# **■** NetApp

# **Use Astra Trident**

**Astra Trident** 

NetApp February 12, 2024

This PDF was generated from https://docs.netapp.com/us-en/trident-2210/trident-use/worker-node-prep.html on February 12, 2024. Always check docs.netapp.com for the latest.

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# **Use Astra Trident**

# Prepare the worker node

All of the worker nodes in the Kubernetes cluster need to be able to mount the volumes that you have provisioned for your pods. If you are using the ontap-nas, ontap-nas-economy, or ontap-nas-flexgroup driver for one of your backends, your worker nodes need the NFS tools. Otherwise they require the iSCSI tools.

Recent versions of RedHat CoreOS have both NFS and iSCSI installed by default.



You should always reboot your worker nodes after installing the NFS or iSCSI tools, or else attaching volumes to containers might fail.

### Node service discovery

Beginning in 22.07, Astra Trident attempts to automatically detect if the node is capable of running iSCSI or NFS services. Astra Trident creates events for the node to identify the services discovered. You can review these events using the command:

kubectl get event -A --field-selector involvedObject.name=<Kubernetes node
name>

Trident also identifies services enabled for each node on the Trident node CR. To view the discovered services, use the command:

tridentctl get node -o wide -n <Trident namespace>



Node service discovery identifies discovered services but does not guarantee services are properly configured. Conversely, the absence of a discovered service does not guarantee the volume mount will fail.

### **NFS** volumes

Protocol	Operating system	Commands
NFS	RHEL/CentOS 7	<pre>sudo yum install -y nfs- utils</pre>
NFS	Ubuntu	<pre>sudo apt-get install -y nfs-common</pre>



You should ensure that the NFS service is started up during boot time.

### iSCSI volumes

Consider the following when using iSCSI volumes:

- Each node in the Kubernetes cluster must have a unique IQN. This is a necessary prerequisite.
- If using RHCOS version 4.5 or later, or other RHEL-compatible Linux distribution, with the solidfire-san driver and Element OS 12.5 or earlier, ensure that the CHAP authentication algorithm is set to MD5 in /etc/iscsi/iscsid.conf. Secure FIPS-compliant CHAP algorithms SHA1, SHA-256, and SHA3-256 are available with Element 12.7.

```
sudo sed -i 's/^\(node.session.auth.chap_algs\).*/\1 = MD5/'
/etc/iscsi/iscsid.conf
```

 When using worker nodes that run RHEL/RedHat CoreOS with iSCSI PVs, make sure to specify the discard mountOption in the StorageClass to perform inline space reclamation. See RedHat's documentation.

iSCSI  RHEL/CentOS  1. Install the following system packages:  sudo yum install -y lsscsi iscsi-initiator- utils sg3_utils device- mapper-multipath  2. Check that iscsi-initiator-utils version is 6.2.0.874-2.el7 or later:  rpm -q iscsi-initiator- utils  3. Set scanning to manual:  sudo sed -i 's/^\(node.session.scan \).*/\l = manual/' /etc/iscsi/iscsid.conf  4. Enable multipathing:
sudo mpathconfenablewith_multipathd yfind_multipaths n  Ensure etc/multipat h.conf contains find_multipa ths no under defaults.  5. Ensure that iscsid and multipathd are running: sudo systemctl enablenow iscsid multipathd  6. Enable and start iscsi: sudo systemctl enable

Ubuntu  1. Install the following system packages:  sudo apt-get install - open-iscsi lascai sg3-utils multipath-tools scaitools  2. Check that open-iscsi version in 2.0.874-5ubuntu2.10 or later (for bionic) or 2.0.874-7.1ubuntu6.1 or later (for focal dpkg -1 open-iscsi  3. Set scanning to manual:  sudo sed -i 's/^\(node.session.scar\).*/\1 = manual/' /etc/iscsi/iscsid.conf  4. Enable multipathing:  sudo tee /etc/multipath.conf < +100° defaults {     user friendly_names yer find_multipaths no }     POF     sudo systemctl enablenow multipath-tools.service sudo service multipath-tools restart  Ensure  Ensure  Ensure  Ensure  Ensure  toonf contains find_multipath the no under defaults.  5. Ensure that open-iscsi and multipath-tools are	Protocol	Operating system	Commands	
enabled and running:			1. Install the fol packages:  sudo apt-gopen-iscs: utils multiscsitools  2. Check that of 2.0.874-5ubic (for bionic) of 7.1ubuntu6.1  dpkg -log  3. Set scanning sudo sed -ls/^\(node\).*/\lefter/iscs:  4. Enable multip sudo tee /etc/multiscer/eloft defaults user_friet find_multiscer/sudo services sudo services sudo services tools rest  5. Ensure that of multipath-	get install -y i lsscsi sg3- tipath-tools  pen-iscsi version is untu2.10 or later r 2.0.874- I or later (for focal): pen-iscsi g to manual: -i e.session.scan manual/' i/iscsid.conf  pathing:  ipath.conf <  { ndly_names yes ipaths no  emctl enable tipath- vice ice multipath- tart  Ensure etc/multipat n.conf contains find_multipa ths no under defaults.  open-iscsi and -tools are
sudo systemctl status multipath-tools sudo systemctl enable			sudo systemctl status multipath-tools	
now open- iscsi.service	4			



For Ubuntu 18.04, you must discover target ports with <code>iscsiadm</code> before starting <code>open-iscsi</code> for the iSCSI daemon to start. You can alternatively modify the <code>iscsiamporto</code> start <code>iscsids</code> automatically.

<code>open-iscsi</code>

# Configure backends

A backend defines the relationship between Astra Trident and a storage system. It tells Astra Trident how to communicate with that storage system and how Astra Trident should provision volumes from it. Astra Trident will automatically offer up storage pools from backends that together match the requirements defined by a storage class. Learn more about configuring the backend based on the type of storage system you have.

- Configure an Azure NetApp Files backend
- Configure a Cloud Volumes Service for Google Cloud Platform backend
- Configure a NetApp HCI or SolidFire backend
- Configure a backend with ONTAP or Cloud Volumes ONTAP NAS drivers
- Configure a backend with ONTAP or Cloud Volumes ONTAP SAN drivers
- Use Astra Trident with Amazon FSx for NetApp ONTAP

### Configure an Azure NetApp Files backend

You can configure Azure NetApp Files (ANF) as the backend for Astra Trident. You can attach NAS and SMB volumes using an ANF backend.

- Preparation
- Configuration options and examples

### Considerations

- The Azure NetApp Files service does not support volumes smaller than 100 GB. Astra Trident automatically creates 100-GB volumes if a smaller volume is requested.
- Astra Trident supports SMB volumes mounted to pods running on Windows nodes only.
- Astra Trident does not support Windows ARM architecture.

### Prepare to configure an Azure NetApp Files backend

Before you can configure your ANF backend, you need to ensure the following requirements are met.

If you are using Azure NetApp Files for the first time or in a new location, some initial configuration is required.

- To set up Azure NetApp files and create an NFS volume, refer to Azure: Set up Azure NetApp Files and create an NFS volume.
- To configure Azure NetApp Files and add an SMB volume, refer to: Azure: Create an SMB volume for Azure NetApp Files.

### Requirements

To configure and use an Azure NetApp Files backend, you need the following:

subscriptionID from an Azure subscription with Azure NetApp Files enabled.

- tenantID, clientID, and clientSecret from an App Registration in Azure Active Directory with sufficient permissions to the Azure NetApp Files service. The App Registration should use either:
  - The Owner or Contributor role predefined by Azure
  - A custom Contributor role at the subscription level (assignableScopes) with the following
    permissions that are limited to only what Astra Trident requires. After creating the custom role, assign
    the role using the Azure portal.

```
"id": "/subscriptions/<subscription-
id>/providers/Microsoft.Authorization/roleDefinitions/<role-
definition-id>",
    "properties": {
        "roleName": "custom-role-with-limited-perms",
        "description": "custom role providing limited permissions",
        "assignableScopes": [
            "/subscriptions/<subscription-id>"
        ],
        "permissions": [
                "actions": [
"Microsoft.NetApp/netAppAccounts/capacityPools/read",
"Microsoft.NetApp/netAppAccounts/capacityPools/write",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/read",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/write",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/delete",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/snapshots/read
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/snapshots/writ
e",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/snapshots/dele
te",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/rea
d",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/wri
te",
```

```
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/del
ete",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/subvolumes/Get
Metadata/action",
"Microsoft.NetApp/netAppAccounts/capacityPools/volumes/MountTargets/r
ead",
                    "Microsoft.Network/virtualNetworks/read",
                    "Microsoft.Network/virtualNetworks/subnets/read",
"Microsoft.Features/featureProviders/subscriptionFeatureRegistrations
/read",
"Microsoft.Features/featureProviders/subscriptionFeatureRegistrations
/write",
"Microsoft.Features/featureProviders/subscriptionFeatureRegistrations
/delete",
                    "Microsoft.Features/features/read",
                    "Microsoft.Features/operations/read",
                    "Microsoft.Features/providers/features/read",
"Microsoft.Features/providers/features/register/action",
"Microsoft.Features/providers/features/unregister/action",
"Microsoft.Features/subscriptionFeatureRegistrations/read"
                ],
                "notActions": [],
                "dataActions": [],
                "notDataActions": []
            }
        1
    }
}
```

• The Azure location that contains at least one delegated subnet. As of Trident 22.01, the location parameter is a required field at the top level of the backend configuration file. Location values specified in virtual pools are ignored.

### Additional requirements for SMB volumes

- A Kubernetes cluster with a Linux controller node and at least one Windows worker node running Windows Server 2019. Astra Trident supports SMB volumes mounted to pods running on Windows nodes only.
- At least one Astra Trident secret containing your Active Directory credentials so ANF can authenticate to Active Directory. To generate secret smbcreds:

kubectl create secret generic smbcreds --from-literal username=user
--from-literal password='pw'

 A CSI proxy configured as a Windows service. To configure a csi-proxy, refer to GitHub: CSI Proxy or GitHub: CSI Proxy for Windows for Kubernetes nodes running on Windows.

### Azure NetApp Files backend configuration options and examples

Learn about NFS and SMB backend configuration options for ANF and review configuration examples.

Astra Trident uses your backend configuration (subnet, virtual network, service level, and location), to create ANF volumes on capacity pools that are available in the requested location and match the requested service level and subnet.



Astra Trident does not support Manual QoS capacity pools.

### **Backend configuration options**

ANF backends provide these configuration options.

Parameter	Description	Default	
version		Always 1	
storageDriverName	Name of the storage driver	"azure-netapp-files"	
backendName	Custom name or the storage backend	Driver name + "_" + random characters	
subscriptionID	The subscription ID from your Azure subscription		
tenantID	The tenant ID from an App Registration		
clientID	The client ID from an App Registration		
clientSecret	The client secret from an App Registration		
serviceLevel	One of Standard, Premium, or Ultra	"" (random)	
location	Name of the Azure location where the new volumes will be created		
resourceGroups	List of resource groups for filtering discovered resources	"[]" (no filter)	
netappAccounts	List of NetApp accounts for filtering discovered resources	"[]" (no filter)	
capacityPools	List of capacity pools for filtering discovered resources	"[]" (no filter, random)	

Parameter	Description	Default
virtualNetwork	Name of a virtual network with a delegated subnet	""
subnet	Name of a subnet delegated to Microsoft.Netapp/volumes	IIII
networkFeatures	Set of VNet features for a volume, may be Basic or Standard.  Network Features is not available in all regions and might have to be enabled in a subscription.  Specifying networkFeatures when the functionality is not enabled causes volume provisioning to fail.	1111
nfsMountOptions	Fine-grained control of NFS mount options.  Ignored for SMB volumes.  To mount volumes using NFS version 4.1, include nfsvers=4 in the comma-delimited mount options list to choose NFS v4.1.  Mount options set in a storage class definition override mount options set in backend configuration.	"nfsvers=3"
limitVolumeSize	Fail provisioning if the requested volume size is above this value	"" (not enforced by default)
debugTraceFlags	Debug flags to use when troubleshooting. Example, \{"api": false, "method": true, "discovery": true}. Do not use this unless you are troubleshooting and require a detailed log dump.	null
nasType	Configure NFS or SMB volumes creation.  Options are nfs, smb or null. Setting to null defaults to NFS volumes.	nfs



For more information on Network Features, refer to Configure network features for an Azure NetApp Files volume.

### Required permissions and resources

If you receive a "No capacity pools found" error when creating a PVC, it is likely your app registration doesn't have the required permissions and resources (subnet, virtual network, capacity pool) associated. If debug is enabled, Astra Trident will log the Azure resources discovered when the backend is created. Verify an appropriate role is being used.

The values for resourceGroups, netappAccounts, capacityPools, virtualNetwork, and subnet can be specified using short or fully-qualified names. Fully-qualified names are recommended in most situations as short names can match multiple resources with the same name.

The resourceGroups, netappAccounts, and capacityPools values are filters that restrict the set of discovered resources to those available to this storage backend and may be specified in any combination. Fully-qualified names follow this format:

Туре	Format
Resource group	<resource group=""></resource>
NetApp account	<resource group="">/<netapp account=""></netapp></resource>
Capacity pool	<resource group="">/<netapp account="">/<capacity pool=""></capacity></netapp></resource>
Virtual network	<resource group="">/<virtual network=""></virtual></resource>
Subnet	<resource group="">/<virtual network="">/<subnet></subnet></virtual></resource>

### **Volume provisioning**

You can control default volume provisioning by specifying the following options in a special section of the configuration file. Refer to Example configurations for details.

Parameter	Description	Default
exportRule	Export rules for new volumes.	"0.0.0.0/0"
	exportRule must be a commaseparated list of any combination of IPv4 addresses or IPv4 subnets in CIDR notation.  Ignored for SMB volumes.	
snapshotDir	Controls visibility of the .snapshot directory	"false"
size	The default size of new volumes	"100G"
unixPermissions	The unix permissions of new volumes (4 octal digits).  Ignored for SMB volumes.	"" (preview feature, requires whitelisting in subscription)



For all volumes created on an ANF backend, Astra Trident copies the labels present on a storage pool to the storage volume at the time it is provisioned. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This is a convenient way to differentiate volumes based on a set of customizable labels that are provided in the backend configuration.

### **Example configurations**

### **Example 1: Minimal configuration**

This is the absolute minimum backend configuration. With this configuration, Astra Trident discovers all of your NetApp accounts, capacity pools, and subnets delegated to ANF in the configured location, and places new volumes on one of those pools and subnets randomly. Because <code>nasType</code> is omitted, the <code>nfs</code> default applies and the backend will provision for NFS volumes.

This configuration is ideal when you are just getting started with ANF and trying things out, but in practice you are going to want to provide additional scoping for the volumes you provision.

```
"version": 1,
   "storageDriverName": "azure-netapp-files",
   "subscriptionID": "9f87c765-4774-fake-ae98-a721add45451",
   "tenantID": "68e4f836-edc1-fake-bff9-b2d865ee56cf",
   "clientID": "dd043f63-bf8e-fake-8076-8de91e5713aa",
   "clientSecret": "SECRET",
   "location": "eastus"
}
```

### Example 2: Specific service level configuration with capacity pool filters

This backend configuration places volumes in Azure's <code>eastus</code> location in an <code>Ultra</code> capacity pool. Astra Trident automatically discovers all of the subnets delegated to ANF in that location and places a new volume on one of them randomly.

### **Example 3: Advanced configuration**

This backend configuration further reduces the scope of volume placement to a single subnet, and also modifies some volume provisioning defaults.

```
{
        "version": 1,
        "storageDriverName": "azure-netapp-files",
        "subscriptionID": "9f87c765-4774-fake-ae98-a721add45451",
        "tenantID": "68e4f836-edc1-fake-bff9-b2d865ee56cf",
        "clientID": "dd043f63-bf8e-fake-8076-8de91e5713aa",
        "clientSecret": "SECRET",
        "location": "eastus",
        "serviceLevel": "Ultra",
        "capacityPools": [
            "application-group-1/account-1/ultra-1",
            "application-group-1/account-1/ultra-2"
],
        "virtualNetwork": "my-virtual-network",
        "subnet": "my-subnet",
        "networkFeatures": "Standard",
        "nfsMountOptions": "vers=3,proto=tcp,timeo=600",
        "limitVolumeSize": "500Gi",
        "defaults": {
            "exportRule": "10.0.0.0/24,10.0.1.0/24,10.0.2.100",
            "snapshotDir": "true",
            "size": "200Gi",
            "unixPermissions": "0777"
        }
    }
```

# **Example 4: Virtual storage pool configuration** This backend configuration defines multiple storage pools in a single file. This is useful when you have multiple capacity pools supporting different service levels and you want to create storage classes in Kubernetes that represent those.

```
"version": 1,
    "storageDriverName": "azure-netapp-files",
    "subscriptionID": "9f87c765-4774-fake-ae98-a721add45451",
    "tenantID": "68e4f836-edc1-fake-bff9-b2d865ee56cf",
    "clientID": "dd043f63-bf8e-fake-8076-8de91e5713aa",
    "clientSecret": "SECRET",
    "location": "eastus",
    "resourceGroups": ["application-group-1"],
    "networkFeatures": "Basic",
    "nfsMountOptions": "vers=3,proto=tcp,timeo=600",
    "labels": {
        "cloud": "azure"
    "location": "eastus",
    "storage": [
        {
            "labels": {
                "performance": "gold"
            },
            "serviceLevel": "Ultra",
            "capacityPools": ["ultra-1", "ultra-2"],
            "networkFeatures": "Standard"
        },
            "labels": {
                "performance": "silver"
            "serviceLevel": "Premium",
            "capacityPools": ["premium-1"]
        },
            "labels": {
                "performance": "bronze"
            } ,
            "serviceLevel": "Standard",
            "capacityPools": ["standard-1", "standard-2"]
        }
   1
}
```

### **Storage Class definitions**

The following StorageClass definitions refer to the storage pools above.

### Example definitions using parameter.selector field

Using parameter.selector you can specify for each StorageClass the virtual pool that is used to host a volume. The volume will have the aspects defined in the chosen pool.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: gold
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=gold"
allowVolumeExpansion: true
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
 name: silver
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver"
allowVolumeExpansion: true
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: bronze
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=bronze"
allowVolumeExpansion: true
```

### **Example definitions for SMB volumes**

Using nasType, node-stage-secret-name, and node-stage-secret-namespace, you can specify an SMB volume and provide the required Active Directory credentials.

### Example 1: Basic configuration on default namespace

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
   name: anf-sc-smb
provisioner: csi.trident.netapp.io
parameters:
   backendType: "azure-netapp-files"
   trident.netapp.io/nasType: "smb"
   csi.storage.k8s.io/node-stage-secret-name: "smbcreds"
   csi.storage.k8s.io/node-stage-secret-namespace: "default"
```

### Example 2: Using different secrets per namespace

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
    name: anf-sc-smb
provisioner: csi.trident.netapp.io
parameters:
    backendType: "azure-netapp-files"
    trident.netapp.io/nasType: "smb"
    csi.storage.k8s.io/node-stage-secret-name: "smbcreds"
    csi.storage.k8s.io/node-stage-secret-namespace: ${pvc.namespace}}
```

### **Example 3: Using different secrets per volume**

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
   name: anf-sc-smb
provisioner: csi.trident.netapp.io
parameters:
   backendType: "azure-netapp-files"
   trident.netapp.io/nasType: "smb"
   csi.storage.k8s.io/node-stage-secret-name: ${pvc.name}
   csi.storage.k8s.io/node-stage-secret-namespace: ${pvc.namespace}
```



nasType: "smb" filters for pools which support SMB volumes. nasType: "nfs" or nasType: "null" filters for NFS pools.

### Create the backend

After you create the backend configuration file, run the following command:

```
tridentctl create backend -f <backend-file>
```

If the backend creation fails, something is wrong with the backend configuration. You can view the logs to determine the cause by running the following command:

```
tridentctl logs
```

After you identify and correct the problem with the configuration file, you can run the create command again.

### Configure a CVS for GCP backend

Learn how to configure NetApp Cloud Volumes Service (CVS) for Google Cloud Platform (GCP) as the backend for your Astra Trident installation using the sample configurations provided.

### Learn about Astra Trident support for CVS for GCP

Astra Trident supports volumes with the default CVS service type on GCP. Astra Trident does not support CVS volumes less than 100 GiB regardless of the minimum allowed by the CVS service type. Therefore, Trident automatically creates a 100 GiB volume if the requested volume is smaller than the minimum size.

### What you'll need

To configure and use the Cloud Volumes Service for Google Cloud backend, you need the following:

- A Google Cloud account configured with NetApp CVS
- Project number of your Google Cloud account
- Google Cloud service account with the netappcloudvolumes.admin role
- API key file for your CVS service account

### **Backend configuration options**

See the following table for the backend configuration options:

Parameter	Description	Default
version		Always 1
storageDriverName	Name of the storage driver	"gcp-cvs"
backendName	Custom name or the storage backend	Driver name + "_" + part of API key

Parameter	Description	Default
storageClass	Type of storage. Choose from hardware (performance optimized) or software (CVS service type)	
projectNumber	Google Cloud account project number. The value is found on the Google Cloud portal's Home page.	
apiRegion	CVS account region. It is the region where the backend will provision the volumes.	
apiKey	API key for the Google Cloud service account with the netappcloudvolumes.admin role. It includes the JSON-formatted contents of a Google Cloud service account's private key file (copied verbatim into the backend configuration file).	
proxyURL	Proxy URL if proxy server required to connect to CVS Account. The proxy server can either be an HTTP proxy or an HTTPS proxy. For an HTTPS proxy, certificate validation is skipped to allow the usage of self-signed certificates in the proxy server. Proxy servers with authentication enabled are not supported.	
nfsMountOptions	Fine-grained control of NFS mount options.	"nfsvers=3"
limitVolumeSize	Fail provisioning if the requested volume size is above this value	"" (not enforced by default)
serviceLevel	The CVS service level for new volumes. The values are "standard", "premium", and "extreme".	"standard"
network	GCP network used for CVS volumes	"default"
debugTraceFlags	Debug flags to use when troubleshooting. Example, \{"api":false, "method":true}. Do not use this unless you are troubleshooting and require a detailed log dump.	null

If using a shared VPC network, both projectNumber and hostProjectNumber must be specified. In that case, projectNumber is the service project, and hostProjectNumber is the host project.

