



# **Automating grid node deployment in VMware vSphere**

## **StorageGRID**

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# Automating grid node deployment in VMware vSphere

You can automate the deployment of StorageGRID grid nodes in VMware vSphere.

## What you'll need

- You have access to a Linux/Unix system with Bash 3.2 or later.
- You have VMware OVF Tool 4.1 installed and correctly configured.
- You know the username and password required to access VMware vSphere using the OVF Tool.
- You know the virtual infrastructure (VI) URL for the location in vSphere where you want to deploy the StorageGRID virtual machines. This URL will typically be a vApp, or Resource Pool. For example:  
`vi://vcenter.example.com/vi/sgws`



You can use the VMware `ovftool` utility to determine this value (see the `ovftool` documentation for details).



If you are deploying to a vApp, the virtual machines will not start automatically the first time, and you must power them on manually.

- You have collected all the required information for the configuration file. See [Collecting information about your deployment environment](#) for information.
- You have access to the following files from the VMware installation archive for StorageGRID:

Filename	Description
NetApp-SG-version-SHA.vmdk	The virtual machine disk file that is used as a template for creating grid node virtual machines.  <b>Note:</b> This file must be in the same folder as the <code>.ovf</code> and <code>.mf</code> files.
vsphere-primary-admin.ovf vsphere-primary-admin.mf	The Open Virtualization Format template file ( <code>.ovf</code> ) and manifest file ( <code>.mf</code> ) for deploying the primary Admin Node.
vsphere-non-primary-admin.ovf vsphere-non-primary-admin.mf	The template file ( <code>.ovf</code> ) and manifest file ( <code>.mf</code> ) for deploying non-primary Admin Nodes.
vsphere-archive.ovf vsphere-archive.mf	The template file ( <code>.ovf</code> ) and manifest file ( <code>.mf</code> ) for deploying Archive Nodes.
vsphere-gateway.ovf vsphere-gateway.mf	The template file ( <code>.ovf</code> ) and manifest file ( <code>.mf</code> ) for deploying Gateway Nodes.
vsphere-storage.ovf vsphere-storage.mf	The template file ( <code>.ovf</code> ) and manifest file ( <code>.mf</code> ) for deploying virtual machine-based Storage Nodes.

Filename	Description
<code>deploy-vsphere-ovftool.sh</code>	The Bash shell script used to automate the deployment of virtual grid nodes.
<code>deploy-vsphere-ovftool-sample.ini</code>	The sample configuration file for use with the <code>deploy-vsphere-ovftool.sh</code> script.

## Defining the configuration file for your deployment

You specify the information needed to deploy virtual grid nodes for StorageGRID in a configuration file, which is used by the `deploy-vsphere-ovftool.sh` Bash script. You can modify a sample configuration file, so that you do not have to create the file from scratch.

### Steps

1. Make a copy of the sample configuration file (`deploy-vsphere-ovftool-sample.ini`). Save the new file as `deploy-vsphere-ovftool.ini` in the same directory as `deploy-vsphere-ovftool.sh`.
2. Open `deploy-vsphere-ovftool.ini`.
3. Enter all of the information required to deploy VMware virtual grid nodes.

See [Configuration file settings](#) for information.

4. When you have entered and verified all of the necessary information, save and close the file.

## Configuration file settings

The `deploy-vsphere-ovftool.ini` configuration file contains the settings that are required to deploy virtual grid nodes.

The configuration file first lists global parameters, and then lists node-specific parameters in sections defined by node name. When the file is used:

- *Global parameters* are applied to all grid nodes.
- *Node-specific parameters* override global parameters.

### Global parameters

Global parameters are applied to all grid nodes, unless they are overridden by settings in individual sections. Place the parameters that apply to multiple nodes in the global parameter section, and then override these settings as necessary in the sections for individual nodes.

