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Set up a cluster with the CLI

ONTAP 9

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Table of Contents

et up a cluster with the CLI	1
Create the cluster on the first node	1
Join remaining nodes to the cluster	2
Convert management LIFs from IPv4 to IPv6	3
Check your cluster with Active IQ Config Advisor	5
Synchronize the system time across the cluster	5
Commands for managing symmetric authentication on NTP servers	7
Additional system configuration tasks to complete	7

Set up a cluster with the CLI

Create the cluster on the first node

You use the Cluster Setup wizard to create the cluster on the first node. The wizard helps you to configure the cluster network that connects the nodes, create the cluster admin storage virtual machine (SVM), add feature license keys, and create the node management interface for the first node.

Before you begin

- You should have installed, cabled and powered on your new storage system according to the installation and setup instructions for your platform model. See the AFF and FAS documentation.
- Cluster network interfaces should be configured on each node of the cluster for intra-cluster communication.
- If you are configuring IPv6 on your cluster, IPv6 should be configured on the Base Management Controller (BMC) so that you can access the system using SSH.

Steps

- 1. Power on all the nodes you are adding to the cluster. This is required to enable discovery for your cluster setup.
- 2. Connect to the console of the first node.

The node boots, and then the Cluster Setup wizard starts on the console.

```
Welcome to the cluster setup wizard....
```

3. Acknowledge the AutoSupport statement.

```
Type yes to confirm and continue {yes}: yes
```



AutoSupport is enabled by default.

4. Follow the instructions on the screen to assign an IP address to the node.

Beginning in ONTAP 9.13.1, you can assign IPv6 addresses for management LIFs on A800 and FAS8700 platforms. For ONTAP releases earlier than 9.13.1, or for 9.13.1 and later on other platforms, you must assign IPv4 addresses for management LIFs, then convert to IPv6 after you complete cluster setup.

5. Press Enter to continue.

```
Do you want to create a new cluster or join an existing cluster? {create, join}:
```

6. Create a new cluster: create

- 7. Accept the system defaults or enter your own values.
- 8. After setup is completed, log in to the cluster and verify that the cluster is active and the first node is healthy by entering the ONTAP CLI command: cluster show

The following example shows a cluster in which the first node (cluster1-01) is healthy and eligible to participate:

You can access the Cluster Setup wizard to change any of the values you entered for the admin SVM or node SVM by using the cluster setup command.

After you finish

If needed, convert from IPv4 to IPv6.

Join remaining nodes to the cluster

After creating a new cluster, you use the Cluster Setup wizard to join each remaining node to the cluster one at a time. The wizard helps you to configure each node's node management interface.

When you join two nodes in a cluster, you are creating a high availability (HA) pair. If you join 4 nodes, you create two HA pairs. To learn more about HA, see Learn about HA.

You can only join one node to the cluster at a time. When you start to join a node to the cluster, you must complete the join operation for that node, and the node must be part of the cluster before you can start to join the next node.

Best Practice: If you have a FAS2720 with 24 or fewer NL-SAS drives, you should verify that the storage configuration default is set to active/passive to optimize performance. For more information, see Setting up an active-passive configuration on nodes using root-data partitioning

1. Log in to the node you plan to join in the cluster.

Cluster Setup wizard starts on the console.

```
Welcome to the cluster setup wizard....
```

2. Acknowledge the AutoSupport statement.



AutoSupport is enabled by default.

```
Type yes to confirm and continue {yes}: yes
```

3. Follow the instructions on the screen to assign an IP address to the node.

Beginning in ONTAP 9.13.1, you can assign IPv6 addresses for management LIFs on A800 and FAS8700 platforms. For ONTAP releases earlier than 9.13.1, or for 9.13.1 and later on other platforms, you must assign IPv4 addresses for management LIFs, then convert to IPv6 after you complete cluster setup.

4. Press Enter to continue.

```
Do you want to create a new cluster or join an existing cluster? {create, join}:
```

- 5. Join the node to the cluster: join
- 6. Follow the instructions on the screen to set up the node and join it to the cluster.
- 7. After setup is completed, verify that the node is healthy and eligible to participate in the cluster: cluster show

The following example shows a cluster after the second node (cluster1-02) has been joined to the cluster:

You can access the Cluster Setup wizard to change any of the values you entered for the admin SVM or node SVM by using the cluster setup command.

8. Repeat this task for each remaining node.

After you finish

If needed, convert from IPv4 to IPv6.

Convert management LIFs from IPv4 to IPv6

Beginning in ONTAP 9.13.1, you can assign IPv6 addresses to management LIFs on A800 and FAS8700 platforms during the initial cluster setup. For ONTAP releases earlier than 9.13.1, or for 9.13.1 and later on other platforms, you must first assign IPv4 addresses to management LIFs, and then convert to IPv6 addresses after you complete cluster setup.