The apiRegion represents the GCP region where Astra Trident creates CVS volumes. When creating cross-region Kubernetes clusters, CVS volumes created in an apiRegion can be used in workloads scheduled on nodes across multiple GCP regions. Be aware that cross-region traffic incurs an additional cost.

• To enable cross-region access, your StorageClass definition for allowedTopologies must include all regions. For example:

```
- key: topology.kubernetes.io/region
values:
```

- us-east1
- europe-west1
- storageClass is an optional parameter that you can use to select the desired CVS service type. You can choose from the base CVS service type (storageClass=software) or the CVS-Performance service type (storageClass=hardware), which Trident uses by default. Make sure you specify an apiRegion that provides the respective CVS storageClass in your backend definition.
- Astra Trident's integration with the base CVS service type on Google Cloud is a **beta feature**, not meant for production workloads. Trident is **fully supported** with the CVS-Performance service type and uses it by default.

Each backend provisions volumes in a single Google Cloud region. To create volumes in other regions, you can define additional backends.

You can control how each volume is provisioned by default by specifying the following options in a special section of the configuration file. See the configuration examples below.

Parameter	Description	Default
exportRule	The export rule(s) for new volumes	"0.0.0.0/0"
snapshotDir	Access to the .snapshot directory	"false"
snapshotReserve	Percentage of volume reserved for snapshots	"" (accept CVS default of 0)
size	The size of new volumes	"100Gi"

The exportRule value must be a comma-separated list of any combination of IPv4 addresses or IPv4 subnets in CIDR notation.



For all the volumes created on a CVS Google Cloud backend, Trident copies all the labels present on a storage pool to the storage volume at the time it is provisioned. Storage administrators can define labels per storage pool and group all the volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

### **Example 1: Minimal configuration**

This is the absolute minimum backend configuration.

```
{
    "version": 1,
    "storageDriverName": "gcp-cvs",
    "projectNumber": "012345678901",
    "apiRegion": "us-west2",
    "apiKey": {
        "type": "service account",
        "project id": "my-gcp-project",
        "private key id": "1234567890123456789012345678901234567890",
        "private key": "----BEGIN PRIVATE KEY----
\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZ
srrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisI
sAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSa
PIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZN
chRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlz
ZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl
/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kw
s8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY
9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHc
zZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHi
sIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOqu
SaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyA
ZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGz
lzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3
bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4
Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5o
jY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nzn
HczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrt
HisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbO
guSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKe
yAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRA
GzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4j
K3bl/qp8B4Kws8zX5ojY9m\nXsYq6qyxy4zq7OlwWqLwGa==\n----END PRIVATE
KEY----\n",
        "client email": "cloudvolumes-admin-sa@my-gcp-
project.iam.gserviceaccount.com",
        "client id": "123456789012345678901",
        "auth uri": "https://accounts.google.com/o/oauth2/auth",
        "token uri": "https://oauth2.googleapis.com/token",
        "auth provider x509 cert url":
"https://www.googleapis.com/oauth2/v1/certs",
        "client x509 cert url":
"https://www.googleapis.com/robot/v1/metadata/x509/cloudvolumes-admin-
sa%40my-gcp-project.iam.gserviceaccount.com"
```

**Example 2: Base CVS service type configuration** 

This example shows a backend definition that uses the base CVS service type, which is meant for general-purpose workloads and provides light/moderate performance, coupled with high zonal availability.

```
{
    "version": 1,
    "storageDriverName": "gcp-cvs",
    "projectNumber": "012345678901",
    "storageClass": "software",
    "apiRegion": "us-east4",
    "apiKey": {
        "type": "service account",
        "project id": "my-gcp-project",
        "private key id": "1234567890123456789012345678901234567890",
        "private key": "----BEGIN PRIVATE KEY----
\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZ
srrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisI
sAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSa
PIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZN
chRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlz
ZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl
/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kw
s8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY
9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHc
zZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHi
sIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOgu
SaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyA
ZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGz
1zZE4jK3b1/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGz1zZE4jK3
bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4
Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5o
jY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nzn
HczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrt
HisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbO
quSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKe
yAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRA
GzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4j
K3bl/qp8B4Kws8zX5ojY9m\nXsYg6gyxy4zq7OlwWgLwGa==\n----END PRIVATE
KEY----\n",
        "client email": "cloudvolumes-admin-sa@my-gcp-
project.iam.gserviceaccount.com",
        "client id": "123456789012345678901",
        "auth uri": "https://accounts.google.com/o/oauth2/auth",
```

### **Example 3: Single service level configuration**

This example shows a backend file that applies the same aspects to all Astra Trident-created storage in the Google Cloud us-west2 region. This example also shows the usage of proxyURL in the backend configuration file.

```
{
    "version": 1,
    "storageDriverName": "gcp-cvs",
    "projectNumber": "012345678901",
    "apiRegion": "us-west2",
    "apiKey": {
        "type": "service account",
        "project id": "my-gcp-project",
        "private key id": "1234567890123456789012345678901234567890",
        "private key": "----BEGIN PRIVATE KEY----
\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZ
srrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisI
sAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSa
PIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZN
chRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlz
ZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl
/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kw
s8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY
9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHc
zZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHi
sIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOqu
SaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyA
ZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGz
lzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3
bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGz1zZE4jK3bl/qp8B4
Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5o
jY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nzn
HczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrt
HisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbO
guSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKe
yAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRA
```

```
GzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4j
K3bl/qp8B4Kws8zX5ojY9m\nXsYq6qyxy4zq7OlwWqLwGa==\n----END PRIVATE
KEY----\n",
        "client email": "cloudvolumes-admin-sa@my-gcp-
project.iam.gserviceaccount.com",
        "client id": "123456789012345678901",
        "auth uri": "https://accounts.google.com/o/oauth2/auth",
        "token uri": "https://oauth2.googleapis.com/token",
        "auth provider x509 cert url":
"https://www.googleapis.com/oauth2/v1/certs",
        "client x509 cert url":
"https://www.googleapis.com/robot/v1/metadata/x509/cloudvolumes-admin-
sa%40my-gcp-project.iam.gserviceaccount.com"
    },
    "proxyURL": "http://proxy-server-hostname/",
    "nfsMountOptions": "vers=3, proto=tcp, timeo=600",
    "limitVolumeSize": "10Ti",
    "serviceLevel": "premium",
    "defaults": {
        "snapshotDir": "true",
        "snapshotReserve": "5",
        "exportRule": "10.0.0.0/24,10.0.1.0/24,10.0.2.100",
        "size": "5Ti"
    }
}
```

### **Example 4: Virtual storage pool configuration**

This example shows the backend definition file configured with virtual storage pools along with StorageClasses that refer back to them.

In the sample backend definition file shown below, specific defaults are set for all storage pools, which set the snapshotReserve at 5% and the exportRule to 0.0.0.0/0. The virtual storage pools are defined in the storage section. In this example, each individual storage pool sets its own serviceLevel, and some pools overwrite the default values.

```
"version": 1,
    "storageDriverName": "gcp-cvs",
    "projectNumber": "012345678901",
    "apiRegion": "us-west2",
    "apiKey": {
        "type": "service_account",
        "project_id": "my-gcp-project",
        "private_key_id": "1234567890123456789012345678901,
        "private_key": "----BEGIN PRIVATE KEY-----
```

\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZ srrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisI sAbOquSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSa PIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZN chRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlz ZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGzlzZE4jK3bl /qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGz1zZE4jK3bl/qp8B4Kw s8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY 9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHc zZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHi sIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOgu SaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyA ZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGz 1zZE4jK3b1/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKeyAZNchRAGz1zZE4jK3 bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4 Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5o jY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nzn HczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrt HisIsAbOguSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbO quSaPIKeyAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOquSaPIKe yAZNchRAGzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRA GzlzZE4jK3bl/qp8B4Kws8zX5ojY9m\nznHczZsrrtHisIsAbOguSaPIKeyAZNchRAGzlzZE4j K3bl/qp8B4Kws8zX5ojY9m\nXsYq6qyxy4zq7OlwWgLwGa==\n----END PRIVATE KEY----\n", "client\_email": "cloudvolumes-admin-sa@my-gcpproject.iam.gserviceaccount.com", "client id": "123456789012345678901", "auth uri": "https://accounts.google.com/o/oauth2/auth", "token uri": "https://oauth2.googleapis.com/token", "auth provider x509 cert url": "https://www.googleapis.com/oauth2/v1/certs", "client x509 cert url": "https://www.googleapis.com/robot/v1/metadata/x509/cloudvolumes-adminsa%40my-gcp-project.iam.gserviceaccount.com" "nfsMountOptions": "vers=3, proto=tcp, timeo=600", "defaults": { "snapshotReserve": "5", "exportRule": "0.0.0.0/0" }, "labels": { "cloud": "gcp" "region": "us-west2",

```
"storage": [
        "labels": {
            "performance": "extreme",
            "protection": "extra"
        },
        "serviceLevel": "extreme",
        "defaults": {
            "snapshotDir": "true",
            "snapshotReserve": "10",
            "exportRule": "10.0.0.0/24"
    },
        "labels": {
            "performance": "extreme",
            "protection": "standard"
        "serviceLevel": "extreme"
    },
        "labels": {
            "performance": "premium",
            "protection": "extra"
        "serviceLevel": "premium",
        "defaults": {
            "snapshotDir": "true",
            "snapshotReserve": "10"
    },
    {
        "labels": {
            "performance": "premium",
            "protection": "standard"
        "serviceLevel": "premium"
    },
        "labels": {
            "performance": "standard"
        "serviceLevel": "standard"
```

```
]
```

The following StorageClass definitions refer to the storage pools above. By using the parameters.selector field, you can specify for each StorageClass the virtual pool that is used to host a volume. The volume will have the aspects defined in the chosen pool.

The first StorageClass (cvs-extreme-extra-protection) maps to the first virtual storage pool. This is the only pool offering extreme performance with a snapshot reserve of 10%. The last StorageClass (cvs-extra-protection) calls out any storage pool which provides a snapshot reserve of 10%. Astra Trident decides which virtual storage pool is selected and ensures that the snapshot reserve requirement is met.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-extreme-extra-protection
provisioner: netapp.io/trident
parameters:
  selector: "performance=extreme; protection=extra"
allowVolumeExpansion: true
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-extreme-standard-protection
provisioner: netapp.io/trident
parameters:
  selector: "performance=premium; protection=standard"
allowVolumeExpansion: true
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-premium-extra-protection
provisioner: netapp.io/trident
parameters:
  selector: "performance=premium; protection=extra"
allowVolumeExpansion: true
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-premium
provisioner: netapp.io/trident
parameters:
```

```
selector: "performance=premium; protection=standard"
allowVolumeExpansion: true
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-standard
provisioner: netapp.io/trident
parameters:
  selector: "performance=standard"
allowVolumeExpansion: true
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: cvs-extra-protection
provisioner: netapp.io/trident
parameters:
  selector: "protection=extra"
allowVolumeExpansion: true
```

### What's next?

After you create the backend configuration file, run the following command:

```
tridentctl create backend -f <backend-file>
```

If the backend creation fails, something is wrong with the backend configuration. You can view the logs to determine the cause by running the following command:

```
tridentctl logs
```

After you identify and correct the problem with the configuration file, you can run the create command again.

### Configure a NetApp HCI or SolidFire backend

Learn about how to create and use an Element backend with your Astra Trident installation.

### What you'll need

- A supported storage system that runs Element software.
- Credentials to a NetApp HCI/SolidFire cluster admin or tenant user that can manage volumes.
- All of your Kubernetes worker nodes should have the appropriate iSCSI tools installed. See worker node preparation information.

### What you need to know

The solidfire-san storage driver supports both volume modes: file and block. For the Filesystem volumeMode, Astra Trident creates a volume and creates a filesystem. The filesystem type is specified by the StorageClass.

Driver	Protocol	VolumeMode	Access modes supported	File systems supported
solidfire-san	iSCSI	Block	RWO,ROX,RWX	No Filesystem. Raw block device.
solidfire-san	iSCSI	Block	RWO,ROX,RWX	No Filesystem. Raw block device.
solidfire-san	iSCSI	Filesystem	RWO,ROX	xfs, ext3, ext4
solidfire-san	iSCSI	Filesystem	RWO,ROX	xfs, ext3, ext4



Astra Trident uses CHAP when functioning as an enhanced CSI Provisioner. If you're using CHAP (which is the default for CSI), no further preparation is required. It is recommended to explicitly set the UseCHAP option to use CHAP with non-CSI Trident. Otherwise, see here.



Volume access groups are only supported by the conventional, non-CSI framework for Astra Trident. When configured to work in CSI mode, Astra Trident uses CHAP.

If neither AccessGroups or UseCHAP are set, one of the following rules applies:

- If the default trident access group is detected, access groups are used.
- If no access group is detected and Kubernetes version is 1.7 or later, then CHAP is used.

### **Backend configuration options**

See the following table for the backend configuration options:

Parameter	Description	Default
version		Always 1
storageDriverName	Name of the storage driver	Always "solidfire-san"
backendName	Custom name or the storage backend	"solidfire_" + storage (iSCSI) IP address
Endpoint	MVIP for the SolidFire cluster with tenant credentials	
SVIP	Storage (iSCSI) IP address and port	
labels	Set of arbitrary JSON-formatted labels to apply on volumes.	6639

Parameter	Description	Default
TenantName	Tenant name to use (created if not found)	
InitiatorIFace	Restrict iSCSI traffic to a specific host interface	"default"
UseCHAP	Use CHAP to authenticate iSCSI	true
AccessGroups	List of Access Group IDs to use	Finds the ID of an access group named "trident"
Types	QoS specifications	
limitVolumeSize	Fail provisioning if requested volume size is above this value	"" (not enforced by default)
debugTraceFlags	Debug flags to use when troubleshooting. Example, {"api":false, "method":true}	null



Do not use debugTraceFlags unless you are troubleshooting and require a detailed log dump.



For all volumes created, Astra Trident will copy all labels present on a storage pool to the backing storage LUN at the time it is provisioned. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

### Example 1: Backend configuration for solidfire-san driver with three volume types

This example shows a backend file using CHAP authentication and modeling three volume types with specific QoS guarantees. Most likely you would then define storage classes to consume each of these using the IOPS storage class parameter.

# Example 2: Backend and storage class configuration for solidfire-san driver with virtual storage pools

This example shows the backend definition file configured with virtual storage pools along with StorageClasses that refer back to them.

In the sample backend definition file shown below, specific defaults are set for all storage pools, which set the type at Silver. The virtual storage pools are defined in the storage section. In this example, some of the storage pool sets their own type, and some pools overwrite the default values set above.

```
{
    "version": 1,
    "storageDriverName": "solidfire-san",
    "Endpoint": "https://<user>:<password>@<mvip>/json-rpc/8.0",
    "SVIP": "<svip>:3260",
    "TenantName": "<tenant>",
    "UseCHAP": true,
    "Types": [{"Type": "Bronze", "Qos": {"minIOPS": 1000, "maxIOPS": 2000,
"burstIOPS": 4000}},
              {"Type": "Silver", "Qos": {"minIOPS": 4000, "maxIOPS": 6000,
"burstIOPS": 8000}},
              {"Type": "Gold", "Oos": {"minIOPS": 6000, "maxIOPS": 8000,
"burstIOPS": 10000}}],
    "type": "Silver",
    "labels":{"store":"solidfire", "k8scluster": "dev-1-cluster"},
    "region": "us-east-1",
    "storage": [
        {
            "labels":{"performance":"gold", "cost":"4"},
            "zone": "us-east-la",
            "type": "Gold"
        },
        {
            "labels":{"performance":"silver", "cost":"3"},
            "zone": "us-east-1b",
            "type": "Silver"
        },
        {
            "labels": { "performance": "bronze", "cost": "2" },
            "zone": "us-east-1c",
            "type": "Bronze"
        },
        {
            "labels":{"performance":"silver", "cost":"1"},
            "zone": "us-east-1d"
        }
    ]
}
```

The following StorageClass definitions refer to the above virtual storage pools. Using the parameters.selector field, each StorageClass calls out which virtual pool(s) can be used to host a volume. The volume will have the aspects defined in the chosen virtual pool.

The first StorageClass (solidfire-gold-four) will map to the first virtual storage pool. This is the only pool

offering gold performance with a Volume Type QoS of Gold. The last StorageClass (solidfire-silver) calls out any storage pool which offers a silver performance. Astra Trident will decide which virtual storage pool is selected and will ensure the storage requirement is met.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-gold-four
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=gold; cost=4"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-silver-three
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver; cost=3"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-bronze-two
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=bronze; cost=2"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-silver-one
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver; cost=1"
 fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: solidfire-silver
provisioner: csi.trident.netapp.io
parameters:
  selector: "performance=silver"
  fsType: "ext4"
```

#### Find more information

Volume access groups

# Configure a backend with ONTAP SAN drivers

Learn about configuring an ONTAP backend with ONTAP and Cloud Volumes ONTAP SAN drivers.

- Preparation
- · Configuration and examples

#### **User permissions**

Astra Trident expects to be run as either an ONTAP or SVM administrator, typically using the admin cluster user or a vsadmin SVM user, or a user with a different name that has the same role. For Amazon FSx for NetApp ONTAP deployments, Astra Trident expects to be run as either an ONTAP or SVM administrator, using the cluster fsxadmin user or a vsadmin SVM user, or a user with a different name that has the same role. The fsxadmin user is a limited replacement for the cluster admin user.



If you use the limitAggregateUsage parameter, cluster admin permissions are required. When using Amazon FSx for NetApp ONTAP with Astra Trident, the limitAggregateUsage parameter will not work with the vsadmin and fsxadmin user accounts. The configuration operation will fail if you specify this parameter.

While it is possible to create a more restrictive role within ONTAP that a Trident driver can use, we don't recommend it. Most new releases of Trident will call additional APIs that would have to be accounted for, making upgrades difficult and error-prone.

# Prepare to configure backend with ONTAP SAN drivers

Learn about how to prepare to configure an ONTAP backend with ONTAP SAN drivers. For all ONTAP backends, Astra Trident requires at least one aggregate assigned to the SVM.

Remember that you can also run more than one driver, and create storage classes that point to one or the other. For example, you could configure a san-dev class that uses the ontap-san driver and a san-default class that uses the ontap-san-economy one.

All your Kubernetes worker nodes must have the appropriate iSCSI tools installed. See here for more details.

#### Authentication

Astra Trident offers two modes of authenticating an ONTAP backend.

- Credential-based: The username and password to an ONTAP user with the required permissions. It is
  recommended to use a pre-defined security login role, such as admin or vsadmin to ensure maximum
  compatibility with ONTAP versions.
- Certificate-based: Astra Trident can also communicate with an ONTAP cluster using a certificate installed
  on the backend. Here, the backend definition must contain Base64-encoded values of the client certificate,
  key, and the trusted CA certificate if used (recommended).

You can update existing backends to move between credential-based and certificate-based methods. However, only one authentication method is supported at a time. To switch to a different authentication method, you must remove the existing method from the backend configuration.



If you attempt to provide **both credentials and certificates**, backend creation will fail with an error that more than one authentication method was provided in the configuration file.

#### **Enable credential-based authentication**

Astra Trident requires the credentials to an SVM-scoped/cluster-scoped admin to communicate with the ONTAP backend. It is recommended to make use of standard, pre-defined roles such as admin or vsadmin. This ensures forward compatibility with future ONTAP releases that might expose feature APIs to be used by future Astra Trident releases. A custom security login role can be created and used with Astra Trident, but is not recommended.

A sample backend definition will look like this:

```
"version": 1,
"backendName": "ExampleBackend",
"storageDriverName": "ontap-san",
"managementLIF": "10.0.0.1",
"dataLIF": "10.0.0.2",
"svm": "svm_nfs",
"username": "vsadmin",
"password": "secret",
}
```

Keep in mind that the backend definition is the only place the credentials are stored in plain text. After the backend is created, usernames/passwords are encoded with Base64 and stored as Kubernetes secrets. The creation/updation of a backend is the only step that requires knowledge of the credentials. As such, it is an admin-only operation, to be performed by the Kubernetes/storage administrator.

#### **Enable certificate-based Authentication**

New and existing backends can use a certificate and communicate with the ONTAP backend. Three parameters are required in the backend definition.

- clientCertificate: Base64-encoded value of client certificate.
- clientPrivateKey: Base64-encoded value of associated private key.
- trustedCACertificate: Base64-encoded value of trusted CA certificate. If using a trusted CA, this parameter must be provided. This can be ignored if no trusted CA is used.

A typical workflow involves the following steps.