- **OVFTOOL\_ARGUMENTS:** You can specify `OVFTOOL_ARGUMENTS` as global settings, or you can apply arguments individually to specific nodes. For example:

```
OVFTOOL_ARGUMENTS = --powerOn --noSSLVerify --diskMode=thin
--datastore='<em>datastore_name</em>'
```

You can use the `--powerOffTarget` and `--overwrite` options to shut down and replace existing virtual machines.



You should deploy nodes to different datastores and specify `OVFTOOL_ARGUMENTS` for each node, instead of globally.

- **SOURCE:** The path to the StorageGRID virtual machine template (`.vmdk`) file and the `.ovf` and `.mf` files for individual grid nodes. This defaults to the current directory.

```
SOURCE = /downloads/StorageGRID-Webscale-<em>version</em>/vsphere
```

- **TARGET:** The VMware vSphere virtual infrastructure (vi) URL for the location where StorageGRID will be deployed. For example:

```
TARGET = vi://vcenter.example.com/vm/sgws
```

- **GRID\_NETWORK\_CONFIG:** The method used to acquire IP addresses, either `STATIC` or `DHCP`. The default is `STATIC`. If all or most of the nodes use the same method for acquiring IP addresses, you can specify that method here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
GRID_NETWORK_CONFIG = DHCP
```

- **GRID\_NETWORK\_TARGET:** The name of an existing VMware network to use for the Grid Network. If all or most of the nodes use the same network name, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
GRID_NETWORK_TARGET = SG-Admin-Network
```

- **GRID\_NETWORK\_MASK:** The network mask for the Grid Network. If all or most of the nodes use the same network mask, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
GRID_NETWORK_MASK = 255.255.255.0
```

- **GRID\_NETWORK\_GATEWAY:** The network gateway for the Grid Network. If all or most of the nodes use the same network gateway, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
GRID_NETWORK_GATEWAY = 10.1.0.1
```

- **GRID\_NETWORK\_MTU:** Optional. The maximum transmission unit (MTU) on the Grid Network. If specified, the value must be between 1280 and 9216. For example:

```
GRID_NETWORK_MTU = 8192
```

If omitted, 1400 is used.

If you want to use jumbo frames, set the MTU to a value suitable for jumbo frames, such as 9000. Otherwise, keep the default value.



The MTU value of the network must match the value configured on the switch port the node is connected to. Otherwise, network performance issues or packet loss might occur.



For the best network performance, all nodes should be configured with similar MTU values on their Grid Network interfaces. The **Grid Network MTU mismatch** alert is triggered if there is a significant difference in MTU settings for the Grid Network on individual nodes. The MTU values do not have to be the same for all network types.

- **ADMIN\_NETWORK\_CONFIG:** The method used to acquire IP addresses, either DISABLED, STATIC, or DHCP. The default is DISABLED. If all or most of the nodes use the same method for acquiring IP addresses, you can specify that method here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
ADMIN_NETWORK_CONFIG = STATIC
```

- **ADMIN\_NETWORK\_TARGET:** The name of an existing VMware network to use for the Admin Network. This setting is required unless the Admin Network is disabled. If all or most of the nodes use the same network name, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
ADMIN_NETWORK_TARGET = SG-Admin-Network
```

- **ADMIN\_NETWORK\_MASK:** The network mask for the Admin Network. This setting is required if you are using static IP addressing. If all or most of the nodes use the same network mask, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
ADMIN_NETWORK_MASK = 255.255.255.0
```

- **ADMIN\_NETWORK\_GATEWAY:** The network gateway for the Admin Network. This setting is required if you are using static IP addressing and you specify external subnets in the ADMIN\_NETWORK\_ESL setting. (That is, it is not required if ADMIN\_NETWORK\_ESL is empty.) If all or most of the nodes use the same network gateway, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
ADMIN_NETWORK_GATEWAY = 10.3.0.1
```

