume flexgroup_vol -foreground true
   ```

   cluster1::> volume quota on -vserver vs0 -volume fg1 -foreground true

1. **Monitor the state of quota initialization:**
   
   ```bash
   volume quota show -vserver svm_name
   ```

   FlexGroup volumes might show the **mixed state**, which indicates that all of the constituent volumes are not in the same state yet.

   ```bash
   cluster1::> volume quota show -vserver vs0
   Vserver    Volume        State            Status
   ---------  ------------  ---------------  ------
   vs0        fg1           initializing         95%
   vs0        vol1          off                   -
   2 entries were displayed.
   ```

1. **View the quota report for the FlexGroup volume with active quotas:**
   
   ```bash
   volume quota report -vserver svm_name -volume flexgroup_vol
   ```

   You cannot specify a path with the `volume quota report` command for FlexGroup volumes.

   The following example shows the user quota for the FlexGroup volume fg1:

   ```bash
   cluster1::> volume quota report -vserver vs0 -volume fg1
   Vserver: vs0
   ----Disk----  ----Files-----
   Quota        Volume   Tree      Type    ID        Used  Limit    Used   Limit
   Specifier    --------  --------  ------  -------  -----  -----  ------  ------
   --------
   fgl        user    *           0B      -       0       -   *
   fgl        user    root       1GB      -       1       -   *
   2 entries were displayed.
   ```

   The following example shows the tree quota for the FlexGroup volume fg1:
cluster1::> volume quota report -vserver vs0 -volume fg1

Vserver: vs0

----Disk----- ----Files----- Quota
Specifier  --------  ------  -------  -----  -----  ------  -----
-------  --------  ------  -------  -----  -----  ------  ------
---------
fg1      qtree1  tree      1         68KB      -      18       -
qtree1
fg1              tree      *           0B      -       0       -   *

2 entries were displayed.

Results
The quota rules and limits are applied on the FlexGroups volume.

The usage might reach up to 5 percent higher than a configured hard limit before ONTAP enforces the quota by rejecting further traffic.

Related information
ONTAP 9 Commands

Enable storage efficiency on a FlexGroup volume

You can run deduplication and data compression together or independently on a FlexGroup volume to achieve optimal space savings.

What you’ll need
The FlexGroup volume must be online.

Steps
1. Enable storage efficiency on the FlexGroup volume: `volume efficiency on -vserver svm_name -volume volume_name`

   Storage efficiency operations are enabled on all the constituents of the FlexGroup volume.

   If a FlexGroup volume is expanded after storage efficiency is enabled on the volume, storage efficiency is automatically enabled on the new constituents.

2. Enable the required storage efficiency operation on the FlexGroup volume by using the `volume efficiency modify` command.

   You can enable inline deduplication, postprocess deduplication, inline compression, and postprocess compression on FlexGroup volumes. You can also set the type of compression (secondary or adaptive) and specify a schedule or efficiency policy for the FlexGroup volume.

3. If you are not using schedules or efficiency policies for running the storage efficiency operations, start the `volume efficiency start -vserver svm_name -volume volume_name`
If deduplication and data compression are enabled on a volume, data compression is run initially followed by deduplication. This command fails if any efficiency operation is already active on the FlexGroup volume.

4. Verify the efficiency operations that are enabled on the FlexGroup volume:

```
volume efficiency show -vserver svm_name -volume volume_name
```

```
cluster1::> volume efficiency show -vserver vs1 -volume fg1
Vserver Name: vs1
Volume Name: fg1
Volume Path: /vol/fg1
  State: Enabled
  Status: Idle
  Progress: Idle for 17:07:25
  Type: Regular
  Schedule: sun-sat@0

...<snip>...