## **Steps**

1. Generate a client certificate and key. When generating, set Common Name (CN) to the ONTAP user to authenticate as.

```
openssl req -x509 -nodes -days 1095 -newkey rsa:2048 -keyout k8senv.key -out k8senv.pem -subj "/C=US/ST=NC/L=RTP/O=NetApp/CN=admin"
```

2. Add trusted CA certificate to the ONTAP cluster. This might be already handled by the storage administrator. Ignore if no trusted CA is used.

```
security certificate install -type server -cert-name <trusted-ca-cert-
name> -vserver <vserver-name>
ssl modify -vserver <vserver-name> -server-enabled true -client-enabled
true -common-name <common-name> -serial <SN-from-trusted-CA-cert> -ca
<cert-authority>
```

3. Install the client certificate and key (from step 1) on the ONTAP cluster.

```
security certificate install -type client-ca -cert-name <certificate-
name> -vserver <vserver-name>
security ssl modify -vserver <vserver-name> -client-enabled true
```

4. Confirm the ONTAP security login role supports cert authentication method.

```
security login create -user-or-group-name admin -application ontapi -authentication-method cert security login create -user-or-group-name admin -application http -authentication-method cert
```

5. Test authentication using certificate generated. Replace < ONTAP Management LIF> and <vserver name> with Management LIF IP and SVM name.

```
curl -X POST -Lk https://<ONTAP-Management-
LIF>/servlets/netapp.servlets.admin.XMLrequest_filer --key k8senv.key
--cert ~/k8senv.pem -d '<?xml version="1.0" encoding="UTF-8"?><netapp
xmlns="http://www.netapp.com/filer/admin" version="1.21"
vfiler="<vserver-name>"><vserver-get></vserver-get></netapp>'
```

6. Encode certificate, key and trusted CA certificate with Base64.

```
base64 -w 0 k8senv.pem >> cert_base64
base64 -w 0 k8senv.key >> key_base64
base64 -w 0 trustedca.pem >> trustedca_base64
```

7. Create backend using the values obtained from the previous step.

```
cat cert-backend.json
{
"version": 1,
"storageDriverName": "ontap-san",
"backendName": "SanBackend",
"managementLIF": "1.2.3.4",
"dataLIF": "1.2.3.8",
"svm": "vserver test",
"clientCertificate": "Faaaakkkkeeee...Vaaalllluuuueeee",
"clientPrivateKey": "LSOtFaKE...OVaLuESOtLSOK",
"trustedCACertificate": "QNFinfO...SiqOyN",
"storagePrefix": "myPrefix "
tridentctl create backend -f cert-backend.json -n trident
+----+
+----+
| NAME | STORAGE DRIVER |
                              UUID
STATE | VOLUMES |
+----
+----+
online | 0 |
+----
+----+
```

### Update authentication methods or rotate credentials

You can update an existing backend to use a different authentication method or to rotate their credentials. This works both ways: backends that make use of username/password can be updated to use certificates; backends that utilize certificates can be updated to username/password based. To do this, you must remove the existing authentication method and add the new authentication method. Then use the updated backend.json file containing the required parameters to execute tridentctl backend update.

```
cat cert-backend-updated.json
{
"version": 1,
"storageDriverName": "ontap-san",
"backendName": "SanBackend",
"managementLIF": "1.2.3.4",
"dataLIF": "1.2.3.8",
"svm": "vserver test",
"username": "vsadmin",
"password": "secret",
"storagePrefix": "myPrefix "
#Update backend with tridentctl
tridentctl update backend SanBackend -f cert-backend-updated.json -n
trident
+----
+----+
  NAME | STORAGE DRIVER |
                                 UUID
STATE | VOLUMES |
+----
+----+
| SanBackend | ontap-san | 586b1cd5-8cf8-428d-a76c-2872713612c1 |
         9 1
online |
+-----
+----+
```



When rotating passwords, the storage administrator must first update the password for the user on ONTAP. This is followed by a backend update. When rotating certificates, multiple certificates can be added to the user. The backend is then updated to use the new certificate, following which the old certificate can be deleted from the ONTAP cluster.

Updating a backend does not disrupt access to volumes that have already been created, nor impact volume connections made after. A successful backend update indicates that Astra Trident can communicate with the ONTAP backend and handle future volume operations.

#### **Specify igroups**

Astra Trident uses igroups to control access to the volumes (LUNs) that it provisions. Administrators have two options when it comes to specifying igroups for backends:

- Astra Trident can automatically create and manage an igroup per backend. If igroupName is not included
  in the backend definition, Astra Trident creates an igroup named trident-<backend-UUID> on the
  SVM. This will ensure each backend has a dedicated igroup and handle the automated addition/deletion of
  Kubernetes node IQNs.
- Alternatively, pre-created igroups can also be provided in a backend definition. This can be done using the igroupName config parameter. Astra Trident will add/delete Kubernetes node IQNs to the pre-existing

igroup.

For backends that have <code>igroupName</code> defined, the <code>igroupName</code> can be deleted with a <code>tridentctl</code> <code>backend</code> update to have Astra Trident auto-handle igroups. This will not disrupt access to volumes that are already attached to workloads. Future connections will be handled using the igroup Astra Trident created.



Dedicating an igroup for each unique instance of Astra Trident is a best practice that is beneficial for the Kubernetes admin as well as the storage admin. CSI Trident automates the addition and removal of cluster node IQNs to the igroup, greatly simplifying its management. When using the same SVM across Kubernetes environments (and Astra Trident installations), using a dedicated igroup ensures that changes made to one Kubernetes cluster don't influence igroups associated with another. In addition, it is also important to ensure each node in the Kubernetes cluster has a unique IQN. As mentioned above, Astra Trident automatically handles the addition and removal of IQNs. Reusing IQNs across hosts can lead to undesirable scenarios where hosts get mistaken for one another and access to LUNs is denied.

If Astra Trident is configured to function as a CSI Provisioner, Kubernetes node IQNs are automatically added to/removed from the igroup. When nodes are added to a Kubernetes cluster, trident-csi DaemonSet deploys a pod (trident-csi-xxxxx) on the newly added nodes and registers the new nodes it can attach volumes to. Node IQNs are also added to the backend's igroup. A similar set of steps handle the removal of IQNs when node(s) are cordoned, drained, and deleted from Kubernetes.

If Astra Trident does not run as a CSI Provisioner, the igroup must be manually updated to contain the iSCSI IQNs from every worker node in the Kubernetes cluster. IQNs of nodes that join the Kubernetes cluster will need to be added to the igroup. Similarly, IQNs of nodes that are removed from the Kubernetes cluster must be removed from the igroup.

#### **Authenticate connections with bidirectional CHAP**

Astra Trident can authenticate iSCSI sessions with bidirectional CHAP for the ontap-san and ontap-san-economy drivers. This requires enabling the useCHAP option in your backend definition. When set to true, Astra Trident configures the SVM's default initiator security to bidirectional CHAP and set the username and secrets from the backend file. NetApp recommends using bidirectional CHAP to authenticate connections. See the following sample configuration:

```
"version": 1,
    "storageDriverName": "ontap-san",
    "backendName": "ontap_san_chap",
    "managementLIF": "192.168.0.135",
    "svm": "ontap_iscsi_svm",
    "useCHAP": true,
    "username": "vsadmin",
    "password": "FaKePaSsWoRd",
    "igroupName": "trident",
    "chapInitiatorSecret": "cl9qxIm36DKyawxy",
    "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
    "chapTargetUsername": "iJF4heBRTOTCwxyz",
    "chapUsername": "uh2aNCLSd6cNwxyz",
}
```



The useCHAP parameter is a Boolean option that can be configured only once. It is set to false by default. After you set it to true, you cannot set it to false.

In addition to useCHAP=true, the chapInitiatorSecret, chapTargetInitiatorSecret, chapTargetUsername, and chapUsername fields must be included in the backend definition. The secrets can be changed after a backend is created by running tridentctl update.

#### How it works

By setting useCHAP to true, the storage administrator instructs Astra Trident to configure CHAP on the storage backend. This includes the following:

- Setting up CHAP on the SVM:
  - If the SVM's default initiator security type is none (set by default) and there are no pre-existing LUNs already present in the volume, Astra Trident will set the default security type to CHAP and proceed to configuring the CHAP initiator and target username and secrets.
  - If the SVM contains LUNs, Astra Trident will not enable CHAP on the SVM. This ensures that access to LUNs that are already present on the SVM isn't restricted.
- Configuring the CHAP initiator and target username and secrets; these options must be specified in the backend configuration (as shown above).
- Managing the addition of inititators to the igroupName given in the backend. If unspecified, this defaults to trident.

After the backend is created, Astra Trident creates a corresponding tridentbackend CRD and stores the CHAP secrets and usernames as Kubernetes secrets. All PVs that are created by Astra Trident on this backend will be mounted and attached over CHAP.

#### Rotate credentials and update backends

You can update the CHAP credentials by updating the CHAP parameters in the backend.json file. This will require updating the CHAP secrets and using the tridentctl update command to reflect these changes.



When updating the CHAP secrets for a backend, you must use tridentctl to update the backend. Do not update the credentials on the storage cluster through the CLI/ONTAP UI as Astra Trident will not be able to pick up these changes.

```
cat backend-san.json
{
   "version": 1,
  "storageDriverName": "ontap-san",
  "backendName": "ontap san chap",
  "managementLIF": "192.168.0.135",
  "svm": "ontap iscsi svm",
  "useCHAP": true,
  "username": "vsadmin",
  "password": "FaKePaSsWoRd",
  "igroupName": "trident",
   "chapInitiatorSecret": "cl9qxUpDaTeD",
  "chapTargetInitiatorSecret": "rqxiqXqkeUpDaTeD",
  "chapTargetUsername": "iJF4heBRT0TCwxyz",
  "chapUsername": "uh2aNCLSd6cNwxyz",
}
./tridentctl update backend ontap san chap -f backend-san.json -n trident
+----
+----+
 NAME
           | STORAGE DRIVER |
                                     UUID
STATE | VOLUMES |
+----
+----+
online |
         7 |
+----+
```

Existing connections will remain unaffected; they will continue to remain active if the credentials are updated by Astra Trident on the SVM. New connections will use the updated credentials and existing connections continue to remain active. Disconnecting and reconnecting old PVs will result in them using the updated credentials.

### **ONTAP SAN configuration options and examples**

Learn about how to create and use ONTAP SAN drivers with your Astra Trident installation. This section provides backend configuration examples and details about how to map backends to StorageClasses.

# **Backend configuration options**

See the following table for the backend configuration options:

Parameter	Description	Default
version		Always 1

Parameter	Description	Default
storageDriverName	Name of the storage driver	"ontap-nas", "ontap-nas-economy", "ontap-nas-flexgroup", "ontap-san", "ontap-san-economy"
backendName	Custom name or the storage backend	Driver name + "_" + dataLIF
managementLIF	IP address of a cluster or SVM management LIF  For seamless MetroCluster switchover, you must specify an SVM management LIF.	"10.0.0.1", "[2001:1234:abcd::fefe]"
dataLIF	IP address of protocol LIF. Use square brackets for IPv6. Cannot be updated after you set it	Derived by the SVM unless specified
useCHAP	Use CHAP to authenticate iSCSI for ONTAP SAN drivers [Boolean]	false
chapInitiatorSecret	CHAP initiator secret. Required if useCHAP=true	un
labels	Set of arbitrary JSON-formatted labels to apply on volumes	<b>439</b>
chapTargetInitiatorSecret	CHAP target initiator secret.  Required if useCHAP=true	ш
chapUsername	Inbound username. Required if useCHAP=true	шэ
chapTargetUsername	Target username. Required if useCHAP=true	<b>439</b>
clientCertificate	Base64-encoded value of client certificate. Used for certificate-based auth	wn
clientPrivateKey	Base64-encoded value of client private key. Used for certificate-based auth	wn
trustedCACertificate	Base64-encoded value of trusted CA certificate. Optional. Used for certificate-based auth	ш
username	Username to connect to the cluster/SVM. Used for credential-based auth	<b>433</b>
password	Password to connect to the cluster/SVM. Used for credential-based auth	w»
svm	Storage virtual machine to use	Derived if an SVM managementLIF is specified

Parameter	Description	Default
igroupName	Name of the igroup for SAN volumes to use	"trident- <backend-uuid>"</backend-uuid>
storagePrefix	Prefix used when provisioning new volumes in the SVM. Cannot be updated after you set it	"trident"
limitAggregateUsage	Fail provisioning if usage is above this percentage. <b>Does not apply to Amazon FSx for ONTAP</b>	"" (not enforced by default)
limitVolumeSize	Fail provisioning if requested volume size is above this value.	"" (not enforced by default)
lunsPerFlexvol	Maximum LUNs per Flexvol, must be in range [50, 200]	"100"
debugTraceFlags	Debug flags to use when troubleshooting. Example, {"api":false, "method":true}	null
useREST	Boolean parameter to use ONTAP REST APIs. <b>Tech preview</b>	false
	Not supported with MetroCluster.	

#### useREST considerations



- useREST is provided as a **tech preview** that is recommended for test environments and not for production workloads. When set to true, Astra Trident will use ONTAP REST APIs to communicate with the backend. This feature requires ONTAP 9.10 and later. In addition, the ONTAP login role used must have access to the ontap application. This is satisfied by the pre-defined vsadmin and cluster-admin roles.
- useREST is not supported with MetroCluster.

To communicate with the ONTAP cluster, you should provide the authentication parameters. This could be the username/password to a security login or an installed certificate.



If you are using an Amazon FSx for NetApp ONTAP backend, do not specify the limitAggregateUsage parameter. The fsxadmin and vsadmin roles provided by Amazon FSx for NetApp ONTAP do not contain the required access permissions to retrieve aggregate usage and limit it through Astra Trident.



Do not use debugTraceFlags unless you are troubleshooting and require a detailed log dump.

For the ontap-san drivers, the default is to use all data LIF IPs from the SVM and to use iSCSI multipath. Specifying an IP address for the dataLIF for the ontap-san drivers forces them to disable multipath and use only the specified address.



When creating a backend, remember that dataLIF and storagePrefix cannot be modified after creation. To update these parameters, you will need to create a new backend.

igroupName can be set to an igroup that is already created on the ONTAP cluster. If unspecified, Astra Trident automatically creates an igroup named trident-<br/>
backend-UUID>. If providing a pre-defined igroupName, NetApp recommends using an igroup per Kubernetes cluster, if the SVM is to be shared between environments. This is necessary for Astra Trident to maintain IQN additions/deletions automatically.

Backends can also have igroups updated after creation:

- igroupName can be updated to point to a new igroup that is created and managed on the SVM outside of Astra Trident.
- igroupName can be omitted. In this case, Astra Trident will create and manage a trident-<br/>
  dent-Volume can be omitted. In this case, Astra Trident will create and manage a trident-<br/>
  backend-UUID> igroup automatically.

In both cases, volume attachments will continue to be accessible. Future volume attachments will use the updated igroup. This update does not disrupt access to volumes present on the backend.

A fully-qualified domain name (FQDN) can be specified for the managementLIF option.

managementLIF for all ONTAP drivers can also be set to IPv6 addresses. Make sure to install Trident with the --use-ipv6 flag. Care must be taken to define managementLIF IPv6 address within square brackets.



When using IPv6 addresses, make sure managementLIF and dataLIF (if included in your backend definition) are defined within square brackets, such as [28e8:d9fb:a825:b7bf:69a8:d02f:9e7b:3555]. If dataLIF is not provided, Astra Trident will fetch the IPv6 data LIFs from the SVM.

To enable the ontap-san drivers to use CHAP, set the useCHAP parameter to true in your backend definition. Astra Trident will then configure and use bidirectional CHAP as the default authentication for the SVM given in the backend. See here to learn about how it works.

For the ontap-san-economy driver, the limitVolumeSize option will also restrict the maximum size of the volumes it manages for gtrees and LUNs.



Astra Trident sets provisioning labels in the "Comments" field of all volumes created using the ontap-san driver. For each volume created, the "Comments" field on the FlexVol will be populated with all labels present on the storage pool it is placed in. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

# Backend configuration options for provisioning volumes

You can control how each volume is provisioned by default using these options in a special section of the configuration. For an example, see the configuration examples below.

Parameter	Description	Default
spaceAllocation	Space-allocation for LUNs	"true"
spaceReserve	Space reservation mode; "none" (thin) or "volume" (thick)	"none"
snapshotPolicy	Snapshot policy to use	"none"

Parameter	Description	Default
qosPolicy	QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend	439
adaptiveQosPolicy	Adaptive QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend	439
snapshotReserve	Percentage of volume reserved for snapshots "0"	<pre>If snapshotPolicy is "none", else ""</pre>
splitOnClone	Split a clone from its parent upon creation	"false"
splitOnClone	Split a clone from its parent upon creation	"false"
encryption	Enable NetApp Volume Encryption (NVE) on the new volume; defaults to false. NVE must be licensed and enabled on the cluster to use this option.	"false"
	If NAE is enabled on the backend, any volume provisioned in Astra Trident will be NAE enabled.	
	For more information, refer to: How Astra Trident works with NVE and NAE.	
luksEncryption	Enable LUKS encryption. Refer to Use Linux Unified Key Setup (LUKS).	1111
securityStyle	Security style for new volumes	"unix"
tieringPolicy	Tiering policy to use "none"	"snapshot-only" for pre-ONTAP 9.5 SVM-DR configuration



Using QoS policy groups with Astra Trident requires ONTAP 9.8 or later. It is recommended to use a non-shared QoS policy group and ensure the policy group is applied to each constituent individually. A shared QoS policy group will enforce the ceiling for the total throughput of all workloads.

Here's an example with defaults defined:

```
{
"version": 1,
"storageDriverName": "ontap-san",
"managementLIF": "10.0.0.1",
"dataLIF": "10.0.0.2",
"svm": "trident svm",
"username": "admin",
"password": "password",
"labels": {"k8scluster": "dev2", "backend": "dev2-sanbackend"},
"storagePrefix": "alternate-trident",
"igroupName": "custom",
"debugTraceFlags": {"api":false, "method":true},
"defaults": {
     "spaceReserve": "volume",
     "qosPolicy": "standard",
     "spaceAllocation": "false",
     "snapshotPolicy": "default",
    "snapshotReserve": "10"
}
```



For all volumes created using the ontap-san driver, Astra Trident adds an extra 10 percent capacity to the FlexVol to accommodate the LUN metadata. The LUN will be provisioned with the exact size that the user requests in the PVC. Astra Trident adds 10 percent to the FlexVol (shows as Available size in ONTAP). Users will now get the amount of usable capacity they requested. This change also prevents LUNs from becoming read-only unless the available space is fully utilized. This does not apply to ontap-san-economy.

For backends that define snapshotReserve, Astra Trident calculates the size of volumes as follows:

```
Total volume size = [(PVC requested size) / (1 - (snapshotReserve percentage) / 100)] * 1.1
```

The 1.1 is the extra 10 percent Astra Trident adds to the FlexVol to accommodate the LUN metadata. For snapshotReserve = 5%, and PVC request = 5GiB, the total volume size is 5.79GiB and the available size is 5.5GiB. The volume show command should show results similar to this example:

```
Vserver
          Volume
                                                             Size
                                                                   Available Used%
                        Aggregate
                                     State
                                                 Type
                  _pvc_89f1c156_3801_4de4_9f9d_034d54c395f4
                                     online
                                                 RW
                                                             10GB
                                                                      5.00GB
                   _pvc_e42ec6fe_3baa_4af6_996d_134adbbb8e6d
                                                 RW
                                                                      5.50GB
                                     online
                                                           5.79GB
                   _pvc_e8372153_9ad9_474a_951a_08ae15e1c0ba
                                                 RW
                                                                     511.8MB
                                     online
                                                              1GB
 entries were displayed.
```

Currently, resizing is the only way to use the new calculation for an existing volume.

### Minimal configuration examples

The following examples show basic configurations that leave most parameters to default. This is the easiest way to define a backend.



If you are using Amazon FSx on NetApp ONTAP with Astra Trident, the recommendation is to specify DNS names for LIFs instead of IP addresses.

# ontap-san driver with certificate-based authentication

This is a minimal backend configuration example. clientCertificate, clientPrivateKey, and trustedCACertificate (optional, if using trusted CA) are populated in backend.json and take the base64-encoded values of the client certificate, private key, and trusted CA certificate, respectively.

```
{
    "version": 1,
    "storageDriverName": "ontap-san",
    "backendName": "DefaultSANBackend",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.3",
    "svm": "svm iscsi",
    "useCHAP": true,
    "chapInitiatorSecret": "cl9qxIm36DKyawxy",
    "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
    "chapTargetUsername": "iJF4heBRT0TCwxyz",
    "chapUsername": "uh2aNCLSd6cNwxyz",
    "igroupName": "trident",
    "clientCertificate": "ZXR0ZXJwYXB...ICMgJ3BhcGVyc2",
    "clientPrivateKey": "vciwKIyAgZG...OcnksIGRlc2NyaX",
    "trustedCACertificate": "zcyBbaG...b3Igb3duIGNsYXNz"
}
```

# ontap-san driver with bidirectional CHAP

This is a minimal backend configuration example. This basic configuration creates an ontap-san backend with useCHAP set to true.

```
{
    "version": 1,
    "storageDriverName": "ontap-san",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.3",
    "svm": "svm iscsi",
    "labels": {"k8scluster": "test-cluster-1", "backend": "testcluster1-
sanbackend"},
    "useCHAP": true,
    "chapInitiatorSecret": "cl9qxIm36DKyawxy",
    "chapTargetInitiatorSecret": "rqxiqXqkesIpwxyz",
    "chapTargetUsername": "iJF4heBRT0TCwxyz",
    "chapUsername": "uh2aNCLSd6cNwxyz",
    "igroupName": "trident",
    "username": "vsadmin",
    "password": "secret"
}
```

# ontap-san-economy driver

```
"version": 1,
    "storageDriverName": "ontap-san-economy",
    "managementLIF": "10.0.0.1",
    "svm": "svm_iscsi_eco",
    "useCHAP": true,
    "chapInitiatorSecret": "cl9qxIm36DKyawxy",
    "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
    "chapTargetUsername": "iJF4heBRT0TCwxyz",
    "chapUsername": "uh2aNCLSd6cNwxyz",
    "igroupName": "trident",
    "username": "vsadmin",
    "password": "secret"
}
```

### Examples of backends with virtual storage pools

In the sample backend definition file shown below, specific defaults are set for all storage pools, such as spaceReserve at none, spaceAllocation at false, and encryption at false. The virtual storage pools are defined in the storage section.