- **ADMIN\_NETWORK\_ESL:** The external subnet list (routes) for the Admin Network, specified as a comma-separated list of CIDR route destinations. If all or most of the nodes use the same external subnet list, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
ADMIN_NETWORK_ESL = 172.16.0.0/21,172.17.0.0/21
```

- **ADMIN\_NETWORK\_MTU:** Optional. The maximum transmission unit (MTU) on the Admin Network. Do not specify if ADMIN\_NETWORK\_CONFIG = DHCP. If specified, the value must be between 1280 and 9216. If omitted, 1400 is used. If you want to use jumbo frames, set the MTU to a value suitable for jumbo frames, such as 9000. Otherwise, keep the default value. If all or most of the nodes use the same MTU for the Admin Network, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
ADMIN_NETWORK_MTU = 8192
```

- **CLIENT\_NETWORK\_CONFIG:** The method used to acquire IP addresses, either DISABLED, STATIC, or DHCP. The default is DISABLED. If all or most of the nodes use the same method for acquiring IP addresses, you can specify that method here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
CLIENT_NETWORK_CONFIG = STATIC
```

- **CLIENT\_NETWORK\_TARGET:** The name of an existing VMware network to use for the Client Network. This setting is required unless the Client Network is disabled. If all or most of the nodes use the same network name, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
CLIENT_NETWORK_TARGET = SG-Client-Network
```

- **CLIENT\_NETWORK\_MASK:** The network mask for the Client Network. This setting is required if you are using static IP addressing. If all or most of the nodes use the same network mask, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
CLIENT_NETWORK_MASK = 255.255.255.0
```

- **CLIENT\_NETWORK\_GATEWAY:** The network gateway for the Client Network. This setting is required if you are using static IP addressing. If all or most of the nodes use the same network gateway, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
CLIENT_NETWORK_GATEWAY = 10.4.0.1
```

- **CLIENT\_NETWORK\_MTU:** Optional. The maximum transmission unit (MTU) on the Client Network. Do not specify if CLIENT\_NETWORK\_CONFIG = DHCP. If specified, the value must be between 1280 and 9216. If omitted, 1400 is used. If you want to use jumbo frames, set the MTU to a value suitable for jumbo frames, such as 9000. Otherwise, keep the default value. If all or most of the nodes use the same MTU for the Client Network, you can specify it here. You can then override the global setting by specifying different settings for one or more individual nodes. For example:

```
CLIENT_NETWORK_MTU = 8192
```

- **PORT\_REMAP:** Remaps any port used by a node for internal grid node communications or external communications. Remapping ports is necessary if enterprise networking policies restrict one or more ports used by StorageGRID. For the list of ports used by StorageGRID, see internal grid node communications and external communications in [Networking guidelines](#).



Do not remap the ports you are planning to use to configure load balancer endpoints.



If only PORT\_REMAP is set, the mapping that you specify is used for both inbound and outbound communications. If PORT\_REMAP\_INBOUND is also specified, PORT\_REMAP applies only to outbound communications.

The format used is: *network type/protocol/\_default port used by grid node/new port*, where network type is grid, admin, or client, and protocol is tcp or udp.

For example:

```
PORT_REMAP = client/tcp/18082/443
```

If used alone, this example setting symmetrically maps both inbound and outbound communications for the grid node from port 18082 to port 443. If used in conjunction with PORT\_REMAP\_INBOUND, this example setting maps outbound communications from port 18082 to port 443.

- **PORT\_REMAP\_INBOUND:** Remaps inbound communications for the specified port. If you specify PORT\_REMAP\_INBOUND but do not specify a value for PORT\_REMAP, outbound communications for the port are unchanged.



Do not remap the ports you are planning to use to configure load balancer endpoints.

The format used is: *network type/protocol/\_default port used by grid node/new port*, where network type is grid, admin, or client, and protocol is tcp or udp.

For example:

```
PORT_REMAP_INBOUND = client/tcp/443/18082
```

This example takes traffic that is sent to port 443 to pass an internal firewall and directs it to port 18082, where the grid node is listening for S3 requests.