  Compression: true
  Inline Compression: true
  Incompressible Data Detection: false
  Constituent Volume: false
  Compression Quick Check File Size: 524288000
  Inline Dedupe: true
  Data Compaction: false
```

Protect FlexGroup volumes using Snapshot copies

You can create Snapshot policies that automatically manage the creation of Snapshot copies or you can manually create Snapshot copies for FlexGroup volumes. A valid Snapshot copy is created for a FlexGroup volume only after ONTAP can successfully create a Snapshot copy for each constituent of the FlexGroup volume.

About this task

- If you have multiple FlexGroup volumes associated with a Snapshot policy, you should ensure that the FlexGroup volumes schedules do not overlap.
- Beginning with ONTAP 9.8, the maximum number of Snapshot copies supported on a FlexGroup volume is 1023.

Beginning with ONTAP 9.8, the `volume snapshot show` command for FlexGroup volumes reports Snapshot copy size using logical blocks, rather than calculating the youngest owned blocks. This new size calculation method might make the Snapshot copy size appear larger than calculations in earlier versions of ONTAP.

Steps
1. Create a Snapshot policy or manually create a Snapshot copy:

<table>
<thead>
<tr>
<th>If you want to create a...</th>
<th>Enter this command...</th>
</tr>
</thead>
<tbody>
<tr>
<td>Snapshot policy</td>
<td><code>volume snapshot policy create</code></td>
</tr>
<tr>
<td></td>
<td>The schedules that are associated with the Snapshot policy of a FlexGroup volume must have an interval greater than 30 minutes.</td>
</tr>
<tr>
<td></td>
<td>When you create a FlexGroup volume, the default Snapshot policy is applied to the FlexGroup volume.</td>
</tr>
<tr>
<td>Snapshot copy manually</td>
<td><code>volume snapshot create</code></td>
</tr>
<tr>
<td></td>
<td>After you create a Snapshot copy for a FlexGroup volume, you cannot modify the attributes of the Snapshot copy. If you want to modify the attributes, you must delete and then re-create the Snapshot copy.</td>
</tr>
</tbody>
</table>

Client access to the FlexGroup volume is briefly quiesced when a Snapshot copy is created.

1. Verify that a valid Snapshot copy is created for the FlexGroup volume: `volume snapshot show -volume volume_name -fields state`

```
cluster1::> volume snapshot show -volume fg -fields state
vserver volume snapshot state
------- ------ ---------------------- -----
fg_vs  fg   hourly.2016-08-23_0505 valid
```

2. View the Snapshot copies for the constituents of the FlexGroup volume: `volume snapshot show -is -constituent true`
cluster1::> volume snapshot show -is-constituent true

---Blocks---
<table>
<thead>
<tr>
<th>Vserver</th>
<th>Volume</th>
<th>Snapshot</th>
<th>Size</th>
<th>Total%</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>fg_vs</td>
<td>fg__0001</td>
<td>hourly.2016-08-23_0505</td>
<td>72MB</td>
<td>0%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>fg__0002</td>
<td></td>
<td>hourly.2016-08-23_0505</td>
<td>72MB</td>
<td>0%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>fg__0003</td>
<td></td>
<td>hourly.2016-08-23_0505</td>
<td>72MB</td>
<td>0%</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
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<td>...</td>
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<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>fg__0016</td>
<td></td>
<td>hourly.2016-08-23_0505</td>
<td>72MB</td>
<td>0%</td>
</tr>
</tbody>
</table>

### Move the constituents of a FlexGroup volume

You can move the constituents of a FlexGroup volume from one aggregate to another for balancing the load when certain constituents experience more traffic. Moving constituents also helps in freeing up space on an aggregate for resizing the existing constituents.

#### What you’ll need

To move a FlexGroup volume constituent that is in a SnapMirror relationship, you must have initialized the SnapMirror relationship.

#### About this task

You cannot perform a volume move operation while the constituents of the FlexGroup volume are being expanded.

#### Steps

1. Identify the FlexGroup volume constituent that you want to move: `volume show -vserver svm_name -is-constituent *`
2. Identify an aggregate to which you can move the FlexGroup volume constituent:
   `volume move target-aggr show -vserver svm_name -volume vol_constituent_name`

   The available space in the aggregate that you select must be greater than the size of the FlexGroup volume constituent that you are moving.

   ```bash
cluster1::> volume move target-aggr show -vserver vs2 -volume fg1_0002
   Aggregate Name   Available Size   Storage Type
   ---------------   --------------   -----------
   aggr2            467.9TB          hdd
   node12a_aggr3    100.34TB         hdd
   node12a_aggr2    100.36TB         hdd
   node12a_aggr1    100.36TB         hdd
   node12a_aggr4    100.36TB         hdd
   5 entries were displayed.
   ```

3. Verify that the FlexGroup volume constituent can be moved to the intended aggregate:
   `volume move start -vserver svm_name -volume vol_constituent_name -perform-validation-only true`

   ```bash
   cluster1::> volume move start -vserver vs2 -volume fg1_0002 -destination-aggregate node12a_aggr3 -perform-validation-only true
   Validation succeeded.
   ```

4. Move the FlexGroup volume constituent:
   `volume move start -vserver svm_name -volume vol_constituent_name -destination-aggregate aggr_name [-allow-mixed-aggr-types {true|false}]`

   The volume move operation runs as a background process.

   Beginning with ONTAP 9.5, you can move FlexGroup volume constituents from a Fabric Pool to a non-Fabric Pool, or vice versa by setting the `-allow-mixed-aggr-types` parameter to `true`. By default, the
-allow-mixed-aggr-types option is set to false.

You cannot use the volume move command for enabling encryption on FlexGroup volumes.