Steps

1. Enable IPv6 for the cluster:

```
network options ipv6 modify -enable true
```

2. Set privilege to advanced:

```
set priv advanced
```

3. View the list of RA prefixes learned on various interfaces:

```
network ndp prefix show
```

4. Create an IPv6 management LIF:

Use the format prefix::id in the address parameter to construct the IPv6 address manually.

```
network interface create -vserver <svm_name> -lif <LIF> -home-node
<home_node> -home-port <home_port> -address <IPv6prefix::id> -netmask
-length <netmask_length> -failover-policy <policy> -service-policy
<service_policy> -auto-revert true
```

5. Verify that the LIF was created:

```
network interface show
```

6. Verify that the configured IP address is reachable:

```
network ping6
```

7. Mark the IPv4 LIF as administratively down:

```
network interface modify -vserver <svm_name> -lif <lif_name> -status
-admin down
```

8. Delete the IPv4 management LIF:

```
network interface delete -vserver <svm_name> -lif <lif_name>
```

9. Confirm that the IPv4 management LIF is deleted:

```
network interface show
```

Check your cluster with Active IQ Config Advisor

After you have joined all the nodes to your new cluster, you should run Active IQ Config Advisor to validate your configuration and check for common configuration errors.

Config Advisor is a web-based application that you install on your laptop, virtual machine or a server, and works across Windows, Linux, and Mac platforms.

Config Advisor runs a series of commands to validate your installation and check the overall health of the configuration, including the cluster and storage switches.

1. Download and install Active IQ Config Advisor.

Active IQ Config Advisor

- 2. Launch Active IQ, and set up a passphrase when prompted.
- 3. Review your settings and click **Save**.
- 4. On the **Objectives** page, click **ONTAP Post-Deployment Validation**.
- 5. Choose either Guided or Expert mode.

If you choose Guided mode, connected switches are discovered automatically.

- 6. Enter the cluster credentials.
- 7. (Optional) Click Form Validate.
- 8. To begin collecting data, click Save & Evaluate.
- 9. After data collection is complete, under **Job Monitor > Actions**, view the data collected by clicking **Data View** icon, and view the results by clicking the **Results** icon.
- 10. Resolve the issues identified by Config Advisor.

Synchronize the system time across the cluster

Synchronizing the time ensures that every node in the cluster has the same time, and prevents CIFS and Kerberos failures.

A Network Time Protocol (NTP) server should be set up at your site. Beginning with ONTAP 9.5, you can set up your NTP server with symmetric authentication. For more information, see Managing the cluster time (cluster administrators only).

You synchronize the time across the cluster by associating the cluster with one or more NTP servers.

1. Verify that the system time and time zone is set correctly for each node.

All nodes in the cluster should be set to the same time zone.

a. Use the cluster date show command to display the current date, time, and time zone for each node.

b. Use the cluster date modify command to change the date or time zone for all of the nodes.

This example changes the time zone for the cluster to be GMT:

```
cluster1::> cluster date modify -timezone GMT
```

- 2. Use the cluster time-service ntp server create command to associate the cluster with your NTP server.
 - To set up your NTP server without symmetric authentication enter the following command: cluster time-service ntp server create -server server_name
 - To set up your NTP server with symmetric authentication, enter the following command: cluster time-service ntp server create -server server_ip_address -key-id key_id



Symmetric authentication is available Beginning with ONTAP 9.5. It is not available in ONTAP 9.4 or earlier.

This example assumes that DNS has been configured for the cluster. If you have not configured DNS, you must specify the IP address of the NTP server:

```
cluster1::> cluster time-service ntp server create -server
ntp1.example.com
```

3. Verify that the cluster is associated with an NTP server: cluster time-service ntp server show

```
cluster1::> cluster time-service ntp server show

Server Version

------
ntp1.example.com auto
```

Related information

System administration

Commands for managing symmetric authentication on NTP servers

Beginning with ONTAP 9.5, Network Time Protocol (NTP) version 3 is supported. NTPv3 includes symmetric authentication using SHA-1 keys which increases network security.

To do this	Use this command
Configure an NTP server without symmetric authentication	cluster time-service ntp server create -server server_name
Configure an NTP server with symmetric authentication	cluster time-service ntp server create -server server_ip_address -key-id key_id
Enable symmetric authentication for an existing NTP server An existing NTP server can be modified to enable authentication by adding the required key-id.	cluster time-service ntp server modify -server server_name -key-id key_id
Configure a shared NTP key	cluster time-service ntp key create -id shared_key_id -type shared_key_type -value shared_key_value Note: Shared keys are referred to by an ID. The ID, its type, and value must be identical on both the node and the NTP server
Configure an NTP server with an unknown key ID	cluster time-service ntp server create -server server_name -key-id key_id
Configure a server with a key ID not configured on the NTP server.	cluster time-service ntp server create -server server_name -key-id key_id Note: The key ID, type, and value must be identical to the key ID, type, and value configured on the NTP server.
Disable symmetric authentication	cluster time-service ntp server modify -server server_name -authentication disabled

Additional system configuration tasks to complete

After setting up a cluster, you can use either System Manager or the ONTAP command-line interface (CLI) to continue configuring the cluster.

System configuration task	Resource
Configure networking:	Setting up the network
Create broadcast domains Create subnets	
Create IP spaces	
Set up the Service Processor	System administration
Lay out your aggregates	Disk and aggregate management
Create and configure data storage virtual machines (SVMs)	NFS configuration SMB configuration
	SAN administration
Configure event notifications	EMS configuration

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