In this example, some of the storage pool sets their own spaceReserve, spaceAllocation, and encryption values, and some pools overwrite the default values set above.

```
"version": 1,
    "storageDriverName": "ontap-san",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.3",
    "svm": "svm iscsi",
    "useCHAP": true,
    "chapInitiatorSecret": "cl9qxIm36DKyawxy",
    "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
    "chapTargetUsername": "iJF4heBRT0TCwxyz",
    "chapUsername": "uh2aNCLSd6cNwxyz",
    "igroupName": "trident",
    "username": "vsadmin",
    "password": "secret",
    "defaults": {
          "spaceAllocation": "false",
          "encryption": "false",
          "qosPolicy": "standard"
    "labels":{"store": "san_store", "kubernetes-cluster": "prod-cluster-
1"},
    "region": "us east 1",
    "storage": [
            "labels":{"protection":"gold", "creditpoints":"40000"},
            "zone": "us east 1a",
            "defaults": {
                "spaceAllocation": "true",
                "encryption": "true",
                "adaptiveQosPolicy": "adaptive-extreme"
        },
            "labels":{"protection":"silver", "creditpoints":"20000"},
            "zone": "us east 1b",
            "defaults": {
                "spaceAllocation": "false",
                "encryption": "true",
                "qosPolicy": "premium"
            }
        },
            "labels":{"protection":"bronze", "creditpoints":"5000"},
            "zone": "us east 1c",
            "defaults": {
```

Here is an iSCSI example for the ontap-san-economy driver:

```
{
    "version": 1,
    "storageDriverName": "ontap-san-economy",
    "managementLIF": "10.0.0.1",
    "svm": "svm iscsi eco",
    "useCHAP": true,
    "chapInitiatorSecret": "cl9qxIm36DKyawxy",
    "chapTargetInitiatorSecret": "rqxigXgkesIpwxyz",
    "chapTargetUsername": "iJF4heBRT0TCwxyz",
    "chapUsername": "uh2aNCLSd6cNwxyz",
    "igroupName": "trident",
    "username": "vsadmin",
    "password": "secret",
    "defaults": {
          "spaceAllocation": "false",
          "encryption": "false"
    },
    "labels":{"store":"san economy store"},
    "region": "us east 1",
    "storage": [
        {
            "labels":{"app":"oracledb", "cost":"30"},
            "zone":"us east 1a",
            "defaults": {
                "spaceAllocation": "true",
                "encryption": "true"
            }
        },
        {
            "labels":{"app":"postgresdb", "cost":"20"},
            "zone":"us east 1b",
            "defaults": {
                "spaceAllocation": "false",
                "encryption": "true"
            }
```

### Map backends to StorageClasses

The following StorageClass definitions refer to the above virtual storage pools. Using the parameters.selector field, each StorageClass calls out which virtual pool(s) can be used to host a volume. The volume will have the aspects defined in the chosen virtual pool.

- The first StorageClass (protection-gold) will map to the first, second virtual storage pool in the ontap-nas-flexgroup backend and the first virtual storage pool in the ontap-san backend. These are the only pool offering gold level protection.
- The second StorageClass (protection-not-gold) will map to the third, fourth virtual storage pool in ontap-nas-flexgroup backend and the second, third virtual storage pool in ontap-san backend. These are the only pools offering protection level other than gold.
- The third StorageClass (app-mysqldb) will map to the fourth virtual storage pool in ontap-nas backend and the third virtual storage pool in ontap-san-economy backend. These are the only pools offering storage pool configuration for mysqldb type app.
- The fourth StorageClass (protection-silver-creditpoints-20k) will map to the third virtual storage pool in ontap-nas-flexgroup backend and the second virtual storage pool in ontap-san backend. These are the only pools offering gold-level protection at 20000 creditpoints.
- The fifth StorageClass (creditpoints-5k) will map to the second virtual storage pool in ontap-naseconomy backend and the third virtual storage pool in ontap-san backend. These are the only pool offerings at 5000 creditpoints.

Astra Trident will decide which virtual storage pool is selected and will ensure the storage requirement is met.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection=gold"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-not-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection!=gold"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: app-mysqldb
provisioner: netapp.io/trident
parameters:
  selector: "app=mysqldb"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-silver-creditpoints-20k
provisioner: netapp.io/trident
parameters:
  selector: "protection=silver; creditpoints=20000"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: creditpoints-5k
provisioner: netapp.io/trident
parameters:
  selector: "creditpoints=5000"
  fsType: "ext4"
```

# Configure an ONTAP NAS backend

Learn about configuring an ONTAP backend with ONTAP and Cloud Volumes ONTAP NAS drivers.

- Preparation
- Configuration and examples



Customers must use the ontap-nas driver for production workloads that require data protection, disaster recovery, and mobility. Astra Control provides seamless protection, disaster recovery, and mobility for volumes created with the ontap-nas driver. The ontap-nas-economy driver should be used only in limited use cases where anticipated volume usage is expected to be much higher than what ONTAP supports, with no anticipated data protection, disaster recovery, or mobility (moving volumes between Kubernetes clusters) requirements.

### **User permissions**

Astra Trident expects to be run as either an ONTAP or SVM administrator, typically using the admin cluster user or a vsadmin SVM user, or a user with a different name that has the same role. For Amazon FSx for NetApp ONTAP deployments, Astra Trident expects to be run as either an ONTAP or SVM administrator, using the cluster fsxadmin user or a vsadmin SVM user, or a user with a different name that has the same role. The fsxadmin user is a limited replacement for the cluster admin user.



If you use the limitAggregateUsage parameter, cluster admin permissions are required. When using Amazon FSx for NetApp ONTAP with Astra Trident, the limitAggregateUsage parameter will not work with the vsadmin and fsxadmin user accounts. The configuration operation will fail if you specify this parameter.

While it is possible to create a more restrictive role within ONTAP that a Trident driver can use, we don't recommend it. Most new releases of Trident will call additional APIs that would have to be accounted for, making upgrades difficult and error-prone.

# Prepare to configure a backend with ONTAP NAS drivers

Learn about how to prepare to configure an ONTAP backend with ONTAP NAS drivers. For all ONTAP backends, Astra Trident requires at least one aggregate assigned to the SVM.

For all ONTAP backends, Astra Trident requires at least one aggregate assigned to the SVM.

Remember that you can also run more than one driver, and create storage classes that point to one or the other. For example, you could configure a Gold class that uses the ontap-nas driver and a Bronze class that uses the ontap-nas-economy one.

All your Kubernetes worker nodes must have the appropriate NFS tools installed. See here for more details.

### Authentication

Astra Trident offers two modes of authenticating an ONTAP backend.

- Credential-based: The username and password to an ONTAP user with the required permissions. It is recommended to use a pre-defined security login role, such as admin or vsadmin to ensure maximum compatibility with ONTAP versions.
- · Certificate-based: Astra Trident can also communicate with an ONTAP cluster using a certificate installed

on the backend. Here, the backend definition must contain Base64-encoded values of the client certificate, key, and the trusted CA certificate if used (recommended).

You can update existing backends to move between credential-based and certificate-based methods. However, only one authentication method is supported at a time. To switch to a different authentication method, you must remove the existing method from the backend configuration.



If you attempt to provide **both credentials and certificates**, backend creation will fail with an error that more than one authentication method was provided in the configuration file.

#### **Enable credential-based authentication**

Astra Trident requires the credentials to an SVM-scoped/cluster-scoped admin to communicate with the ONTAP backend. It is recommended to make use of standard, pre-defined roles such as admin or vsadmin. This ensures forward compatibility with future ONTAP releases that might expose feature APIs to be used by future Astra Trident releases. A custom security login role can be created and used with Astra Trident, but is not recommended.

A sample backend definition will look like this:

```
"version": 1,
  "backendName": "ExampleBackend",
  "storageDriverName": "ontap-nas",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "svm": "svm_nfs",
  "username": "vsadmin",
  "password": "secret"
}
```

Keep in mind that the backend definition is the only place the credentials are stored in plain text. After the backend is created, usernames/passwords are encoded with Base64 and stored as Kubernetes secrets. The creation/updation of a backend is the only step that requires knowledge of the credentials. As such, it is an admin-only operation, to be performed by the Kubernetes/storage administrator.

#### **Enable certificate-based Authentication**

New and existing backends can use a certificate and communicate with the ONTAP backend. Three parameters are required in the backend definition.

- clientCertificate: Base64-encoded value of client certificate.
- clientPrivateKey: Base64-encoded value of associated private key.
- trustedCACertificate: Base64-encoded value of trusted CA certificate. If using a trusted CA, this parameter must be provided. This can be ignored if no trusted CA is used.

A typical workflow involves the following steps.

#### **Steps**

1. Generate a client certificate and key. When generating, set Common Name (CN) to the ONTAP user to authenticate as.

```
openssl req -x509 -nodes -days 1095 -newkey rsa:2048 -keyout k8senv.key -out k8senv.pem -subj "/C=US/ST=NC/L=RTP/O=NetApp/CN=vsadmin"
```

Add trusted CA certificate to the ONTAP cluster. This might be already handled by the storage administrator. Ignore if no trusted CA is used.

```
security certificate install -type server -cert-name <trusted-ca-cert-
name> -vserver <vserver-name>
ssl modify -vserver <vserver-name> -server-enabled true -client-enabled
true -common-name <common-name> -serial <SN-from-trusted-CA-cert> -ca
<cert-authority>
```

3. Install the client certificate and key (from step 1) on the ONTAP cluster.

```
security certificate install -type client-ca -cert-name <certificate-
name> -vserver <vserver-name>
security ssl modify -vserver <vserver-name> -client-enabled true
```

4. Confirm the ONTAP security login role supports cert authentication method.

```
security login create -user-or-group-name vsadmin -application ontapi -authentication-method cert -vserver <vserver-name> security login create -user-or-group-name vsadmin -application http -authentication-method cert -vserver <vserver-name>
```

5. Test authentication using certificate generated. Replace <ONTAP Management LIF> and <vserver name> with Management LIF IP and SVM name. You must ensure the LIF has its service policy set to default-data-management.

```
curl -X POST -Lk https://<ONTAP-Management-
LIF>/servlets/netapp.servlets.admin.XMLrequest_filer --key k8senv.key
--cert ~/k8senv.pem -d '<?xml version="1.0" encoding="UTF-8"?><netapp
xmlns="http://www.netapp.com/filer/admin" version="1.21"
vfiler="<vserver-name>"><vserver-get></vserver-get></netapp>'
```

6. Encode certificate, key and trusted CA certificate with Base64.

```
base64 -w 0 k8senv.pem >> cert_base64
base64 -w 0 k8senv.key >> key_base64
base64 -w 0 trustedca.pem >> trustedca_base64
```

7. Create backend using the values obtained from the previous step.

```
cat cert-backend-updated.json
"version": 1,
"storageDriverName": "ontap-nas",
"backendName": "NasBackend",
"managementLIF": "1.2.3.4",
"dataLIF": "1.2.3.8",
"svm": "vserver test",
"clientCertificate": "Faaaakkkkeeee...Vaaalllluuuueeee",
"clientPrivateKey": "LSOtFaKE...OVaLuESOtLSOK",
"storagePrefix": "myPrefix "
#Update backend with tridentctl
tridentctl update backend NasBackend -f cert-backend-updated.json -n
trident
+----
+----+
  NAME | STORAGE DRIVER |
                                  UUID
STATE | VOLUMES |
+----
+----+
| NasBackend | ontap-nas | 98e19b74-aec7-4a3d-8dcf-128e5033b214 |
online | 9 |
+----
```

# Update authentication methods or rotate credentials

You can update an existing backend to use a different authentication method or to rotate their credentials. This works both ways: backends that make use of username/password can be updated to use certificates; backends that utilize certificates can be updated to username/password based. To do this, you must remove the existing authentication method and add the new authentication method. Then use the updated backend ison file containing the required parameters to execute tridentctl backend update.

```
cat cert-backend-updated.json
{
"version": 1,
"storageDriverName": "ontap-nas",
"backendName": "NasBackend",
"managementLIF": "1.2.3.4",
"dataLIF": "1.2.3.8",
"svm": "vserver test",
"username": "vsadmin",
"password": "secret",
"storagePrefix": "myPrefix "
#Update backend with tridentctl
tridentctl update backend NasBackend -f cert-backend-updated.json -n
trident
+-----
+----+
  NAME | STORAGE DRIVER |
                                 UUID
STATE | VOLUMES |
+----
+----+
| NasBackend | ontap-nas | 98e19b74-aec7-4a3d-8dcf-128e5033b214 |
         9 1
online |
+----
+----+
```



When rotating passwords, the storage administrator must first update the password for the user on ONTAP. This is followed by a backend update. When rotating certificates, multiple certificates can be added to the user. The backend is then updated to use the new certificate, following which the old certificate can be deleted from the ONTAP cluster.

Updating a backend does not disrupt access to volumes that have already been created, nor impact volume connections made after. A successful backend update indicates that Astra Trident can communicate with the ONTAP backend and handle future volume operations.

#### Manage NFS export policies

Astra Trident uses NFS export policies to control access to the volumes that it provisions.

Astra Trident provides two options when working with export policies:

- Astra Trident can dynamically manage the export policy itself; in this mode of operation, the storage
  administrator specifies a list of CIDR blocks that represent admissible IP addresses. Astra Trident adds
  node IPs that fall in these ranges to the export policy automatically. Alternatively, when no CIDRs are
  specified, any global-scoped unicast IP found on the nodes will be added to the export policy.
- · Storage administrators can create an export policy and add rules manually. Astra Trident uses the default

export policy unless a different export policy name is specified in the configuration.

# Dynamically manage export policies

The 20.04 release of CSI Trident provides the ability to dynamically manage export policies for ONTAP backends. This provides the storage administrator the ability to specify a permissible address space for worker node IPs, rather than defining explicit rules manually. It greatly simplifies export policy management; modifications to the export policy no longer require manual intervention on the storage cluster. Moreover, this helps restrict access to the storage cluster only to worker nodes that have IPs in the range specified, supporting a finegrained and automated management.



The dynamic management of export policies is only available for CSI Trident. It is important to ensure that the worker nodes are not being NATed.

# **Example**

There are two configuration options that must be used. Here's an example backend definition:

```
"version": 1,
   "storageDriverName": "ontap-nas",
   "backendName": "ontap_nas_auto_export,
   "managementLIF": "192.168.0.135",
   "svm": "svm1",
   "username": "vsadmin",
   "password": "FaKePaSsWoRd",
   "autoExportCIDRs": ["192.168.0.0/24"],
   "autoExportPolicy": true
}
```



When using this feature, you must ensure that the root junction in your SVM has a precreated export policy with an export rule that permits the node CIDR block (such as the default export policy). Always follow NetApp's recommended best practice of dedicating a SVM for Astra Trident.

Here is an explanation of how this feature works using the example above:

- autoExportPolicy is set to true. This indicates that Astra Trident will create an export policy for the svm1 SVM and handle the addition and deletion of rules using autoExportCIDRs address blocks. For example, a backend with UUID 403b5326-8482-40db-96d0-d83fb3f4daec and autoExportPolicy set to true creates an export policy named trident-403b5326-8482-40db-96d0-d83fb3f4daec on the SVM.
- autoExportCIDRs contains a list of address blocks. This field is optional and it defaults to ["0.0.0.0/0", "::/0"]. If not defined, Astra Trident adds all globally-scoped unicast addresses found on the worker nodes.

In this example, the 192.168.0.0/24 address space is provided. This indicates that Kubernetes node IPs that fall within this address range will be added to the export policy that Astra Trident creates. When Astra Trident registers a node it runs on, it retrieves the IP addresses of the node and checks them against the address blocks provided in autoExportCIDRs. After filtering the IPs, Astra Trident creates export policy rules

for the client IPs it discovers, with one rule for each node it identifies.

You can update autoExportPolicy and autoExportCIDRs for backends after you create them. You can append new CIDRs for a backend that is automatically managed or delete existing CIDRs. Exercise care when deleting CIDRs to ensure that existing connections are not dropped. You can also choose to disable autoExportPolicy for a backend and fall back to a manually created export policy. This will require setting the exportPolicy parameter in your backend config.

After Astra Trident creates or updates a backend, you can check the backend using tridentctl or the corresponding tridentbackend CRD:

```
./tridentctl get backends ontap nas auto export -n trident -o yaml
items:
- backendUUID: 403b5326-8482-40db-96d0-d83fb3f4daec
 confiq:
   aggregate: ""
   autoExportCIDRs:
    - 192.168.0.0/24
    autoExportPolicy: true
   backendName: ontap nas auto export
    chapInitiatorSecret: ""
    chapTargetInitiatorSecret: ""
    chapTargetUsername: ""
    chapUsername: ""
    dataLIF: 192.168.0.135
    debug: false
    debugTraceFlags: null
    defaults:
      encryption: "false"
     exportPolicy: <automatic>
      fileSystemType: ext4
```

As nodes are added to a Kubernetes cluster and registered with the Astra Trident controller, export policies of existing backends are updated (provided they fall in the address range specified in autoExportCIDRs for the backend).

When a node is removed, Astra Trident checks all backends that are online to remove the access rule for the node. By removing this node IP from the export policies of managed backends, Astra Trident prevents rogue mounts, unless this IP is reused by a new node in the cluster.

For previously existing backends, updating the backend with tridentctl update backend will ensure that Astra Trident manages the export policies automatically. This will create a new export policy named after the backend's UUID and volumes that are present on the backend will use the newly created export policy when they are mounted again.



Deleting a backend with auto-managed export policies will delete the dynamically created export policy. If the backend is re-created, it is treated as a new backend and will result in the creation of a new export policy.

If the IP address of a live node is updated, you must restart the Astra Trident pod on the node. Astra Trident will then update the export policy for backends it manages to reflect this IP change.

# **ONTAP NAS configuration options and examples**

Learn about how to create and use ONTAP NAS drivers with your Astra Trident installation. This section provides backend configuration examples and details about how to map backends to StorageClasses.

# **Backend configuration options**

See the following table for the backend configuration options:

Parameter	Description	Default
version		Always 1
storageDriverName	Name of the storage driver	"ontap-nas", "ontap-nas-economy", "ontap-nas-flexgroup", "ontap-san", "ontap-san-economy"
backendName	Custom name or the storage backend	Driver name + "_" + dataLIF
managementLIF	IP address of a cluster or SVM management LIF  For seamless MetroCluster switchover, you must specify an SVM management LIF.	"10.0.0.1", "[2001:1234:abcd::fefe]"
dataLIF	IP address of protocol LIF. Use square brackets for IPv6. Cannot be updated after you set it	Derived by the SVM unless specified
autoExportPolicy	Enable automatic export policy creation and updating [Boolean]	false
autoExportCIDRs	List of CIDRs to filter Kubernetes' node IPs against when autoExportPolicy is enabled	["0.0.0.0/0", "::/0"]`
labels	Set of arbitrary JSON-formatted labels to apply on volumes	un
clientCertificate	Base64-encoded value of client certificate. Used for certificate-based auth	<b>439</b>
clientPrivateKey	Base64-encoded value of client private key. Used for certificate-based auth	<b>439</b>
trustedCACertificate	Base64-encoded value of trusted CA certificate. Optional. Used for certificate-based auth	<b>113</b>
username	Username to connect to the cluster/SVM. Used for credential-based auth	

Parameter	Description	Default
password	Password to connect to the cluster/SVM. Used for credential-based auth	
svm	Storage virtual machine to use	Derived if an SVM managementLIF is specified
igroupName	Name of the igroup for SAN volumes to use	"trident- <backend-uuid>"</backend-uuid>
storagePrefix	Prefix used when provisioning new volumes in the SVM. Cannot be updated after you set it	"trident"
limitAggregateUsage	Fail provisioning if usage is above this percentage. <b>Does not apply to Amazon FSx for ONTAP</b>	"" (not enforced by default)
limitVolumeSize	Fail provisioning if requested volume size is above this value.	"" (not enforced by default)
lunsPerFlexvol	Maximum LUNs per Flexvol, must be in range [50, 200]	"100"
debugTraceFlags	Debug flags to use when troubleshooting. Example, {"api":false, "method":true}	null
nfsMountOptions	Comma-separated list of NFS mount options	443
qtreesPerFlexvol	Maximum Qtrees per FlexVol, must be in range [50, 300]	"200"
useREST	Boolean parameter to use ONTAP REST APIs. <b>Tech preview</b> Not supported with MetroCluster.	false

#### useREST considerations



- useREST is provided as a **tech preview** that is recommended for test environments and not for production workloads. When set to true, Astra Trident will use ONTAP REST APIs to communicate with the backend. This feature requires ONTAP 9.10 and later. In addition, the ONTAP login role used must have access to the ontap application. This is satisfied by the pre-defined vsadmin and cluster-admin roles.
- useREST is not supported with MetroCluster.

To communicate with the ONTAP cluster, you should provide the authentication parameters. This could be the username/password to a security login or an installed certificate.



If you are using an Amazon FSx for NetApp ONTAP backend, do not specify the limitAggregateUsage parameter. The fsxadmin and vsadmin roles provided by Amazon FSx for NetApp ONTAP do not contain the required access permissions to retrieve aggregate usage and limit it through Astra Trident.



Do not use debugTraceFlags unless you are troubleshooting and require a detailed log dump.



When creating a backend, remember that the dataLIF and storagePrefix cannot be modified after creation. To update these parameters, you will need to create a new backend.

A fully-qualified domain name (FQDN) can be specified for the managementLIF option. A FQDN may also be specified for the dataLIF option, in which case the FQDN will be used for the NFS mount operations. This way you can create a round-robin DNS to load-balance across multiple data LIFs.

managementLIF for all ONTAP drivers can also be set to IPv6 addresses. Make sure to install Astra Trident with the --use-ipv6 flag. Care must be taken to define the managementLIF IPv6 address within square brackets.



When using IPv6 addresses, make sure managementLIF and dataLIF (if included in your backend definition) are defined within square brackets, such as [28e8:d9fb:a825:b7bf:69a8:d02f:9e7b:3555]. If dataLIF is not provided, Astra Trident will fetch the IPv6 data LIFs from the SVM.

Using the autoExportPolicy and autoExportCIDRs options, CSI Trident can manage export policies automatically. This is supported for all ontap-nas-\* drivers.

For the <code>ontap-nas-economy</code> driver, the <code>limitVolumeSize</code> option will also restrict the maximum size of the volumes it manages for qtrees and LUNs, and the <code>qtreesPerFlexvol</code> option allows customizing the maximum number of qtrees per FlexVol.

The nfsMountOptions parameter can be used to specify mount options. The mount options for Kubernetes persistent volumes are normally specified in storage classes, but if no mount options are specified in a storage class, Astra Trident will fall back to using the mount options specified in the storage backend's configuration file. If no mount options are specified in either the storage class or the configuration file, then Astra Trident will not set any mount options on an associated persistent volume.



Astra Trident sets provisioning labels in the "Comments" field of all volumes created using ontap-nas and ontap-nas-flexgroup. Based on the driver used, the comments are set on the FlexVol (ontap-nas) or FlexGroup (ontap-nas-flexgroup). Astra Trident will copy all labels present on a storage pool to the storage volume at the time it is provisioned. Storage administrators can define labels per storage pool and group all volumes created in a storage pool. This provides a convenient way of differentiating volumes based on a set of customizable labels that are provided in the backend configuration.

# Backend configuration options for provisioning volumes

You can control how each volume is provisioned by default using these options in a special section of the configuration. For an example, see the configuration examples below.

Parameter	Description	Default
spaceAllocation	Space-allocation for LUNs	"true"
spaceReserve	Space reservation mode; "none" (thin) or "volume" (thick)	"none"
snapshotPolicy	Snapshot policy to use	"none"

Parameter	Description	Default
qosPolicy	QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend	439
adaptiveQosPolicy	Adaptive QoS policy group to assign for volumes created. Choose one of qosPolicy or adaptiveQosPolicy per storage pool/backend.  Not supported by ontap-naseconomy.	439
snapshotReserve	Percentage of volume reserved for snapshots "0"	<pre>If snapshotPolicy is "none", else ""</pre>
splitOnClone	Split a clone from its parent upon creation	"false"
encryption	Enable NetApp Volume Encryption (NVE) on the new volume; defaults to false. NVE must be licensed and enabled on the cluster to use this option.  If NAE is enabled on the backend, any volume provisioned in Astra Trident will be NAE enabled.  For more information, refer to: How Astra Trident works with NVE and NAE.	"false"
securityStyle	Security style for new volumes	"unix"
tieringPolicy	Tiering policy to use "none"	"snapshot-only" for pre-ONTAP 9.5 SVM-DR configuration
unixPermissions	Mode for new volumes	"777"
snapshotDir	Controls visibility of the .snapshot directory	"false"
exportPolicy	Export policy to use	"default"
securityStyle	Security style for new volumes	"unix"



Using QoS policy groups with Astra Trident requires ONTAP 9.8 or later. It is recommended to use a non-shared QoS policy group and ensure the policy group is applied to each constituent individually. A shared QoS policy group will enforce the ceiling for the total throughput of all workloads.

Here's an example with defaults defined:

```
{
  "version": 1,
  "storageDriverName": "ontap-nas",
  "backendName": "customBackendName",
  "managementLIF": "10.0.0.1",
  "dataLIF": "10.0.0.2",
  "labels": {"k8scluster": "dev1", "backend": "dev1-nasbackend"},
  "svm": "trident svm",
  "username": "cluster-admin",
  "password": "password",
  "limitAggregateUsage": "80%",
  "limitVolumeSize": "50Gi",
  "nfsMountOptions": "nfsvers=4",
  "debugTraceFlags": {"api":false, "method":true},
  "defaults": {
    "spaceReserve": "volume",
    "gosPolicy": "premium",
    "exportPolicy": "myk8scluster",
    "snapshotPolicy": "default",
    "snapshotReserve": "10"
  }
}
```

For ontap-nas and ontap-nas-flexgroups, Astra Trident now uses a new calculation to ensure that the FlexVol is sized correctly with the snapshotReserve percentage and PVC. When the user requests a PVC, Astra Trident creates the original FlexVol with more space by using the new calculation. This calculation ensures that the user receives the writable space they requested for in the PVC, and not lesser space than what they requested. Before v21.07, when the user requests a PVC (for example, 5GiB), with the snapshotReserve to 50 percent, they get only 2.5GiB of writeable space. This is because what the user requested for is the whole volume and snapshotReserve is a percentage of that. With Trident 21.07, what the user requests for is the writeable space and Astra Trident defines the snapshotReserve number as the percentage of the whole volume. This does not apply to ontap-nas-economy. See the following example to see how this works:

The calculation is as follows:

```
Total volume size = (PVC requested size) / (1 - (snapshotReserve percentage) / 100)
```

For snapshotReserve = 50%, and PVC request = 5GiB, the total volume size is 2/.5 = 10GiB and the available size is 5GiB, which is what the user requested in the PVC request. The volume show command should show results similar to this example:

```
server
          Volume
                        Aggregate
                                                  Type
                                                                     Available Used%
                   _pvc_89f1c156_3801_4de4_9f9d_034d54c395f4
                                                  RW
                                                                        5.00GB
                                                                                  0%
                                      online
                   _pvc_e8372153_9ad9_474a_951a_08ae15e1c0ba
                                      online
                                                  RW
                                                               1GB
                                                                       511.8MB
2 entries were displayed.
```

Existing backends from previous installs will provision volumes as explained above when upgrading Astra Trident. For volumes that you created before upgrading, you should resize their volumes for the change to be observed. For example, a 2GiB PVC with snapshotReserve=50 earlier resulted in a volume that provides 1GiB of writable space. Resizing the volume to 3GiB, for example, provides the application with 3GiB of writable space on a 6 GiB volume.

# Minimal configuration examples

The following examples show basic configurations that leave most parameters to default. This is the easiest way to define a backend.



If you are using Amazon FSx on NetApp ONTAP with Trident, the recommendation is to specify DNS names for LIFs instead of IP addresses.

# ontap-nas driver with certificate-based authentication

This is a minimal backend configuration example. clientCertificate, clientPrivateKey, and trustedCACertificate (optional, if using trusted CA) are populated in backend.json and take the base64-encoded values of the client certificate, private key, and trusted CA certificate, respectively.

```
"version": 1,
"backendName": "DefaultNASBackend",
"storageDriverName": "ontap-nas",
"managementLIF": "10.0.0.1",
"dataLIF": "10.0.0.15",
"svm": "nfs_svm",
"clientCertificate": "ZXR0ZXJwYXB...ICMgJ3BhcGVyc2",
"clientPrivateKey": "vciwKIyAgZG...0cnksIGRlc2NyaX",
"trustedCACertificate": "zcyBbaG...b3Igb3duIGNsYXNz",
"storagePrefix": "myPrefix_"
}
```

#### ontap-nas driver with auto export policy

This example shows you how you can instruct Astra Trident to use dynamic export policies to create and manage the export policy automatically. This works the same for the ontap-nas-economy and ontap-nas-flexgroup drivers.

```
"version": 1,
    "storageDriverName": "ontap-nas",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.2",
    "svm": "svm_nfs",
    "labels": {"k8scluster": "test-cluster-east-la", "backend": "test1-nasbackend"},
    "autoExportPolicy": true,
    "autoExportCIDRs": ["10.0.0.0/24"],
    "username": "admin",
    "password": "secret",
    "nfsMountOptions": "nfsvers=4",
}
```

## ontap-nas-flexgroup driver

```
"version": 1,
    "storageDriverName": "ontap-nas-flexgroup",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.2",
    "labels": {"k8scluster": "test-cluster-east-1b", "backend": "test-ontap-cluster"},
    "svm": "svm_nfs",
    "username": "vsadmin",
    "password": "secret",
}
```

# ontap-nas driver with IPv6

```
"version": 1,
"storageDriverName": "ontap-nas",
"backendName": "nas_ipv6_backend",
"managementLIF": "[5c5d:5edf:8f:7657:bef8:109b:1b41:d491]",
"labels": {"k8scluster": "test-cluster-east-la", "backend": "testl-ontap-ipv6"},
"svm": "nas_ipv6_svm",
"username": "vsadmin",
"password": "netapp123"
}
```

```
"version": 1,
   "storageDriverName": "ontap-nas-economy",
   "managementLIF": "10.0.0.1",
   "dataLIF": "10.0.0.2",
   "svm": "svm_nfs",
   "username": "vsadmin",
   "password": "secret"
}
```

### Examples of backends with virtual storage pools

In the sample backend definition file shown below, specific defaults are set for all storage pools, such as spaceReserve at none, spaceAllocation at false, and encryption at false. The virtual storage pools are defined in the storage section.

In this example, some of the storage pool sets their own spaceReserve, spaceAllocation, and encryption values, and some pools overwrite the default values set above.

## ontap-nas driver

```
{
    "version": 1,
    "storageDriverName": "ontap-nas",
    "managementLIF": "10.0.0.1",
    "dataLIF": "10.0.0.2",
    "svm": "svm nfs",
    "username": "admin",
    "password": "secret",
    "nfsMountOptions": "nfsvers=4",
    "defaults": {
          "spaceReserve": "none",
          "encryption": "false",
          "qosPolicy": "standard"
    },
    "labels":{"store":"nas store", "k8scluster": "prod-cluster-1"},
    "region": "us east 1",
    "storage": [
        {
            "labels":{"app":"msoffice", "cost":"100"},
            "zone":"us east 1a",
            "defaults": {
```

```
"spaceReserve": "volume",
                "encryption": "true",
                "unixPermissions": "0755",
                "adaptiveQosPolicy": "adaptive-premium"
            }
        },
        {
            "labels":{"app":"slack", "cost":"75"},
            "zone":"us east 1b",
            "defaults": {
                "spaceReserve": "none",
                "encryption": "true",
                "unixPermissions": "0755"
        },
            "labels":{"app":"wordpress", "cost":"50"},
            "zone":"us east 1c",
            "defaults": {
                "spaceReserve": "none",
                "encryption": "true",
                "unixPermissions": "0775"
            }
        },
            "labels":{"app":"mysqldb", "cost":"25"},
            "zone": "us east 1d",
            "defaults": {
                "spaceReserve": "volume",
                "encryption": "false",
                "unixPermissions": "0775"
            }
       }
   ]
}
```

# ontap-nas-flexgroup driver

```
"version": 1,
"storageDriverName": "ontap-nas-flexgroup",
"managementLIF": "10.0.0.1",
"dataLIF": "10.0.0.2",
"svm": "svm_nfs",
"username": "vsadmin",
```

```
"password": "secret",
"defaults": {
      "spaceReserve": "none",
      "encryption": "false"
},
"labels":{"store":"flexgroup store", "k8scluster": "prod-cluster-1"},
"region": "us east 1",
"storage": [
        "labels":{"protection":"gold", "creditpoints":"50000"},
        "zone": "us east 1a",
        "defaults": {
            "spaceReserve": "volume",
            "encryption": "true",
            "unixPermissions": "0755"
    },
        "labels":{"protection":"gold", "creditpoints":"30000"},
        "zone":"us east 1b",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0755"
        }
    },
        "labels":{"protection":"silver", "creditpoints":"20000"},
        "zone": "us east 1c",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0775"
    },
        "labels":{"protection":"bronze", "creditpoints":"10000"},
        "zone": "us east 1d",
        "defaults": {
            "spaceReserve": "volume",
            "encryption": "false",
            "unixPermissions": "0775"
        }
   }
]
```

}

#### ontap-nas-economy driver

```
"version": 1,
"storageDriverName": "ontap-nas-economy",
"managementLIF": "10.0.0.1",
"dataLIF": "10.0.0.2",
"svm": "svm nfs",
"username": "vsadmin",
"password": "secret",
"defaults": {
      "spaceReserve": "none",
      "encryption": "false"
},
"labels":{"store":"nas economy store"},
"region": "us east 1",
"storage": [
    {
        "labels":{"department":"finance", "creditpoints":"6000"},
        "zone":"us east 1a",
        "defaults": {
            "spaceReserve": "volume",
            "encryption": "true",
            "unixPermissions": "0755"
    },
        "labels":{"department":"legal", "creditpoints":"5000"},
        "zone": "us east 1b",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0755"
    },
        "labels": { "department": "engineering", "creditpoints": "3000" },
        "zone": "us east 1c",
        "defaults": {
            "spaceReserve": "none",
            "encryption": "true",
            "unixPermissions": "0775"
```

#### Map backends to StorageClasses

The following StorageClass definitions refer to the above virtual storage pools. Using the parameters.selector field, each StorageClass calls out which virtual pool(s) can be used to host a volume. The volume will have the aspects defined in the chosen virtual pool.

- The first StorageClass (protection-gold) will map to the first, second virtual storage pool in the ontap-nas-flexgroup backend and the first virtual storage pool in the ontap-san backend. These are the only pool offering gold level protection.
- The second StorageClass (protection-not-gold) will map to the third, fourth virtual storage pool in ontap-nas-flexgroup backend and the second, third virtual storage pool in ontap-san backend. These are the only pools offering protection level other than gold.
- The third StorageClass (app-mysqldb) will map to the fourth virtual storage pool in ontap-nas backend and the third virtual storage pool in ontap-san-economy backend. These are the only pools offering storage pool configuration for mysqldb type app.
- The fourth StorageClass (protection-silver-creditpoints-20k) will map to the third virtual storage pool in ontap-nas-flexgroup backend and the second virtual storage pool in ontap-san backend. These are the only pools offering gold-level protection at 20000 creditpoints.
- The fifth StorageClass (creditpoints-5k) will map to the second virtual storage pool in ontap-naseconomy backend and the third virtual storage pool in ontap-san backend. These are the only pool offerings at 5000 creditpoints.

Astra Trident will decide which virtual storage pool is selected and will ensure the storage requirement is met.

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection=gold"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-not-gold
provisioner: netapp.io/trident
parameters:
  selector: "protection!=gold"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: app-mysqldb
provisioner: netapp.io/trident
parameters:
  selector: "app=mysqldb"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: protection-silver-creditpoints-20k
provisioner: netapp.io/trident
parameters:
  selector: "protection=silver; creditpoints=20000"
  fsType: "ext4"
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
  name: creditpoints-5k
provisioner: netapp.io/trident
parameters:
  selector: "creditpoints=5000"
  fsType: "ext4"
```

## Use Astra Trident with Amazon FSx for NetApp ONTAP

Amazon FSx for NetApp ONTAP, is a fully managed AWS service that enables customers to launch and run file systems powered by NetApp's ONTAP storage operating system. Amazon FSx for NetApp ONTAP enables you to leverage NetApp features, performance, and administrative capabilities you are familiar with, while taking advantage of the simplicity, agility, security, and scalability of storing data on AWS. FSx supports many of ONTAP's file system features and administration APIs.

A file system is the primary resource in Amazon FSx, analogous to an ONTAP cluster on premises. Within each SVM you can create one or multiple volumes, which are data containers that store the files and folders in your file system. With Amazon FSx for NetApp ONTAP, Data ONTAP will be provided as a managed file system in the cloud. The new file system type is called **NetApp ONTAP**.

Using Astra Trident with Amazon FSx for NetApp ONTAP, you can ensure Kubernetes clusters running in Amazon Elastic Kubernetes Service (EKS) can provision block and file persistent volumes backed by ONTAP.

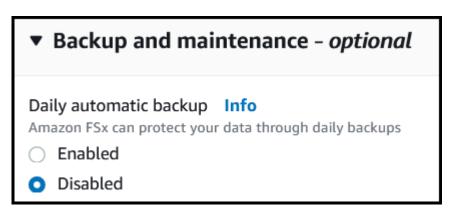
### Creating your Amazon FSx for ONTAP file system

Volumes created on Amazon FSx filesystems that have automatic backups enabled cannot be deleted by Trident. To delete PVCs, you need to manually delete the PV and the FSx for ONTAP volume.

To prevent this issue:

- Do not use **Quick create** to create the FSx for ONTAP file system. The quick create workflow enables automatic backups and does not provide an opt-out option.
- When using **Standard create**, disable automatic backup. Disabling automatic backups allows Trident to successfully delete a volume without further manual intervention.





#### Learn about Astra Trident

If you are new to Astra Trident, familiarize yourself by using the links provided below:

- FAQs
- · Requirements for using Astra Trident
- Deploy Astra Trident
- Best practices for configuring ONTAP, Cloud Volumes ONTAP, and Amazon FSx for NetApp ONTAP
- Integrate Astra Trident
- ONTAP SAN backend configuration

ONTAP NAS backend configuration

Learn more about driver capabilities here.

Amazon FSx for NetApp ONTAP uses FabricPool to manage storage tiers. It enables you to store data in a tier, based on whether the data is frequently accessed.

Astra Trident expects to be run as a vsadmin SVM user or as a user with a different name that has the same role. Amazon FSx for NetApp ONTAP has an fsxadmin user that is a limited replacement of the ONTAP admin cluster user. It is not recommended to use the fsxadmin user, with Trident, as a vsadmin SVM user has access to more Astra Trident capabilities.

#### **Drivers**

You can integrate Astra Trident with Amazon FSx for NetApp ONTAP by using the following drivers:

- ontap-san: Each PV provisioned is a LUN within its own Amazon FSx for NetApp ONTAP volume.
- ontap-san-economy: Each PV provisioned is a LUN with a configurable number of LUNs per Amazon FSx for NetApp ONTAP volume.
- ontap-nas: Each PV provisioned is a full Amazon FSx for NetApp ONTAP volume.
- ontap-nas-economy: Each PV provisioned is a qtree, with a configurable number of qtrees per Amazon FSx for NetApp ONTAP volume.
- ontap-nas-flexgroup: Each PV provisioned is a full Amazon FSx for NetApp ONTAP FlexGroup volume.

#### Authentication

Astra Trident offers two modes of authentication:

- Certificate-based: Astra Trident will communicate with the SVM on your FSx file system using a certificate installed on your SVM.
- Credential-based: You can use the fsxadmin user for your file system or the vsadmin user configured for your SVM.



We strongly recommend using the vsadmin user instead of the fsxadmin to configure your backend. Astra Trident will communicate with the FSx file system using this username and password.

You can update existing backends to move between credential-based and certificate-based methods. However, only one authentication method is supported at a time. To switch to a different authentication method, you must remove the existing method from the backend configuration.



If you attempt to provide **both credentials and certificates**, backend creation will fail with an error that more than one authentication method was provided in the configuration file.

To learn more about authentication, see these links:

- ONTAP NAS
- ONTAP SAN

### Deploy and configure Astra Trident on EKS with Amazon FSx for NetApp ONTAP

### What you'll need

- An existing Amazon EKS cluster or self-managed Kubernetes cluster with kubectl installed.
- An existing Amazon FSx for NetApp ONTAP file system and storage virtual machine (SVM) that is reachable from your cluster's worker nodes.
- Worker nodes that are prepared for NFS and/or iSCSI.



Ensure that you follow the node preparation steps required for Amazon Linux and Ubuntu Amazon Machine Images (AMIs) depending on your EKS AMI type.

For other Astra Trident requirements, see here.

### **Steps**

- 1. Deploy Astra Trident using one of the deployment methods.
- 2. Configure Astra Trident as follows:
  - a. Collect your SVM's management LIF DNS name. For example, by using the AWS CLI, find the DNSName entry under Endpoints → Management after running the following command:

```
aws fsx describe-storage-virtual-machines --region <file system
region>
```

3. Create and install certificates for authentication. If you are using an ontap-san backend, see here. If you are using an ontap-nas backend, see here.



You can log in to your file system (for example to install certificates) using SSH from anywhere that can reach your file system. Use the fsxadmin user, the password you configured when you created your file system, and the management DNS name from aws fsx describe-file-systems.

4. Create a backend file using your certificates and the DNS name of your management LIF, as shown in the sample below:

For information about creating backends, see these links:

- Configure a backend with ONTAP NAS drivers
- Configure a backend with ONTAP SAN drivers



Do not specify dataLIF for the ontap-san and ontap-san-economy drivers to allow Astra Trident to use multipath.



The limitAggregateUsage parameter will not work with the vsadmin and fsxadmin user accounts. The configuration operation will fail if you specify this parameter.

After deployment, perform the steps to create a storage class, provision a volume, and mount the volume in a pod.

#### Find more information

- Amazon FSx for NetApp ONTAP documentation
- Blog post on Amazon FSx for NetApp ONTAP

# Create backends with kubectl

A backend defines the relationship between Astra Trident and a storage system. It tells Astra Trident how to communicate with that storage system and how Astra Trident should provision volumes from it. After Astra Trident is installed, the next step is to create a backend. The TridentBackendConfig Custom Resource Definition (CRD) enables you to create and manage Trident backends directly through the Kubernetes interface. You can do this by using kubectl or the equivalent CLI tool for your Kubernetes distribution.

### TridentBackendConfig

TridentBackendConfig (tbc, tbconfig, tbackendconfig) is a frontend, namespaced CRD that enables you to manage Astra Trident backends using kubectl. Kubernetes and storage admins can now create and manage backends directly through the Kubernetes CLI without requiring a dedicated command-line utility (tridentctl).

Upon the creation of a TridentBackendConfig object, the following happens:

- A backend is created automatically by Astra Trident based on the configuration you provide. This is represented internally as a TridentBackend (tbe, tridentbackend) CR.
- The TridentBackendConfig is uniquely bound to a TridentBackend that was created by Astra Trident.

Each TridentBackendConfig maintains a one-to-one mapping with a TridentBackend. The former is the interface provided to the user to design and configure backends; the latter is how Trident represents the actual backend object.



TridentBackend CRs are created automatically by Astra Trident. You **should not** modify them. If you want to make updates to backends, do this by modifying the TridentBackendConfig object.

See the following example for the format of the TridentBackendConfig CR:

```
apiVersion: trident.netapp.io/v1
kind: TridentBackendConfig
metadata:
   name: backend-tbc-ontap-san
spec:
   version: 1
   backendName: ontap-san-backend
   storageDriverName: ontap-san
   managementLIF: 10.0.0.1
   dataLIF: 10.0.0.2
   svm: trident_svm
   credentials:
      name: backend-tbc-ontap-san-secret
```

You can also take a look at the examples in the trident-installer directory for sample configurations for the desired storage platform/service.

The spec takes backend-specific configuration parameters. In this example, the backend uses the ontapsan storage driver and uses the configuration parameters that are tabulated here. For the list of configuration options for your desired storage driver, see the backend configuration information for your storage driver.

The spec section also includes credentials and deletionPolicy fields, which are newly introduced in the TridentBackendConfig CR:

- credentials: This parameter is a required field and contains the credentials used to authenticate with the storage system/service. This is set to a user-created Kubernetes Secret. The credentials cannot be passed in plain text and will result in an error.
- deletionPolicy: This field defines what should happen when the TridentBackendConfig is deleted. It can take one of two possible values:
  - ° delete: This results in the deletion of both TridentBackendConfig CR and the associated backend. This is the default value.
  - o retain: When a TridentBackendConfig CR is deleted, the backend definition will still be present and can be managed with tridentctl. Setting the deletion policy to retain lets users downgrade to an earlier release (pre-21.04) and retain the created backends. The value for this field can be updated after a TridentBackendConfig is created.