```
cluster1::> volume move start -vserver vs2 -volume fg1_002 -destination -aggregate node12a_aggr3
```

If the volume move operation fails due to an active SnapMirror operation, you should abort the SnapMirror operation by using the snapmirror abort -h command. In some cases, the SnapMirror abort operation might also fail. In such situations, you should abort the volume move operation and retry later.

5. Verify the state of the volume move operation: volume move show -volume vol_constituent_name

The following example shows the state of a FlexGroup constituent volume that completed the replication phase and is in the cutover phase of the volume move operation:

```
cluster1::> volume move show -volume fg1_002
Vserver  Volume     State    Move Phase  Percent-Complete Time-To-
Complete
----------------- --------- ------ ---------- ------------- -------------
vs2     fg1_002    healthy  cutover     -                -
```

Use aggregates in FabricPool for existing FlexGroup volumes

Beginning with ONTAP 9.5, FabricPool is supported for FlexGroup volumes. If you want to use aggregates in FabricPool for your existing FlexGroup volumes, you can either convert the aggregates on which the FlexGroup volume resides to aggregates in FabricPool or migrate the FlexGroup volume constituents to aggregates in FabricPool.

What you’ll need
- The FlexGroup volume must have space-guarantee set to none.
- If you want to convert the aggregates on which the FlexGroup volume resides to aggregates in FabricPool, the aggregates must be using all SSD disks.

About this task
If an existing FlexGroup volume resides on non-SSD aggregates, you must migrate the FlexGroup volume constituents to aggregates in FabricPool.

Choices
To convert the aggregates on which the FlexGroup volume resides to aggregates in FabricPool, perform the following steps:

a. Set the tiering policy on the existing FlexGroup volume:
   ```
   volume modify -volume flexgroup_name -tiering-policy [auto|snapshot|none|backup]
   ```
   ```
   cluster-2::> volume modify -volume fg1 -tiering-policy auto
   ```

b. Identify the aggregates on which the FlexGroup volume resides:
   ```
   volume show -volume flexgroup_name -fields aggr-list
   ```
   ```
   cluster-2::> volume show -volume fg1 -fields aggr-list
   vserver volume aggr-list
   ------- -------  -----------
   vs1     fg1    aggr1,aggr3
   ```

c. Attach an object store to each aggregate listed in the aggregate list:
   ```
   storage aggregate object-store attach -aggregate aggregate name -name object-store-name -allow -flexgroup true
   ```
   You must attach all of the aggregates to an object store.
   ```
   cluster-2::> storage aggregate object-store attach -aggregate aggr1 -object-store-name Amazon01B1
   ```

To migrate the FlexGroup volume constituents to aggregates in FabricPool, perform the following steps:

a. Set the tiering policy on the existing FlexGroup volume:
   ```
   volume modify -volume flexgroup_name -tiering-policy [auto|snapshot|none|backup]
   ```
   ```
   cluster-2::> volume modify -volume fg1 -tiering-policy auto
   ```

b. Move each constituent of the FlexGroup volume to an aggregate in FabricPool in the same cluster:
   ```
   volume move start -volume constituent-volume -destination-aggregate FabricPool_aggregate -allow-mixed-aggr-types true
   ```
   You must move all FlexGroup volume constituents to aggregates in FabricPool (in case the FlexGroup volume constituents are on mixed aggregate types) and ensure that all the constituents are balanced across the nodes in the cluster.
   ```
   cluster-2::> volume move start -volume fg1_001 -destination-aggregate FP_aggr1 -allow-mixed-aggr-types true
   ```

Related information
Rebalance FlexGroup volumes

Beginning with ONTAP 9.12.1, you can rebalance FlexGroup volumes by non-disruptively moving files from one constituent in a FlexGroup to another constituent.

FlexGroup rebalancing helps redistribute capacity when imbalances develop over time due to the addition of new files and file growth. After you manually start the rebalance operation, ONTAP selects the files and moves them automatically and non-disruptively.

Automatic rebalancing is available only when all nodes in the cluster are running ONTAP 9.12.1 or later releases. You must enable multipart inode granular data functionality on any FlexGroup volume that runs the rebalancing operation. Once that functionality is enabled, you cannot revert to a previous ONTAP version unless you delete the FlexGroup and restore a previous version.

FlexGroup rebalancing considerations

You should be aware of how FlexGroup rebalancing works and how it interacts with other ONTAP features.

• FlexVol to FlexGroup conversion

   It is recommended that you do not use automatic FlexGroup rebalancing after a FlexVol to FlexGroup conversion. Instead, you can use the disruptive retroactive file move feature available in ONTAP 9.10.1 and later, by entering the `volume rebalance file-move` command. For command syntax, see the `volume rebalance file-move start` man page.

• Minimum and maximum file size