## Node-specific parameters

Each node is in its own section of the configuration file. Each node requires the following settings:

- The section head defines the node name that will be displayed in the Grid Manager. You can override that value by specifying the optional `NODE_NAME` parameter for the node.
- **NODE\_TYPE**: `VM_Admin_Node`, `VM_Storage_Node`, `VM_Archive_Node`, or `VM_API_Gateway_Node`
- **GRID\_NETWORK\_IP**: The IP address for the node on the Grid Network.
- **ADMIN\_NETWORK\_IP**: The IP address for the node on the Admin Network. Required only if the node is attached to the Admin Network and `ADMIN_NETWORK_CONFIG` is set to `STATIC`.
- **CLIENT\_NETWORK\_IP**: The IP address for the node on the Client Network. Required only if the node is attached to the Client Network and `CLIENT_NETWORK_CONFIG` for this node is set to `STATIC`.
- **ADMIN\_IP**: The IP address for the primary Admin node on the Grid Network. Use the value that you specify as the `GRID_NETWORK_IP` for the primary Admin Node. If you omit this parameter, the node attempts to discover the primary Admin Node IP using mDNS. For more information, see [How grid nodes discover the primary Admin Node](#).



The `ADMIN_IP` parameter is ignored for the primary Admin Node.

- Any parameters that were not set globally. For example, if a node is attached to the Admin Network and you did not specify `ADMIN_NETWORK` parameters globally, you must specify them for the node.

## Primary Admin Node

The following additional settings are required for the primary Admin Node:

- **NODE\_TYPE**: `VM_Admin_Node`
- **ADMIN\_ROLE**: `Primary`

This example entry is for a primary Admin Node that is on all three networks:

```
[DC1-ADM1]
  ADMIN_ROLE = Primary
  NODE_TYPE = VM_Admin_Node

  GRID_NETWORK_IP = 10.1.0.2
  ADMIN_NETWORK_IP = 10.3.0.2
  CLIENT_NETWORK_IP = 10.4.0.2
```

The following additional setting is optional for the primary Admin Node:

- **DISK**: By default, Admin Nodes are assigned two additional 200 GB hard disks for audit and database use. You can increase these settings using the `DISK` parameter. For example:

```
DISK = INSTANCES=2, CAPACITY=300
```



For Admin nodes, INSTANCES must always equal 2.

## Storage Node

The following additional setting is required for Storage Nodes:

- **NODE\_TYPE:** VM\_Storage\_Node

This example entry is for a Storage Node that is on the Grid and Admin Networks, but not on the Client Network. This node uses the ADMIN\_IP setting to specify the primary Admin Node's IP address on the Grid Network.

```
[DC1-S1]
  NODE_TYPE = VM_Storage_Node

  GRID_NETWORK_IP = 10.1.0.3
  ADMIN_NETWORK_IP = 10.3.0.3

  ADMIN_IP = 10.1.0.2
```

This second example entry is for a Storage Node on a Client Network where the customer's enterprise networking policy states that an S3 client application is only permitted to access the Storage Node using either port 80 or 443. The example configuration file uses PORT\_REMAP to enable the Storage Node to send and receive S3 messages on port 443.

```
[DC2-S1]
  NODE_TYPE = VM_Storage_Node

  GRID_NETWORK_IP = 10.1.1.3
  CLIENT_NETWORK_IP = 10.4.1.3
  PORT_REMAP = client/tcp/18082/443

  ADMIN_IP = 10.1.0.2
```

The last example creates a symmetric remapping for ssh traffic from port 22 to port 3022, but explicitly sets the values for both inbound and outbound traffic.

```
[DC1-S3]
  NODE_TYPE = VM_Storage_Node

  GRID_NETWORK_IP = 10.1.1.3

  PORT_REMAP = grid/tcp/22/3022
  PORT_REMAP_INBOUND = grid/tcp/3022/22

  ADMIN_IP = 10.1.0.2
```

The following additional setting is optional for Storage Nodes:

- **DISK:** By default, Storage Nodes are assigned three 4 TB disks for RangeDB use. You can increase these settings with the DISK parameter. For example:

```
DISK = INSTANCES=16, CAPACITY=4096
```

### Archive Node

The following additional setting is required for Archive Nodes:

- **NODE\_TYPE:** VM\_Archive\_Node

This example entry is for an Archive Node that is on the Grid and Admin Networks, but not on the Client Network.

```
[DC1-ARC1]
  NODE_TYPE = VM_Archive_Node

  GRID_NETWORK_IP = 10.1.0.4
  ADMIN_NETWORK_IP = 10.3.0.4

  ADMIN_IP = 10.1.0.2
```

### Gateway Node

The following additional setting is required for Gateway Nodes:

- **NODE\_TYPE:** VM\_API\_Gateway

This example entry is for an example Gateway Node on all three networks. In this example, no Client Network parameters were specified in the global section of the configuration file, so they must be specified for the node:

```
[DC1-G1]
  NODE_TYPE = VM_API_Gateway

  GRID_NETWORK_IP = 10.1.0.5
  ADMIN_NETWORK_IP = 10.3.0.5

  CLIENT_NETWORK_CONFIG = STATIC
  CLIENT_NETWORK_TARGET = SG-Client-Network
  CLIENT_NETWORK_MASK = 255.255.255.0
  CLIENT_NETWORK_GATEWAY = 10.4.0.1
  CLIENT_NETWORK_IP = 10.4.0.5

  ADMIN_IP = 10.1.0.2
```

## Non-primary Admin Node

The following additional settings are required for non-primary Admin Nodes:

- **NODE\_TYPE:** VM\_Admin\_Node
- **ADMIN\_ROLE:** Non-Primary

This example entry is for a non-primary Admin Node that is not on the Client Network:

```
[DC2-ADM1]
  ADMIN_ROLE = Non-Primary
  NODE_TYPE = VM_Admin_Node

  GRID_NETWORK_TARGET = SG-Grid-Network
  GRID_NETWORK_IP = 10.1.0.6
  ADMIN_NETWORK_IP = 10.3.0.6

  ADMIN_IP = 10.1.0.2
```

The following additional setting is optional for non-primary Admin Nodes:

- **DISK:** By default, Admin Nodes are assigned two additional 200 GB hard disks for audit and database use. You can increase these settings using the DISK parameter. For example:

```
DISK = INSTANCES=2, CAPACITY=300
```



For Admin nodes, INSTANCES must always equal 2.

## Related information

[How grid nodes discover the primary Admin Node](#)

## Running the Bash script

You can use the `deploy-vsphere-ovftool.sh` Bash script and the `deploy-vsphere-ovftool.ini` configuration file you modified to automate the deployment of StorageGRID grid nodes in VMware vSphere.

### What you'll need

- You have created a `deploy-vsphere-ovftool.ini` configuration file for your environment.

You can use the help available with the Bash script by entering the help commands (`-h/--help`). For example:

```
./deploy-vsphere-ovftool.sh -h
```

or

```
./deploy-vsphere-ovftool.sh --help
```

### Steps

1. Log in to the Linux machine you are using to run the Bash script.
2. Change to the directory where you extracted the installation archive.

For example:

```
cd StorageGRID-Webscale-version/vsphere
```

3. To deploy all grid nodes, run the Bash script with the appropriate options for your environment.

For example:

```
./deploy-vsphere-ovftool.sh --username=user --password=pwd ./deploy-vsphere-ovftool.ini
```

4. If a grid node failed to deploy because of an error, resolve the error and rerun the Bash script for only that node.

For example:

```
./deploy-vsphere-ovftool.sh --username=user --password=pwd --single -node="DC1-S3" ./deploy-vsphere-ovftool.ini
```

The deployment is complete when the status for each node is “Passed.”

#### Deployment Summary

node	attempts	status
DC1-ADM1	1	Passed
DC1-G1	1	Passed
DC1-S1	1	Passed
DC1-S2	1	Passed
DC1-S3	1	Passed

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