The name of a backend is set using <code>spec.backendName</code>. If unspecified, the name of the backend is set to the name of the <code>TridentBackendConfig</code> object (metadata.name). It is recommended to explicitly set backend names using <code>spec.backendName</code>.



Backends that were created with tridentctl do not have an associated TridentBackendConfig object. You can choose to manage such backends with kubectl by creating a TridentBackendConfig CR. Care must be taken to specify identical config parameters (such as spec.backendName, spec.storagePrefix, spec.storageDriverName, and so on). Astra Trident will automatically bind the newly-created TridentBackendConfig with the pre-existing backend.

## Steps overview

To create a new backend by using kubectl, you should do the following:

- 1. Create a Kubernetes Secret. The secret contains the credentials Astra Trident needs to communicate with the storage cluster/service.
- 2. Create a TridentBackendConfig object. This contains specifics about the storage cluster/service and references the secret created in the previous step.

After you create a backend, you can observe its status by using kubectl get tbc <tbc-name> -n <trident-namespace> and gather additional details.

## **Step 1: Create a Kubernetes Secret**

Create a Secret that contains the access credentials for the backend. This is unique to each storage service/platform. Here's an example:

```
kubectl -n trident create -f backend-tbc-ontap-san-secret.yaml
apiVersion: v1
kind: Secret
metadata:
   name: backend-tbc-ontap-san-secret
type: Opaque
stringData:
   username: cluster-admin
   password: t@Ax@7q(>
```

This table summarizes the fields that must be included in the Secret for each storage platform:

Storage platform Secret Fields description	Secret	Fields description
Azure NetApp Files	clientID	The client ID from an app registration
Cloud Volumes Service for GCP	private_key_id	ID of the private key. Part of API key for GCP Service Account with CVS admin role

Storage platform Secret Fields description	Secret	Fields description
Cloud Volumes Service for GCP	private_key	Private key. Part of API key for GCP Service Account with CVS admin role
Element (NetApp HCI/SolidFire)	Endpoint	MVIP for the SolidFire cluster with tenant credentials
ONTAP	username	Username to connect to the cluster/SVM. Used for credential-based authentication
ONTAP	password	Password to connect to the cluster/SVM. Used for credential-based authentication
ONTAP	clientPrivateKey	Base64-encoded value of client private key. Used for certificate-based authentication
ONTAP	chapUsername	Inbound username. Required if useCHAP=true. For ontap-san and ontap-san-economy
ONTAP	chapInitiatorSecret	CHAP initiator secret. Required if useCHAP=true. For ontap-san and ontap-san-economy
ONTAP	chapTargetUsername	Target username. Required if useCHAP=true. For ontap-san and ontap-san-economy
ONTAP	chapTargetInitiatorSecret	CHAP target initiator secret. Required if useCHAP=true. For ontap-san and ontap-san-economy

The Secret created in this step will be referenced in the <code>spec.credentials</code> field of the <code>TridentBackendConfig</code> object that is created in the next step.

# Step 2: Create the TridentBackendConfig CR

You are now ready to create your TridentBackendConfig CR. In this example, a backend that uses the ontap-san driver is created by using the TridentBackendConfig object shown below:

kubectl -n trident create -f backend-tbc-ontap-san.yaml

```
apiVersion: trident.netapp.io/v1
kind: TridentBackendConfig
metadata:
   name: backend-tbc-ontap-san
spec:
   version: 1
   backendName: ontap-san-backend
   storageDriverName: ontap-san
   managementLIF: 10.0.0.1
   dataLIF: 10.0.0.2
   svm: trident_svm
   credentials:
      name: backend-tbc-ontap-san-secret
```

## Step 3: Verify the status of the TridentBackendConfig CR

Now that you created the TridentBackendConfig CR, you can verify the status. See the following example:

```
kubectl -n trident get tbc backend-tbc-ontap-san

NAME BACKEND NAME BACKEND UUID

PHASE STATUS

backend-tbc-ontap-san ontap-san-backend 8d24fce7-6f60-4d4a-8ef6-

bab2699e6ab8 Bound Success
```

A backend was successfully created and bound to the TridentBackendConfig CR.

Phase can take one of the following values:

- Bound: The TridentBackendConfig CR is associated with a backend, and that backend contains configRef set to the TridentBackendConfig CR's uid.
- Unbound: Represented using "". The TridentBackendConfig object is not bound to a backend. All newly created TridentBackendConfig CRs are in this phase by default. After the phase changes, it cannot revert to Unbound again.
- Deleting: The TridentBackendConfig CR's deletionPolicy was set to delete. When the TridentBackendConfig CR is deleted, it transitions to the Deleting state.
  - If no persistent volume claims (PVCs) exist on the backend, deleting the TridentBackendConfig will result in Astra Trident deleting the backend as well as the TridentBackendConfig CR.
  - If one or more PVCs are present on the backend, it goes to a deleting state. The TridentBackendConfig CR subsequently also enters deleting phase. The backend and TridentBackendConfig are deleted only after all PVCs are deleted.

- Lost: The backend associated with the TridentBackendConfig CR was accidentally or deliberately deleted and the TridentBackendConfig CR still has a reference to the deleted backend. The TridentBackendConfig CR can still be deleted irrespective of the deletionPolicy value.
- Unknown: Astra Trident is unable to determine the state or existence of the backend associated with the TridentBackendConfig CR. For example, if the API server is not responding or if the tridentbackends.trident.netapp.io CRD is missing. This might require the user's intervention.

At this stage, a backend is successfully created! There are several operations that can additionally be handled, such as backend updates and backend deletions.

## (Optional) Step 4: Get more details

You can run the following command to get more information about your backend:

kubectl -n trident get tbc backend-tbc-ontap-san -o wide

NAME BACKEND NAME BACKEND UUID

PHASE STATUS STORAGE DRIVER DELETION POLICY

backend-tbc-ontap-san ontap-san-backend 8d24fce7-6f60-4d4a-8ef6-

bab2699e6ab8 Bound Success ontap-san delete

In addition, you can also obtain a YAML/JSON dump of TridentBackendConfig.

kubectl -n trident get tbc backend-tbc-ontap-san -o yaml

```
apiVersion: trident.netapp.io/v1
kind: TridentBackendConfig
metadata:
  creationTimestamp: "2021-04-21T20:45:11Z"
  finalizers:
  - trident.netapp.io
 generation: 1
 name: backend-tbc-ontap-san
 namespace: trident
 resourceVersion: "947143"
 uid: 35b9d777-109f-43d5-8077-c74a4559d09c
spec:
 backendName: ontap-san-backend
 credentials:
    name: backend-tbc-ontap-san-secret
 managementLIF: 10.0.0.1
 dataLIF: 10.0.0.2
  storageDriverName: ontap-san
  svm: trident svm
 version: 1
status:
 backendInfo:
    backendName: ontap-san-backend
    backendUUID: 8d24fce7-6f60-4d4a-8ef6-bab2699e6ab8
 deletionPolicy: delete
  lastOperationStatus: Success
 message: Backend 'ontap-san-backend' created
  phase: Bound
```

backendInfo contains the backendName and the backendUUID of the backend that got created in response to the TridentBackendConfig CR. The lastOperationStatus field represents the status of the last operation of the TridentBackendConfig CR, which can be user-triggered (for example, user changed something in spec) or triggered by Astra Trident (for example, during Astra Trident restarts). It can either be Success or Failed. phase represents the status of the relation between the TridentBackendConfig CR and the backend. In the example above, phase has the value Bound, which means that the TridentBackendConfig CR is associated with the backend.

You can run the kubectl -n trident describe tbc <tbc-cr-name> command to get details of the event logs.



You cannot update or delete a backend which contains an associated TridentBackendConfig object using tridentctl. To understand the steps involved in switching between tridentctl and TridentBackendConfig, see here.

# Perform backend management with kubectl

Learn about how to perform backend management operations by using kubectl.

### Delete a backend

By deleting a TridentBackendConfig, you instruct Astra Trident to delete/retain backends (based on deletionPolicy). To delete a backend, ensure that deletionPolicy is set to delete. To delete just the TridentBackendConfig, ensure that deletionPolicy is set to retain. This will ensure the backend is still present and can be managed by using tridentctl.

Run the following command:

```
kubectl delete tbc <tbc-name> -n trident
```

Astra Trident does not delete the Kubernetes Secrets that were in use by TridentBackendConfig. The Kubernetes user is responsible for cleaning up secrets. Care must be taken when deleting secrets. You should delete secrets only if they are not in use by the backends.

## View the existing backends

Run the following command:

```
kubectl get tbc -n trident
```

You can also run tridentctl get backend -n trident or tridentctl get backend -o yaml -n trident to obtain a list of all backends that exist. This list will also include backends that were created with tridentctl.

# Update a backend

There can be multiple reasons to update a backend:

• Credentials to the storage system have changed. To update credentials, the Kubernetes Secret that is used in the TridentBackendConfig object must be updated. Astra Trident will automatically update the backend with the latest credentials provided. Run the following command to update the Kubernetes Secret:

```
kubectl apply -f <updated-secret-file.yaml> -n trident
```

• Parameters (such as the name of the ONTAP SVM being used) need to be updated.

In this case, TridentBackendConfig objects can be updated directly through Kubernetes.

```
kubectl apply -f <updated-backend-file.yaml>
```

Alternatively, make changes to the existing TridentBackendConfig CR by running the following command:

```
kubectl edit tbc <tbc-name> -n trident
```

If a backend update fails, the backend continues to remain in its last known configuration. You can view the logs to determine the cause by running kubectl get tbc <tbc-name> -o yaml -n trident or kubectl describe tbc <tbc-name> -n trident.

After you identify and correct the problem with the configuration file, you can re-run the update command.

# Perform backend management with tridentctl

Learn about how to perform backend management operations by using tridentctl.

### Create a backend

After you create a backend configuration file, run the following command:

```
tridentctl create backend -f <backend-file> -n trident
```

If backend creation fails, something was wrong with the backend configuration. You can view the logs to determine the cause by running the following command:

```
tridentctl logs -n trident
```

After you identify and correct the problem with the configuration file, you can simply run the create command again.

### Delete a backend

To delete a backend from Astra Trident, do the following:

1. Retrieve the backend name:

```
tridentctl get backend -n trident
```

2. Delete the backend:

```
tridentctl delete backend <backend-name> -n trident
```



If Astra Trident has provisioned volumes and snapshots from this backend that still exist, deleting the backend prevents new volumes from being provisioned by it. The backend will continue to exist in a "Deleting" state and Trident will continue to manage those volumes and snapshots until they are deleted.

# View the existing backends

To view the backends that Trident knows about, do the following:

• To get a summary, run the following command:

```
tridentctl get backend -n trident
```

• To get all the details, run the following command:

```
tridentctl get backend -o json -n trident
```

# Update a backend

After you create a new backend configuration file, run the following command:

```
tridentctl update backend <backend-name> -f <backend-file> -n trident
```

If backend update fails, something was wrong with the backend configuration or you attempted an invalid update. You can view the logs to determine the cause by running the following command:

```
tridentctl logs -n trident
```

After you identify and correct the problem with the configuration file, you can simply run the update command again.

# Identify the storage classes that use a backend

This is an example of the kind of questions you can answer with the JSON that tridentctl outputs for backend objects. This uses the jq utility, which you need to install.

```
tridentctl get backend -o json | jq '[.items[] | {backend: .name,
storageClasses: [.storage[].storageClasses]|unique}]'
```

This also applies for backends that were created by using TridentBackendConfig.

# Move between backend management options

Learn about the different ways of managing backends in Astra Trident. With the introduction of TridentBackendConfig, administrators now have two unique ways of managing backends. This poses the following questions:

• Can backends created using tridentctl be managed with TridentBackendConfig?

• Can backends created using TridentBackendConfig be managed using tridentctl?

## Manage tridentctl backends using TridentBackendConfig

This section covers the steps required to manage backends that were created using tridentctl directly through the Kubernetes interface by creating TridentBackendConfig objects.

This will apply to the following scenarios:

- Pre-existing backends, that don't have a TridentBackendConfig because they were created with tridentctl.
- New backends that were created with tridentctl, while other TridentBackendConfig objects exist.

In both scenarios, backends will continue to be present, with Astra Trident scheduling volumes and operating on them. Administrators have one of two choices here:

- Continue using tridentctl to manage backends that were created using it.
- Bind backends created using tridentctl to a new TridentBackendConfig object. Doing so would mean the backends will be managed using kubectl and not tridentctl.

To manage a pre-existing backend using kubectl, you will need to create a TridentBackendConfig that binds to the existing backend. Here is an overview of how that works:

- 1. Create a Kubernetes Secret. The secret contains the credentials Astra Trident needs to communicate with the storage cluster/service.
- 2. Create a TridentBackendConfig object. This contains specifics about the storage cluster/service and references the secret created in the previous step. Care must be taken to specify identical config parameters (such as spec.backendName, spec.storagePrefix, spec.storageDriverName, and so on). spec.backendName must be set to the name of the existing backend.

### Step 0: Identify the backend

To create a TridentBackendConfig that binds to an existing backend, you will need to obtain the backend's configuration. In this example, let us assume a backend was created using the following JSON definition:

```
tridentctl get backend ontap-nas-backend -n trident
+-----
+----+
     NAME
          | STORAGE DRIVER |
                            UUID
| STATE | VOLUMES |
+----
+----+
                 | 52f2eb10-e4c6-4160-99fc-
| ontap-nas-backend | ontap-nas
96b3be5ab5d7 | online |
             25 I
+----
+----+
cat ontap-nas-backend.json
```

```
{
    "version": 1,
    "storageDriverName": "ontap-nas",
    "managementLIF": "10.10.10.1",
    "dataLIF": "10.10.10.2",
    "backendName": "ontap-nas-backend",
    "svm": "trident svm",
    "username": "cluster-admin",
    "password": "admin-password",
    "defaults": {
        "spaceReserve": "none",
        "encryption": "false"
    },
    "labels":{"store":"nas store"},
    "region": "us_east_1",
    "storage": [
        {
            "labels":{"app":"msoffice", "cost":"100"},
            "zone":"us east 1a",
            "defaults": {
                "spaceReserve": "volume",
                "encryption": "true",
                "unixPermissions": "0755"
            }
        },
            "labels":{"app":"mysqldb", "cost":"25"},
            "zone": "us east 1d",
            "defaults": {
                "spaceReserve": "volume",
                "encryption": "false",
                "unixPermissions": "0775"
        }
    ]
}
```

**Step 1: Create a Kubernetes Secret** 

Create a Secret that contains the credentials for the backend, as shown in this example:

```
cat tbc-ontap-nas-backend-secret.yaml

apiVersion: v1
kind: Secret
metadata:
   name: ontap-nas-backend-secret
type: Opaque
stringData:
   username: cluster-admin
   passWord: admin-password

kubectl create -f tbc-ontap-nas-backend-secret.yaml -n trident
secret/backend-tbc-ontap-san-secret created
```

### Step 2: Create a TridentBackendConfig CR

The next step is to create a TridentBackendConfig CR that will automatically bind to the pre-existing ontap-nas-backend (as in this example). Ensure the following requirements are met:

- The same backend name is defined in spec.backendName.
- · Configuration parameters are identical to the original backend.
- Virtual Storage Pools (if present) must retain the same order as in the original backend.
- Credentials are provided through a Kubernetes Secret and not in plain text.

In this case, the TridentBackendConfig will look like this:

```
cat backend-tbc-ontap-nas.yaml
apiVersion: trident.netapp.io/v1
kind: TridentBackendConfig
metadata:
  name: tbc-ontap-nas-backend
spec:
 version: 1
  storageDriverName: ontap-nas
 managementLIF: 10.10.10.1
  dataLIF: 10.10.10.2
 backendName: ontap-nas-backend
  svm: trident svm
  credentials:
   name: mysecret
  defaults:
   spaceReserve: none
    encryption: 'false'
  labels:
    store: nas store
  region: us east 1
  storage:
  - labels:
      app: msoffice
      cost: '100'
    zone: us east 1a
    defaults:
      spaceReserve: volume
      encryption: 'true'
      unixPermissions: '0755'
  - labels:
      app: mysqldb
      cost: '25'
    zone: us east 1d
    defaults:
      spaceReserve: volume
      encryption: 'false'
      unixPermissions: '0775'
kubectl create -f backend-tbc-ontap-nas.yaml -n trident
tridentbackendconfig.trident.netapp.io/tbc-ontap-nas-backend created
```

Step 3: Verify the status of the TridentBackendConfig CR

After the TridentBackendConfig has been created, its phase must be Bound. It should also reflect the same backend name and UUID as that of the existing backend.

```
kubectl -n trident get tbc tbc-ontap-nas-backend -n trident
              BACKEND NAME
NAME
                            BACKEND UUID
PHASE
     STATUS
tbc-ontap-nas-backend ontap-nas-backend 52f2eb10-e4c6-4160-99fc-
96b3be5ab5d7 Bound
              Success
#confirm that no new backends were created (i.e., TridentBackendConfig did
not end up creating a new backend)
tridentctl get backend -n trident
+----
+----+
      NAME | STORAGE DRIVER |
| STATE | VOLUMES |
+----
+----+
| ontap-nas-backend | ontap-nas | 52f2eb10-e4c6-4160-99fc-
96b3be5ab5d7 | online |
                  25 I
+----+
+----+
```

The backend will now be completely managed using the tbc-ontap-nas-backend TridentBackendConfig object.

# Manage TridentBackendConfig backends using tridentctl

tridentctl can be used to list backends that were created using TridentBackendConfig. In addition, administrators can also choose to completely manage such backends through tridentctl by deleting TridentBackendConfig and making sure spec.deletionPolicy is set to retain.

### Step 0: Identify the backend

For example, let us assume the following backend was created using TridentBackendConfig:

```
kubectl get tbc backend-tbc-ontap-san -n trident -o wide
NAME
              BACKEND NAME
                           BACKEND UUID
PHASE
     STATUS
           STORAGE DRIVER DELETION POLICY
backend-tbc-ontap-san ontap-san-backend 81abcb27-ea63-49bb-b606-
Oa5315ac5f82 Bound Success ontap-san delete
tridentctl get backend ontap-san-backend -n trident
+----
+----+
    NAME
           | STORAGE DRIVER |
                                  UIUTD
| STATE | VOLUMES |
+----
+----+
ontap-san-backend | ontap-san | 81abcb27-ea63-49bb-b606-
Oa5315ac5f82 | online | 33 |
+----
+----+
```

From the output, it is seen that TridentBackendConfig was created successfully and is bound to a backend [observe the backend's UUID].

### Step 1: Confirm deletionPolicy is set to retain

Let us take a look at the value of deletionPolicy. This needs to be set to retain. This will ensure that when a TridentBackendConfig CR is deleted, the backend definition will still be present and can be managed with tridentctl.

```
kubectl get tbc backend-tbc-ontap-san -n trident -o wide
NAME
                      BACKEND NAME
                                        BACKEND UUID
PHASE
       STATUS
                 STORAGE DRIVER DELETION POLICY
backend-tbc-ontap-san ontap-san-backend 81abcb27-ea63-49bb-b606-
0a5315ac5f82 Bound Success ontap-san
                                               delete
# Patch value of deletionPolicy to retain
kubectl patch tbc backend-tbc-ontap-san --type=merge -p
'{"spec":{"deletionPolicy":"retain"}}' -n trident
tridentbackendconfig.trident.netapp.io/backend-tbc-ontap-san patched
#Confirm the value of deletionPolicy
kubectl get tbc backend-tbc-ontap-san -n trident -o wide
NAME
                      BACKEND NAME
                                         BACKEND UUID
       STATUS STORAGE DRIVER DELETION POLICY
PHASE
backend-tbc-ontap-san ontap-san-backend 81abcb27-ea63-49bb-b606-
0a5315ac5f82 Bound Success ontap-san retain
```



Do not proceed to the next step unless deletionPolicy is set to retain.

### Step 2: Delete the TridentBackendConfig CR

The final step is to delete the TridentBackendConfig CR. After confirming the deletionPolicy is set to retain, you can go ahead with the deletion:

```
kubectl delete tbc backend-tbc-ontap-san -n trident
tridentbackendconfig.trident.netapp.io "backend-tbc-ontap-san" deleted
tridentctl get backend ontap-san-backend -n trident
+----
+----+
    NAME
           | STORAGE DRIVER |
                                UUID
| STATE | VOLUMES |
+----
+----+
| ontap-san-backend | ontap-san
                     | 81abcb27-ea63-49bb-b606-
0a5315ac5f82 | online |
+----
+----+
```

Upon the deletion of the TridentBackendConfig object, Astra Trident simply removes it without actually deleting the backend itself.

# Manage storage classes

Find information about creating a storage class, deleting a storage class, and viewing existing storage classes.

# Design a storage class

See here for more information on what storage classes are and how you configure them.

# Create a storage class

After you have a storage class file, run the following command:

```
kubectl create -f <storage-class-file>
```

<storage-class-file> should be replaced with your storage class file name.

# Delete a storage class

To delete a storage class from Kubernetes, run the following command:

```
kubectl delete storageclass <storage-class>
```

<storage-class> should be replaced with your storage class.

Any persistent volumes that were created through this storage class will remain untouched, and Astra Trident will continue to manage them.



Astra Trident enforces a blank fsType for the volumes it creates. For iSCSI backends, it is recommended to enforce parameters.fsType in the StorageClass. You should delete esixting StorageClasses and re-create them with parameters.fsType specified.

## View the existing storage classes

• To view existing Kubernetes storage classes, run the following command:

```
kubectl get storageclass
```

• To view Kubernetes storage class detail, run the following command:

```
kubectl get storageclass <storage-class> -o json
```

To view Astra Trident's synchronized storage classes, run the following command:

```
tridentctl get storageclass
```

• To view Astra Trident's synchronized storage class detail, run the following command:

```
tridentctl get storageclass <storage-class> -o json
```

# Set a default storage class

Kubernetes 1.6 added the ability to set a default storage class. This is the storage class that will be used to provision a Persistent Volume if a user does not specify one in a Persistent Volume Claim (PVC).