   File selection for automatic rebalancing is based on blocks saved. The minimum file size considered for rebalancing is 100 MB by default (can be configured as low as 4KB using the min-file-size parameter shown below) and the maximum file size is 100 GB.

• Files in Snapshot copies

   You can configure FlexGroup rebalancing to only consider files to be moved which are not currently present in any Snapshot copies. When rebalancing is started, a notification displays if a Snapshot copy operation is scheduled anytime during a rebalancing operation.

   Snapshot copies are restricted if a file is being moved and is undergoing framing at the destination. A Snapshot copy restore operation is not allowed while file rebalancing is in progress.

• SnapMirror operations

   FlexGroup rebalancing should take place between scheduled SnapMirror operations. A SnapMirror operation might fail if a file is being relocated before a SnapMirror operation begins if that file move does not complete within the 24-minute SnapMirror retry period. Any new file relocation that begins after a SnapMirror transfer has started will not fail.

• File-based compression storage efficiency

   With file-based compression storage efficiency, the file is decompressed before it’s moved to the destination, so the compression savings is lost. The compression savings is regained after a manually initiated background scanner runs on the FlexGroup volume after rebalancing. However, if any file is
associated with a Snapshot copy on any volume, the file will be ignored for compression.

• Deduplication

Moving deduplicated files can cause increased overall usage for the FlexGroup volume. During file rebalancing, only unique blocks are moved to the destination, freeing that capacity on the source. Shared blocks remain on the source and are copied to the destination. While this achieves the goal of reducing the used capacity on a nearly full source constituent, it can also lead to increased overall usage on the FlexGroup volume due to copies of shared blocks on the new destinations. This is also possible when files that are part of a Snapshot copy are moved. The space savings is not fully recognized until the Snapshot copy schedule recycles and there are no longer copies of the files in Snapshot copies.

• FlexClone volumes

If file rebalancing is in progress when a FlexClone volume is created, the rebalancing will not be performed on the FlexClone volume. Rebalancing on the FlexClone volume should be performed after it is created.

• File move

When a file is moved during a FlexGroup rebalancing operation, the file size is reported as part of quota accounting on both the source and destination constituents. Once the move is completed, quota accounting returns to normal, and the file size is only reported on the new destination.

Enable FlexGroup rebalancing

Beginning with ONTAP 9.12.1, you can enable automatic nondisruptive FlexGroup volume rebalancing to redistribute files between FlexGroup constituents.

Before you begin
You must have enabled the granular-data option on the FlexGroup volume before enabling FlexGroup rebalancing. You can enable it by using one of these methods:

• When you create FlexGroup volume using the `volume create` command
• By modifying an existing FlexGroup volume to enable the setting using the `volume modify` command
• Setting it automatically when FlexGroup rebalancing is initiated using the `volume rebalance` command

You can manage FlexGroup rebalancing by using ONTAP System Manager or the ONTAP CLI.
System Manager

Steps

1. Navigate to Storage > Volumes and locate the FlexGroup volume to rebalance.
2. Click 🔄 to view the volume details.
3. Click Rebalance.

CLI

Steps

1. **Start automatic rebalancing:** `volume rebalance start -vserver SVM_name -volume volume_name`

   Optionally, you can specify the following options:
   - `[-max-runtime <time interval>]` Maximum Runtime
   - `[-max-threshold <percent>]` Maximum Imbalance Threshold per Constituent
   - `[-min-threshold <percent>]` Minimum Imbalance Threshold per Constituent
   - `[-max-file-moves <integer>]` Maximum Concurrent File Moves per Constituent
   - `[-min-file-size {<integer>[KB|MB|GB|TB|PB]]}` Minimum file size
   - `[-exclude-snapshots {true|false}]` Exclude files stuck in Snapshot copies

   Example:
   ```bash
   volume rebalance start -vserver vs0 -volume fgl
   ```

2. In the **Rebalance Volume** window, change the default settings if necessary.
3. Click **Save** to accept the default settings.

Modify FlexGroup rebalance configurations

You can change a FlexGroup rebalancing configuration to update the imbalance threshold, number of concurrent files moves minimum file size, maximum runtime, and to include or exclude Snapshot copies.
System Manager
Steps
1. Navigate to Storage > Volumes and locate the FlexGroup volume to rebalance.
2. Click to view the volume details.
3. Click Rebalance.
4. In the Rebalance Volume window, change the default settings as needed.
5. Click Save.

CLI Step
1. Modify automatic rebalancing:

   ```
   volume rebalance modify -vserver SVM_name -volume volume_name
   