- Define a default storage class by setting the annotation storageclass.kubernetes.io/is-default-class to true in the storage class definition. According to the specification, any other value or absence of the annotation is interpreted as false.
- You can configure an existing storage class to be the default storage class by using the following command:

Similarly, you can remove the default storage class annotation by using the following command:

```
kubectl patch storageclass <storage-class-name> -p '{"metadata":
{"annotations":{"storageclass.kubernetes.io/is-default-class":"false"}}'
```

There are also examples in the Trident installer bundle that include this annotation.



You should only have one default storage class in your cluster at any given time. Kubernetes does not technically prevent you from having more than one, but it will behave as if there is no default storage class at all.

## Identify the backend for a storage class

This is an example of the kind of questions you can answer with the JSON that tridentctl outputs for Astra Trident backend objects. This uses the jq utility, which you may need to install first.

```
tridentctl get storageclass -o json | jq '[.items[] | {storageClass:
   .Config.name, backends: [.storage]|unique}]'
```

# Perform volume operations

Learn about the features Astra Trident provides for managing your volumes.

- Use CSI Topology
- · Work with snapshots
- Expand volumes
- Import volumes

# **Use CSI Topology**

Astra Trident can selectively create and attach volumes to nodes present in a Kubernetes cluster by making use of the CSI Topology feature. Using the CSI Topology feature, access to volumes can be limited to a subset of nodes, based on regions and availability zones. Cloud providers today enable Kubernetes administrators to spawn nodes that are zone based. Nodes can be located in different availability zones within a region, or across various regions. To facilitate the provisioning of volumes for workloads in a multi-zone architecture, Astra Trident uses CSI Topology.



Learn more about the CSI Topology feature here.

Kubernetes provides two unique volume binding modes:

- With VolumeBindingMode set to Immediate, Astra Trident creates the volume without any topology awareness. Volume binding and dynamic provisioning are handled when the PVC is created. This is the default VolumeBindingMode and is suited for clusters that do not enforce topology constraints. Persistent Volumes are created without having any dependency on the requesting pod's scheduling requirements.
- With VolumeBindingMode set to WaitForFirstConsumer, the creation and binding of a Persistent

Volume for a PVC is delayed until a pod that uses the PVC is scheduled and created. This way, volumes are created to meet the scheduling constraints that are enforced by topology requirements.



The WaitForFirstConsumer binding mode does not require topology labels. This can be used independent of the CSI Topology feature.

### What you'll need

To make use of CSI Topology, you need the following:

• A Kubernetes cluster running a supported Kubernetes version

```
kubectl version
Client Version: version.Info{Major:"1", Minor:"19",
GitVersion:"v1.19.3",
GitCommit:"le11e4a2108024935ecfcb2912226cedeafd99df",
GitTreeState:"clean", BuildDate:"2020-10-14T12:50:19Z",
GoVersion:"go1.15.2", Compiler:"gc", Platform:"linux/amd64"}
Server Version: version.Info{Major:"1", Minor:"19",
GitVersion:"v1.19.3",
GitCommit:"le11e4a2108024935ecfcb2912226cedeafd99df",
GitTreeState:"clean", BuildDate:"2020-10-14T12:41:49Z",
GoVersion:"go1.15.2", Compiler:"gc", Platform:"linux/amd64"}
```

Nodes in the cluster should have labels that introduce topology awareness
 (topology.kubernetes.io/region and topology.kubernetes.io/zone). These labels should
 be present on nodes in the cluster before Astra Trident is installed for Astra Trident to be topology
 aware.

```
kubectl get nodes -o=jsonpath='{range .items[*]}[{.metadata.name},
{.metadata.labels}]{"\n"}{end}' | grep --color "topology.kubernetes.io"
[node1,
{"beta.kubernetes.io/arch": "amd64", "beta.kubernetes.io/os": "linux", "kube
rnetes.io/arch":"amd64","kubernetes.io/hostname":"node1","kubernetes.io/
os":"linux", "node-
role.kubernetes.io/master":"","topology.kubernetes.io/region":"us-
east1","topology.kubernetes.io/zone":"us-east1-a"}]
[node2,
{"beta.kubernetes.io/arch": "amd64", "beta.kubernetes.io/os": "linux", "kube
rnetes.io/arch": "amd64", "kubernetes.io/hostname": "node2", "kubernetes.io/
os":"linux", "node-
role.kubernetes.io/worker":"", "topology.kubernetes.io/region":"us-
east1","topology.kubernetes.io/zone":"us-east1-b"}]
[node3,
{"beta.kubernetes.io/arch": "amd64", "beta.kubernetes.io/os": "linux", "kube
rnetes.io/arch": "amd64", "kubernetes.io/hostname": "node3", "kubernetes.io/
os":"linux", "node-
role.kubernetes.io/worker":"","topology.kubernetes.io/region":"us-
east1","topology.kubernetes.io/zone":"us-east1-c"}]
```

### Step 1: Create a topology-aware backend

Astra Trident storage backends can be designed to selectively provision volumes based on availability zones. Each backend can carry an optional supportedTopologies block that represents a list of zones and regions that must be supported. For StorageClasses that make use of such a backend, a volume would only be created if requested by an application that is scheduled in a supported region/zone.

Here is what an example backend definition looks like:

```
"version": 1,
"storageDriverName": "ontap-san",
"backendName": "san-backend-us-east1",
"managementLIF": "192.168.27.5",
"svm": "iscsi_svm",
"username": "admin",
"password": "xxxxxxxxxxxxx,
"supportedTopologies": [
{"topology.kubernetes.io/region": "us-east1",
"topology.kubernetes.io/zone": "us-east1-a"},
{"topology.kubernetes.io/region": "us-east1-b"}]
}
```



supportedTopologies is used to provide a list of regions and zones per backend. These regions and zones represent the list of permissible values that can be provided in a StorageClass. For StorageClasses that contain a subset of the regions and zones provided in a backend, Astra Trident will create a volume on the backend.

You can define supportedTopologies per storage pool as well. See the following example:

```
{"version": 1,
"storageDriverName": "ontap-nas",
"backendName": "nas-backend-us-central1",
"managementLIF": "172.16.238.5",
"svm": "nfs svm",
"username": "admin",
"password": "Netapp123",
"supportedTopologies": [
      {"topology.kubernetes.io/region": "us-central1",
"topology.kubernetes.io/zone": "us-central1-a"},
      {"topology.kubernetes.io/region": "us-central1",
"topology.kubernetes.io/zone": "us-central1-b"}
"storage": [
       "labels": {"workload":"production"},
        "region": "Iowa-DC",
        "zone": "Iowa-DC-A",
        "supportedTopologies": [
            {"topology.kubernetes.io/region": "us-central1",
"topology.kubernetes.io/zone": "us-central1-a"}
    },
        "labels": {"workload":"dev"},
         "region": "Iowa-DC",
         "zone": "Iowa-DC-B",
         "supportedTopologies": [
             {"topology.kubernetes.io/region": "us-central1",
"topology.kubernetes.io/zone": "us-central1-b"}
     }
]
}
```

In this example, the region and zone labels stand for the location of the storage pool. topology.kubernetes.io/region and topology.kubernetes.io/zone dictate where the storage pools can be consumed from.

### Step 2: Define StorageClasses that are topology aware

Based on the topology labels that are provided to the nodes in the cluster, StorageClasses can be defined to contain topology information. This will determine the storage pools that serve as candidates for PVC requests made, and the subset of nodes that can make use of the volumes provisioned by Trident.

See the following example:

```
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
name: netapp-san-us-east1
provisioner: csi.trident.netapp.io
volumeBindingMode: WaitForFirstConsumer
allowedTopologies:
- matchLabelExpressions:
- key: topology.kubernetes.io/zone
 values:
  - us-east1-a
  - us-east1-b
- key: topology.kubernetes.io/region
 values:
  - us-east1
parameters:
  fsType: "ext4"
```

In the StorageClass definition provided above, volumeBindingMode is set to WaitForFirstConsumer. PVCs that are requested with this StorageClass will not be acted upon until they are referenced in a pod. And, allowedTopologies provides the zones and region to be used. The netapp-san-us-east1 StorageClass will create PVCs on the san-backend-us-east1 backend defined above.

### Step 3: Create and use a PVC

With the StorageClass created and mapped to a backend, you can now create PVCs.

See the example spec below:

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
name: pvc-san
spec:
accessModes:
   - ReadWriteOnce
resources:
   requests:
   storage: 300Mi
storageClassName: netapp-san-us-east1
```

Creating a PVC using this manifest would result in the following:

kubectl create -f pvc.yaml persistentvolumeclaim/pvc-san created kubectl get pvc STATUS VOLUME CAPACITY ACCESS MODES NAME

STORAGECLASS

AGE

pvc-san Pending netapp-san-us-east1

2s

kubectl describe pvc Name: pvc-san Namespace: default

StorageClass: netapp-san-us-east1

Status: Pending

Volume:

Labels: <none> Annotations: <none>

Finalizers: [kubernetes.io/pvc-protection]

Capacity:

Access Modes:

VolumeMode: Filesystem Mounted By: <none>

Events:

Type Reason Age From Message \_\_\_\_ \_\_\_\_\_ \_\_\_\_\_ Normal WaitForFirstConsumer 6s persistentvolume-controller waiting

for first consumer to be created before binding

For Trident to create a volume and bind it to the PVC, use the PVC in a pod. See the following example:

```
apiVersion: v1
kind: Pod
metadata:
  name: app-pod-1
spec:
  affinity:
    nodeAffinity:
      requiredDuringSchedulingIgnoredDuringExecution:
        nodeSelectorTerms:
        - matchExpressions:
          - key: topology.kubernetes.io/region
            operator: In
            values:
            - us-east1
      preferredDuringSchedulingIgnoredDuringExecution:
      - weight: 1
        preference:
          matchExpressions:
          - key: topology.kubernetes.io/zone
            operator: In
            values:
            - us-east1-a
            - us-east1-b
  securityContext:
    runAsUser: 1000
    runAsGroup: 3000
    fsGroup: 2000
  volumes:
  - name: vol1
    persistentVolumeClaim:
      claimName: pvc-san
  containers:
  - name: sec-ctx-demo
    image: busybox
    command: [ "sh", "-c", "sleep 1h" ]
    volumeMounts:
    - name: vol1
      mountPath: /data/demo
    securityContext:
      allowPrivilegeEscalation: false
```

This podSpec instructs Kubernetes to schedule the pod on nodes that are present in the us-east1 region, and choose from any node that is present in the us-east1-a or us-east1-b zones.

See the following output:

kubectl get pods -o wide STATUS NAME READY RESTARTS **AGE** ΙP NODE READINESS GATES NOMINATED NODE 192.168.25.131 app-pod-1 1/1 Running 19s node2 <none> <none> kubectl get pvc -o wide NAME STATUS VOLUME CAPACITY ACCESS MODES STORAGECLASS AGE VOLUMEMODE pvc-ecb1e1a0-840c-463b-8b65-b3d033e2e62b 300Mi pvc-san Bound RWO netapp-san-us-east1 48s Filesystem

### Update backends to include supportedTopologies

Pre-existing backends can be updated to include a list of supportedTopologies using tridentctl backend update. This will not affect volumes that have already been provisioned, and will only be used for subsequent PVCs.

### Find more information

- · Manage resources for containers
- nodeSelector
- · Affinity and anti-affinity
- · Taints and Tolerations

## Work with snapshots

You can create Kubernetes VolumeSnapshots (volume snapshot) of Persistent Volumes (PVs) to maintain point-in-time copies of Astra Trident volumes. Additionally, you can create a new volume, also known as a *clone*, from an existing volume snapshot. Volume snapshot is supported by ontap-nas, ontap-san, ontap-san-economy, solidfire-san, gcp-cvs, and azure-netapp-files drivers.

#### Before you begin

You must have an external snapshot controller and Custom Resource Definitions (CRDs). This is the responsibility of the Kubernetes orchestrator (for example: Kubeadm, GKE, OpenShift).

If your Kubernetes distribution does not include the snapshot controller and CRDs, refer to Deploying a volume snapshot controller.



Don't create a snapshot controller if creating on-demand volume snapshots in a GKE environment. GKE uses a built-in, hidden snapshot controller.

#### Step 1: Create a VolumeSnapshotClass

This example creates a volume snapshot class.

```
cat snap-sc.yaml
apiVersion: snapshot.storage.k8s.io/v1
kind: VolumeSnapshotClass
metadata:
   name: csi-snapclass
driver: csi.trident.netapp.io
deletionPolicy: Delete
```

The driver points to Astra Trident's CSI driver. deletionPolicy can be Delete or Retain. When set to Retain, the underlying physical snapshot on the storage cluster is retained even when the VolumeSnapshot object is deleted.

For more information, refer to VolumeSnapshotClass.

### Step 2: Create a snapshot of an existing PVC

This example creates a snapshot of an existing PVC.

```
cat snap.yaml
apiVersion: snapshot.storage.k8s.io/v1
kind: VolumeSnapshot
metadata:
   name: pvc1-snap
spec:
   volumeSnapshotClassName: csi-snapclass
   source:
    persistentVolumeClaimName: pvc1
```

In this example, the snapshot is created for a PVC named pvc1 and the name of the snapshot is set to pvc1-snap.

This created a VolumeSnapshot object. A VolumeSnapshot is analogous to a PVC and is associated with a VolumeSnapshotContent object that represents the actual snapshot.

It is possible to identify the VolumeSnapshotContent object for the pvcl-snap VolumeSnapshot by describing it.

```
kubectl describe volumesnapshots pvc1-snap
Name:
       pvc1-snap
Namespace: default
Spec:
 Snapshot Class Name: pvc1-snap
 Snapshot Content Name: snapcontent-e8d8a0ca-9826-11e9-9807-525400f3f660
 Source:
   API Group:
             PersistentVolumeClaim
   Kind:
   Name: pvc1
Status:
 Creation Time: 2019-06-26T15:27:29Z
 Ready To Use: true
 Restore Size: 3Gi
```

The Snapshot Content Name identifies the VolumeSnapshotContent object which serves this snapshot. The Ready To Use parameter indicates that the Snapshot can be used to create a new PVC.

### Step 3: Create PVCs from VolumeSnapshots

This example creates a PVC using a snapshot:

```
cat pvc-from-snap.yaml
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  name: pvc-from-snap
spec:
  accessModes:
    - ReadWriteOnce
  storageClassName: golden
  resources:
    requests:
      storage: 3Gi
  dataSource:
    name: pvc1-snap
    kind: VolumeSnapshot
    apiGroup: snapshot.storage.k8s.io
```

dataSource shows that the PVC must be created using a VolumeSnapshot named pvc1-snap as the

source of the data. This instructs Astra Trident to create a PVC from the snapshot. After the PVC is created, it can be attached to a pod and used just like any other PVC.



When deleting a Persistent Volume with associated snapshots, the corresponding Trident volume is updated to a "Deleting state". For the Astra Trident volume to be deleted, the snapshots of the volume should be removed.

### Deploying a volume snapshot controller

If your Kubernetes distribution does not include the snapshot controller and CRDs, you can deploy them as follows.

### Steps

1. Create volume snapshot CRDs.

```
cat snapshot-setup.sh
#!/bin/bash
# Create volume snapshot CRDs
kubectl apply -f https://raw.githubusercontent.com/kubernetes-
csi/external-snapshotter/release-
6.1/client/config/crd/snapshot.storage.k8s.io_volumesnapshotclasses.yaml
kubectl apply -f https://raw.githubusercontent.com/kubernetes-
csi/external-snapshotter/release-
6.1/client/config/crd/snapshot.storage.k8s.io_volumesnapshotcontents.yam
l
kubectl apply -f https://raw.githubusercontent.com/kubernetes-
csi/external-snapshotter/release-
6.1/client/config/crd/snapshot.storage.k8s.io_volumesnapshots.yaml
```

2. Create the snapshot controller in the desired namespace. Edit the YAML manifests below to modify namespace.

```
kubectl apply -f https://raw.githubusercontent.com/kubernetes-
csi/external-snapshotter/release-6.1/deploy/kubernetes/snapshot-
controller/rbac-snapshot-controller.yaml
kubectl apply -f https://raw.githubusercontent.com/kubernetes-
csi/external-snapshotter/release-6.1/deploy/kubernetes/snapshot-
controller/setup-snapshot-controller.yaml
```

#### Related links

- Volume snapshots
- VolumeSnapshotClass

## **Expand volumes**

Astra Trident provides Kubernetes users the ability to expand their volumes after they are created. Find information about the configurations required to expand iSCSI and NFS volumes.

## **Expand an iSCSI volume**

You can expand an iSCSI Persistent Volume (PV) by using the CSI provisioner.



iSCSI volume expansion is supported by the ontap-san, ontap-san-economy, solidfire-san drivers and requires Kubernetes 1.16 and later.

#### Overview

Expanding an iSCSI PV includes the following steps:

- Editing the StorageClass definition to set the allowVolumeExpansion field to true.
- Editing the PVC definition and updating the spec.resources.requests.storage to reflect the newly desired size, which must be greater than the original size.
- Attaching the PV must be attached to a pod for it to be resized. There are two scenarios when resizing an iSCSI PV:
  - If the PV is attached to a pod, Astra Trident expands the volume on the storage backend, rescans the device, and resizes the filesystem.
  - When attempting to resize an unattached PV, Astra Trident expands the volume on the storage backend. After the PVC is bound to a pod, Trident rescans the device and resizes the filesystem.
     Kubernetes then updates the PVC size after the expand operation has successfully completed.

The example below shows how expanding iSCSI PVs work.

#### Step 1: Configure the StorageClass to support volume expansion

```
cat storageclass-ontapsan.yaml
---
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
   name: ontap-san
provisioner: csi.trident.netapp.io
parameters:
   backendType: "ontap-san"
allowVolumeExpansion: True
```

For an already existing StorageClass, edit it to include the allowVolumeExpansion parameter.

### Step 2: Create a PVC with the StorageClass you created

cat pvc-ontapsan.yaml

kind: PersistentVolumeClaim

apiVersion: v1

metadata:

name: san-pvc

spec:

accessModes:
- ReadWriteOnce

resources: requests:

storage: 1Gi

storageClassName: ontap-san

Astra Trident creates a Persistent Volume (PV) and associates it with this Persistent Volume Claim (PVC).

kubectl get pvc

NAME STATUS VOLUME CAPACITY

ACCESS MODES STORAGECLASS AGE

san-pvc Bound pvc-8a814d62-bd58-4253-b0d1-82f2885db671 1Gi

RWO ontap-san 8s

kubectl get pv

NAME CAPACITY ACCESS MODES

RECLAIM POLICY STATUS CLAIM STORAGECLASS REASON AGE

pvc-8a814d62-bd58-4253-b0d1-82f2885db671 1Gi RWO

Delete Bound default/san-pvc ontap-san 10s

### Step 3: Define a pod that attaches the PVC

In this example, a pod is created that uses the san-pvc.

kubectl get pod

NAME READY STATUS RESTARTS AGE centos-pod 1/1 Running 0 65s

kubectl describe pvc san-pvc

Name: san-pvc
Namespace: default
StorageClass: ontap-san
Status: Bound

Volume: pvc-8a814d62-bd58-4253-b0d1-82f2885db671

Labels: <none>

Annotations: pv.kubernetes.io/bind-completed: yes

pv.kubernetes.io/bound-by-controller: yes

volume.beta.kubernetes.io/storage-provisioner:

csi.trident.netapp.io

Finalizers: [kubernetes.io/pvc-protection]

Capacity: 1Gi Access Modes: RWO

VolumeMode: Filesystem Mounted By: centos-pod

### Step 4: Expand the PV

To resize the PV that has been created from 1Gi to 2Gi, edit the PVC definition and update the spec.resources.requests.storage to 2Gi.

```
kubectl edit pvc san-pvc
# Please edit the object below. Lines beginning with a '#' will be
ignored,
# and an empty file will abort the edit. If an error occurs while saving
this file will be
# reopened with the relevant failures.
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  annotations:
    pv.kubernetes.io/bind-completed: "yes"
   pv.kubernetes.io/bound-by-controller: "yes"
   volume.beta.kubernetes.io/storage-provisioner: csi.trident.netapp.io
  creationTimestamp: "2019-10-10T17:32:29Z"
  finalizers:
  - kubernetes.io/pvc-protection
 name: san-pvc
 namespace: default
  resourceVersion: "16609"
  selfLink: /api/v1/namespaces/default/persistentvolumeclaims/san-pvc
  uid: 8a814d62-bd58-4253-b0d1-82f2885db671
spec:
 accessModes:
 - ReadWriteOnce
 resources:
   requests:
      storage: 2Gi
```

#### Step 5: Validate the expansion

You can validate the expansion worked correctly by checking the size of the PVC, PV, and the Astra Trident volume:

```
kubectl get pvc san-pvc
NAME
      STATUS
           VOLUME
                                      CAPACITY
ACCESS MODES
         STORAGECLASS
                 AGE
           pvc-8a814d62-bd58-4253-b0d1-82f2885db671
san-pvc Bound
                                      2Gi
RWO
         ontap-san
                  11m
kubectl get pv
NAME
                          CAPACITY ACCESS MODES
RECLAIM POLICY STATUS CLAIM
                           STORAGECLASS
                                    REASON
                                         AGE
pvc-8a814d62-bd58-4253-b0d1-82f2885db671
                          2Gi
                                 RWO
Delete
          Bound
               default/san-pvc ontap-san
                                         12m
tridentctl get volumes -n trident
+----
+----+
            NAME
                          | SIZE | STORAGE CLASS |
PROTOCOL |
              BACKEND UUID
                             | STATE | MANAGED |
+-----
+----+
| pvc-8a814d62-bd58-4253-b0d1-82f2885db671 | 2.0 GiB | ontap-san
block | a9b7bfff-0505-4e31-b6c5-59f492e02d33 | online | true
+----
+----+
```

### **Expand an NFS volume**

Astra Trident supports volume expansion for NFS PVs provisioned on ontap-nas, ontap-nas-economy, ontap-nas-flexgroup, gcp-cvs, and azure-netapp-files backends.

### Step 1: Configure the StorageClass to support volume expansion

To resize an NFS PV, the admin first needs to configure the storage class to allow volume expansion by setting the allowVolumeExpansion field to true:

```
cat storageclass-ontapnas.yaml
apiVersion: storage.k8s.io/v1
kind: StorageClass
metadata:
   name: ontapnas
provisioner: csi.trident.netapp.io
parameters:
   backendType: ontap-nas
allowVolumeExpansion: true
```

If you have already created a storage class without this option, you can simply edit the existing storage class by using kubectl edit storageclass to allow volume expansion.

#### Step 2: Create a PVC with the StorageClass you created

cat pvc-ontapnas.yaml
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
 name: ontapnas20mb
spec:
 accessModes:
 - ReadWriteOnce
 resources:
 requests:
 storage: 20Mi
storageClassName: ontapnas

### Astra Trident should create a 20MiB NFS PV for this PVC:

```
kubectl get pvc
NAME
              STATUS VOLUME
CAPACITY
            ACCESS MODES
                           STORAGECLASS
                                          AGE
ontapnas20mb
              Bound
                     pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7
                                                                20Mi
RWO
              ontapnas
                              9s
kubectl get pv pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7
NAME
                                         CAPACITY ACCESS MODES
RECLAIM POLICY STATUS
                        CLAIM
                                               STORAGECLASS
                                                               REASON
AGE
pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7
                                         20Mi
                                                    RWO
                         default/ontapnas20mb
Delete
                Bound
                                               ontapnas
2m42s
```

### Step 3: Expand the PV

To resize the newly created 20MiB PV to 1GiB, edit the PVC and set <code>spec.resources.requests.storage</code> to 1GB:

```
kubectl edit pvc ontapnas20mb
# Please edit the object below. Lines beginning with a '#' will be
ignored,
# and an empty file will abort the edit. If an error occurs while saving
this file will be
# reopened with the relevant failures.
apiVersion: v1
kind: PersistentVolumeClaim
metadata:
  annotations:
    pv.kubernetes.io/bind-completed: "yes"
   pv.kubernetes.io/bound-by-controller: "yes"
   volume.beta.kubernetes.io/storage-provisioner: csi.trident.netapp.io
  creationTimestamp: 2018-08-21T18:26:44Z
  finalizers:
  - kubernetes.io/pvc-protection
 name: ontapnas20mb
 namespace: default
  resourceVersion: "1958015"
  selfLink: /api/v1/namespaces/default/persistentvolumeclaims/ontapnas20mb
  uid: c1bd7fa5-a56f-11e8-b8d7-fa163e59eaab
spec:
 accessModes:
 - ReadWriteOnce
 resources:
   requests:
      storage: 1Gi
```

#### Step 4: Validate the expansion

You can validate the resize worked correctly by checking the size of the PVC, PV, and the Astra Trident volume:

```
kubectl get pvc ontapnas20mb
NAME
         STATUS VOLUME
                STORAGECLASS
CAPACITY ACCESS MODES
                          AGE
             pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7
ontapnas20mb
         Bound
                                           1Gi
RWO
         ontapnas
                    4m44s
kubectl get pv pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7
                           CAPACITY ACCESS MODES
RECLAIM POLICY STATUS
                CLAIM
                               STORAGECLASS
                                        REASON
AGE
pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7
                           1Gi
                                  RWO
Delete
          Bound default/ontapnas20mb
                               ontapnas
5m35s
tridentctl get volume pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7 -n trident
+----+
+----+
            NAME
                           | SIZE | STORAGE CLASS |
PROTOCOL |
              BACKEND UUID
                               | STATE | MANAGED |
+----+----+-----
+----+
| pvc-08f3d561-b199-11e9-8d9f-5254004dfdb7 | 1.0 GiB | ontapnas
file | c5a6f6a4-b052-423b-80d4-8fb491a14a22 | online | true
+----+
```

# **Import volumes**

You can import existing storage volumes as a Kubernetes PV using tridentctl import.

### **Drivers that support volume import**

This table depicts the drivers that support importing volumes and the release they were introduced in.

Driver	Release
ontap-nas	19.04
ontap-nas-flexgroup	19.04
solidfire-san	19.04
azure-netapp-files	19.04
gcp-cvs	19.04

Driver	Release
ontap-san	19.04

## Why should I import volumes?

There are several use cases for importing a volume into Trident:

- · Containerizing an application and reusing its existing data set
- · Using a clone of a data set for an ephemeral application
- · Rebuilding a failed Kubernetes cluster
- · Migrating application data during disaster recovery

#### How does the import work?

The Persistent Volume Claim (PVC) file is used by the volume import process to create the PVC. At a minimum, the PVC file should include the name, namespace, accessModes, and storageClassName fields as shown in the following example.

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
   name: my_claim
   namespace: my_namespace
spec:
   accessModes:
   - ReadWriteOnce
   storageClassName: my_storage_class
```

The tridentctl client is used to import an existing storage volume. Trident imports the volume by persisting volume metadata and creating the PVC and PV.

```
tridentctl import volume <backendName> <volumeName> -f <path-to-pvc-file>
```

To import a storage volume, specify the name of the Astra Trident backend containing the volume, as well as the name that uniquely identifies the volume on the storage (for example: ONTAP FlexVol, Element Volume, CVS Volume path). The storage volume must allow read/write access and be accessible by the specified Astra Trident backend. The -f string argument is required and specifies the path to the YAML or JSON PVC file.

When Astra Trident receives the import volume request, the existing volume size is determined and set in the PVC. After the volume is imported by the storage driver, the PV is created with a ClaimRef to the PVC. The reclaim policy is initially set to retain in the PV. After Kubernetes successfully binds the PVC and PV, the reclaim policy is updated to match the reclaim policy of the Storage Class. If the reclaim policy of the Storage Class is delete, the storage volume will be deleted when the PV is deleted.

When a volume is imported with the --no-manage argument, Trident does not perform any additional operations on the PVC or PV for the lifecycle of the objects. Because Trident ignores PV and PVC events for

--no-manage objects, the storage volume is not deleted when the PV is deleted. Other operations such as volume clone and volume resize are also ignored. This option is useful if you want to use Kubernetes for containerized workloads but otherwise want to manage the lifecycle of the storage volume outside of Kubernetes.

An annotation is added to the PVC and PV that serves a dual purpose of indicating that the volume was imported and if the PVC and PV are managed. This annotation should not be modified or removed.

Trident 19.07 and later handle the attachment of PVs and mounts the volume as part of importing it. For imports using earlier versions of Astra Trident, there will not be any operations in the data path and the volume import will not verify if the volume can be mounted. If a mistake is made with volume import (for example, the StorageClass is incorrect), you can recover by changing the reclaim policy on the PV to retain, deleting the PVC and PV, and retrying the volume import command.

ontap-nas and ontap-nas-flexgroup imports

Each volume created with the ontap-nas driver is a FlexVol on the ONTAP cluster. Importing FlexVols with the ontap-nas driver works the same. A FlexVol that already exists on an ONTAP cluster can be imported as a ontap-nas PVC. Similarly, FlexGroup vols can be imported as ontap-nas-flexgroup PVCs.



An ONTAP volume must be of type rw to be imported by Trident. If a volume is of type dp, it is a SnapMirror destination volume; you should break the mirror relationship before importing the volume into Trident.



The ontap-nas driver cannot import and manage qtrees. The ontap-nas and ontap-nas-flexgroup drivers do not allow duplicate volume names.

For example, to import a volume named managed\_volume on a backend named ontap\_nas, use the following command:

To import a volume named unmanaged\_volume (on the ontap\_nas backend), which Trident will not manage, use the following command:

tridentctl impo no-manage	rt volume nas_blog unmana	aged_volume -f <path-to-pvc-file></path-to-pvc-file>
•		+
1	NAME	SIZE   STORAGE CLASS
PROTOCOL	BACKEND UUID	STATE
		+
pvc-df07d542-	afbc-11e9-8d9f-5254004dfc	db7   1.0 GiB   standard
file   c5a6	f6a4-b052-423b-80d4-8fb49	91a14a22   online   false
+		+
+		+

When using the --no-manage argument, Trident does not rename the volume or validate if the volume was mounted. The volume import operation fails if the volume was not mounted manually.



A previously existing bug with importing volumes with custom UnixPermissions has been fixed. You can specify unixPermissions in your PVC definition or backend configuration, and instruct Astra Trident to import the volume accordingly.

#### ontap-san import

Astra Trident can also import ONTAP SAN FlexVols that contain a single LUN. This is consistent with the ontap-san driver, which creates a FlexVol for each PVC and a LUN within the FlexVol. You can use the tridentctl import command in the same way as in other cases:

- Include the name of the ontap-san backend.
- Provide the name of the FlexVol that needs to be imported. Remember, this FlexVol contains only one LUN that must be imported.
- Provide the path of the PVC definition that must be used with the -f flag.
- Choose between having the PVC managed or unmanaged. By default, Trident will manage the PVC and rename the FlexVol and LUN on the backend. To import as an unmanaged volume, pass the --no -manage flag.



When importing an unmanaged ontap-san volume, you should make sure that the LUN in the FlexVol is named lun0 and is mapped to an igroup with the desired initiators. Astra Trident automatically handles this for a managed import.

Astra Trident will then import the FlexVol and associate it with the PVC definition. Astra Trident also renames the FlexVol to the pvc-<uuid> format and the LUN within the FlexVol to lun0.



It is recommended to import volumes that do not have existing active connections. If you are looking to import an actively used volume, clone the volume first and then do the import.

#### Example

To import the ontap-san-managed FlexVol that is present on the ontap\_san\_default backend, run the tridentctl import command as:

```
tridentctl import volume ontapsan san default ontap-san-managed -f pvc-
basic-import.yaml -n trident -d
+----+
+----+
         NAME
                    | SIZE | STORAGE CLASS |
PROTOCOL |
          BACKEND UUID
                      | STATE | MANAGED |
+----+
+----+
| pvc-d6ee4f54-4e40-4454-92fd-d00fc228d74a | 20 MiB | basic
block | cd394786-ddd5-4470-adc3-10c5ce4ca757 | online | true
                               +-----+----+
+----+
```



An ONTAP volume must be of type rw to be imported by Astra Trident. If a volume is of type dp, it is a SnapMirror destination volume; you should break the mirror relationship before importing the volume into Astra Trident.

#### element import

You can import NetApp Element software/NetApp HCI volumes to your Kubernetes cluster with Trident. You need the name of your Astra Trident backend, and the unique name of the volume and the PVC file as the arguments for the tridentctl import command.



The Element driver supports duplicate volume names. If there are duplicate volume names, Trident's volume import process returns an error. As a workaround, clone the volume and provide a unique volume name. Then import the cloned volume.

## gcp-cvs import



To import a volume backed by the NetApp Cloud Volumes Service in GCP, identify the volume by its volume path instead of its name.

To import an gcp-cvs volume on the backend called gcpcvs\_YEppr with the volume path of adroit-jolly-swift, use the following command:



The volume path is the portion of the volume's export path after the :/. For example, if the export path is 10.0.0.1:/adroit-jolly-swift, the volume path is adroit-jolly-swift.

### azure-netapp-files import

To import an azure-netapp-files volume on the backend called azurenetappfiles\_40517 with the volume path importvol1, run the following command:



The volume path for the ANF volume is present in the mount path after the :/. For example, if the mount path is 10.0.0.2:/importvol1, the volume path is importvol1.

# Share an NFS volume across namespaces

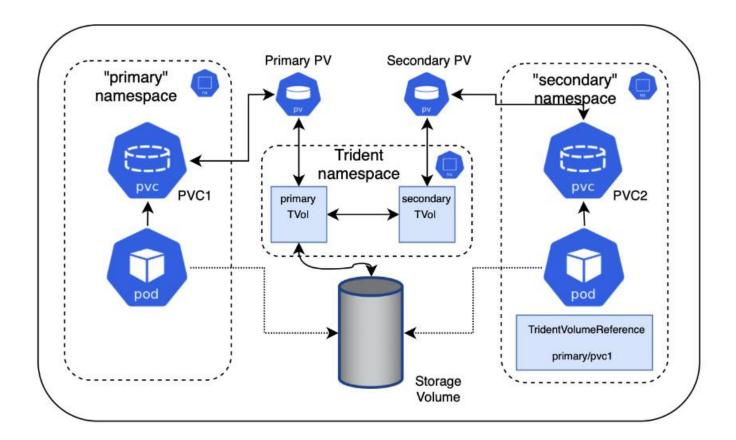
Using Astra Trident, you can create a volume in a primary namespace and share it in one or more secondary namespaces.

### **Features**

The Astra TridentVolumeReference CR allows you to securely share ReadWriteMany (RWX) NFS volumes across one or more Kubernetes namespaces. This Kubernetes-native solution has the following benefits:

- · Multiple levels of access control to ensure security
- · Works with all Trident NFS volume drivers
- · No reliance on tridentctl or any other non-native Kubernetes feature

This diagram illustrates NFS volume sharing across two Kubernetes namespaces.



## **Quick start**

You can set up NFS volume sharing in just a few steps.

Configure source PVC to share the volume

The source namespace owner grants permission to access the data in the source PVC.

Grant permission to create a CR in the destination namespace

The cluster administrator grants permission to the owner of the destination namespace to create the TridentVolumeReference CR.

Create TridentVolumeReference in the destination namespace

The owner of the destination namespace creates the TridentVolumeReference CR to refer to the source PVC.

Create the subordinate PVC in the destination namespace

The owner of the destination namespace creates the subordinate PVC to use the data source from the source PVC.

## Configure the source and destination namespaces

To ensure security, cross namespace sharing requires collaboration and action by the source namespace owner, cluster administrator, and destination namespace owner. The user role is designated in each step.

#### Steps

1. **Source namespace owner:** Create the PVC (pvc1) in the source namespace that grants permission to share with the destination namespace (namespace2) using the shareToNamespace annotation.

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
   name: pvc1
   namespace: namespace1
   annotations:
      trident.netapp.io/shareToNamespace: namespace2
spec:
   accessModes:
      - ReadWriteMany
   storageClassName: trident-csi
   resources:
      requests:
      storage: 100Gi
```

Astra Trident creates the PV and its backend NFS storage volume.

 You can share the PVC to multiple namespaces using a comma-delimited list. For example, trident.netapp.io/shareToNamespace: namespace2, namespace3, namespace4.



- You can share to all namespaces using \*. For example, trident.netapp.io/shareToNamespace: \*
- You can update the PVC to include the shareToNamespace annotation at any time.
- 2. **Cluster admin:** Create the custom role and kubeconfig to grant permission to the destination namespace owner to create the TridentVolumeReference CR in the destination namespace.
- 3. **Destination namespace owner:** Create a TridentVolumeReference CR in the destination namespace that refers to the source namespace pvc1.

```
apiVersion: trident.netapp.io/v1
kind: TridentVolumeReference
metadata:
   name: my-first-tvr
   namespace: namespace2
spec:
   pvcName: pvc1
   pvcNamespace: namespace1
```

4. **Destination namespace owner:** Create a PVC (pvc2) in destination namespace (namespace2) using the shareFromPVC annotation to designate the source PVC.

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
   annotations:
     trident.netapp.io/shareFromPVC: namespace1/pvc1
   name: pvc2
   namespace: namespace2
spec:
   accessModes:
     - ReadWriteMany
   storageClassName: trident-csi
   resources:
     requests:
     storage: 100Gi
```



The size of the destination PVC must be less than or equal than the source PVC.

#### Results

Astra Trident reads the shareFromPVC annotation on the destination PVC and creates the destination PV as a subordinate volume with no storage resource of its own that points to the source PV and shares the source PV storage resource. The destination PVC and PV appear bound as normal.

### Delete a shared volume

You can delete a volume that is shared across multiple namespaces. Astra Trident will remove access to the volume on the source namespace and maintain access for other namespaces that share the volume. When all namespaces that reference the volume are removed, Astra Trident deletes the volume.

## Use tridentctl get to query subordinate volumes

Using the tridentctl utility, you can run the get command to get subordinate volumes. For more information, refer to tridentctl commands and options.

#### Usage:

tridentctl get [option]

### Flags:

- `-h, --help: Help for volumes.
- --parentOfSubordinate string: Limit query to subordinate source volume.
- --subordinateOf string: Limit query to subordinates of volume.

## Limitations

- Astra Trident cannot prevent destination namespaces from writing to the shared volume. You should use file locking or other processes to prevent overwriting shared volume data.
- You cannot revoke access to the source PVC by removing the shareToNamespace or shareFromNamepace annotations or deleting the TridentVolumeReference CR. To revoke access, you must delete the subordinate PVC.
- Snapshots, clones, and mirroring are not possible on subordinate volumes.

### For more information

To learn more about cross-namespace volume access:

- Visit Sharing volumes between namespaces: Say hello to cross-namespace volume access.
- Watch the demo on NetAppTV.

# **Monitor Astra Trident**

Astra Trident provides a set of Prometheus metrics endpoints that you can use to monitor Astra Trident's performance.

The metrics provided by Astra Trident enable you to do the following:

- Keep tabs on Astra Trident's health and configuration. You can examine how successful operations are and
  if it can communicate with the backends as expected.
- Examine backend usage information and understand how many volumes are provisioned on a backend and the amount of space consumed, and so on.
- Maintain a mapping of the amount of volumes provisioned on available backends.
- Track performance. You can take a look at how long it takes for Astra Trident to communicate to backends and perform operations.



By default, Trident's metrics are exposed on the target port 8001 at the /metrics endpoint. These metrics are **enabled by default** when Trident is installed.

#### What you'll need

- A Kubernetes cluster with Astra Trident installed.
- A Prometheus instance. This can be a containerized Prometheus deployment or you can choose to run

## **Step 1: Define a Prometheus target**

You should define a Prometheus target to gather the metrics and obtain information about the backends Astra Trident manages, the volumes it creates, and so on. This blog explains how you can use Prometheus and Grafana with Astra Trident to retrieve metrics. The blog explains how you can run Prometheus as an operator in your Kubernetes cluster and the creation of a ServiceMonitor to obtain Astra Trident's metrics.

## **Step 2: Create a Prometheus ServiceMonitor**

To consume the Trident metrics, you should create a Prometheus ServiceMonitor that watches the trident-csi service and listens on the metrics port. A sample ServiceMonitor looks like this:

```
apiVersion: monitoring.coreos.com/v1
kind: ServiceMonitor
metadata:
  name: trident-sm
  namespace: monitoring
  labels:
      release: prom-operator
  spec:
    jobLabel: trident
    selector:
      matchLabels:
        app: controller.csi.trident.netapp.io
    namespaceSelector:
      matchNames:
      - trident
    endpoints:
    - port: metrics
      interval: 15s
```

This ServiceMonitor definition retrieves metrics returned by the trident-csi service and specifically looks for the metrics endpoint of the service. As a result, Prometheus is now configured to understand Astra Trident's metrics.

In addition to metrics available directly from Astra Trident, kubelet exposes many kubelet\_volume\_\* metrics via it's own metrics endpoint. Kubelet can provide information about the volumes that are attached, and pods and other internal operations it handles. See here.

# Step 3: Query Trident metrics with PromQL

PromQL is good for creating expressions that return time-series or tabular data.

Here are some PromQL queries that you can use:

#### Get Trident health information

Percentage of HTTP 2XX responses from Astra Trident

```
(sum (trident_rest_ops_seconds_total_count{status_code=~"2.."} OR on()
vector(0)) / sum (trident_rest_ops_seconds_total_count)) * 100
```

· Percentage of REST responses from Astra Trident via status code

```
(sum (trident_rest_ops_seconds_total_count) by (status_code) / scalar
(sum (trident_rest_ops_seconds_total_count))) * 100
```

Average duration in ms of operations performed by Astra Trident

```
sum by (operation)
(trident_operation_duration_milliseconds_sum{success="true"}) / sum by
(operation)
(trident_operation_duration_milliseconds_count{success="true"})
```

### **Get Astra Trident usage information**

Average volume size

```
trident_volume_allocated_bytes/trident_volume_count
```

· Total volume space provisioned by each backend

```
sum (trident_volume_allocated_bytes) by (backend_uuid)
```

### Get individual volume usage



This is enabled only if kubelet metrics are also gathered.

Percentage of used space for each volume

```
kubelet_volume_stats_used_bytes / kubelet_volume_stats_capacity_bytes *
100
```

# Learn about Astra Trident AutoSupport telemetry

By default, Astra Trident sends Prometheus metrics and basic backend information to NetApp on a daily cadence.

- To stop Astra Trident from sending Prometheus metrics and basic backend information to NetApp, pass the --silence-autosupport flag during Astra Trident installation.
- Astra Trident can also send container logs to NetApp Support on-demand via tridentctl send autosupport. You will need to trigger Astra Trident to upload it's logs. Before you submit logs, you should accept NetApp's privacy policy.
- Unless specified, Astra Trident fetches the logs from the past 24 hours.
- You can specify the log retention timeframe with the --since flag. For example: tridentctl send autosupport --since=1h. This information is collected and sent via a trident-autosupport container that is installed alongside Astra Trident. You can obtain the container image at Trident AutoSupport.
- Trident AutoSupport does not gather or transmit Personally Identifiable Information (PII) or Personal Information. It comes with a EULA that is not applicable to the Trident container image itself. You can learn more about NetApp's commitment to data security and trust here.

An example payload sent by Astra Trident looks like this:

```
{
  "items": [
      "backendUUID": "ff3852e1-18a5-4df4-b2d3-f59f829627ed",
      "protocol": "file",
      "config": {
        "version": 1,
        "storageDriverName": "ontap-nas",
        "debug": false,
        "debugTraceFlags": null,
        "disableDelete": false,
        "serialNumbers": [
          "nwkvzfanek SN"
        "limitVolumeSize": ""
      },
      "state": "online",
      "online": true
 ]
}
```

- The AutoSupport messages are sent to NetApp's AutoSupport endpoint. If you are using a private registry to store container images, you can use the --image-registry flag.
- You can also configure proxy URLs by generating the installation YAML files. This can be done by using tridentctl install --generate-custom-yaml to create the YAML files and adding the --proxy -url argument for the trident-autosupport container in trident-deployment.yaml.

# **Disable Astra Trident metrics**

To **disable** metrics from being reported, you should generate custom YAMLs (using the --generate-custom -yaml flag) and edit them to remove the --metrics flag from being invoked for the trident-main container.

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