   You can specify one or more of the following options:
   [-max-runtime <time interval>] Maximum Runtime
   [-max-threshold <percent>] Maximum Imbalance Threshold per Constituent
   [-min-threshold <percent>] Minimum Imbalance Threshold per Constituent
   [-max-file-moves <integer>] Maximum Concurrent File Moves per Constituent
   [-min-file-size {<integer>[KB|MB|GB|TB|PB]}] Minimum file size
   [-exclude-snapshots {true|false}] Exclude files stuck in Snapshot copies
   ```

Stop FlexGroup rebalance

After FlexGroup rebalancing is enabled, you can stop it at any time.

System Manager
Steps
1. Navigate to Storage > Volumes and locate the FlexGroup volume.
2. Click to view the volume details.
3. Click Stop Rebalance.

CLI Step
1. Stop FlexGroup rebalancing:

   ```
   volume rebalance stop -vserver SVM_name -volume volume_name
   ```

View FlexGroup rebalance status

You can display the status about a FlexGroup rebalance operation, the FlexGroup rebalance configuration, the rebalance operation time, and the rebalance instance details.
**System Manager**

**Steps**

1. Navigate to Storage > Volumes and locate the FlexGroup volume.
2. Click to view the FlexGroup details.
3. **FlexGroup Balance Status** is displayed near the bottom of the details pane.
4. To view information about the last rebalance operation, click **Last Volume Rebalance Status**.

**CLI**

**Step**

1. View the status of a FlexGroup rebalance operation: `volume rebalance show`

**Example of rebalance state:**

```
> volume rebalance show
Vserver: vs0

Imbalance
Volume  State  Total  Used  Used
Size %
--------  --------  ------  ------  -----
fg1       idle     4GB    115.3MB -
8KB    0%
```

**Example of rebalance configuration details:**

```
> volume rebalance show -config
Vserver: vs0

Min  Max  Threshold  Max
Min  Exclude
Volume Runtime Min Max File Moves
FileSize Snapshot
--------  --------  ------  ------  ----------
--------  --------  ------  ------  ----------
fg1       6h0m0s  5%  20%  25
4KB     true
```

**Example of rebalance time details:**

---
Example of rebalance instance details:

```
> volume rebalance show -instance
Vserver Name: vs0
Volume Name: fg1
Is Constituent: false
Rebalance State: idle
Rebalance Notice Messages: -
Total Size: 4GB
AFS Used Size: 115.3MB
Constituent Target Used Size: -
Imbalance Size: 8KB
Imbalance Percentage: 0%
Moved Data Size: -
Maximum Constituent Imbalance Percentage: 1%
Rebalance Start Time: Wed Jul 20 16:06:11 2022
Rebalance Stop Time: -
Rebalance Runtime: 0h1m32s
Rebalance Maximum Runtime: 6h0m0s
Maximum Imbalance Threshold per Constituent: 20%
Minimum Imbalance Threshold per Constituent: 5%
Maximum Concurrent File Moves per Constituent: 25
Minimum File Size: 4KB
Exclude Files Stuck in Snapshot Copies: true
```